

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Caduceus Software Systems Corp.

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1-347-635-4029

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info@caduceuscorp.co

5045

Quarterly Report

For the Period Ending: December 31, 2022

(the "Reporting Period")

As of December 31, 2022, the number of shares outstanding of our Common Stock was:

585,400,000

As of September 30, 2022, the number of shares outstanding of our Common Stock was:

585,400,000

As of March 31, 2022, the number of shares outstanding of our Common Stock was:

585,400,000

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No:

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Caduceus Software Systems Corp.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g., active, default, inactive):

The Company was incorporated on December 13, 2006 under the laws of the state of Nevada. The Company was redomiciled to the State of Wyoming on July 6, 2018. - Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The address(es) of the issuer's principal executive office:

4401 Eucalyptus Ave, Suite 100, Chino, CA 91762 USA

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

2) Security Information

Trading symbol:	<u>CSOC</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>12763A109</u>	
Par or stated value:	<u>0.001</u>	
Total shares authorized:	<u>5,000,000,000</u>	as of date: <u>December 31, 2022</u>
Total shares outstanding:	<u>585,400,000</u>	as of date: <u>December 31, 2022</u>
Number of shares in the Public Float ² :	<u>142,100,000</u>	as of date: <u>December 31, 2022</u>
Total number of shareholders of record:	<u>27</u>	as of date: <u>December 31, 2022</u>

Security Description: One vote per share. No other rights or privileges.

All additional class(es) of non-traded securities (if any):

Exact title and class of securities outstanding:	<u>Preferred B</u>	
CUSIP:	<u>n/a</u>	
Par or stated value:	<u>0.001</u>	
Total shares authorized:	<u>50,000,000</u>	as of date: <u>December 31, 2022</u>
Total shares outstanding:	<u>17,562,000</u>	as of date: <u>December 31, 2022</u>

Security Description:

Series B Preferred Stock will have rank senior to all classes or series of the Corporation's Common Stock. Does not have any redemption rights and is not entitled to dividends. Each share is convertible into (100) shares of the Corporation's Common Stock. Each share has the voting rights required by applicable law; and will carry the votes equal to (100) shares of Common Stock.

Transfer Agent

Name: Securities Transfer Corporation
Phone: 1 469-633-0101
Email: dlopez@stcttransfer.com
Address: 2901 N. Dallas Parkway, Suite 380, Plano, TX, 75093

Is the Transfer Agent registered under the Exchange Act?³ Yes: No:

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Use the space below to provide any additional details, including footnotes to the table above:

Number of Shares outstanding as of <u>March 31, 2020</u>		*Right-click the rows below and select "Insert" to add rows as needed.							
<u>Opening Balance:</u> Common: <u>839,600,000</u> Preferred B: <u>0</u>									
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g., for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>3/31/2021</u>	New issuance	<u>1,500,000,000</u>	<u>COMMON</u>	<u>\$0.001</u>	<u>n/a</u>	<u>2600721 ONTARIO INC/ Eric Schindermann</u>	<u>Control Block for acquisition</u>	<u>Restricted</u>	
<u>6/26/2021</u>	Cancellation	<u>(1,500,000,000)</u>	<u>COMMON</u>	<u>0.001</u>	<u>n/a</u>	<u>2600721 ONTARIO INC/ Eric Schinderman</u>			
<u>6/17/2021</u>	Cancellation	<u>(108,000,000)</u>	<u>COMMON</u>	<u>0.001</u>	<u>n/a</u>	<u>2600721 ONTARIO INC/ Eric Schinderman</u>			
<u>7/22/2021</u>	Cancellation	<u>(120,000,000)</u>	<u>COMMON</u>	<u>0.001</u>	<u>n/a</u>	<u>Anna Tang</u>			
<u>7/22/2021</u>	Cancellation	<u>(26,200,000)</u>	<u>COMMON</u>	<u>0.001</u>	<u>n/a</u>	<u>Ankyro Solutions / Richard Tang</u>			
<u>09/30/2021</u>	New Issuance	<u>16,391,200</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>APEX Digital / David Ji</u>	<u>McLovin's Acquisition</u>	<u>Restricted</u>	
<u>09/30/2021</u>	New Issuance	<u>1,170,800</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Alexander Chen</u>	<u>Compensation</u>	<u>Restricted</u>	
<u>10/01/2021</u>	Cancellation	<u>(1,170,800)</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Alexander Chen</u>	<u>Compensation</u>	<u>Restricted</u>	
<u>10/01/2021</u>	New Issuance	<u>1,170,800</u>	<u>Preferred B</u>	<u>0.001</u>	<u>n/a</u>	<u>Sound Hue Inc. / Jian Feng Chen</u>	<u>Compensation</u>	<u>Restricted</u>	
Shares Outstanding on: <u>December 31, 2022</u>	<u>Ending Balance:</u> Common: <u>585,400,000</u> Preferred B: <u>17,562,000</u>								

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Alexander Chen
Title: CEO
Relationship to Issuer: Management

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
D. Statement of Income;
E. Statement of Cash Flows;
F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
G. Financial notes; and
H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

The Company's financial statements are incorporated herein.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Caduceus Software Systems Corp is a Wyoming-based holding company with is wholly owned subsidiary McLovin's Pet Inc., which manufacture and distribute pet food and accessories.

Please list any subsidiaries, parents, or affiliated companies.

Mclovins Pet Inc (100%)

B. Describe the issuers' principal products or services.

McLovin's Pet, Inc. is a California company specialized in the manufacturing and distribution of quality pet foods. McLovin's Pet products are developed using responsible sourcing and quality is a key part of every single part of our manufacturing process. McLovin's carries a product lineup across 2 different categories. One for pet food and the other for pet supplies, with 22 of food products and 15 of pet supplies products, totaling 37 products in the portfolio and counting.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The CEO and majority shareholder of the Company offers his warehouse and offices at no cost. The Company has no lease nor own any properties.

NONE

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Sound Hue Inc. / Alexander Chen</u>	<u>CEO & Director</u>	<u>Chino Hills, CA</u>	<u>1,170,800</u>	<u>Preferred B</u>	<u>7%</u>	<u>Compensation</u>
<u>Apex Digital / David Ji</u>	<u>5% Owner/ CEO Subsidiary</u>	<u>Los Angeles / CA</u>	<u>16,391,200</u>	<u>Preferred B</u>	<u>93%</u>	<u>Acquisition</u>
<u>2600721 ONTARIO INC / ERIC SCHINDERMAN</u>	<u>5% Owner</u>	<u>Toronto, ON</u>	<u>363,000,000</u>	<u>Common</u>	<u>62%</u>	

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities.

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding, or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Alexander Chen certify that:

1. I have reviewed this quarterly disclosure statement of Caduceus Software Systems Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

02/17/2023 [Date]

/s/ Alexander Chen [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Alexander Chen certify that:

1. I have reviewed this quarterly disclosure statement of Caduceus Software Systems Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

02/17/2023 [Date]

/s/ Alexander Chen [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Caduceus Software Systems, Inc.
Annual Report
For the Quarter Ended December 31, 2022
(unaudited)

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CADUCEUS SOFTWARE SYSTEMS CORP.

BALANCE SHEETS

(unaudited)

ASSETS	As of Dec 31, 2022	As of Sep 30, 2022
Current Assets		
Checking	2,151	26,278
Checking - Subsidiary	27,864	8,251
Undeposited Funds	355	369
Accounts Receivable	351,092	1,268,729
Total Accounts Receivable	<u>\$ 381,462</u>	<u>\$ 1,303,626</u>
Other Current Assets		
Deposit to Supplier	56,599	41,559
Inventory Asset	1,363,624	929,920
Loans to Others	-	425,000
Prepaid Expenses	253,155	16,449
Prepaid Federal Tax	13,670	1,316
Prepaid Insurance	-	11,907
Prepaid State Tax	-	712
Total Other Current Assets	<u>\$ 1,687,047</u>	<u>\$ 1,426,863</u>
Fixed Assets		
Accumulated Depreciation	(2,838)	(2,313)
Computer Equipment	7,198	7,198
Furniture and Equipment	5,458	5,458
Accumulated Amortization	(4,869)	(3,895)
Packaging Design	19,474	19,474
Trademarks	7,350	7,350
Total Fixed Assets	<u>\$ 31,773</u>	<u>\$ 33,273</u>
Other Assets		
Security Deposit - Rent	5,770	6,770
Total Other Assets	<u>\$ 5,770</u>	<u>\$ 6,770</u>
TOTAL ASSETS	<u>\$ 2,106,052</u>	<u>\$ 2,770,532</u>
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current Liabilities		
Accounts Payable	1,028,274	768,274
Accounts Payable - Subsidiary	594,147	672,170
Credit Cards - Subsidiary	13,368	23,861
Accrued Expenses - Subsidiary	36,225	16,789
	<u>\$ 1,672,013</u>	<u>\$ 1,481,094</u>
Other Current Liabilities		
401K Payable	(288)	1,680
Loan from Others	-	420,000
Loan from Shareholder	-	4,300
Loans Payable	5,535,616	5,473,423
Payroll Liabilities	(1,933)	(2,689)
Sales Tax Payable - Subsidiary	216	169
Total Other Current Liabilities	<u>\$ 5,533,612</u>	<u>\$ 5,896,883</u>
Total Liabilities	<u>\$ 7,205,625</u>	<u>\$ 7,377,977</u>
Stockholders' Deficit		
Common stock, \$0.001 par value, 5,000,000,000 shares authorized; 585,400,000 and 585,400,000 shares issued and outstanding, respectively	585,400	585,400
Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; 17,562,000 issued and 17,562,000 respectively	17,562	17,562
Additional Paid In Capital	4,818,382	4,818,382
Accumulated deficit	(8,068,705)	(8,067,150)
Net Income	(2,452,212)	(1,961,639)
Total stockholders' deficit	<u>\$ (5,099,573)</u>	<u>\$ (4,607,445)</u>
Total liabilities and stockholders' deficit	<u>\$ 2,106,052</u>	<u>\$ 2,770,532</u>

The accompanying notes are an integral part of these unaudited financial statements

CADUCEUS SOFTWARE SYSTEMS CORP.

STATEMENTS OF OPERATIONS

(Unaudited)

	Oct - Dec, 2022	Jul - Sep, 2022
Income		
Sales	1,007,744	1,295,890
Cost of Goods Sold	857,623	1,226,341
Gross Profit	\$ 150,121	\$ 69,549
Expenses		
Advertising & Marketing	48,107	510,453
Automobile Expense	1,113	847
Bank Charges & Fees	501	1,023
Computer and Internet Expenses	7,166	15,577
Depreciation Expense	526	526
Dues & Subscriptions	7,129	2,804
Insurance Expense	22,723	15,067
Interest on Loan Payable	76,281	69,036
Office Supplies & Software	3,576	821
Professional Fees	84,044	97,652
Rent & Lease	10,335	-
Rent Expense	12,953	19,647
Sales Commission Expenses	27,745	43,373
Shipping	46,052	39,822
Taxes & Licenses	6,359	600
Travel Expense	3,097	14,754
Utilities	6,277	9,020
Wages	275,238	327,055
Warehouse Supplies	10,462	2,860
Total Expenses	\$ 649,683	\$ 1,170,936
Net Operating Income	\$ (499,562)	\$ (1,101,387)
Other Income		
Other Income	9,963	9,456
Total Other Income	\$ 9,963	\$ 9,456
Other Expenses		
Amortization	974	974
Total Other Expenses	\$ 974	\$ 974
Net Other Income	\$ 8,989	\$ 8,482
Net Income	\$ (490,573)	\$ (1,092,905)

The accompanying notes are an integral part of these unaudited financial statements

CADUCEUS SOFTWARE SYSTEMS CORP.
STATEMENTS OF CASH FLOWS
(Unaudited)

	For the three months ended	
	31-Dec-22	30-Sep-22
OPERATING ACTIVITIES		
Net gain (loss)	(490,573)	(1,092,905)
Adjustments to reconcile Net Income to Net Cash provided by operations:		
Accounts Receivable	917,637	566,085
Deposit to Supplier	(15,040)	33,001
Inventory Asset	(433,704)	(36,745)
Prepaid Expenses	(236,706)	83,200
Prepaid Federal Tax	(12,354)	-
Prepaid Insurance	11,907	700
Prepaid State Tax	712	-
Accumulated Amortization	974	(190)
Adjustments to reconcile amortization and depreciation	-	5,589
Accounts Payable	260,000	255,000
Accounts Payable - Subsidiary	(78,023)	(30,702)
Credit Cards - Subsidiary	(10,493)	16,980
401K Payable	(1,968)	1,680
Accrued Expenses - Subsidiary	19,435	(22,672)
Loans Payable	62,194	68,363
Payroll Liabilities	756	(2,689)
Sales Tax Payable - Subsidiary	47	115
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	\$ 485,375	\$ 937,715
Net cash provided by operating activities	\$ (5,198)	\$ (155,190)
INVESTING ACTIVITIES		
Accumulated Depreciation	526	197
Loans to Others	425,000	(425,000)
Security Deposit - Rent	1,000	(1,297)
Net cash provided by investing activities	\$ 426,526	\$ (426,100)
FINANCING ACTIVITIES		
Loan from Others	(420,000)	420,000
Loan from Shareholder	(4,300)	4,300
Retained Earnings	(1,555)	-
Net cash provided by financing activities	\$ (425,855)	\$ 424,300
Net cash increase for period	\$ (4,527)	\$ (156,990)
Cash at beginning of period	34,897	191,888
Cash at end of period	\$ 30,370	\$ 34,898

The accompanying notes are an integral part of these unaudited financial statements

CADUCEUS SOFTWARE SYSTEMS CORP.
STATEMENTS OF STOCKHOLDERS' DEFICIT
(Unaudited)

	Common Stock		Preferred B		Additional Paid-In Capital	Accumulated Deficit	Total Stockholders' Deficit
	Shares	Amount	Shares	Amount			
Balance, June 30, 2022	585,400,000	\$ 585,400	17,562,000	\$ 17,562	\$ 4,818,382	\$ (8,940,146)	\$ (3,518,802)
Net gain (loss)	-	\$ -	-	\$ -	\$ -	\$ (1,092,905)	\$ (1,092,905)
Adjustment					\$ -	\$ 4,262	\$ 4,262
Balance, September 30, 2022	585,400,000	\$ 585,400	17,562,000	\$ 17,562	\$ 4,818,382	\$ (10,028,789)	\$ (4,607,445)
Net gain (loss)						\$ (490,573)	\$ (490,573)
Adjustment					\$ -	\$ (1,555)	\$ (1,555)
Balance, December 31, 2022	585,400,000	\$ 585,400	17,562,000	\$ 17,562	\$ 4,818,382	\$ (10,520,917)	\$ (5,099,573)

The accompanying notes are an integral part of these unaudited financial statements.

CADUCEUS SOFTWARE SYSTEMS CORP.
Notes to the Financial Statements December 31, 2022
(Unaudited)

NOTE 1 - NATURE OF OPERATIONS

Caduceus Software Systems Corp is a Wyoming-based holding company with is wholly owned subsidiary McLovin's Pet Inc., a Pet Food and Pet Care company. The Pet Food and Pet Care market size was USD 280 Billion in 2022 with a stellar growth. The industry is expected to grow to USD 550 Billion in 2032 at a CAGR of 7%.

McLovin's Pet Inc. ("McLovin's") is a California company specialized in the manufacturing and distribution of quality pet foods. McLovin's products are developed using responsible sourcing and quality is a key part of every single part of our manufacturing process. McLovin's carries a product lineup across 2 different categories. One for pet food and the other for pet supplies totaling over 50 products in the portfolio and counting.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

In the opinion of management, all adjustments necessary to present fairly the financial position as of December 31, 2022, and the results of operations and cash flows presented herein have been included in the annual financial statements. All such adjustments are of a normal and recurring nature. Annual results are not necessarily indicative of results of operations for the following year.

Consolidation

The consolidated financial statements include the accounts of the Company and its subsidiary. Inter-company transactions, such as sales, cost of sales, due to/due from balances, investment in subsidiary, and subsidiary's capitalization have been eliminated.

Cash and Cash Equivalents

For purposes of Statements of Cash Flows, the Company considers all highly liquid debt instruments purchased with a maturity date of three months or less to be cash equivalents.

Accounts Receivable

Trade receivables are recognized and carried at the original invoice amount less allowance for any uncollectible amounts. An allowance for doubtful accounts is made when collection of the full amount is no longer probable. Pursuant to the Company's accounting policies, the allowance for doubtful accounts is determined by applying a rate determined on a case by case on outstanding trade receivables. In addition, the Company uses a specific review process to determine if any additional allowances for doubtful accounts are required. Bad debts are charged against the allowance when outstanding trade receivables have been determined to be uncollectible.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results may differ from those estimates.

Inventory

Inventory, consisting of raw materials, work in progress, and finished products, is stated at the lower of cost or market value. Finished products are comprised of direct materials, direct labor, and an appropriate proportion of overhead.

Fixed Assets

Fixed assets are reported at cost, less accumulated depreciation. Depreciation is calculated using the straight-line method over the estimated useful lives of assets, commencing when the assets become available for productive use, based on the following estimated useful lives:

Furniture & office equipment	7 years
Machinery & equipment	3-5 years
Software	3 years
Motor Vehicles	5 years

An item of equipment is derecognized upon disposal or when no future economic benefits are expected from its use. Any gain or loss arising from the derecognition of the asset (calculated as the difference between the net disposal proceeds and the carrying value of the asset) is included in the profit or loss in the period the asset is derecognized. The assets' residual values, useful lives and methods of depreciation are reviewed at each reporting date, and adjusted prospectively, if appropriate.

Intangible Assets

Intangible assets are stated at cost less accumulated amortization. Amortization is provided over the respective useful lives, using the straight-line method. Estimated useful lives of intangibles are as follows:

Design Packaging Licenses	5 years
Trademark	10 years

Advertising Expenses

All advertising costs are expensed as incurred.

Shipping Expenses

Shipping and handling costs represent costs associated with shipping products to customers and handling finished goods. Shipping and handling costs billed to customers are recognized as revenue and shipping and handling costs incurred by the Company are included in cost of sales.

Recent accounting pronouncements

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations. The Company is also evaluating the potential impact of new standards that have been issued but are not yet effective.

NOTE 3 - GOING CONCERN

The accompanying unaudited financial statements have been prepared assuming that the Company will continue as a going concern. For the quarter ended December 31, 2022, the Company had sales of \$ \$1,007,744 and a net loss of \$490,573. The Company has a total stockholder's deficit of \$ 5,099,573. In view of these matters, the Company's ability to continue as a going concern is dependent upon the continued financial support from its management, its ability to identify future investment opportunities and obtain the necessary debt or equity financing, and its ability to grow operations and to achieve a level of profitability. The Company intends on financing its future development activities and its working capital needs largely from the sale of public equity securities and debt financing. However, there can be no assurance that these arrangements will be sufficient to fund its ongoing capital expenditures, working capital, and other cash requirements. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. The unaudited financial statements of the Company do not include any adjustments relating to the recoverability and classification of recorded assets, or the amounts and classifications of liabilities that might be necessary should the Company be unable to continue as a going concern.

NOTE 4 - LOANS PAYABLE

As of December 31, 2022, the Company has a loan with ARC Technology Holdings of USD 5,488,969.82. The loan bears interest of 5% annually.

As of December 31, 2022, the Company has a loan with 2600721 ONTARIO of USD 46,647.09. The loan is unsecured and bears interest of 5% annually.

NOTE 5 – ACCOUNT PAYABLE

As of December 31, 2022, the Company has an ongoing service contract with SRAX valued at 1,000,000 USD. The account is due by October 12th 2024.

NOTE 6 - SUBSEQUENT EVENTS

Management has evaluated subsequent events pursuant to the requirements of ASC Topic 855, from the Balance Sheet date through the date the Financial Statements were issued, and has determined that there aren't any material subsequent events.