

**CURRENT REPORT OF ELECTION OF NEW DIRECTOR  
TO THE BOARD OF DIRECTORS  
AND TWO NEW ADVISORY BOARD MEMBERS  
OF  
ALLIANCE CREATIVE GROUP, INC.**

**January 9, 2022**

On December 31, 2022, the Board of Directors of Alliance Creative Group, Inc., a Nevada corporation (the “*Company*”), ratified the following actions by unanimous written consent:

A. Pursuant to the Asset Purchase Agreement wherein the Company acquired all of the outstanding membership interests and manager interests of two limited liability companies. This included 6403 N WAYNE OWNER, LLC, a Delaware limited liability company (the “First Company”) that owns the real property located at 6403 N. Wayne and which contains a sixteen unit corner walk-up, mixed-use building on the border of the Edgewater and Rogers Park neighborhoods of Chicago, Illinois. The Company also acquired all of the outstanding membership interests and manager interests of Peak Construction Group, LLC, a Delaware limited liability company (the “Second Company”). The Second Company is in the construction business with a management team that is experienced in commercial, multi-family, senior living, healthcare, industrial, hospitality, and academic construction market segments. The Second Company also provides design/build services with construction management to offer building and service experience. The purchase of the First Company and the Second Company were each acquired via the Company’s assumption of the then outstanding liabilities of each of them. That is, the Company acquired both the First Company and the Second Company merely by assuming their existing liabilities.

B. Pursuant to the Acquisition and Exchange Agreement wherein the Company completed an exchange transaction.

C. Pursuant to the Divestiture and Stock Purchase Agreement wherein the Company completed the divestiture of the packaging business that it has historically owned and also divested certain shares of PeopleVine, Inc. Both divestitures resulted in these assets being acquired by Steve St. Louis, together with all the liabilities associated with those assets. As a part of the divestiture Steve St. Louis assigned all of these divested assets to his company, Foresight Packaging Solutions, LLC, an Illinois limited liability company. Steve St. Louis also relinquished all rights to an aggregate of Four Million (4,000,000) shares of the Company’s Series G Preferred Stock and all assigned said shares to Paul Sorkin.

D. As an integral part of these transactions, the Company: (1) accepted the resignation of Steve St. Louis as an officer and a Director of the Company; (2) the resignation of Roy Long as a Director of the Company; (3) the resignation of David S. Rich as a Director of the Company; and (4) the election of Paul Sorkin as a Director, President, Chief Executive Officer, Secretary, and Treasurer

of the Company. As a result of the foregoing actions, Paul Sorkin is the only Director and officer of the Company currently.

E. If the Company is able to implement its business plans and subject to favorable market conditions, the Company seeks to operate as a holding company. The Company believes that this may allow the Company to gain the benefits that may serve a “shared resource strategy” whereby its subsidiaries and real estate investments may gain the benefits of vertical integration with the opportunity to achieve operating efficiencies and cost savings. If these efforts are successful, the Company anticipates that it may, subject to market conditions, acquire additional real estate assets with a focus on special situations and distressed assets.

In addition and as a secondary strategy, the Company may seek to acquire or originate secured real estate loans and, if circumstances allow, to invest funds in early-stage companies, if market conditions and opportunities allow. If the Company is successful in these strategies, the Company anticipates that it may allow it to better utilize its planned shared resource model. As currently planned and subject to further review of future market conditions and then available and suitable investment opportunities, the Company intends to focus on real estate investments consistent with the Company’s managerial and financial resources.

Overall, the Company believes that it has the managerial skills and relationships that may allow it to successfully implement its strategies if it can successfully identify and acquire appropriate acquisition targets, deploy its managerial resources effectively and, if market conditions allow. If these goals can be achieved, then the Company believes that its shared resources strategy may allow the Company to manage its subsidiaries more efficiently and identify appropriate secured lending opportunities with reduced expenses. If these goals can be achieved, the Company may be able to own a diversified portfolio of businesses and investment projects with resulting diversification and lower risk in both the private and public markets.

As currently planned and if market conditions allow, the Company anticipates that it will initially focus on three types of investments or projects: (a) real estate acquisition; (b) secured lending for small businesses; and (c) early-stage equity business investments (and acqui-hires).

The Company also currently owns an aggregate of 1,682,188 shares of PeopleVine, Inc. and the Company holds one seat on the Board of Directors of PeopleVine, Inc.

F. As a part of the Company’s efforts to meet the challenges of its new business strategy, the Company established an Advisory Board to advise the Company’s Board of Directors and, in so doing, the Company’s President, Paul Sorkin, appointed two experienced advisors to serve on the Company’s Advisory Board. The two existing Advisory Board members are Kyle Badgley and Sara Panski. The Company anticipates that it may add additional members to the Advisory Board in the future.

Kyle Badgley is an experienced attorney, real estate broker, investor, advisor and business professional with strong analytical and communication skills. The Company believes that Mr. Badgley can provide insights and experience that may enhance the Company’s operations and its

strategies. He has experience in introducing companies to strategic resources that may allow them to achieve revenue growth and allow them to acquire other businesses.

Mr. Badgley is a licensed Illinois Real Estate Broker and a member of the Illinois bar. He has experience in both commercial and residential real estate projects. Mr. Badgley began his career as a lawyer in 2010 with a focus on the real estate market collapse. He has a broad range of experience in drafting, negotiating, and reviewing complex real estate documents and transactions in and out of court.

Mr. Badgley also has experience in working with real estate investment groups, developers, and private high net worth individuals to sell, purchase and develop properties and an extensive social outreach with industry experts which enables him to have a long reach when sourcing real estate opportunities.

Mr. Badgley believes that the best opportunities may present themselves in a down economy. He believes that when interest rates increase, better real estate investment opportunities can be found by cash buyers who can move without entanglements and with swift and decisive action.

Sara Panski is a skilled accountant with a decade of financial experience. Ms. Panski has a significant background in working with a variety of companies in many different industries. She has advised clients involved in financial transactions while helping them avoid exposure to liabilities and maximizing future revenue opportunities. Ms. Panski currently serves as the Chief Financial Officer of a New Jersey-based office that focuses on nursing homes around the country.

In this capacity, Ms. Panski serves as the principal financial advisor to the senior leadership team on strategic and operational planning, new business opportunities, and protecting and enhancing her company's financial performance. Ms. Panski advises the Chief Executive Officer and Chief Operating Officer on the financial and operational matters at the company while also developing and implementing strategies for cost containment, cost effectiveness, and operational efficiency. In addition, Ms. Panski provides financial analysis of the company's strategic plans, proposed capital expenditures and impact of new payment models, changing economic environment and/or regulatory changes. In that role, Ms. Panski develops plans and formulates and recommends policies and procedures for the business administration of the company. The Company believes that Ms. Panski's background in accounting and cash flow management is extensive and that she can provide valuable services to the Company as an Advisory Board member.

G. Mr. Paul Sorkin, who previously served as President and a Director of the Company has, in recent years and prior to the closing of the Agreements summarized above, served as the Company's Assistant Secretary. Mr. Sorkin is an attorney licensed by the State Bar of Illinois, a serial entrepreneur involved in working with clients in both the private market and the public market. He has assisted private company clients in becoming a public company and in understanding their legal obligations as a public company while, in other instances, helping them identify opportunities as a private company. Overall, his clients appreciate that a company's management overriding goal is to create wealth for the stockholders even during challenging business cycles.

Mr. Sorkin is now the Company's President, Chief Executive Officer, Secretary and Treasurer while also serving as the Company's Chairman of the Board. In this role he plans to apply his thirty years of leadership experience. He believes that his experience has allowed to develop his skills and to evaluate the skills of others more effectively while also underscoring teamwork and understanding the many strengths and skills of other team members that may serve to achieve better results across an entire organization. His perspective has had a profound influence on his management philosophy and in his relationships with clients. Mr. Sorkin believes that he is able to bring value to his partners, investors, and clients by identifying and creating synergies that utilize and leverage their strengths to maximize future success. Mr. Sorkin believes that every business faces continuing challenges from competitors, the market, and variables that are beyond control. At the same time, Mr. Sorkin relies upon and works with colleagues in his extensive network of knowledgeable business professionals and advisors to further support the companies he creates or invests in.

The Company faces and likely will continue to face many challenges in the future. The Company is a small company with limited managerial and financial resources. All of the above should be read with the following cautionary statements shown below.

THIS CURRENT REPORT CONTAINS "FORWARD-LOOKING STATEMENTS". FORWARD-LOOKING STATEMENTS ARE STATEMENTS CONCERNING ESTIMATES, PLANS, OBJECTIVES, GOALS, STRATEGIES, EXPECTATIONS, INTENTIONS, PROJECTIONS, DEVELOPMENTS, FUTURE EVENTS, PERFORMANCE OR PRODUCTS, UNDERLYING (EXPRESSED OR IMPLIED) ASSUMPTIONS AND OTHER STATEMENTS THAT ARE OTHER THAN HISTORICAL FACTS. IN SOME CASES FORWARD-LOOKING STATEMENTS CAN BE IDENTIFIED BY THE USE OF FORWARD-LOOKING WORDS SUCH AS "ESTIMATED," "BELIEVES," "EXPECTS," "MAY," "WILL," "SHOULD," OR "ANTICIPATES," OR THE NEGATIVE OF THESE WORDS OR OTHER VARIATIONS OF THESE WORDS OR COMPARABLE WORDS, OR BY DISCUSSIONS OF PLANS OR STRATEGY THAT INVOLVE RISKS AND UNCERTAINTIES. MANAGEMENT WISHES TO CAUTION THE READER THAT THESE FORWARD-LOOKING STATEMENTS, INCLUDING, BUT NOT LIMITED TO, STATEMENTS REGARDING THE COMPANY AND ITS PLANS OR INTENTIONS, ESTIMATES, GOALS, COMPETITIVE TRENDS AND OTHER MATTERS THAT ARE NOT HISTORICAL FACTS ARE ONLY PREDICTIONS. NO ASSURANCES CAN BE GIVEN THAT SUCH PREDICTIONS WILL PROVE CORRECT OR THAT THE ANTICIPATED FUTURE RESULTS WILL BE ACHIEVED. ACTUAL EVENTS OR RESULTS MAY DIFFER MATERIALLY EITHER BECAUSE ONE OR MORE PREDICTIONS PROVE TO BE ERRONEOUS OR AS A RESULT OF OTHER RISKS FACING THE COMPANY. FORWARD-LOOKING STATEMENTS SHOULD BE READ IN LIGHT OF THE CAUTIONARY STATEMENTS SET FORTH HEREIN AND THE RISKS ASSOCIATED WITH AN EARLY-STAGE COMPANY THAT HAS LIMITED ASSETS AND OPERATIONS, THE COMPARATIVELY LIMITED FINANCIAL RESOURCES OF THE COMPANY, THE INTENSE COMPETITION THE COMPANY FACES FROM OTHER ESTABLISHED COMPETITORS, AND THE LEGAL UNCERTAINTIES THAT DIRECTLY AND INDIRECTLY IMPACT DEVELOPMENT-STAGE COMPANIES. ANY ONE OR MORE OF THESE OR OTHER RISKS COULD CAUSE ACTUAL RESULTS TO DIFFER MATERIALLY FROM THE FUTURE RESULTS INDICATED, EXPRESSED, OR IMPLIED IN SUCH

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