

**Supplemental Disclosure Statement re**  
**Non-Shell Status of Prom Resources, Inc.**

February 7, 2023

Filer: Prom Resources, Inc. (Symbol: PRMO; the “Company” or “PROM”)

Re: Request for removal of ‘Shell’ designation; the Company’s operating status

Staff of OTCMarkets:

The Company hereby requests the removal of the “Shell” designation which is displayed on our information page on OTCMarkets.com. Please allow this information statement to serve as notice that, as a result of the recent and ongoing business activities of the Company, PRMO qualifies as a non-shell company as defined by the SEC given all applicable criteria.

The Company has been working diligently to revitalize itself by exploring new opportunities within the framework of its business model, which is currently to capitalize on opportunities in the restaurant and franchising sector. To this end, beginning in early 2021, we have been in discussions and had in-person meetings with multiple potential business partners, including an organization which franchises Greek style restaurants and a company involved in the ‘ghost kitchen’ space. The Company has been active in these genuine efforts throughout 2022 and remains active in them.

As the conclusion of discussions which took place throughout the year, in late 2022 the Company signed a Marketing and Brand Development Agreement with Prime Foods Group LLC, parent company of the Santorini Greek Grill franchise. The agreement currently has a term of one year and provides a revenue stream directly to the Company. We intend to build upon this relationship to open new lines of business with Prime Foods Group.

PROM is and intends to remain current in its reporting obligations with OTCMarkets, we are excited about the successes we’ve recently realized and are on track to continue growing our business.

We invite all parties to visit our website at <https://www.promrestaurants.com/> to learn more about our growing company and direct any inquiries to [info@promrestaurants.com](mailto:info@promrestaurants.com).

Regards,

/s/ Saeb Jannoun

President and CEO