

# Empire Diversified Energy, Inc.

Delaware Corporation

401 East Las Olas Blvd.

Suite 1400

Fort Lauderdale, FL, 33301

Telephone: 954-332-2423

Corporate Website: [www.empirediversifiedenergy.com](http://www.empirediversifiedenergy.com)

SIC Code: 5052

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## 2022 Third Quarter Disclosures Report

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**For the period ending September 30, 2022.**

(the "Reporting Period")

The number of shares outstanding of our Common Stock is 269,604,400 as of September 30, 2022  
Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities  
Act of 1933 and Rule 12b-2 of the Exchange Act of 1934): **No: X**

Indicate by check mark whether the company's shell status has changed since the previous reporting  
period: **No: X**

Indicate by check mark whether a change in control of the company has occurred over this reporting  
period: **No: X**

## General Company Information

### **Item 1 The exact name of the issuer and its predecessor (if any).**

Empire Diversified Energy, Inc. December 22, 2014, a Delaware Corporation, Active and in Good Standing  
Electric Moto Corporation, Inc. November 13, 2007  
Panther Mountain Water Park March 31, 1986

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:  
NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: NONE

### **Item 2 The address of the issuer's principal executive offices.**

Empire Diversified Energy, Inc.  
401 East Las Olas Blvd  
Suite 1400  
Fort Lauderdale, FL, 33301  
Phone: 954-332-2423  
Fax: 954-332-2301  
Investor Relations: Michael Kelly at above address. Email: [Mkelly@empirede.com](mailto:Mkelly@empirede.com)  
[www.EmpireDiversifiedEnergy.com](http://www.EmpireDiversifiedEnergy.com)

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:* ☐

The Port of West Virginia

1400 Main St.

Follansbee, WV, 26037

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below: None

## 2) Security Information

Trading symbol:	MPIR
Exact title and class of securities outstanding:	Common
CUSIP:	191644 102
Par or stated value:	\$0.00001, Each share of common stock has one voting right
Total shares authorized:	1,000,000,000 as of date: 9/30/2022
Total shares outstanding:	269,604,400 as of date: 9/30/2022
Number of shares in the Public Float <sup>1</sup> :	61,602,729 as of date: 9/30/2022
Total number of shareholders of record:	559 as of date: 9/30/2022

### Series A Preferred Stock:

Par or stated value of the Preferred Stock: \$0.00001

500,000,000 authorized a/o 9/30/2022

4,600,000 issued a/o 9/30/2022

Freely tradable shares (public float); 0 a/o 9/30/2022

Total number of shareholders of record: 12, a/o 9/30/2022

*All additional class(es) of publicly traded securities (if any): None*

### Transfer Agent

Continental Stock Transfer and Trust Company

One State Street

30th Floor

New York, NY, 10004-1561

Contact: Margaret Villani, Executive Vice President

Phone: 212-509-4000

Fax: 212-845-3218

Continental Stock Transfer and Trust is registered under the Exchange Act: the SEC is the regulatory authority.

Is the Transfer Agent registered under the Exchange Act?<sup>2</sup> Yes: ☒ No: ☐

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<sup>1</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>2</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End:  <u>Balance</u>  Date <u>12/31/2020</u> Common:221,861,629  Preferred: <u>0</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

9/19/2022	<u>New</u>	2,000,000	common	\$0.25	yes	Technotherm , South Africa	As part of equipment purchase agreement	restricted	Rule 144
8/7/2022	<u>New</u>	300,000	common	\$0.25	yes	Ed Moroz	As per agreement	restricted	Rule 144
8/7/2022	<u>New</u>	400,000	common	\$0.25	yes	Derrick Concrete	As per agreement	restricted	Rule 144
8/7/2022	<u>New</u>	200,000	common	\$0.25	yes	Robert Mackinnon	As per agreement	restricted	Rule 144
8/7/2022	<u>New</u>	100,000	common	\$0.25	yes	Owen Vos	As per agreement	restricted	Rule 144
7/1/2022	<u>New</u>	10,000	common	\$0.25	yes	Jessica Gumm	As per employment agreement	restricted	Rule 144
7/1/2022	<u>New</u>	120,000	common	\$0.25	yes	Kimberly Hawley	As per employment agreement	restricted	Rule 144
7/1/2022	<u>New</u>	100,000	common	\$0.25	yes	Bernard Brown	As per employment agreement	restricted	Rule 144
7/1/2022	<u>New</u>	400,000	common	\$0.25	yes	Jay Carson	For cash	restricted	Rule 144
7/1/2022	<u>New</u>	40,000	common	\$0.25	yes	Jason Desmond	For cash	restricted	Rule 144
7/1/2022	<u>New</u>	40,000	common	\$0.25	yes	Ryan Carson	For cash	restricted	Rule 144
7/1/2022	<u>New</u>	100,000	common	\$0.25	yes	Gabriel Place	For cash	restricted	Rule 144
7/1/2022	<u>New</u>	40,000	common	\$0.25	yes	Katherine Reeves	For cash	restricted	Rule 144
7/1/2022	<u>New</u>	320,000	common	\$0.25	yes	Frankovitch Enterprises, Inc.	Per loan agreement	restricted	Rule 144
7/1/2022	<u>New</u>	320,000	common	\$0.25	yes	George Bach Revokable Trust	Per loan agreement	restricted	Rule 144
7/1/2022	<u>New</u>	320,000	common	\$0.25	yes	Michael G. Simon	Per loan agreement	restricted	Rule 144
7/1/2022	<u>New</u>	320,000	Common	\$0.25	yes	James Pastore	Per loan agreement	restricted	Rule 144

7/1/2022	<u>New</u>	320,000	common	\$0.25	yes	Carl N. Frankovitch	Per loan agreement	restricted	Rule 144
7/1/2022	<u>New</u>	175,000	common	\$0.25	yes	Thomas A. Paree	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	150,000	common	\$0.25	yes	Marvin T. Brown	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	100,000	common	\$0.25	yes	Dean Makricostas	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	75,000	Common	\$0.25	yes	GAB Enterprises, LLC	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	150,000	common	\$0.25	yes	Gregory K. Haynes	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	175,000	common	\$0.25	yes	James Joseph Tomlinson	Shares issued with promissory note	restricted	Rule 144
7/1.2022	<u>New</u>	100,000	Common	\$0.25	yes	Michael T. Wayt	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	50,000	Common	\$0.25	yes	Raze International, Inc.	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	200,000	Common	\$0.25	yes	Rodd F. Thoburn	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	200,000	Common	\$0.25	yes	Todd Thoburn	Shares issued with promissory note	restricted	Rule 144

7/1/2022	<u>New</u>	75,000	Common	\$0.25	yes	Ted Williams	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	50,000	Common	\$0.25	yes	Jordan Douglas	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	75,000	Common	\$0.25	yes	Steve Dawson	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	50,000	Common	\$0.25	yes	Martin Phillips	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	50,000	Common	\$0.25	yes	William Piko	Shares issued with promissory note	restricted	Rule 144
7/1/2022	<u>New</u>	50,000	Common	\$0.25	yes	Thomas R. Fahey	Shares issued with promissory note	restricted	Rule 144
3/5/22	<u>New</u>	600,000	common	\$0.25	yes	Frankovitch Enterprises, Inc.	Debt Conversion	restricted	Rule 144
3/5/22	<u>New</u>	600,000	<u>common</u>	\$0.25	yes	George Bach	Debt Conversion	restricted	Rule 144
3/5/22	<u>New</u>	750,000	<u>common</u>	\$0.25	yes	George Bach Revocable Trust	Debt Conversion	restricted	Rule 144
3/5/22	<u>New</u>	100,000	<u>common</u>	\$0.25	yes	Julianna Simon	Debt Conversion	restricted	Rule 144
3/5/22	<u>New</u>	100,000	<u>common</u>	\$0.25	yes	Jenna Simon	Debt Conversion	restricted	Rule 144
3/5/22	<u>New</u>	100,000	<u>common</u>	\$0.25	yes	Emma Simon	Debt Conversion	restricted	Rule 144
3/5/22	<u>New</u>	100,000	<u>common</u>	\$0.25	yes	Lisa Simon	Debt Conversion	restricted	Rule 144

3/5/22	<u>New</u>	600,000	<u>common</u>	\$0.25	yes	Kinsey Pastore	Debt Conversion	restricted	Rule 144
3/5/22	<u>New</u>	600,000	<u>common</u>	\$0.25	yes	Carl N. Frankovitch	Debt Conversion	restricted	Rule 144
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Lewis Anderson</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
<u>12/31/21</u>	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Lorne Anderson</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Charles Boyd</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Scott Danielson</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Bradford Edwards</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>David Edwards</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Tammy Elliott</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Roger Gabbard</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Frank Gardner III</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>David Gaston</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>John Hager</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Justin Haley</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Curtis Henline</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>



12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Franklin Hensley</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Larry Hood</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Michael Johnston</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Gerri Kopko</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Carrie Magnone</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Kevin Marsh</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Roman McEndree</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Steven Meade</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Thomas Miller</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Jeremiah Stein</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Nicole Vally</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>500</u>	<u>common</u>	<u>\$0.23</u>	<u>yes</u>	<u>Jeremy Wilson</u>	<u>Employee equity compensation</u>	<u>restricted</u>	<u>Rule 701</u>
12/31/21	<u>New</u>	<u>100,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>James G. Looft</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
12/31/21	<u>New</u>	<u>100,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>John &amp; Deborah Marino</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
12/31/21	<u>New</u>	<u>100,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>John &amp; Melanie Pearson</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>

12/31/21	<u>New</u>	<u>100,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>John Wolosinczuk</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
12/31/21	<u>New</u>	<u>100,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>Lindsey Hedges</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
12/31/21	<u>New</u>	<u>50,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>Peter Higgenson</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
12/31/21	<u>New</u>	<u>100,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>Ross Sayer</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
12/31/21	<u>New</u>	<u>200,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>Warren Capps</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
10/27/21	<u>New</u>	<u>250,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>Willard Hanson</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
10/27/21	<u>New</u>	<u>1,150,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>Martin Phillips</u>	<u>Shares issued with promissory note</u>	<u>restricted</u>	<u>Rule 144</u>
10/27/21	<u>New</u>	<u>50,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>Yvonne Brinkman</u>	<u>Shares issued with promissory note</u>	<u>restricted</u>	<u>Rule 144</u>
10/27/21	<u>New</u>	<u>300,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>George Bach</u>	<u>Shares issued with promissory note</u>	<u>restricted</u>	<u>Rule 144</u>
10/27/21	<u>New</u>	<u>150,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>Greg Gantzer</u>	<u>Shares issued with promissory note</u>	<u>restricted</u>	<u>Rule 144</u>
10/27/21	<u>New</u>	<u>200,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>John Billie</u>	<u>Shares issued with promissory note</u>	<u>restricted</u>	<u>Rule 144</u>
10/27/21	<u>New</u>	<u>100,000</u>	<u>common</u>	<u>\$0.22</u>	<u>Yes</u>	<u>Joe Di Bartolomeo</u>	<u>Employment Agreement</u>	<u>restricted</u>	<u>Rule 144</u>
<u>7/9/21</u>	<u>New</u>	<u>500,000</u>	<u>common</u>	<u>\$0.40</u>	<u>Yes</u>	<u>Garth Schulz</u>	<u>Settlement agreement</u>	<u>restricted</u>	<u>Rule 144</u>
<u>7/9/21</u>	<u>New</u>	<u>100,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>Josh Willis</u>	<u>Settlement agreement</u>	<u>restricted</u>	<u>Rule 144</u>
<u>7/9/21</u>	<u>New</u>	<u>319,205</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>Claes Malmstrom</u>	<u>Debt conversion</u>	<u>restricted</u>	<u>Rule 144</u>
<u>7/9/21</u>	<u>New</u>	<u>319,205</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>Marianne Malmstrom</u>	<u>Debt conversion</u>	<u>restricted</u>	<u>Rule 144</u>
<u>7/9/21</u>	<u>New</u>	<u>31,825</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>James Cole</u>	<u>Debt conversion</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>700,000</u>	<u>common</u>	<u>\$0.05</u>	<u>Yes</u>	<u>Scott Crawford and Julianne</u>	<u>Debt conversion</u>	<u>restricted</u>	<u>Rule 144</u>

						<u>Crawford JTWROS</u>			
<u>3/5/21</u>	<u>New</u>	<u>1,415,036</u>	<u>common</u>	<u>\$0.05</u>	<u>Yes</u>	<u>Nicholas Primpas</u>	<u>Debt conversion</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>50,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>Claes Malmstrom and Marianne Malmstrom JTWROS</u>	<u>Per loan agreement</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>1,000,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>Gregory R. Gantzer</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>1,000,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>John Billie</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>2,700,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>Frankovitch Enterprises, Inc</u>	<u>Debt conversion</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>1,800,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>Carl N. Frankovitch</u>	<u>Per loan agreement</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>1,800,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>Michael G. Simon</u>	<u>Per loan agreement</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>900,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>James Pastore</u>	<u>Per loan agreement</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>2,800,000</u>	<u>common</u>	<u>\$0.25</u>	<u>Yes</u>	<u>George Bach</u>	<u>Per loan agreement</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>20,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>James Cole</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>300,000</u>	<u>common</u>	<u>\$0.10</u>	<u>yes</u>	<u>Martin Phillips</u>	<u>Per loan agreement</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>5,000,000</u>	<u>common</u>	<u>\$0.10</u>	<u>Yes</u>	<u>Haveland Trading Corp</u>	<u>Per loan and services</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>5,000,000</u>	<u>common</u>	<u>\$0.10</u>	<u>yes</u>	<u>Edward and Judith Oppel</u>	<u>Per loan agreement and service</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>2,500,000</u>	<u>common</u>	<u>\$0.10</u>	<u>yes</u>	<u>Lawrence Chimerine</u>	<u>Per loan agreement and service</u>	<u>restricted</u>	<u>Rule 144</u>
<u>3/5/21</u>	<u>New</u>	<u>5,000,000</u>	<u>common</u>	<u>\$0.10</u>	<u>yes</u>	<u>IVC Management</u>	<u>Services rendered</u>	<u>restricted</u>	<u>Rule 144</u>

						<u>, LLC. c/o Al Winslow</u>			
<u>3/5/21</u>	<u>New</u>	<u>250,000</u>	<u>common</u>	<u>\$0.10</u>	<u>yes</u>	<u>Joyce Pearlman</u>	<u>Services rendered</u>	<u>restricted</u>	<u>Rule 144</u>
<u>7/5/21</u>	<u>New</u>	<u>250,000</u>	<u>common</u>	<u>\$0.10</u>	<u>yes</u>	<u>Congregation Darkei Tshivo of Dinov Inc</u>	<u>For cash</u>	<u>restricted</u>	<u>Rule 144</u>
Shares Outstanding on Date of This Report:  <u>Ending Balance:</u>  Date <u>9/30/2022</u>  Common: 269,604,400  Preferred: 4,600,000									

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

#### Equity Incentive Plan

The Company's 2021 Equity Incentive Plan ("Equity Incentive Plan") was approved by the Company's Board of Directors and stockholders during the year ended December 31, 2021. The Equity Incentive Plan permits the granting of stock options with an exercise price equal to or greater than fair value of the Company's common stock on the date of grant, and other awards including stock appreciation rights, restricted stock awards and other stock-based or performance-based awards. The maximum number of common shares that may be delivered as a result of the exercise of incentive stock options is 20,000,000 and no such awards may be granted after the tenth anniversary of the adoption of the Equity Incentive Plan

December 4, 2020, Carl S. Ewusiak, Follansbee, West Virginia, was issued 23,000,000 restricted shares of Empire Diversified energy, Inc. (ticker symbol: MPIR) Mr. Ewusiak is currently an officer and director of Empire Diversified Energy, Inc.

#### Series A Convertible Preferred Stock

During the year ended December 31, 2021, the Company issued a Private Placement Memorandum (PPM) for the offering of up to 60,000,000 shares of Series A Convertible Preferred Stock at a purchase price of \$0.25 per share and with an offering period from November 2021 through February 2022. Dividends on the shares are in preference to any dividends on common stock at a rate of 10% per annum (5% in cash and 5% in common stock), compounded and paid quarterly when and if declared by the Company's Board of Directors. Each share is initially convertible, at the holder's option, on a one-for-one basis into the Company's common stock. The shares are convertible at the Company's option upon meeting specified market conditions. The shares are also redeemable at the option of the Company at 120% of the original purchase price between years one and two, at 110% of the original purchase price between years two and three, or at 100% of the original purchase price after the third year. In all cases of redemption, accrued and unpaid dividends must also be paid.

Richard Friedman	12/16/2021	400,000
Stonex financial inc	12/16/2021	200,000
William Barr	12/17/2021	400,000
Stonex financial inc	12/17/2021	200,000
Stonex financial inc	12/20/2021	200,000
Stonex financial inc	12/28/2021	1,000,000
Robert M. Hovanec	12/28/2021	400,000
Adam Kent Ira	12/28/2021	200,000
AEGA	12/29/2021	400,000

#### Series A Convertible Preferred Shares Issued in Q1 2022

Stonex Financial, Inc.	1/27/2022	400,000
George Liss	1/28/2022	400,000
Stonex Financial, Inc.	2/4/2022	400,000

#### **B. Debt Securities, Including Promissory and Convertible Notes**

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒ No convertible notes currently outstanding

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

☒ U.S. GAAP

☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>3</sup>:

Name: Kimberly Hawley

Title: Chief Financial Officer

Relationship to Issuer: CFO

Auditor: Grant Thornton, LLC., completed the Company's 2021 audit

12 Federal Street, Suite 200, Pittsburgh, PA, 15212

Aiman Wahdan, Senior Manager, 440-231-0196

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

C. Balance Sheet;

D. Statement of Income;

E. Statement of Cash Flows;

F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)

G. Financial notes; and

H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

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<sup>3</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter

**Audited Financial information for the issuer's most recent fiscal period is posted to OTC markets.com (Ticker Symbol:MPIR) and to the Company's website.**

**OTC Markets.com (Ticker Symbol:MPIR) Filing and Disclosures tab.**

**Posted on 6/10/2022 Annual Report – 2021 Audited Financials for the period ending 12/31/2021**

**Posted on 7/11/2022 Quarterly Report – 2022 First Quarter Financials (unaudited) for the period ending 3/31/2022**

**Posted on 8/15/2022 Quarterly Report – 2022 Second Quarter Financials (unaudited) for the period ending 6/30/2022**

**Posted on 11/15/2022 Quarterly Report – 2022 Third Quarter Financials (unaudited) for the period ending 9/30/2022**

**All other historical filings can be found at this Filing and Disclosures tab**

## **5) Issuer's Business, Products and Services**

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

### **Company Description**

Empire Diversified Energy, Inc. ("Empire" or the "Company") was incorporated in the state of Delaware in 1986 as Panther Mountain Water Park. In December 2014, the Company changed its name to Empire Diversified Energy, Inc. Empire Diversified Energy Inc. is a diversified energy and logistics company.

Effective December 1, 2020, Empire Trimodal Terminal, LLC, a newly formed subsidiary of Empire Diversified Energy, Inc, purchased the real property including land improvements and appurtenances, and personal property including government permits and approvals, tangible personal property and contractual rights collectively referred to as property from Trimodal Terminal, LP. ("ETT") for \$19,000,000. The transaction is being financed by a \$26,000,000 West Virginia Economic Development Authority Dock and Wharf Facilities Revenue Bonds, Series 2020 Empire Trimodal Terminal, LLC Project and a seller note for \$2,000,000.

The site is a permitted barge facility authorized by the U.S. Army Corps of Engineers. The expanded operation will increase the number and type of materials to be provided to a larger number of industrial customers. Additional dock and wharf capacity will now allow the company to expand its loading and unloading of materials as well as provide a staging area for up to 45 barges along the 5,000 feet of Ohio river frontage at the site.

The site is readily accessed by rail and served by Norfolk Southern Railway. At present, the facilities also offer rail spurs available for transloading as well as extensive locations for materials storage, separation and blending. The modernization and expansion of oil storage facilities onsite has begun. Additionally, onsite is a water manifold capable of pumping over one million gallons of non-potable water per day to high volume users such as natural gas well drillers, pipeline drillers and other industrial users.



Effective December 1, 2020, Empire Go-Green Recycling, LLC, a newly formed subsidiary of Empire Diversified Energy, Inc, purchased the business assets and certain liabilities of Go Green America Recycling, LLC (“EGG”) in exchange for 23,000,000 shares of common stock of Empire Diversified Energy, Inc. Empire Go-Green Recycling, LLC is the operator and service provider at the terminal and provides service work to additional customers.

The operational headquarters of the Company are located in Follansbee, WV, geographically located in the heart of the energy and raw material nexus of WV/PA/OH/KY, with barge and rail capabilities on the Ohio River, and a vast array of sources for energy buyers and sellers, with other critical materials available as well. In addition, Empire has developed a wide range of “green energy” products & solutions to industry problems, offering strategic and cost-effective logistics to address (1) LNG and Petrochemical Storage Hubs (2) Petrochemical Loading Facilities (3) Scrap Iron and Mineral Sales, (Slag, HBI, Coal, Water).

The Company also maintains executive offices in Fort Lauderdale, Florida.

Our Strategic Business Plan articulates the mission, goals, objectives, strategic and marketing direction for 2021-2024. This plan represents a three - year roadmap toward a successful, mature organization that actively addresses organizational development, and enhanced efficiencies.

### **Empire Diversified Energy, Inc Overview**

We are a multi-faceted management company focused on providing an array of green solutions, services and products to the Midwestern U.S., other U.S. regions and global markets. We are currently implementing plans to expand and vertically integrate our operations at the Empire Riverfront Industrial Complex (the “Complex”) located on the Ohio River in Follansbee, West Virginia, a large portion of which has been designated as the Port of West Virginia by the State of West Virginia. The Company’s current and future business portfolio will include the following primary operating units: (1) the Port of West Virginia, (2) Empire Go-Green Recycling, (3) (4) Petro Empire Liquids & Storage, and (5) Empire Green Generation, LLC.,

The Empire Riverfront Industrial Complex is the only one of its kind within an estimated 100 miles. It is home to the Company’s Port of West Virginia Facility (the “Port”) and the current Empire Go-Green Recycling Facility, which performs metal and blast furnace slag reclamation, recycling and resale. We anticipate that it will also be home to the Empire Iron Works Plant, Petro-Empire Liquids & Storage Facility and, if approved and acquired and constructed, the Empire Green Generation Recycling Facility, which will be capable of recycling an array of waste particularly waste that presents a high risk of

environmental degradation, including medical waste. The Complex spans 1,000 acres with 8,000 continuous feet of the Ohio River frontage and five miles of owned rail line, in addition to barge and truck access, staging and loading facilities. The Port is a permitted barge facility authorized by the U.S. Army Corp of Engineers. Additional wharf capacity will soon allow the Company to expand the loading and unloading of materials, as well as provide a 40-acre staging area for up to 45 barges. The Complex is located less than 30 miles from the Pittsburgh International Airport and 70 river miles from the confluence of the Allegheny and Monongahela Rivers at the Point State Park in downtown Pittsburgh, strategically locating it in the raw material nexus of the Midwestern U.S.

Empire has continued the implementation of this vertically integrated plan to expand its operations by developing and investing in its existing relationships and business partnerships, and plans on employing the capital we are currently seeking to expand those partnerships and to seek out new mergers and acquisitions that enhance the Empire strategy as follows:

- Implement our vertically integrated plan to expand our operations on the Complex by developing and investing in existing relationships and business partnerships.
- Continue to make strategic acquisitions to further expand the Company's suite of "green energy" solutions.
- Partner with local and state government agencies to support and finance planned expansion of the Complex and the Company's capabilities and resources.
- Improve efficiency and value maximization by centralizing operations.

We believe the following competitive strengths will be integral to achieving our strategic objectives:

- The Complex has no competition for port or third-party petrochemical or LNG transport or storage facilities within 100 miles and is situated near steel mills, ancillary businesses, a Shell Oil ethane cracker plant that is expected to be operational in 2022, a second cracker plant that is expected to be constructed south of the facility, numerous oil and gas operations, construction projects and agricultural operations.
- The Complex is strategically located to serve the raw material nexus of the Midwestern U.S. and access national and international markets by truck, rail and barge.
- We have an attractive pipeline of projects to capitalize on our recent acquisitions and strategic geographic location.

- Our Port of West Virginia Facility has the support of state and local law makers and benefits from federal and state grants and may benefit from the Infrastructure Investment and Jobs Act.
- Our focus on reaching carbon neutrality and utilizing green processes and equipment wherever possible provides us with a competitive advantage with conscious consumers.

The new regulations in the energy and related industries make this a unique opportunity to create a multi-faceted, multi-functional company, and it is taking advantage of that opportunity that distinguishes Empire here and now.

**Empire Trimodal Terminal, LLC. DBA The Port of West Virginia (a wholly owned subsidiary of Empire Diversified Energy, Inc.)**

The Port of West Virginia, LLC (“port facility”) consists of the 80-acre barge staging area, with 10,000 liner feet of water frontage, rail spurs and truck scales, which will include to material storage, separation and blending facilities once renovated. It is a permitted barge facility authorized by the U.S. Army Corps of Engineers. The Complex has benefited from over \$20 billion of investment capital deployed in the area over the last five years. The Complex is currently being renovated to handle and store the largest and heaviest project cargo transported on the Ohio River, in addition to petrochemical and LNG containers, aggregates and other bulk materials. It is anticipated that the port facility will be able to load 10,000 tons of dry goods and other bulk materials a day. It will include a full line of breakbulk services and water truck loading pumps capable of pumping over one million gallons of non-potable water per day to high volume users. The facility currently has a 10-station pump house capable of filling ten 50,000-gallon trucks at one time.

The port expansion project is intended to ensure the facility can service all inland terminal operational needs. It is located among an area that is concentrated with revitalized steel mills and ancillary businesses, oil and gas, construction, agricultural operations and a Shell Oil ethane cracker plant to be operational in 2022, in addition to a second cracker plant that is expected to be constructed south of the facility. Our potential customers include natural gas well drillers, pipeline operators, agricultural operations and other industrial users such as Mountain State Carbon, Comtech Industries and Genesis Structures. The Company provides barge services on a fee-for-use basis, rail spurs and transfer services. Crane services can also be provided through a third party located at the Complex.

The Site is a permitted barge facility authorized by the U.S. Army Corps of Engineers.

### **Empire Go-Green Recycling, LLC. (a wholly owned subsidiary of Empire Diversified Energy, Inc.)**

Empire Go-Green Recycling, LLC (“Empire Go-Green”) is a vertically integrated waste recycling operation with active environmental remediation, scrap metal and recycling operations. Trends in green energy and the rising price of non-recycled ferrous and nonferrous metals have led to growing demand for recycled metals. The estimated annual revenue projections for the scrap metal market overall is \$26.3 billion with anticipated growth of 4.5% from 2020 to 2025 driven in large part by the availability and price of steel and nonferrous metals. Current customers include the world’s largest steel manufacturers.

The assets acquired by Empire Go-Green generated approximately \$5.7 million in revenues in 2019. In addition, the Empire Go-Green acquisition secured 419 thousand tons of scrap metal, estimated to be worth \$12.6 million. The Port of West Virginia contains an estimated 163 thousand tons of scrap metal located underground and an estimated 14 thousand tons at the Koppers site, which is scheduled to be demolished for the construction of the Empire Liquids & Storage Facility. The scrap metal recovered from demolition of the Koppers facility will provide an immediate stream of revenue.

Empire Go-Green also provides manpower (HR), equipment and other management services to all of the Company’s subsidiaries as well as to certain third-party customers.

Empire Go- Green executed an agreement with another steel company to acquire their working model and other assets to provide the basis for the development of a new Pig Iron Plant that seeks to become an industry leader in sustainable ironmaking by driving toward a carbon-neutral operation. The plant will maximize the economical use of recycled and by-product raw material feedstock to achieve this goal and meet the growing market demand for pig iron, which increases by 2 to 3 million tons per year. Empire Ironworks seeks to meet market demand with a reduced carbon footprint.

The plant will have mini sinter plants and mini blast furnaces to convert low-cost raw materials into high-value metallic steelmaking feedstock (or “pig iron”). The Pig Iron Plant is projected to produce 250,000 net tons of pig iron and 65,000 net tons of blast furnace slag from reclaimed scrap metals. In addition, the project is expected to create 100 high-paying jobs.

The Company is planning a \$50 million Empire Go-Green, LLC Industrial Revenue Municipal Bond issue and an \$160 million tax-exempt bond issue, both of which the Company intends to request from the West Virginia Economic Development Authority. Commencement and completion of the facility are subject to financing.

### **Empire Green Generation, LLC.**

Empire Diversified Energy, LLC has formed Empire Green Generation, LLC to deploy and integrate a thermochemical system to recover embodied energy from medical waste (med waste) accumulated in the surrounding Follansbee, WV area. The Empire Energy complex is co-located at Port of West Virginia/the Empire Riverfront Industrial Complex. The site is already permitted to receive solid waste and the permitting process has been identified to expand for medical waste recycling.

A recent market report by Allied Market Research estimates the medical waste industry to reach \$12.83 billion a year with annual projected growth of 5.8%. Events like the COVID-19 outbreak highlighted the need and demand for proper medical waste disposal. Surges in outbreaks and continued medical services require reliable and dedicated disposal facilities that meet all local, state, and federal requirements for medical waste disposal. Additionally, the cost to transport and destroy medical waste continues to rise increasing expenses to the medical industry.

Traditionally, medical waste is disposed through high temperature incineration. Increased environmental pressure has made permitting incineration facilities very difficult and expensive. Empire Green Generation will be using thermochemical processing technology to handle medical waste disposal. The use of pyrolysis is beneficial as it utilizes the thermal instability in organic compounds found in med waste and creates a process for beneficial reuse of embodied energy. Additionally, the use of pyrolysis technology creates the opportunity to reduce greenhouse gas production and diversion of waste from landfills.

Empire Green Generation is proposing to deploy a seventy ton per day Technotherm pyrolysis system in Follansbee, WV. The pyrolysis unit has already been fabricated and is located in the US. Empire Energy will utilize their unique experience in recycling and material handling to deploy the technology in the most economical and efficient manner.

**For a complete listing of the Company's press releases for 2020, 2021 and year to date 2022, please see the news tab on [OTCmarkets.com](https://otcm.com), ticker symbol MPIR.**

In responding to this item, please describe the following so that a potential investor can

clearly understand the products and services of the issuer: information the from business plan or website

([www.empirediversifiedenergy.com](http://www.empirediversifiedenergy.com)) along with all the information in this report along with the audited financials posted to OTC Markets

The nature and extent of the issuer's facilities are as follows:

The Company entered into a 5-year lease agreement in June 2021 with Follansbee Investments, LLC ("Follansbee") for office space in Follansbee, West Virginia. The space is approximately 22,000 square feet at a monthly rate of \$10,900. The office space serves as the Complex's operational headquarters. Follansbee is owned by Carl Ewusiak, who is the President of the Company.

B. Please list any subsidiaries, parents, or affiliated companies.

Empire Minerals, Inc

401 East Las Olas Blvd

Suite 1400

Fort Lauderdale, FL, 33301

Phone: 954-332-2423

Empire Minerals of Ohio Corporation

44995 Dickerson Church Road. P.O. Box 305

Cadiz, OH, 43907

Phone: 843-276-6208

Fax: 954-301-0106

Email: [mkelly@empirede.com](mailto:mkelly@empirede.com)

Empire Trimodal Terminal, LLC.

(DBA The Port of West Virginia)

401 East Las Olas Blvd

Suite 1400

Fort Lauderdale, FL, 33301

Phone: 954-332-2423

Email: [mkelly@empirede.com](mailto:mkelly@empirede.com)

Empire Go-Green Recycling, LLC.

401 East Las Olas Blvd

Suite 1400

Fort Lauderdale, FL, 33301

Phone: 954-332-2423

Email: [mkelly@empirede.com](mailto:mkelly@empirede.com)

Petro Empire Liquids and Storage, LLC

401 East Las Olas Blvd

Suite 1400

Fort Lauderdale, FL, 33301

Phone: 954-332-2423

Email: [mkelly@empirede.com](mailto:mkelly@empirede.com)

Empire Green Generation, LLC

401 East Las Olas Blvd

Suite 1400

Fort Lauderdale, FL, 33301

Phone: 954-332-2423

Email: [mkelly@empirede.com](mailto:mkelly@empirede.com)

Empire South Terminal of West Virginia, LLC

401 East Las Olas Blvd

Suite 1400

Fort Lauderdale, FL, 33301

Phone: 954-332-2423

Email: [mkelly@empirede.com](mailto:mkelly@empirede.com)

Empire Iron Works, LLC

401 East Las Olas Blvd

Suite 1400

Fort Lauderdale, FL, 33301

Phone: 954-332-2423

Email: [mkelly@empirede.com](mailto:mkelly@empirede.com)

Empire Infrastructure, LLC

401 East Las Olas Blvd

Suite 1400

Fort Lauderdale, FL, 33301

Phone: 954-332-2423

Email: [mkelly@empirede.com](mailto:mkelly@empirede.com)

C. Describe the issuers' principal products or services.

Current Project:

The Company completed the asset acquisitions on December 16, 2020 of Trimodal Terminal, LLC and Go Green American Recycling, LLC as mentioned above, and more detailed information can be found at [www.Empirediversifiedenergy.com](http://www.Empirediversifiedenergy.com)

POST ACQUISITION

Empire Diversified Energy, Inc. and its wholly owned subsidiaries Empire Go-Green Recycling, LLC., Empire Trimodal Terminal, LLC. doing business as The Port of West Virginia, Petro Empire Liquids and Storage, LLC. will provide:

Barge Loading Facility

Real Estate and Development Properties

Water Truck Loading Facility

Storage and Transportation Facilities

The site currently has rail and barge infrastructure for material transfer to or from trucks.

Empire Trimodal's tenants at this site can arrange for use of Trimodal's barge facility, rail spurs, and truck scale. All businesses at Trimodal Terminal have access on a fee-per-use basis to our barge facility, rail lines, and truck scale. Crane services can be arranged through a third party that is located on the site.

Please see ([www.empirediversifiedenergy.com](http://www.empirediversifiedenergy.com)) along with all the information in this report along with the audited financials posted to OTC Markets

**6) Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the



properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company entered into a 5-year lease agreement in June 2021 with Follansbee Investments, LLC (“Follansbee”) for office space in Follansbee, West Virginia. The space is approximately 22,000 square feet at a monthly rate of \$10,900. The office space serves as the Complex’s operational headquarters. Follansbee is owned by Carl Ewusiak, who is the President of the Company.

In addition, these items are described above— corporate information, overview, mission statement along with the Empire website and business plans.

## 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer’s securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

### Officers and Directors.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Frank Rosso</u>	<u>CEO/Director</u>	<u>Pompano Beach, FL</u>	<u>15,506,290</u>	<u>common</u>	<u>6.0%</u>	<u>Beneficial owner of</u>

						<u>Empire Global Coal, Inc</u>
<u>William Tuorto</u>	<u>Executive Chairman/Director</u>	<u>Ehrhardt, SC</u>	<u>25,585,500</u>	<u>common</u>	<u>9.4%</u>	<u>Beneficial Owner of Blaze Logistics, LLC</u>

<b>Name of Officer/Director or Control Person</b>	<b>Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)</b>	<b>Residential Address (City / State Only)</b>	<b>Number of shares owned</b>	<b>Share type/class</b>	<b>Ownership Percentage of Class Outstanding</b>	<b>Note</b>
C. Scott Ewusiak	<u>President/Director</u>	Follansbee, WV	<u>23,100,000</u>	<u>common</u>	<u>8.5%</u>	
Al Salazar	<u>Director</u>	<u>Beaumont, TX</u>	0			_____
Bernard Brown	<u>Chief Operating Officer</u>	<u>Fair Oaks, CA</u>	100,000	common	0.04%	
Kimberly Hawley	Chief Financial Officer	El Dorado Hills, CA	120,000		0.04%	_____
Stein Levorsen	10% Owner	Oslo, Norway	27,823,250	common	10.1%	
Robert Lancellotti	5% Owner	Congers, NY	23,573,100	common	8.6%	Beneficial owner of Haveland Trading Corp.

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses); NONE
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined,

barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities; NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities. NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities. NONE

#### **9) Third Party Providers**

Please provide the name, address, telephone number and email address of each of the following outside providers:

##### Securities Counsel

Name:	Flora Perez
Firm:	Greenberg Traurig, LLC
Address 1:	401 East Las Olas Blvd, 20 <sup>th</sup> Floor
Address 2:	Fort Lauderdale, FL, 33301
Phone:	954-765-0500
Email:	gtlaw.com

Accountant or Auditor (as of completion of 2021 audit)

Name: Aiman Wahdan  
Firm: Grant Thornton, LLC  
Address 1: 12 Federal Street, Suite 200  
Address 2: Pittsburgh, PA,  
Phone: 440-231-0196  
Email: GrantThornton.com

Investor Relations

Name: none  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: None  
Firm:  
Nature of Services:  
Address 1:  
Address 2:  
Phone:  
Email:

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Frank Rosso certify that:

1. I have reviewed this 2022 Third Quarter disclosures report of Empire Diversified Energy, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/15/2022

A handwritten signature in blue ink, appearing to be 'FR' or 'F. Rosso', written in a stylized, cursive manner.

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)

*Principal Financial Officer:*

I, Kimberly Hawley certify that:

1. I have reviewed this 2022 Third Quarter disclosures report of Empire Diversified Energy, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/15/2022

*Kimberly Hawley*

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)