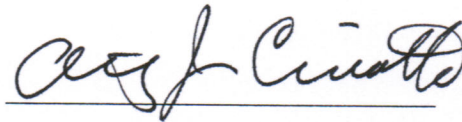


## Supplemental Report for Verify Smart Corp (VSMR)

1. The Company has previously reported itself as a shell company
2. The Company is changing its status and is no longer reporting as a shell company
3. The effective date of the change is July 1, 2022
4. Reasons the Company believes it is no longer a shell:
  - 1) Has exclusive Global licensing rights for Two Factor Authentication patents (Verifying a User in an Electronic Transaction) in the United States, Canada, South Korea and patent pending in Europe as well as the corresponding Trademarks i.e., 2FA, 2PA and MFA, Two-Factor Authentication, Two-Part Authentication, and Multi-Factor Authentication
  - 2) The Company has licensed the patented technology to multiple Financial Institutions, Telecommunications Companies, Crypto Currency Companies, including Microsoft
  - 3) The Company has an active patent infringement suit in Canada and current litigation in the US against the Bank of America, Wells Fargo, The Clearing House, and Askeladden.
  - 4) The Company has raised significant capital and has signed an agreement (on 12/14/2021) with a management and consulting firm, Perseverance Capital Partner LLC, to raise an additional \$5,000,000 dollars

- 5) The Company has expanded its Board of Directors, Hired Corporate Counsel, COO, CFO, CTO and CMO
- 6) The Company has current Legal Representation in the US, Canada and EU (European Union)
- 7) The Company is expanding its infringement activity throughout Canada and into South Korea
- 8) The Company has secured office space in Dallas, Texas and will move its corporate headquarters there
- 9) The Company is currently looking for potential partners and acquisitions

A handwritten signature in black ink, appearing to read 'Anthony J. Cinotti', is written over a horizontal line.

Anthony J. Cinotti

President/Director