

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

PSYCHECEUTICAL BIOSCIENCE, INC.

formerly known as BLUE WATER VENTURES INTERNATIONAL, INC.

515 E. Las Olas Blvd., Suite 120

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4400

Quarterly Report For the Period Ending: June 30, 2022 (the "Reporting Period")

As of June 30, 2022, the number of shares outstanding of our Common Stock was:

257,727,437

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

70,844,180

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Psycheceutical Bioscience, Inc. (March 7, 2022) In connection with amending and restating our charter with the State of Nevada, effective March 7, 2022 our registered legal name was changed to Psycheceutical Bioscience, Inc. We submitted an Issuer Company Related Action Notification with FINRA on February 14, 2022, and await final FINRA approval to reflect our name change and effect a corresponding symbol change on the OTC Markets.

Blue Water Ventures International, Inc. (June 21, 2012)
SmartPay Express, Inc. (April 15, 2008)
Axiom III (December 3, 2004)

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Nevada, Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On January 19, 2022, Blue Water Ventures International, Inc. ("we," "our," the "Company") entered into an Agreement and Plan of Merger (the "Merger Agreement") by and among the Company, our wholly-owned subsidiary, Psych Acquisition Sub, Inc., a Florida corporation ("Merger Sub") and Psycheceutical, Inc., a Florida corporation ("Psych"). Effective as of the date we entered into the Merger Agreement (the "Effective Date"), Merger Sub merged with and into Psych (the "Merger"). Psych was the surviving corporation and, as a result of the Merger, became our wholly-owned subsidiary.

Pursuant to the Merger Agreement, on the Effective Date, Psych's 80,850,000 outstanding shares of common stock were exchanged for 161,700 shares of our Series B preferred stock (the "Merger Shares"). Psych's two outstanding warrants to purchase 660,000 shares of common stock were exchanged for warrants to purchase 1,320 Merger Shares (the "Warrants"). Each outstanding Merger Share will be automatically converted into 5,000 shares of our common stock (the "Conversion Rate"), for an aggregate amount of 808,500,000 shares of our common stock, on the day after the effective date of any reverse split of our common stock. The Conversion Rate is subject to adjustment for reorganization, reclassification, stock splits or similar events. The holder of each Merger Share has the right to 5,000 votes for each Merger Share on all matters voted upon by the holders of our common stock.

The day after the Effective Date, our 600 outstanding shares of Series A preferred stock were automatically converted into an aggregate of 58,412,848 shares of our common stock. As a result of the Series A preferred stock conversion, following the Merger, we had 165,047,437 shares of common stock issued and outstanding.

Following the Merger, the 165,047,437 shares of common stock our pre-Merger stockholders retained represent approximately 17% ownership and total voting power of the post-Merger Company, not taking into account full

vesting and exercising of the Warrants. Therefore, upon consummation of the Merger, there was a change in control of the Company, with the former owners of Psych effectively acquiring control of the Company.

The Warrants are not yet fully vested, and vested warrants are exercisable for a period of five years from the date the original warrants to purchase common stock of Psych were issued to the holders. The Warrants have an exercise price of \$0.50 per share, adjusted for the purchase of Merger Shares if exercised before the Merger Shares are converted into shares of our common stock. The Warrant for 300,000 shares is exercisable for cash only, and the other Warrant for 360,000 shares is exercisable on a cashless basis. The number of shares of common stock deliverable upon exercise of the Warrants, and the exercise price, are subject to proportional adjustment for reorganization, reclassification, stock splits or similar events.

The Merger was treated as a recapitalization and reverse acquisition of the Company for financial accounting purposes. Psych is considered the acquirer for accounting purposes, and our historical financial statements before the Merger will be replaced with the historical financial statements of Psych before the Merger in our future consolidated financial statements.

We divested our historic shipwreck exploration operations effective March 31, 2022. Keith Webb, our former Chief Executive Officer, acquired the business in an exchange for 100,000 shares of our common stock, which were subsequently cancelled and our outstanding common shares were reduced by that amount in April 2022.

The address(es) of the issuer's principal executive office:

515 E. Las Olas Blvd., Suite 120
Ft. Lauderdale, FL 33301

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Trading symbol:	<u>BWVI</u>	
Exact title and class of securities outstanding:	<u>Common Stock</u>	
CUSIP:	<u>09609E105</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>3,400,000,000</u>	as of date: <u>June 30, 2022</u>
Total shares outstanding:	<u>257,727,437</u>	as of date: <u>June 30, 2022</u>

Number of shares in the Public Float²: 31,475,208 as of date: June 30, 2022
Total number of shareholders of record: 326 as of date: June 30, 2022

All additional class(es) of publicly traded securities (if any): **N/A**

Trading symbol: _____
Exact title and class of securities outstanding: _____
CUSIP: _____
Par or stated value: _____
Total shares authorized: _____ as of date: _____
Total shares outstanding: _____ as of date: _____

Transfer Agent

Name: ClearTrust, LLC
Phone: 813-235-4490
Email: inbox@cleartrusttransfer.com
Address: 16540 Pointe Village Dr, Ste 205, Lutz, Florida 33558

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>01/01/2020</u> Common: <u>68,597,013</u> Preferred: <u>0</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time	Individual/ Entity Shares were issued to (entities must have individual with voting / investment	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

	returned to treasury)				of issuance? (Yes/No)	control disclosed).	Services Provided		
<u>02/04/2020</u>	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>0.05</u>	<u>No</u>	<u>John Levitan</u>	<u>Cash</u>	<u>Restricted</u>	<u>Sec. 4(a)(2)</u>
<u>04/05/2021</u>	<u>New</u>	<u>1,500,000</u>	<u>Common</u>	<u>0.02</u>	<u>Yes</u>	<u>Jeff Monroe</u>	<u>Cash</u>	<u>Restricted</u>	<u>Sec. 4(a)(2)</u>
<u>08/23/2021</u> (1)	<u>New</u>	<u>600</u>	<u>Series A Pref</u>	<u>690.15</u>	<u>No</u>	<u>W. Keith Webb</u>	<u>Debt Conversion</u>	<u>Restricted</u>	<u>Sec. 4(a)(2)</u>
<u>09/30/2021</u>	<u>New</u>	<u>52,500</u>	<u>Common</u>	<u>0.10</u>	<u>Yes</u>	<u>Ken Farino</u>	<u>Debt Conversion</u>	<u>Restricted</u>	<u>Sec. 4(a)(2)</u>
<u>09/30/2021</u>	<u>New</u>	<u>200,000</u>	<u>Common</u>	<u>0.15</u>	<u>Yes</u>	<u>James Gadowski</u>	<u>Dive Services</u>	<u>Restricted</u>	<u>Sec. 4(a)(2)</u>
<u>09/30/2021</u>	<u>New</u>	<u>45,000</u>	<u>Common</u>	<u>0.10</u>	<u>Yes</u>	<u>Fred Davis</u>	<u>Mechanic Services</u>	<u>Restricted</u>	<u>Sec. 4(a)(2)</u>
<u>09/30/2021</u>	<u>New</u>	<u>75,000</u>	<u>Common</u>	<u>0.15</u>	<u>Yes</u>	<u>Bradley Stewart</u>	<u>Jewelry Design</u>	<u>Restricted</u>	<u>Sec. 4(a)(2)</u>
<u>09/30/2021</u>	<u>New</u>	<u>8,000</u>	<u>Common</u>	<u>0.18</u>	<u>Yes</u>	<u>Terry Gauldin</u>	<u>Dive Services</u>	<u>Restricted</u>	<u>Sec. 4(a)(2)</u>
<u>09/30/2021</u>	<u>New</u>	<u>41,667</u>	<u>Common</u>	<u>0.06</u>	<u>Yes</u>	<u>Morgan Palmer</u>	<u>Cash</u>	<u>Restricted</u>	<u>Sec. 4(a)(2)</u>
<u>09/30/2021</u>	<u>New</u>	<u>125,000</u>	<u>Common</u>	<u>0.04</u>	<u>Yes</u>	<u>Jason Martin</u>	<u>Cash</u>	<u>Restricted</u>	<u>Sec. 4(a)(2)</u>
<u>1/3/2022</u>	<u>New</u>	<u>10,090,411</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>Excel Family Partners, LLLP</u>	<u>Conversion of Note Payable</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>3,333,333</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>Randall Oser</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>1,700,000</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>Neil Oser</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>2,500,000</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>IRA FTC CFBO Charles Kimelman</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>833,333</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>Siesta Fiesta Holdings, LLC</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

<u>1/6/2022</u>	<u>New</u>	<u>833,333</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>On Purpose Holdings, LP</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>5,000,000</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>ADK Holdings, LLC</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>833,333</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>ERE Sep, LLC</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>Blue Sea Assets, LLC</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>Topsight Corporation</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>833,333</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>Newton Energy, Inc.</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>2,500,000</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>Philip Arthur Ruan EJR Trust</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>1,333,333</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>Russell Tranbarger</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/6/2022</u>	<u>New</u>	<u>5,000,000</u>	<u>Common</u>	<u>.03</u>	<u>Yes</u>	<u>Finlit Partners, LLC</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>1,920</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Melissa Agnew</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Bob Allen</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>10,082</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>AMLS Holdings, LLC</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>40</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Peter Andreakos</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>20</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Joseph Kevin Bandy</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>30</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Heather Ann Baxter</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

<u>1/19/2022</u>	<u>New</u>	<u>60</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Gary Berms</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Earl T. Booker</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>80</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Richard Bossi</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Beth Brett</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>20</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Anthony Capone</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Caro Partners, LLC</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>300</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Marvis Willis Claxton III</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>420</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Nicholas Clinard</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>10</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Kenzie Kay Colosimo</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Michael Costello</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>100</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Lawrence Cucolo</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>400</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Chris Deitz</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>50</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Gabriela Demakos</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>80</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Peter Demakos</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Robert Depesa</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>50</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>David Dixon</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

<u>1/19/2022</u>	<u>New</u>	<u>900</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Jeffrey Dunn</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>40</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>David Fite</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>1,000</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Autumn</u> <u>Fleming</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>7,700</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Shawn</u> <u>Fleming</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Harold</u> <u>Forsyth</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>300</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Diana Gil-</u> <u>Triana</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>600</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Mark Grace</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>6,000</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Michael</u> <u>Gurin</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>9,700</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Chad</u> <u>Harman</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>150</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Deborah</u> <u>Harman</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>150</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Dennis</u> <u>Harman</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>1,000</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Melissa</u> <u>Harman</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>3,000</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Michael</u> <u>Hlavsa,</u> <u>Trustee MR</u> <u>Trust</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>600</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Michael S</u> <u>Hlavsa</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>600</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Ryan Hlavsa</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>75</u>	<u>Preferred</u> <u>B</u>	<u>.001</u>	<u>Yes</u>	<u>Clifford</u> <u>Houser</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

<u>1/19/2022</u>	<u>New</u>	<u>600</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Alan Howe</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>10,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>JMCQ Holdings, LLC</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>150</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Debra Kaufman</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>60</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Justin Kaufman</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>60</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Justin Kaufman, Custodian FBO Trenten Kaufman</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>60</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Justin Kaufman, Custodian FBO Ethan Kaufman</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>120</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>KCSA Strategic Communicati ons</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>60</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Michael Keating</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>1,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Charles Kimelman, Trustee SCP Family Business Trust</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>10</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Lena Kuchera, Custodian FBO Brantley Ray Baxter</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

<u>1/19/2022</u>	<u>New</u>	<u>10</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Lena Kuchera, Custodian FBO Briley Ann Baxter</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>10</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Lena Kuchera, Custodian FBO Bronsyn Baxter</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>10</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Lena Kuchera, Custodian FBO Aubrey Bella Baxter</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>10</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Lena Kuchera, Custodian FBO Mya Marie Colosimo</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>250</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Miranda Kuchera</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>250</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Neil Kuchera</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>1,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>John Kutzko</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>75</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Steve Lemonidas</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>3,720</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Lena Pharma</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>2,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Amy Lewis, Trustee Katherine Wood Trust</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>2,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Amy Lewis, Trustee</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

						<u>Joshua Lewis Trust</u>			
<u>1/19/2022</u>	<u>New</u>	<u>2,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Amy Lewis, Trustee Cheney Lewis Trust</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>4,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Joshua Lewis</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>100</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Robert Linico</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>2,940</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Lisa Pharma</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>180</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>William Maggard</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>80</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Dominic Maniscalco</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>80</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Stella Maniscalco</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>50</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Michael McGuire</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>120</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Julian Mear</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>17,300</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Dave Mehalick</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>150</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>John Mierley</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>80</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Gloria Miller</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>20</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Kenneth Mitchel</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>2,800</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Douglas James Nagel Irrevocable Trust</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

<u>1/19/2022</u>	<u>New</u>	<u>1,500</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Robert Neeley</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>400</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Robert Nicoletta</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>100</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Richard Nolan</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>10</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>David Oliver</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>75</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Paul Pontzer</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>50</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Andrew Ragavanis Custodian FBO Vasili Ragavanis</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>50</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Andrew Ragavanis Custodian FBO Aris Ragavanis</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>2,885</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Reds Sky Dream, LLC</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>William Reid</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>5</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Don Rice</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Miguel Rivera</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>400</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Bryan Robertson</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>John Rogers</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>2,310</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Kaia Roman</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

<u>1/19/2022</u>	<u>New</u>	<u>75</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Wesley Russell</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>1,600</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>RW Investment Group</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>3,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Savage Petro, LLC</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>88</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Rob Shremp</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>100</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Michael Shumaker</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>400</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>John Simmons</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Keith Simmons II</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>60</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Elyssa Sitar</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>110</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Janice Sitar</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>60</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Jeremy Sitar</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>1,600</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Southeast Properties, LLC</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>1,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Spidey Consultants, LLC</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>1,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Three Rivers Business Consulting, LLC</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>1,800</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Maria Triana</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>200</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Matt Troyer</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

<u>1/19/2022</u>	<u>New</u>	<u>6,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Anish Tuteja</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>120</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Samantha Valdes-Diaz</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>50</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Christopher Vanous</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>160</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Brian Veness</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>2,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Veritas, LLC</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>2,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Robert Viani</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>6,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>John Paul Waymack</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>80</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Brian Webster</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>50</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Cooper Wick</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>300</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>WLR Enterprises</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>2,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Sean Wolf</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>80</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Chistopher Woodfill</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>80</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Marguerita Woodfill</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>4,000</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Dan Yerace</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/19/2022</u>	<u>New</u>	<u>20,790</u>	<u>Preferred B</u>	<u>.001</u>	<u>Yes</u>	<u>Zapability, LLC</u>	<u>Merger</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>1/20/2022</u>	<u>New</u>	<u>29,206,424</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Jeffery Bahnsen</u>	<u>Conversion of Series A Preferred</u>	<u>Restricted</u>	<u>Sec. 3(a)9</u>

<u>1/20/2022</u>	<u>New</u>	<u>29,206,424</u>	<u>Common</u>	<u>.001</u>	<u>Yes</u>	<u>Roger Tichenor</u>	<u>Conversion of Series A Preferred</u>	<u>Restricted</u>	<u>Sec. 3(a)9</u>
<u>4/1/2022 (2)</u>	<u>New</u>	<u>2,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Christopher Flood</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>4/1/2022 (2)</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Jeff Packard</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>4/1/2022 (2)</u>	<u>New</u>	<u>700,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Stefano D'Amiano</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>4/8/2022 (2)</u>	<u>New</u>	<u>20,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>KHBH, LLC</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>4/11/2022 (2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Kenneth Stiller</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>4/21/2022 (2)</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>David Barton</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>4/26/2022 (2)</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Brendan Schmitt</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>4/26/2022 (2)</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>David Middleton</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>4/28/2022 (2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Robert Lee Thompson</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>4/28/2022</u>	<u>Cancellation</u>	<u>100,000</u>	<u>Common</u>	<u>.001</u>	<u>N/A</u>	<u>Keith Webb</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
<u>4/29/2022 (2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Richard Montgomery</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/2/2022 (2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>BlocTech Investment Group</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/2/2022 (2)</u>	<u>New</u>	<u>4,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Kenneth Adler</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/2/2022 (2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Kenneth Adler</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/3/2022 (2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Jennifer Sciuillo</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/3/2022 (2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Jared Sciuillo</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

<u>5/5/2022</u> <u>(2)</u>	<u>New</u>	<u>2,600,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Michael Elliott</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/5/2022</u> <u>(2)</u>	<u>New</u>	<u>2,600,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Robert Elliott</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/9/2022</u> <u>(2)</u>	<u>New</u>	<u>2,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Jeff Checko</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/13/2022</u> <u>(2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Tom Herren</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/17/2022</u> <u>(2)</u>	<u>New</u>	<u>2,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Trent Dilfer</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/18/2022</u> <u>(2)</u>	<u>New</u>	<u>4,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Gary Ashton</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/18/2022</u> <u>(2)</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Sam Hain</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/18/2022</u> <u>(2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Matt Carrow</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/18/2022</u> <u>(2)</u>	<u>New</u>	<u>2,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>TWT Solutions Trust</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/20/2022</u> <u>(2)</u>	<u>New</u>	<u>400,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Gustavo Puga</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/20/2022</u> <u>(2)</u>	<u>New</u>	<u>2,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Rula Family Trust</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/21/2022</u> <u>(2)</u>	<u>New</u>	<u>7,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Alberto Voli</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/23/2022</u> <u>(2)</u>	<u>New</u>	<u>1,500,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Robert Greenberg</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/25/2022</u> <u>(2)</u>	<u>New</u>	<u>5,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Thomas Cabell</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/25/2022</u> <u>(2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Shauna and Steve Humphrey</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/25/2022</u> <u>(2)</u>	<u>New</u>	<u>5,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Kenneth & Jessica Homolya</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/27/2022</u> <u>(2)</u>	<u>New</u>	<u>2,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Sonya Bauer</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

<u>5/27/2022</u> <u>(2)</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Joshua</u> <u>Gilbert</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>5/27/2022</u> <u>(2)</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Eric</u> <u>Josephson</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>6/1/2022</u> <u>(2)</u>	<u>New</u>	<u>2,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Jeffery Riggs</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>6/6/2022</u> <u>(2)</u>	<u>New</u>	<u>2,260,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Mud Dog</u> <u>Partners,</u> <u>LLC</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>6/6/2022</u> <u>(2)</u>	<u>New</u>	<u>2,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Steven Paul</u> <u>Pontzer</u>	<u>CashYes</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>6/7/2022</u> <u>(2)</u>	<u>New</u>	<u>20,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Excel Family</u> <u>Partnership</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>6/9/2022</u> <u>(2)</u>	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Hessam</u> <u>Holdings,</u> <u>LLC</u>	<u>CashYes</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>6/9/2022</u> <u>(2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Christopher</u> <u>Richey</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>6/10/2022</u> <u>(2)</u>	<u>New</u>	<u>300,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Mud Dog</u> <u>Partners,</u> <u>LLC</u>	<u>CashYes</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>6/11/2022</u> <u>(2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Chris</u> <u>Thomas</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>6/11/2022</u> <u>(2)</u>	<u>New</u>	<u>1,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Michael</u> <u>Morgan</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>6/13/2022</u> <u>(2)</u>	<u>New</u>	<u>4,000,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>Jeremy</u> <u>Boczulak</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>
<u>6/16/2022</u> <u>(2)</u>	<u>New</u>	<u>400,000</u>	<u>Common</u>	<u>.05</u>	<u>Yes</u>	<u>John</u> <u>Simmons</u>	<u>Cash</u>	<u>Restricted</u>	<u>Rule 506(b)</u>

Shares Outstanding on Date of This Report:									
Ending Balance									
Date 06/30/2022									
257,727,437									
Common:									
Preferred: 161,700									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

(1) The board of directors approved the issuance of the Series A preferred shares to Keith Webb on August 23, 2021 as payment in full for outstanding debt owed to Mr. Webb in the amount of \$414,092 as of June 30, 2021. Prior to actual issuance of the Series A Preferred shares to Mr. Webb, effective September 30, 2021, he assigned and transferred all of his right title and interest in and to the Series A Preferred shares to Roger Tichenor and Jeffery Bahnsen, ½ or 300 shares to each person in a private transaction. The Company issued 300 Series A preferred shares to each of Mr. Tichenor and Mr. Bahnsen as of September 30, 2021. These shares were converted into common shares on January 20, 2022 in connection with the Merger.

(2) For every one share of common stock purchased, the investor received a warrant to purchase one additional share of common stock at an exercise price of \$0.10 per share. The warrants expire on March 31, 2025.

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Michael Hlavsa
Title: CFO
Relationship to Issuer: Employee

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

A Quarterly Report containing our Consolidated Financial Statements for the quarterly period ended June 30, 2022 were posted through the OTC Disclosure and News Services on August 15, 2022 and are incorporated herein by this reference.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Through our wholly-owned subsidiary, Psycheceutical, Inc., we are a pharmaceutical company with patented Janus particle production and novel delivery technologies that is intended to bring the highest levels of safety and efficacy to psychedelic compounds for the medical and pharmaceutical industries.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

B. Please list any subsidiaries, parents, or affiliated companies.

Effective March 31, 2022, we divested our historic shipwreck exploration operations by transferring all of our membership interest in our wholly-owned subsidiary, Blue Water Ventures International, LLC, to Keith Webb, our former Chief Executive Officer, in an exchange for 100,000 shares of our common stock, which were subsequently cancelled and our outstanding common shares were reduced by that amount in April 2022. After the divestiture, we have one wholly-owned subsidiary, Psycheceutical, Inc.

C. Describe the issuers' principal products or services.

Through Psycheceutical, we intend to focus on the development and/or acquisition of pharmaceutical products and technologies which offer improvements to and/or alternative delivery methods for current psychedelic therapies, thereby improving patient outcomes. Our current business model is designed around developing our current technologies and growing our product portfolio towards commercialization either directly by us or through one or more strategic relationships. We are continually exploring opportunities and seeking the best strategic relationships for our portfolio, which could include in-license agreements, out-license agreements, co-development arrangements, and other strategic partnerships.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

As of June 30, 2022, the Company rents on a month-to-month basis an office at 515 E. Las Olas Blvd., Suite 120, Ft. Lauderdale, FL 33301.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, **as of the period end date of this report**, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Chadwick Harman	CEO, Director Owner of more than 5%	Montgomery, TX	9,700	Series B Preferred	6.0%	
Michael Hlavsa	CFO, Sec, Treas, Director	Plantation, FL	3,000	Series B Preferred	1.9%	
Michael Zapolin	Chief Visionary Officer Director	Boca Raton, FL	0	n/a	0.0%	
Anish Tuteja	Chief Science Officer	Ann Arbor, MI	6,000	Series B Preferred	3.7%	
Michael Gurin	Director	Glenview, IL	6,000	Series B Preferred	3.7%	
Bruce Cassidy	Director	Sarasota, FL	0	n/a	0%	(1)
Roger Tichenor	Owner of more than 5%	Sarasota, FL	28,710,096	Common	17.4%	
Jeffery Bahnsen	Owner of more than 5%	Boca Raton, FL	28,710,096	Common	17.4%	
Eagle Investment Group, LLC	Owner of more than 5%	St. Clairsville. OH	18,619,686	Common	11.3%	(1)
Excel Family Partners, LLLP	Owner of more than 5%	St. Clairsville. OH	30,090,411	Common	11.7%	(1)
AMLS Holdings, LLC	Owner of more than 5%	Fort Myers, FL	10,082	Preferred Series B	6.2%	(2)
JMCQ Holdings, LLC	Owner of more than 5%	Fort Myers, FL	10,000	Preferred Series B	6.2%	(2)

Dave Mehalick	Owner of more than 5%	Gibsonia, PA	17,300	Preferred Series B	10.7%	
Zapability, LLC	Owner of more than 5%	Lexington, MA	20,790	Preferred Series B	12.9%	(3)

(1) Mr. Bruce Cassidy controls and is the sole beneficial owner of Eagle Investment Group, LLC and Excel Family Partners, LLLP.

(2) Amy Lewis (Fort Myers, FL) is the sole member and beneficial owner of this entity. Michael Lewis (Fort Myers, FL) is the manager of this entity, but has no beneficial ownership interest.

(3) Richard Zapolin is the sole member and beneficial owner of this entity, and he is the managing member.

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

The Company is involved in litigation with a former contractor. The Company believes that the results of this litigation will not have a materially adverse impact on the Company's financial condition.

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Jeffery Bahnsen
Firm: Bahnsen Legal Group, PLLC
Address 1: 131 NE 1st Avenue, Suite 100
Address 2: Boca Raton, Florida 33432
Phone: (407) 808-5700
Email: Jeff@bahnsenlaw.com

Accountant or Auditor

Name: Peter Stefanou
Firm: RBSM, LLP
Address 1: 805 Third Avenue, Suite 1430
Address 2: New York, NY 10022
Phone: 212-868-3669
Email: pstefanou@rbsmllp.com

Investor Relations

Name: None

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

None

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, **Chad Harman** certify that:

1. I have reviewed this Quarterly Report For the Period Ending June 30, 2022 of Psycheceutical Bioscience, Inc., formerly known as Blue Water Ventures International, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 15, 2022

/s/ Chad Harman

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, **Michael A. Hlavsa** certify that:

1. I have reviewed this Quarterly Report For the Period Ending June 30, 2022 of Psycheceutical Bioscience, Inc., formerly known as Blue Water Ventures International, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 15, 2022

/s/ Michael A. Hlavsa