

## **SUPPLEMENTAL INFORMATION**

CHANGE IN SHELL STATUS DATED  
January 9, 2023  
AS FURTHER DETAILED HEREIN

KRTL Holding Group, Inc.

CUSIP #: 7482U103

14143 Denver W Pkwy #100 Golden, CO 80401

800-707-0586

[www.krtlholding.com](http://www.krtlholding.com)

We are releasing this Supplemental Information Statement because the Disclosure Statement posted by KRTL Holding Group, Inc. (the “Company”) on July 31, 2022 changed the Company’s status from a “shell” to a “non-shell” company based on the definition of Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934. The change in status was effective June 30, 2022.

### DEFINITION OF A SHELL COMPANY

The Securities Act Rule 405 and Exchange Act Rule 12b-2 define a shell company as a company, other than an asset-backed issuer, with no or nominal operations; and either:

- no or nominal assets;
- assets consisting of cash and cash equivalents; or
- assets consisting of any amount of cash and cash equivalents and nominal other assets

### SHELL STATUS

In March 2022, the Company’s wholly owned subsidiary merged with KRTL Biotech Inc. and in the quarter ended June 30, 2022, the Company began working with companies in Washington State, Canada, and South Korea to research and develop psychedelic inspired medicines to alleviate pain and suffering and to improve health. The Company also started a hemp-farming consulting practice.

On June 30, 2022, the Company’s consulting business completed a consulting contract and earned \$160,000 in revenue. As a result of the Company’s merger with KRTL Biotech Inc. and the operations of the Company’s consulting practice, as of June 30, 2022, it reported assets that are not cash and cash equivalents of \$307,000 and quarterly net income of \$147,559.

These operations qualify as more than nominal operations and therefore the Company’s status was updated to non-shell status.

/s/Mario Hernandez  
Mario Hernandez  
Secretary  
January 9, 2023