

**Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

**Brightrock Gold Corporation  
A Nevada Corporation**

**6615, #428 Grand Avenue  
Gurnee, Illinois 60031**

**1-866-600-5444**

**SIC:1000**

**Amended Annual Report**

**For the period ending December 31, 2022 (the "Reporting Period")**

**Outstanding Shares**

The number of shares outstanding of our Common Stock was:

**330,498,000 as of December 31, 2022**

**800,098,000 as of December 31, 2021**

**Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

**Change in Control**

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☐ No: ☒

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

**In November 2013 the Company changed its name from Ghana Gold Corp to Brightrock Gold Corporation.  
In July of 2012 the Issuer changed its name from National Pharmaceuticals Corp. to Ghana Gold Corp  
In December 2009 , the Issuer changed its name from Medical Institutional Services Corp. to National Pharmaceuticals Corp.**

**In October 2006 the Issuer changed its name from Go Call Inc. to Medical Institutional Services Corp.  
In 1998 the issuer changed its name from Omni Advantage Inc. to Go Call Inc.**

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

**The Issuer was originally incorporated on March 1, 1994 as Omni Advantage, in the State of Louisiana.  
The Issuer's Corporate status is Active with the State of Nevada.**

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

**None**

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

**On March 1, 2022 Brightrock acquired a 100% interest in the Midnight Owl Lithium Mine, formerly known as the Lithium King Mine from Red Beryl Mining. The Consideration paid was 30,000,000 Shares of restricted Common Stock. The Company has also expanded their property holdings, and added an additional 68 Claims surrounding the Midnight Owl Mine. Subsequent to December 31, 2022 the Company has acquired an additional 79 claims in the same area, which expands the Company's property holdings to 148 claims or approximately 3,000 acres or 4.69 square miles.**

The address(es) of the issuer's principal executive office:

**6615, #428 Grand Avenue, Gurnee, Illinois 60031**

The address(es) of the issuer's principal place of business:

**X Check if principal executive office and principal place of business are the same address:**

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

**No: ☒ Yes: ☐ If Yes, provide additional details below:**

\_\_\_\_\_

**2) Security Information**

**Transfer Agent**

**Name: Signature Stock Transfer**

**Phone: 972-612-4120**

**Email: info@signaturestocktransfer.com**

**Address: 14673 Midway Rd., Suite 220 Addison Texas, 75001**

**Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	<b>BRGC</b>
Exact title and class of securities outstanding:	<b>Common</b>
CUSIP:	<b>109476 10 1</b>
Par or stated value:	<b>0.0001</b>
Total shares authorized:	<b>1,500,000,000</b> as of date: <b>12/31/22</b>
Total shares outstanding:	<b>330,498,00</b> as of date: <b>12/31/22</b>
Number of shares in the Public Float <sup>2</sup> :	<b>90,042,815</b> as of date: <b>12/31/22</b>
Total number of shareholders of record:	<b>43</b> as of date: <b>12/31/22</b>

*All additional class(es) of publicly quoted or traded securities (if any):*

Trading symbol:	_____
Exact title and class of securities outstanding:	_____
CUSIP:	_____
Par or stated value:	_____
Total shares authorized:	_____ as of date: _____
Total shares outstanding:	_____ as of date: _____
Total number of shareholders of record:	_____ as of date: _____

Trading symbol:	_____
Exact title and class of securities outstanding:	_____
CUSIP:	_____
Par or stated value:	_____
Total shares authorized:	_____ as of date: _____
Total shares outstanding:	_____ as of date: _____
Total number of shareholders of record:	_____ as of date: _____

**Other classes of authorized or outstanding equity securities:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g. preferred shares). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	<b><u>Series A Preferred</u></b>
CUSIP (if applicable):	_____
Par or stated value:	<b><u>\$0.0001</u></b>
Total shares authorized:	<b><u>5,000,000</u></b> as of date: <b><u>12/31/2022</u></b>
Total shares outstanding (if applicable):	<b><u>1,000,000</u></b> as of date: <b><u>12/31/2022</u></b>
Total number of shareholders of record (if applicable):	<b><u>1</u></b> as of date: <b><u>12/31/2022</u></b>

Exact title and class of the security:	_____
CUSIP (if applicable):	_____
Par or stated value:	_____
Total shares authorized:	_____ as of date: _____
Total shares outstanding (if applicable):	_____ as of date: _____
Total number of shareholders of record (if applicable):	_____ as of date: _____

### **Security Description:**

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

Voting rights, no dividends, and no preemptive rights

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

The Series A Super Voting Preferred, carries 1,000,000 votes for every share held. It is also convertible in common stock at a rate of 2,000 common shares for every preferred share held and may be converted in whole or in part. Upon a liquidation event the Series A Super Voting Preferred would be paid out on a pro-rata basis.

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

### **3) Issuance History**

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### **A. Changes to the Number of Outstanding Shares**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ **Yes: X** (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal year End:  <div>Opening Balance</div> Date <b>12/31/16</b> Common: <b>800,098,000</b> Preferred: _____			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

<u>08/23/2022</u>	New Issuance	<u>200,000</u>	<u>Common</u>	<u>.0001</u>	<u>Yes</u>	<b>Constantine Bethune</b>	<u>Consulting services</u>	<u>Restricted</u>	<u>4a(2)</u>
<u>08/23/2022</u>	New Issuance	<u>200,000</u>	<u>Common</u>	<u>.0001</u>	<u>Yes</u>	<u>Larry Feagan</u>	<u>Consulting services</u>	<u>Restricted</u>	<u>4a(2)</u>
<u>04/13/22</u>	<u>Cancellation</u>	<u>500,000,000</u>	<u>Common</u>	<u>NA</u>	<u>NA</u>	<u>World Sports Alliance</u>	<u>NA</u>	<u>NA</u>	<u>NA</u>
<u>04/18/2022</u>	New Issuance	<u>30,000,000</u>	<u>Common</u>	<u>.01</u>	<u>Yes</u>	<u>Red Beryl Mining Alex Sunderland Principal</u>	<u>Acquisition</u>	<u>Restricted</u>	<u>4a(2)</u>
<u>03/25/2022</u>	New Issuance	<u>1,000,000</u>	<u>Class A Preferred</u>	<u>.0001</u>	<u>No</u>	<u>Shayla Investments LLC Mac Shahsavari Principal</u>	<u>Debt conversion</u>	<u>Restricted</u>	<u>NA</u>
<b>Shares Outstanding on Date of This Report:</b>  <b><u>Ending Balance</u></b>  <b><u>Ending Balance:</u></b>  Date <b><u>12/31/22</u></b>  Common: <b>330,498,000</b>  Preferred: <b>1,000,000</b>									

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended December 31, 2022, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2020 through December 31, 2022 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
12/31/2006	87,000	87,000	6,526	12/31/07	May convert to Common shares at a fixed price of \$0.005 per share.	Shayla Investments LLC Mac Shahsavari Principal	Loan
10/20/2020	14,881	14,881	1,456	10/20/21	May convert to Common shares at a fixed price of \$0.005 per share.	Shayla Investments LLC Mac Shahsavari Principal	Loan
12/31/2022	29,844	29,844	0	12/31/23	May convert to Common shares at a fixed price of \$0.005 per share.	Shayla Investments LLC Mac Shahsavari Principal	Loan

Use the space below to provide any additional details, including footnotes to the table above:

## 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.  
(Please ensure that these descriptions are updated on the Company's Profile on [www.otcmarket.com](http://www.otcmarket.com)).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

On March 1, 2022 Brightrock acquired a 100% interest in the Midnight Owl Lithium Mine, formerly known as the Lithium King Mine from Red Beryl Mining. The Consideration paid was 30,000,000 Shares of restricted Common Stock. The Company has also expanded their property holdings, and added an additional 68 Claims surrounding the Midnight Owl Mine. Subsequent to December 31, 2022 the Company has acquired an additional 79 claims in the same area, which expands the Company's property holdings to 148 claims or approximately 3,000 acres or 4.69 square miles. The Company continues to explore their claims.

B. List any subsidiaries, parent company, or affiliated companies.

**The Company has no subsidiaries.**

C. Describe the issuers' principal products or services.

**The Company is currently exploring a 3,000 Acre 149 Claim mineral property in Yavapai County Arizona, with the target mineral being Lithium.**

## **5) Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

**The issuer owns no real property, office space is rented on a month to month basis.**

## **6) Officers, Directors, and Control Persons**

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuers securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Mac Shahsavari	President, CEO, CFO, and Director	6615, #428 Grand Avenue Gurnee, Illinois 60031	0	Common	0%	

<b>Linda MacDonald</b>	<b>Secretary, Treasurer and Director</b>	<b>6615, #428 Grand Avenue Gurnee, Illinois 60031</b>	<b>9,000,000</b>	<b>Common</b>	<b>2.70%</b>	
<b>Dan Paulsen</b>	<b>President and Director</b>	<b>6615, #428 Grand Avenue Gurnee, Illinois 60031</b>	<b>0</b>	<b>Common</b>	<b>0%</b>	
<b>Shayla Investments LLC</b>	<b>Greater than 10% Shareholder</b>	<b>6615, #428 Grand Avenue Gurnee, Illinois 60031</b>	<b>19,000,000 1,000,000</b>	<b>Common Preferred</b>	<b>5.70% 100%</b>	<b>Mac Shahsavar Principal</b>

## 7) Legal/Disciplinary History

A. Identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

**None**

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

**None**

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

**None**

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

**None**

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

**None**

## 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: **Thomas Cook**

Address: **10470 W. Cheyenne Avenue, Suite 115, PMB 303 Las Vegas , Nevada 89129**

Phone: **702-524-9151**

Email: **tccsq@aol.com**

### Accountant or Auditor

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

### Investor Relations

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

### *All other means of Investor Communication:*

Twitter: \_\_\_\_\_

Discord: \_\_\_\_\_

LinkedIn: \_\_\_\_\_

Facebook: \_\_\_\_\_

[Other ]: \_\_\_\_\_

### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: **Ken Kerster**

Firm: \_\_\_\_\_

Nature of Services: **Administrative**

Address 1: **4423 37<sup>th</sup> Street NW**

Address 2: **Calgary AB**

Phone: **403-650-1358**

Email: **corpconsult1@gmail.com**



## 9) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☐ IFRS  
☒ U.S. GAAP

B. The following financial statements were prepared by (name of individual)<sup>2</sup>:

Name: Ken Kerster  
Title: Consultant  
Relationship to Issuer: Consultant

Describe the qualifications of the person or persons who prepared the financial statements:

**Ken Kerster, has over 40 years of hands-on experience with public companies, as a management consultant. This entails working with corporate management, formulating business strategies, working with legal counsel in creating legal documents and maintaining corporate governance and internal records for companies. Mr. Kerster has a full working knowledge of accounting procedures in both US GAAP and IFRS presentations and has assisted companies in preparing all documents including, audit files, financial statements in relation to a Company's financial reporting requirements.**

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

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<sup>2</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Mac Shabsavar certify that:

1. I have reviewed this Disclosure Statement for Brightrock Gold Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

03/02/2023 [Date]

/s/ Mac Shabsavar [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, Mac Shabsavar I have reviewed this Disclosure Statement for Brightrock Gold Corporation;

1. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
2. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

03/02/2023 [Date]

/s/ Mac Shabsavar [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

## FINANCIAL STATEMENTS.

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**BRIGHTROCK GOLD CORPORATION**  
**BALANCE SHEETS**

	<b>December 31, 2022</b>	<b>December 31, 2021</b>
<b>ASSETS</b>		
Current assets:		
Cash	\$ -	\$ -
Accounts receivable	-	-
Total Current Assets	-	-
Other Assets		
Fixed Assets-Mining Equipment	-	775,557
Accumulated depreciation	-	(478,516)
Acquisition of Mining Property	320,128	21,000
Total assets	320,128	318,041
<b>LIABILITIES AND STOCKHOLDERS' DEFICIT</b>		
Current liabilities:		
Accounts Payable and Accrued Liabilities	5,900	-
Accrued Interest	112,360	101,400
Notes Payable	167,391	137,547
Total liabilities	285,651	238,947
Stockholders' deficit:		
Preferred stock authorized 5,000,000; 1,000,000 shares at \$0.0001 par value 1,000,000		
As of December 31, 2022 and December 31, 2021	100	-
Common stock; authorized 1,500,000,000; 330,498,000 shares at \$0.0001 par value		
As of December 31, 2022 and December 31, 2021	33,138	80,098
Additional Paid in Capital	2,144,833	1,757,873
Accumulated Deficit	(2,143,494)	(1,758,877)
Total stockholders' equity/deficit	34,477	79,094
Total liabilities and stockholders' equity	\$ 320,128	\$ 318,041

The accompanying notes are an integral part of these financial statements

**BRIGHTROCK GOLD CORPORATION**  
**STATEMENTS OF OPERATIONS**  
**(Unaudited)**

	<b>Year Ended December 31, 2022</b>	<b>Year Ended December 31, 2021</b>
Operating Expenses:		
General and administrative	\$ 15,616	\$ 7,000
Shares for Services	\$ 40,000	\$ -
Total Operating Expenses	<u>55,616</u>	<u>7,000</u>
Loss from Operations	<u>\$ (55,616)</u>	<u>\$ (7,000)</u>
Other Income (Expense)		
Loss on write off of mining equipment	(775,557)	-
Loss on write off of mining claims	(21,000)	-
Accumulated depreciation	478,516	(56,296)
Interest Expense, net	<u>(10,960)</u>	<u>(10,400)</u>
Total other income (expense)	(329,001)	(66,696)
Net loss for the period	<u><u>\$ (384,617)</u></u>	<u><u>\$ (73,696)</u></u>
Net loss per share:		
Basic and diluted	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
Weighted average number of shares outstanding:		
Basic and diluted	<u><u>330,498,000</u></u>	<u><u>800,098,000</u></u>

The accompanying notes are an integral part of these financial statements

**BRIGHTROCK GOLD CORPORATION**  
**STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY (DEFICIT)**

		Common Stock		Additional Paid in Capital	Accumulated Deficit	Total Shareholders' Equity
		Number of Shares	Par Value			
	Common Shares	800,098,000	80,098	1,757,873	\$ (1,401,381)	436,590
	Net loss				\$ (150,408)	\$ (150,408)
Balance at December 31, 2018		800,098,000	80,098	1,757,873	\$ (1,551,789)	\$ 286,182
	Net loss				\$ (66,696)	\$ (66,696)
Balance at December 31, 2019		800,098,000	80,098	1,757,873	\$ (1,618,485)	\$ 219,486
	Net loss				\$ (66,696)	\$ (66,696)
Balance at December 31, 2020		800,098,000	80,098	1,757,873	\$ (1,685,181)	\$ 152,790
	Net loss				\$ (73,696)	\$ (73,696)
Balance at December 31, 2021		800,098,000	80,098	1,757,873	\$ (1,758,877)	\$ 79,094
Cancellation of Shares		(500,000,000)	(50,000)	50,000	\$ -	\$ -
Common Stock for Acquisition		30,000,000	3,000	297,000	\$ -	\$ 300,000
Common Stock for Services		400,000	\$ 40	39,960	\$ -	\$ 40,000
	Net loss				\$ (384,617)	\$ (384,617)
Balance at December 31, 2022		330,498,000	33,138	2,144,833	\$ (2,143,494)	\$ 34,477

The accompanying notes are an integral part of these financial statements

**BRIGHTROCK GOLD CORPORATION**  
**STATEMENTS OF CASH FLOWS**  
**(Unaudited)**

	<b>Year Ended December 31, 2022</b>	<b>Year Ended December 31, 202</b>
Cash flow from operating activities:		
Net loss	\$ (384,617)	\$ (73,696)
Adjustment to reconcile net loss to net cash used in operating activities		
Loss on write off of mining equipment	\$ 775,557	\$ -
Loss on write off of mining claims	\$ 21,000	\$ -
Accrued interest	\$ 10,960	\$ 10,400
Shares for services	40,000	-
Accumulated Depreciation	(478,516)	56,296
Changes in operating assets and liabilities:		
Related Party payable	\$ (20,128)	\$ -
Accounts Payable	5,900	-
Net Cash (Used) in Operating activities	<u>\$ (29,844)</u>	<u>\$ (7,000)</u>
Cash flows from investing activities		
Increase in fixed assets	-	-
Increase in other Assets	-	-
Net Cash used in investing activities	<u>-</u>	<u>-</u>
Cash flows from financing activities:		
Proceeds from the issuance of common stock	-	
Proceeds from note payable	\$ 29,844	\$ 7,000
Net cash provided by financing activities	<u>\$ 29,844</u>	<u>\$ 7,000</u>
Decrease in cash during the period	-	-
Cash, beginning of period	-	-
Cash, end of period	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>
Supplemental disclosure of cash flow information:		
Cash paid during the period		
Taxes	<u><u>-</u></u>	<u><u>-</u></u>

The accompanying notes are an integral part of these financial statements

**Brightrock Gold Corporation**  
**Notes to the Financial Statements**  
**For the Year Ended December 31, 2022**

**Note 1 - Organization and Operations**

Nature of Business and Continuance of Operations.

Brightrock Gold Corporation. (the "Company") , was originally incorporated in the State of Utah in 1980, as LaPlate Oil and Mining, Inc., and changed its name to Gold Coast Resources, Inc. in 1982. The Company's State of incorporation was changed in December, 1996 to the State of Nevada. In December, 1998, the Company's name was changed to Global DataTel, Inc. On July 18, 2006 the Company changed its name to Cana Petroleum Corporation, and on February 07, 2007 the Company changed its name to Brightrock Gold Corporation.

The Company is currently seeking new business opportunities in several sectors, and has a December 31 year end.

These financial statements have been prepared on a going concern basis, which assumes the Company will continue to realize its assets and discharge its liabilities in the normal course of business. The continuation of the Company as a going concern is dependent upon the continued financial support from its shareholders, the ability of the Company to obtain necessary equity financing to continue operations, and the attainment of profitable operations. As of December 31, 2022, the Company has stockholders' equity of \$34,477 and has an accumulated deficit totaling \$2,143,494, and has not yet generated any revenue from operations. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. These financial statements do not include any adjustments to the recoverability and classification of recorded asset amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

The Company's management plans to raise funds in the next 12 months through a combination of debt financing and equity financing by way of private placement.

**Note 2 - Significant and Critical Accounting Policies and Practices**

a) Basis of Presentation

These financial statements of the Company have been prepared in accordance with generally accepted accounting principles in the United States and are expressed in US dollars. The Company's fiscal year end is December 31.

b) Use of Estimates

The preparation of financial statements in conformity with United States generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. The Company regularly evaluates estimates and assumptions related to stock-based compensation and deferred income tax asset valuation allowances.

The Company bases its estimates and assumptions on current facts, historical experience and various other factors that it believes to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities and the accrual of costs and expenses that are not readily apparent from other sources. The actual results experienced by the Company may differ materially and adversely from the Company's estimates. To the extent there are material differences between the estimates and the actual results, future results of operations will be affected.

c) Reclassification

Certain prior period amounts have been reclassified to conform to current period presentation.

d) Cash and Cash Equivalents

The Company considers all highly liquid instruments with an original maturity of three months or less at the time of issuance to be cash equivalents.



#### e) Financial Instruments

The Company's financial instruments consist principally of cash and cash equivalents, accounts payable and accrued liabilities, short-term debts and due to related parties. Pursuant to ASC 820, *Fair Value Measurements and Disclosures* and ASC 825, *Financial Instruments* the fair value of the Company's cash equivalents is determined based on "Level 1" inputs, which consist of quoted prices in active markets for identical assets.

#### f) Loss Per Common Share

Basic EPS is computed by dividing net income (loss) available to common shareholders (numerator) by the weighted average number of shares outstanding (denominator) during the period. Diluted EPS gives effect to all dilutive potential common shares outstanding during the period using the treasury stock method and convertible preferred stock using the if-converted method. In computing Diluted EPS, the average stock price for the period is used in determining the number of shares assumed to be purchased from the exercise of stock options or warrants. Diluted EPS excludes all dilutive potential shares if their effect is anti-dilutive. At December 31, 2022, the Company has no potentially dilutive securities outstanding.

#### g) Foreign Currency Translation

The Company's planned operations will be in the United States, which results in exposure to market risks from changes in foreign currency exchange rates. The financial risk is the risk to the Company's operations that arise from fluctuations in foreign exchange rates and the degree of volatility of these rates. Currently, the Company does not use derivative instruments to reduce its exposure to foreign currency risk. The Company's functional currency for all operations worldwide is the U.S. dollar. Nonmonetary assets and liabilities are translated at historical rates and monetary assets and liabilities are translated at exchange rates in effect at the end of the year. Revenues and expenses are translated at average rates for the year. Gains and losses from translation of foreign currency financial statements into U.S. dollars are included in current results of operations.

#### h) Revenue Recognition

*ASU No. 2014-09, Revenue from Contracts with Customers* ("Topic 606"), became effective for the Company on January 1, 2018. The Company's revenue recognition disclosure reflects its updated accounting policies that are affected by this new standard. The Company applied the "modified retrospective" transition method for open contracts for the implementation of *Topic 606*. The Company made no adjustments to its previously-reported total revenues, as those periods continue to be presented in accordance with its historical accounting practices under *Topic 605, Revenue Recognition*.

The Company will recognize revenue according to *Topic 606* in a manner that reasonably reflects the delivery of its services and products to customers in return for expected consideration and includes the following elements:

- executed contracts with the Company's customers that it believes are legally enforceable;
- identification of performance obligations in the respective contract;
- determination of the transaction price for each performance obligation in the respective contract;
- allocation the transaction price to each performance obligation; and
- recognition of revenue only when the Company satisfies each performance obligation.

The Company has not made any sales as of December 31, 2022.

#### i) Income Taxes

The Company accounts for income taxes using the asset and liability method in accordance with ASC 740, *Income Taxes*. The asset and liability method provides that deferred tax assets and liabilities are recognized for the expected future tax consequences of temporary differences between the financial reporting and tax bases of assets and liabilities, and for operating loss and tax credit carryforwards. Deferred tax assets and liabilities are measured using the currently enacted tax rates and laws that will be in effect when the differences are expected to reverse. The Company records a valuation allowance to reduce deferred tax assets to the amount that is believed more likely than not to be realized.

#### j) Stock-Based Compensation

We estimate the fair value of each stock option award at the grant date by using the Black-Scholes option pricing model and common shares based on the market price of the Company's common stock on the date of the share grant. The fair value determined represents the cost for the award and is recognized over the vesting period during which an employee is required

to provide service in exchange for the award. As share-based compensation expense is recognized based on awards ultimately expected to vest, we reduce the expense for estimated forfeitures based on historical forfeiture rates. Previously recognized compensation costs may be adjusted to reflect the actual forfeiture rate for the entire award at the end of the vesting period. Excess tax benefits, if any, are recognized as an addition to paid-in capital.

#### k) Subsequent Events

The Company's management reviewed all material events from December 31, 2022, through the issuance date of these financial statements for disclosure consideration.

#### l) Recent Accounting Pronouncements

In August 2014, the FASB issued ASU No. 2014-15, "Disclosure of Uncertainties About an Entity's Ability to Continue as a Going Concern" ("ASU 2014-15"), which requires management to perform interim and annual assessments of an entity's ability to continue as a going concern within one year of the date the financial statements are issued and provides guidance on determining when and how to disclose going concern uncertainties in the financial statements.

Certain disclosures will be required if conditions give rise to substantial doubt about an entity's ability to continue as a going concern. ASU 2014-15 applies to all entities and is effective for annual and interim reporting periods ending after December 15, 2016, with early adoption permitted. This standard has no material effect on our financial statements

In March 2016, the FASB issued an ASU amending the accounting for stock-based compensation and requiring excess tax benefits and deficiencies to be recognized as a component of income tax expense rather than equity. This guidance also requires excess tax benefits to be presented as an operating activity on the statement of cash flows and allows an entity to make an accounting policy election to either estimate expected forfeitures or to account for them as they occur. The ASU is effective for reporting periods beginning after December 15, 2016, with early adoption permitted, this standard has no material effect on our financial statements.

In November 2016, the FASB issued ASU 2016-18, Statement of Cash Flows (Topic 230): Restricted Cash, which requires restricted cash to be presented with cash and cash equivalents on the statement of cash flows and disclosure of how the statement of cash flows reconciles to the balance sheet if restricted cash is shown separately from cash and cash equivalents on the balance sheet.

ASU 2016-18 is effective for interim and annual periods beginning after December 15, 2017, with early adoption permitted. The Company is in the process of evaluating the impact of this ASU on its CFS.

In January 2017, the FASB issued an ASU 2017-01, Business Combinations (Topic 805) Clarifying the Definition of a Business. The amendments in this update clarify the definition of a business with the objective of adding guidance to assist entities with evaluating whether transactions should be accounted for as acquisitions or disposals of assets or businesses. The definition of a business affects many areas of accounting including acquisitions, disposals, goodwill, and consolidation.

The guidance is effective for interim and annual periods beginning after December 15, 2017 and should be applied prospectively on or after the effective date. The Company is in the process of evaluating the impact of this ASU on its CFS.

In October 2017, FASB issued ASU 2017-11, Earnings Per Share (Topic 260) Distinguishing Liabilities from Equity (Topic 480) Derivatives and Hedging (Topic 815): I. Accounting for Certain Financial Instruments with Down Round Features, II. Replacement of the Indefinite Deferral for Mandatorily Redeemable Financial Instruments of Certain Nonpublic Entities and Certain Mandatorily Redeemable Noncontrolling Interests with a Scope Exception. Part I of this ASU changes the classification analysis of certain equity-linked financial instruments (or embedded features) with down round features and clarifies existing disclosure requirements. Part II does not have an accounting effect. The ASU is effective for fiscal years, and interim periods within those fiscal years, beginning after December 15, 2018 with early adoption permitted. Management is currently evaluating the potential impact of these changes on the CFS of the Company.

As of December 31, 2022, there are no recently issued accounting standards not yet adopted that would have a material effect on the Company's financial statements to have a material impact on the Company's CFS.

### **Note 3– Going Concern**

The Company's financial statements have been prepared assuming that it will continue as a going concern, which contemplates continuity of operations, realization of assets, and liquidation of liabilities in the normal course of business.

As reflected in the financial statements, the Company had an accumulated deficit of \$2,143,494 at December 31, 2022, a net loss of \$384,617 and net cash used in operating activities of \$29,844 for the reporting period then ended. These factors raise substantial doubt about the Company's ability to continue as a going concern.

The Company has commenced operations; however, the Company's cash position is not sufficient to support the Company's daily operations. Management intends to raise additional funds by way of a private or public offering. While the Company believes in the viability of its business strategy and in its ability to raise additional funds, there can be no assurances to that effect.

The ability of the Company to continue as a going concern is dependent upon the Company's ability to further implement a business plan and generate sufficient revenue and its ability to raise additional funds by way of a public or private offering.

The financial statements do not include any adjustments related to the recoverability and classification of recorded asset amounts or the amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

### **Note 4- Notes Payable**

During, the Company entered into a convertible note in the principal amount of \$87,000, with a related party. The note carries an annual interest rate of 8% with a maturity date one year after the effective date of the note. The debt is due on the maturity date and can be paid in either cash or with the Company's common stock at a fixed price of \$0.005. The Note also, provides for a default interest rate of 15% if the note is unpaid past the maturity date. No payments have been made to the note holder as of December 31, 2022.

During the year ended December 31, 2020, the Company entered into a convertible note in the principal amount of \$14,881, with a related party. The note carries an annual interest rate of 8% with a maturity date one year after the effective date of the note. The debt is due on the maturity date and can be paid in either cash or with the Company's common stock at a fixed price of \$0.005. The Note also, provides for a default interest rate of 15% if the note is unpaid past the maturity date. No payments have been made to the note holder as of December 31, 2022.

During the year ended December 31, 2022, the Company entered into a convertible note in the principal amount of \$29,844, with a related party. The note carries an annual interest rate of 8% with a maturity date one year after the effective date of the note. The debt is due on the maturity date and can be paid in either cash or with the Company's common stock at a fixed price of \$0.005. The Note also, provides for a default interest rate of 15% if the note is unpaid past the maturity date. No payments have been made to the note holder as of December 31, 2022.

### **Note 5- Related Party Transactions**

The Chairman and CEO of the company has agreed to provide the Company funding in order for the Company to continue with its ongoing operations. All of the amounts advanced to date are to be considered related party transactions.

### **Note 6 – Extinguishment of Mining Equipment**

The board of directors concluded, that due to the age, location, cost of shipping, and refurbishment of the mining equipment, that it should be written down to \$0.

### **Note 8 - Stockholders' Equity/ Deficit**

The Company's authorized capital consisted of 1,500,000,000 shares of common stock with a par value of \$0.0001 per share. No shares of Common or Preferred stock have been issued during this reporting period.

**Note 9– Subsequent Events**

Subsequent to December 31, 2022 the Company has acquired an additional 79 claims in the same area, which expands the Company's property holdings to 148 claims or approximately 3,000 acres or 4.69 square miles. The cost associated in recording these claims were \$23,536.