

GOLD RIVER PRODUCTIONS, INC.

**For the Three and Nine Months Ended
September 30, 2022**

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GOLD RIVER PRODUCTIONS, INC.
BALANCE SHEETS
For the Nine Months Ended September 30, 2022
& Year Ended December 31, 2021

	Nine Months Ended September 30, 2022	Twelve Months Ended December 31, 2021
	<u>2022</u>	<u>2021</u>
ASSETS	Unaudited	Unaudited
CURRENT ASSETS		
Cash and cash equivalents	\$ 4,699	\$ 4,341
Prepaid expenses	-	17,167
TOTAL CURRENT ASSETS	22,971	21,508
PROPERTY AND EQUIPMENT	7,525,733	10,449
OTHER ASSETS		
Stockholder notes receivable	-	25,312
Deposits	-	3,146
Investment	306,361	-
Other	1,593	515,150
TOTAL ASSETS	<u>\$ 7,856,658</u>	<u>\$ 575,565</u>
 LIABILITIES AND STOCKHOLDERS' EQUITY		
CURRENT LIABILITIES		
Accounts payable	\$ 62,308	\$ 78,793
Accrued expenses	96,114	5,084
Current portion of long-term liabilities	184,547	-
Income taxes payable	400	400
TOTAL CURRENT LIABILITIES	343,369	84,277
LONG-TERM LIABILITIES	4,760,758	-
RELATED PARTY NOTES PAYABLE	1,340,025	-
OFFICER LOAN PAYABLE	52,102	194,551
STOCKHOLDERS' EQUITY		
Common stock, \$.000001 par value, 3,000,000,000 shares authorized, 1,287,089,842 shares issued and outstanding	112,811	112,811
Preferred stock, \$.000001 par value, 20,000,000 shares authorized, 9,153,000 shares issued and outstanding	6,862	7,664
Capital in excess of par value - common stock	857,921	857,921
Capital in excess of par value - preferred stock	1,114,914	53,538
Stock subscription receivable	20,946	20,866
Retained deficit	(753,049)	(756,062)
TOTAL STOCKHOLDERS EQUITY	1,360,405	296,738
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u>\$ 7,856,659</u>	<u>\$ 575,566</u>

These financial statements have not been subject to audit, review or compilation engagement and no assurance is provided on them.

GOLD RIVER PRODUCTIONS, INC.
STATEMENTS OF OPERATIONS
For Three and Nine Months Ending September 30, 2022 & 2021

		Three Months Ended		Nine Months Ended	
		September 30, 2022	June 30, 2021	September 30, 2022	June 30, 2021
		Unaudited	Unaudited	Unaudited	Unaudited
INCOME					
Revenues earned		\$ 513	\$ 1,035,473	\$ 1,137,000	\$ 3,052,275
Cost of revenues earned		4,591	1,084,014	1,150,556	3,180,353
	GROSS LOSS	(4,078)	(48,541)	(13,556)	(128,078)
EXPENSES					
General and administrative		53,051	19,511	91,138	161,667
Depreciation & amortization and amortization		917	-	917	-
		53,968	19,511	92,055	161,667
	OPERATING LOSS	(58,046)	(68,052)	(105,611)	(289,745)
OTHER INCOME (EXPENSE)					
Interest expense		(4,760)	(1,835)	(7,671)	(10,806)
Grant income		184	70,000	135,184	162,500
		(28,226)	68,165	103,863	158,289
Loss before income taxes		(86,272)	113	(1,748)	(131,456)
Income tax expense		-	-	-	-
Loss before minority interests		(86,272)	113	(1,748)	(131,456)
Minority interests		-	-	-	-
	NET LOSS	\$ (86,272)	\$ 113	\$ (1,748)	\$ (131,456)

These financial statements have not been subject to audit, review or compilation engagement and no assurance is provided on them.

GOLD RIVER PRODUCTIONS, INC.
STATEMENTS OF STOCKHOLDERS' EQUITY
For The Three and Nine Months Ending September 30, 2022 & Year Ending December 31, 2021

	<u>Common Stock</u>		<u>Preferred Stock Series</u>		<u>Capital in Excess of Par Value Common</u>	<u>Capital in Excess of Par Value Preferred</u>	<u>Retained Earnings</u>	<u>Common Stock Subscription</u>	<u>Total Stockholders' Equity</u>
	<u>Shares</u>	<u>Amount</u>	<u>Shares</u>	<u>Amount</u>	<u>Unaudited</u>	<u>Unaudited</u>	<u>Unaudited</u>	<u>Unaudited</u>	<u>Unaudited</u>
Balance January 1, 2021	1,032,089,842	\$ 112,566	10,005,000	\$ 7,814	\$ 702,526	\$ 53,538	\$ (597,020)	\$ 70,865	\$ 350,289
Preferred A conversion to common	15,000,000	15	(150,000)	(150)	-	-	135	-	-
Common stock for services	215,000,000	155	-	-	105,420	-	-	-	105,575
Common stock subscription issued	25,000,000	75	-	-	49,975	-	-	(50,000)	50
Net income	-	-	-	-	-	-	(159,177)	-	(159,177)
Balance December 31, 2021	1,287,089,842	\$ 112,811	9,855,000	\$ 7,664	\$ 857,921	\$ 53,538	\$ (756,062)	\$ 20,865	\$ 296,737
Net income	-	-	-	-	-	-	107,665	-	107,665
Balance March 31, 2022	<u>1,287,089,842</u>	<u>\$ 112,811</u>	<u>9,855,000</u>	<u>\$ 7,664</u>	<u>\$ 857,921</u>	<u>\$ 53,538</u>	<u>\$ (648,397)</u>	<u>\$ 20,865</u>	<u>\$ 404,402</u>
Net income	-	-	-	-	-	-	(23,140)	-	(23,140)
Balance June 30, 2022	<u>1,287,089,842</u>	<u>\$ 112,811</u>	<u>9,855,000</u>	<u>\$ 7,664</u>	<u>\$ 857,921</u>	<u>\$ 53,538</u>	<u>\$ (671,537)</u>	<u>\$ 20,865</u>	<u>\$ 381,262</u>
Preferred A conversion to common	-	-	(802,000)	(802)	-	(4,038)	4,760	80	-
Preferred C issued for acquisition	-	-	100,000	-	-	1,065,414	-	-	1,065,414
Net income	-	-	-	-	-	-	(86,272)	-	(86,272)
Balance September 30, 2022	<u>1,287,089,842</u>	<u>\$ 112,811</u>	<u>9,153,000</u>	<u>\$ 6,862</u>	<u>\$ 857,921</u>	<u>\$ 1,114,914</u>	<u>\$ (753,049)</u>	<u>\$ 20,945</u>	<u>\$ 1,360,404</u>

These financial statements have not been subject to audit, review or compilation engagement and no assurance is provided on them.

GOLD RIVER PRODUCTIONS, INC.
STATEMENTS OF CASH FLOWS
For the Nine Months Ended September 30, 2022 & 2021

	Nine Months Ended September 30, 2022	Nine Months Ended June 30, 2021
	Unaudited	Unaudited
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (loss)	\$ (1,748)	\$ (131,456)
Adjustments to reconcile net income (loss) to net cash flows from operating activities:		
Depreciation	917	-
(Gain) Loss on sale of marketable securities	23,650	-
(Increase) decrease in assets:		
Prepaid expenses	17,167	7,976
Deposits	3,146	(1,346)
Other assets	513,557	-
Increase (decrease) in liabilities:		
Accounts payable	(16,485)	22,566
Accrued expenses	91,030	-
Net cash flows from operating activities	612,962	(102,260)
CASH FLOWS FROM (USED BY) INVESTING ACTIVITIES		
Cash from disposal of equipment	-	-
Cash paid for product development	(1,523,754)	(1,799)
Cash paid for purchase investments	(330,011)	-
Cash from related entity loans	292,883	-
Net cash flows from (used by) investing activities	(1,560,882)	(1,799)
CASH FLOWS FROM (USED BY) FINANCING ACTIVITIES		
Cash received from stockholder loans	25,312	16,836
Cash paid for stockholder loans	(142,528)	-
Cash received from issuance of common stock	-	138,625
Cash received from common stock subscription	1,047,222	(50,000)
Cash paid for treasury stock	-	-
Net cash flows from financing activities	930,006	105,461
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(17,914)	1,402
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	4,341	14,932
CASH AND CASH EQUIVALENTS AT END OF YEAR	\$ (13,573)	\$ 16,334
SUPPLEMENTAL CASH FLOW INFORMATION		
Cash paid for interest	\$ -	\$ -

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GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
September 30, 2022

NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES

The Company's accounting policies conform to U.S. generally accepted accounting principles. The following policies are considered to be significant:

Business Organization

Gold River Productions, Inc. was incorporated in the State of Delaware on September 18, 2006 as Polythene Metro Corp before being acquired by Gold River Productions, Inc. on January 25, 2007. Later, the Company converted to the State of Colorado in July of 2018. The Company's management is reorganizing to operate in the medical marijuana industry. The Company is currently headquartered in Denver, Colorado, and currently trades under the GRPS.

On September 26, 2022 the Company entered into an agreement to purchase Texas based Trans American Aquaculture LLC in a reverse merger and will be doing business as Trans American Aquaculture (TAA). TAA operates the largest land-based aquaculture technology company in the United States. The former GRPS operation is being divested of in exchange for equity in a new company, AI Longevity Inc.

Cash and Cash Equivalents

Cash equivalents are generally comprised of certain highly-liquid investments with original maturities of less than three months.

Restricted Cash

As part of a strategic alliance, the Company maintains a business account in which the funds are restricted in accordance with an agreement with Able Academics, LLC (See Note 13 for additional details). In accordance with those agreements, there is no cash in the restricted account as of September 30, 2022 or December 31, 2021.

Accounts Receivable

Accounts receivable are stated at the amount that management expects to collect from outstanding balances. Management provides for probable uncollectible amounts through a charge to earnings and a credit to a valuation allowance based upon its assessment of the current status of individual accounts. Receivable balances that are still outstanding after management has used reasonable collection efforts are written off through a charge to the valuation allowance and a credit to the accounts receivable.

Fair Value of Financial Instruments

Pursuant to ASC No. 820, "Fair Value Measurements and Disclosures", the Company is required to estimate the fair value of all financial instruments included on its balance sheets. The Company's financial instruments consist of cash and derivative liabilities. The Company considers the carrying value of such amounts in the financial statements to approximate their fair value due to the short-term nature of these financial instruments.

The Company adopted ASC No. 820-10 (ASC 820-10), Fair Value Measurements. ASC 820-10 relates to financial assets and financial liabilities. ASC 820-10 defines fair value, establishes a framework for measuring fair value in

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
September 30, 2022

Fair Value of Financial Instruments - continued

accounting principles generally accepted in the United States of America (GAAP), and expands disclosures about fair value measurements. The provisions of this standard apply to other accounting pronouncements that require or permit fair value measurements and are to be applied prospectively with limited exceptions.

ASC 820-10 defines fair value as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This standard is now the single source in GAAP for the definition of fair value, except for the fair value of leased property as defined in SFAS 13. ASC 820-10 establishes a fair value hierarchy that distinguishes between (1) market participant assumptions developed based on market data obtained from independent sources (observable inputs) and (2) an entity's own assumptions, about market participant assumptions, that are developed based on the best information available in the circumstances (unobservable inputs). The fair value hierarchy consists of three broad levels, which gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). The three levels of the fair value hierarchy under ASC 820-10 are described below:

Level 1: Unadjusted quoted prices in active markets that are accessible at the measurement date for identical, unrestricted assets or liabilities.

Level 2: Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly, including quoted prices for similar assets or liabilities in active markets; quoted prices for identical or similar assets or liabilities in markets that are not active; inputs other than quoted prices that are observable for the asset or liability (e.g., interest rates); and inputs that are derived principally from or corroborated by observable market data by correlation or other means.

Level 3: Inputs that are both significant to the fair value measurement and unobservable. These inputs rely on management's own assumptions about the assumptions that market participants would use in pricing the asset or liability. (The unobservable inputs are developed based on the best information available in the circumstances and may include the Company's own data.)

Property and Equipment, and Depreciation

The Company carries property and equipment at cost net of accumulated depreciation. Depreciation expense is computed principally on the straight-line method in amounts sufficient to write off the cost of depreciable assets over their estimated useful lives.

Normal maintenance and repair items are charged to costs and expenses as incurred. The cost and accumulated depreciation of property and equipment sold or otherwise retired are removed from the accounts and gain or loss on disposition is reflected in net income in the period of disposition.

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
September 30, 2022

NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

Income Taxes

The Company uses an asset and liability approach to financial accounting and reporting for income taxes. The difference between the financial statement and tax basis of assets and liabilities is determined annually. Deferred income tax assets and liabilities are computed for those differences that have future tax consequences using the currently enacted tax laws and rates that apply to the periods in which they are expected to affect taxable income. Valuation allowances are established, if necessary, to reduce the deferred tax asset to the amount that will more likely than not be realized. Income tax expense is the current tax payable or refundable for the period, plus or minus the net change in the deferred tax assets and liabilities.

The Company's income tax returns are subject to examination by the appropriate tax jurisdictions. As of September 30, 2022, the Company needs to file federal and state tax returns for the years ended 2021, 2020, 2019, 2018, 2017 and 2016. Upon filing, those returns would subject to review by federal and state tax authorities for three years from the filing date.

Use of Estimates in the Preparation of Financial Statements

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect reported amounts of assets and liabilities, disclosure of contingent assets and liabilities at the date of the financial statements, and revenues and expenses during the reporting period. In these financial statements assets, liabilities, and earnings involve reliance on management's estimates. Actual results could differ from those estimates.

Advertising and Promotion

All costs associated with advertising and promoting the Company's goods and services are expensed in the year incurred.

Concentrations of Credit Risk

The Company's financial instruments that are exposed to credit risk consist primarily of temporary cash investments and accounts receivable.

The Company maintains its cash balances at large financial institutions. At time such balances may exceed federally insured limits. The Company has not experienced any losses in such accounts. The Company believes it is not exposed to any significant credit risk on cash and had no balances in excess of the \$250,000 FDIC limit for the periods ended September 30, 2022 and December 31, 2021.

Concentrations of credit risk with respect to accounts receivable result from 100% of the current receivable balance being with one customer. Revenue from that customer represented 100% of the total revenue recognized by the Company. There were no concentrations with respect to trade accounts payable.

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
September 30, 2022

NOTE 1 - SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

Sales and Use Taxes

The Company is domiciled in the State of Colorado with its headquarters in Colorado and is required to collect sales tax on all in-state transactions. The principal place of business is in the State of Florida. During the years ended December 31, 2021 and 2020, the Company collected and remitted no sales and use tax to either state. Effective September 26, 2022 the principal place of business has changed to the State of Texas.

Management Review Date

In preparing these financial statements, the Company has evaluated events and transactions for potential recognition or disclosure through November 19, 2022 the date the financial statements were issued.

NOTE 2 - INVENTORY

Inventories are stated at the lower of cost and net realizable value. Cost is determined on a first in, first out basis. The cost of finished goods and work-in-process comprise raw materials, direct labor and other costs related to the production of CBD, CBG, CDN and other non-hemp related products. Inventory related to the former GRPS operations has been transferred to AI Longevity.

TAA currently has 12,000 brood stock shrimp that have been born and raised on the Texas farm and currently has no accrued value. The brood shrimp can be sold as stock for other aqua farms or processed for retail sale to consumers. As of September 30, 2022 the cost to raise those shrimp on the aqua farm is \$18,272.

NOTE 3 - PROPERTY AND EQUIPMENT

Property and equipment as of September 30, 2022 and 2021 are as follows:

	<u>2022</u>	<u>2021</u>
	Unaudited	Unaudited
Cost:		
Autos and trucks	\$ 84,847	\$ -
Buildings and improvements	709,021	-
Farm equipment	134,588	-
Other equipment	269,185	-
Product development	-	10,449
Land	6,772,308	-
	<u>7,969,949</u>	<u>10,449</u>
Less accumulated depreciation	<u>(444,216)</u>	<u>-</u>
Net book value	<u><u>\$ 7,525,733</u></u>	<u><u>\$ 10,449</u></u>

Depreciation expense for the three and nine months ending September 30, 2022 totaled \$917.

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
September 30, 2022

NOTE 4 - STOCKHOLDER NOTE RECEIVABLE

During 2011 the Company loaned the then controlling shareholder \$31,418. For the years ended December 31, 2021 & 2020 the principal balance on the note was \$25,312. Effective September 26, 2022 the Company wrote off this note receivable.

NOTE 5 - INVESTMENTS AND JOINT VENTURES

The Company uses the term inputs for the valuation of joint ventures and investments. The Company intends to hold investments for a term longer than one year. The Company's investments are not traded regularly on open markets and the valuation can be very subjective. For the years ended December 31, 2021 and 2020, the Company viewed all investments as Level 3 investments with an ending value of \$515,150. As part of the TAA reverse merger, the Level 3 investments were transferred to AI Longevity Inc. in exchange for an interest in AI Longevity Inc. in exchange for the value of the assets from the former operation which are netted against the related liabilities. As of September 26, 2022 the value of that investment is \$306,361 and is considered a Level 3 investment.

#####	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
AI Longevity, Inc.	\$ -	\$ -	\$ 306,361	\$ 306,361
Various	-	-	-	-
Total	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 306,361</u>	<u>\$ 306,361</u>

#####	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Various	\$ -	\$ -	\$ 515,150	\$ 515,150
Total	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 515,150</u>	<u>\$ 515,150</u>

NOTE 6 - OTHER ASSETS

As of September 30, 200 the Company is due \$1,593 from AI Longevity Inc. to pay for balances due to federal and state tax agencies for past payroll and income taxes.

NOTE 6 - COMMON STOCK ACTIVITY

The number of issued and outstanding shares was 1,287,089,842 of .000001 par value for the periods ended December 31, 2021 and September 30, 2022. Additionally, the company has stock subscriptions for 92,448,503 common shares that are expected to be issued in the coming quarters. During the year ended December 31, 2021, the Company issued 25,000,000 shares for previous stock subscription and issued 215,000,000 shares for services rendered as well as issuing 15,000,000 shares in exchange for 150,000 shares of Preferred Series A. As of September 30, 2022, the Company has 1,287,089,842 shares issued and outstanding.

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
September 30, 2022

NOTE 6 - COMMON STOCK ACTIVITY - CONTINUED

Effective September 26, 2022 the Board of Directors increased the number of authorized common shares from 1,300,000,000 to 3,000,000,000 shares. As of September 30, 2022 the following 92,448,503 common shares have not been issued:

- 1,500,000 common shares to John Ohlin
- 5,000,000 common shares to David Eckert
- 748,503 common shares to Scott Fetterman
- 4,000,000 common shares to John Love
- 4,000,000 common shares to Stephen Swenson
- 64,000,000 common shares to Richard Goulding (pending preferred conversion)
- 4,000,000 common shares to Ali Sherman (pending preferred conversion)
- 9,200,000 common shares to Andrew Sherman (pending preferred conversion)

NOTE 7 - PREFERRED STOCK

As of September 30, 2022, the Company had the following preferred shares issued:

<u>Preferred Series</u>	<u>Par Value</u>	<u>Shares Designated</u>	<u>Issued & Outstanding</u>	<u>Preferred Stock</u>	<u>Additional Paid-in Capital</u>	<u>Total by Series</u>
Series A	\$0.000001	10,000,000	9,048,000	\$ 6,862	\$ 49,500	\$ 56,362
Series B	\$0.000001	5,000	5,000	-	-	-
Series C	\$0.000001	100,000	100,000	-	1,065,414	1,065,414
Preferred Stock Totals		<u>10,105,000</u>	<u>9,153,000</u>	<u>\$ 6,862</u>	<u>\$ 1,114,914</u>	<u>\$ 1,121,776</u>

As of September 30, 2022, 9,895,000 preferred shares remain undesignated.

Preferred Series A

The Company has authorized the issue of up to 10,000,000 of .000001 par value preferred stock and formally established on the Preferred Series A on September 8, 2020. The preferred stock carries a voting right of 100 votes per share and each share is convertible to 100 shares of common stock. As of September 30, 2022 and December 31, 2021, 9,153,000 shares of preferred stock were issued. As of September 26, 2022, the Company was able to verify that the additional 30,000 shares issued in July and August of 2015 to correct the number of shares issued in June of 2015.

Effective July 30, 2018 the Board of Directors took action whereby a former CEO John Ohlin agreed to relinquish and transfer 7,000,000 of Preferred Series A to Richard Goulding in exchange for 1,500,000 common shares. Additionally, David Eckert agreed to transfer and relinquish 500,000 preferred shares to Richard Goulding in exchange for 5,000,000 shares of restricted common stock. Additionally, the Company issued the remaining 2,218,000 Preferred A shares to Richard Goulding.

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
September 30, 2022

NOTE 7 - PREFERRED STOCK - CONTINUED

As of September 30, 2022 the following preferred shares A remain to be issued:

- 2,181,800 Preferred Series A to Richard Goulding (now to Adam Thomas).

Effective September 26, 2022 the former COE Richard Goulding sold 9,048,000 to the new CEO Adam Thomas in a private sale. Additionally, he agreed to convert his remaining 640,000 Preferred Series A in to 64,000,000 which have not been issued as of September 30, 2022.

Effective September 26, 2022, the Company is in the process of notifying converting the 132,000 shares Preferred Series A held by three individuals into 132,000,000 common shares. It is the Company's intent to cancel the 9,048,000 outstanding shares of Preferred A effective in the 4th quarter of 2022.

Preferred Series B

On September 8, 2020 the Company increased the designed number of preferred shares by 10,000,000 and formally designated 5,000 shares as Preferred Series B with a par value of \$0.000001. As of September 30, 2022 the 5,000 authorized share have not been issued.

Preferred Series C

On September 26, 2022 the Company increased the designed 100,000 shares of Preferred Series C with a par value of \$0.000001 as consideration for the acquisition of Trans American Aquaculture LLC. The Series C Preferred stock has conversion rights equal to 66% of the post-conversion common stock and voting rights equivalent to the number of shares issuable on conversion.

As of September 30, 2022 9,895,000 preferred shares remain undesignated.

NOTE 8 - INCOME TAXES

The Company applies ACS 740 Income Taxes (ACS 740). Deferred income taxes are recognized for the tax consequences in future years of differences between the tax basis of assets and liabilities and their financial statement reported amounts at each period end, based on enacted tax laws and statutory tax rates applicable to the periods in which the differences are expected to affect taxable income. Valuation allowances are established, when necessary, to reduce deferred tax assets to the amount expected to be realized. The provision for income taxes represents the tax expense for the period, if any and the change during the tax in deferred tax assets and liabilities. ASC 74 also provides criteria for the recognition, measurement, presentation and disclosure of uncertain tax provisions. A tax benefit from an uncertain position is recognized only if it is "more likely than not" that the position is sustainable upon examination by the relevant taxing authority based on its technical merit.

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
September 30, 2022

NOTE 8 - INCOME TAXES - CONTINUED

As of each reporting date, management considers new evidence, both positive and negative, that could affect its view of the future realization of deferred tax assets. As of September 30, 2022, there remains insufficient positive evidence to conclude that it is more likely than not that any deferred taxes are realizable. At such time as there is positive evidence, the valuation allowance will be adjusted accordingly.

As of September 30, 2022 and December 31, 2021 and 2020, the Company has an accrued income tax liability of \$400 due primarily to the State of Utah. That balance remains on the books as of September 30, 2022.

NOTE 9 - LONG-TERM DEBT

As of September 30, 2022 and December 31, 2021, the company held the following debit:

Note to an entity, interest at 6.0%, due in monthly installments of \$38,687 including interest, secured by real property, due in 2039	\$ 4,930,543	\$ -
Note to an individual, interest at 6%, due in monthly installments of \$4,530 including interest, secured by land, due in 2022	6,152	-
Note to a bank, interest at 6%, due in monthly installments of \$2,870 including interest, secured by real a vehicle, due in 2022	2,849	-
Less current portion of long-term liabilities	<u>(184,547)</u>	<u>-</u>
Long-term liabilities excluding current portion	<u>\$ 4,754,997</u>	<u>\$ -</u>

NOTE 10 - OFFICER NOTE PAYABLE

During the years ended December 31, 2021 and 2020 Richard Goulding, the Chairman of the Board, loaned the Company \$24,500 and \$73,899 to the company, respectively. The loan is set to compound annually based upon the Applicable Federal Rate for short-term loans effective for September 2018 as published by the Internal Revenue Service. As of September 30, 2018 when the loan was originally made, that rate was 3.02%. For the nine months ended September 30, 2022 the balance was \$0 as the loan of \$206,911, including accrued interest of \$15,289, has been transferred to AI Longevity Inc. As of the year ended December 31, 2021, the ending balance was \$197,456, including accrued interest of \$13,834.

GOLD RIVER PRODUCTIONS, INC.
NOTES TO FINANCIAL STATEMENTS
September 30, 2022

NOTE 10 - OFFICER NOTE PAYABLE - CONTINUED

The new chairman and CEO has loaned the Company \$47,670 as of September 26, 2022 which will accrue interest at 3.05% based upon the September 2022 Applicable Federal Rate for short-term loans.

NOTE 11 - SHAREHOLDER NOTES PAYABLE

As of September 30, 2022 shareholders have loaned the Company \$1,340,025 which accrues interest at 12% per annual and are due December 31, 2023.

NOTE 12 - ACQUISITION

Effective February 21, 2020, the Company entered into an agreement with Stevia Nutra Corp wherein the Company exchanged its shares of New Earth for 2,250,000 shares to be issued by Stevia. On the date the agreement closed, Stevia share were thinly traded with a value of \$13.99 per share. Given the large number of shares the Company acquired compared to how few shares of Stevia actually trade on the open market, management decided to classify the shares as a Level 3 asset. The Company also chose value the shares at \$.20 cents based upon a reasonable offer received for those shares. Those share were transferred to AI Longevity as part of the TAA merger.

NOTE 13 - STRATEGIC ALLIANCES

During 2019, the Company entered into a strategic alliance with LeGanjaFairly LLC (LeGanja) and RushNet Inc. (Rush). As part of this alliance, LeGanja will be provided \$5,000,000 in funding in exchange for their gross revenues from operations being assigned to an escrow account. Those gross revenues, less a variable percentage, will belong to the Company and paid out according to the agreement with LaGanja and RushNet Inc. During the years ended December 31, 2021 and 2020 LaGanja failed to provide financial statements in accordance with the strategic agreement leading to a termination of that strategic alliance.

During 2020, the Company entered into a strategic alliance with Able Academics LLC (Able). As part of this alliance, Able will be provided \$7,500,000 in funding in exchange for their gross revenues from operations being assigned to an escrow account. Those gross revenues, less a variable percentage, will belong to the Company and paid out according to the agreement with Able. During the three months ended June 30, 2022 and the year ended Decembers 31, 2021 those revenues totaled \$1,135,078 and \$4,289,901, respectively, along with related costs of the same amounts. During the three months ended June 30, 2022, the agreement with Able was terminated effective March 31, 2022.

NOTE 14 - GOING CONCERN

As reflected in the accompanying unaudited financial statements, the Company is in the development stage. The Company's ability to continue as a going concern is dependent on its ability to raise additional capital and implement is business plan as well as continuing to develop is brood stock in order to fulfill recently sign contracts. The financial statements do not include any adjustments that might be necessary if the business plans provide the opportunity for the Company to continue as a going concern.

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NOTE 15 - GRANT INCOME

During the 9 months ended September 30, 2022 the Company received a grant for \$135,000 from the Epidemiologic Solutions Corporation (Organization), a Section 501(c)(3) entity. The grant was consistent with the Organization's charitable missions.

NOTE 16 - TRANS AMERICAN AQUACULTURE ACQUISITION

During the 3 months ended September 30, 2022 the Company acquired Trans American Aquaculture LLC in a reverse merger. The former management of GRPS has retained the rights to the Gold River Productions name while the new management plan on changing the name of the Company to Trans America Aquaculture, Inc.

NOTE 17 - PRIOR PERIOD ADJUSTMENTS

During 2018, the Company issues 2,118,000 shares of Preferred Series A to the former CEO Richard Goulding. Additionally, in 2018 the Company created an additional 5,000 Preferred Series B which were also issued to Richard Goulding. The issuance of these shares is not material to the financial statements.

During 2018 the Board of Directors issued 6,500,000 of restricted commons shares to the former CEO John Olhin (1,500,000) and David Eckert (5,000,000) in exchange for transferring 7,500,000 Preferred Series A to Richard Goulding.

During 2021, the company did not report a conversion of 150,000 shares of Preferred Series A to 15,000,000 restricted common shares. This transaction did not have a material impact on the financial statements.