# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

# BEBUZEE, INC. F/K/A ENGAGE MOBILITY, INC.

801 <u>Brickell Avenue, 8th Floor</u> <u>Miami, Florida 33131</u> United States of America

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Quarterly Report
For the Period Ending: March 31, 2022
(the "Reporting Period")

<u>24,082,567</u>
As of <u>December 31, 2021</u> , the number of shares outstanding of our Common Stock was:
24,082,567
As of <u>September 30</u> , 2021, the number of shares outstanding of our Common Stock was:
23,082,567
Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):
Yes: ⊠ No: □

<sup>1</sup> "Change in Control" shall mean any events resulting in:

No: ⊠

Yes: □

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

As of May 18, 2022, the number of shares outstanding of our Common Stock was:

<sup>(</sup>i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

<sup>(</sup>ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

<sup>(</sup>iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

Yes: ⊠ No: □  1) Name and address(es) of the issuer and its predecessors (if any)
In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.
The Company was incorporated as Marketfast Incorporated on December 28, 2011. From March 22, 2013 until December 22, 2021, the Company was known as Engage Mobility, Inc. Since December 22, 2021, the Company has been known as Bebuzee, Inc.
The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):
At all relevant times, the Company has been a Florida corporation and currently in good standing with the State.
Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:
None.
List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:
The majority stockholder of the Company is Bebuzee (UK), Ltd,, an entity organized under the laws of England and Wales. Bebuzee (UK) Limited has entered into an arrangement whereby the controlling stock interest in the Company would be transferred to Bebuzee Group Holdings SEZC, a Cayman Islands company.
The address(es) of the issuer's principal executive office:
801 Brickell Avenue, 8th Floor  Miami, Florida 33131  United States of America
The address(es) of the issuer's principal place of business:  Check box if principal executive office and principal place of business are the same address:
Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?
Yes: ⊠ No: □
If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent

outstanding immediately after such merger or consolidation.

OTC Markets Group Inc.
OTC Pink Basic Disclosure Guidelines (v3.1 June 24, 2021)

The Circuit Court of the 17<sup>th</sup> Judicial Circuit in and for Broward County, Florida awarded custodianship to SmallCap Compliance, LLC on August 2, 2021. The Court terminated the custodianship on October 19, 2021.

# 2) Security Information

Trading sy Exact title CUSIP: Par or stat	and class of securities outstanding:	ENGA Common 29282Q100 \$0.001	
Total share Number of	es authorized: es outstanding: f shares in the Public Float <sup>2</sup> : ber of shareholders of record:	200,000,000 24,082,567 1,239,097 464	
All addition	nal class(es) of publicly traded securit	ies (if any):	
CUSIP: Par or stat Total share Total share	and class of securities outstanding: red value: es authorized: es outstanding:	as of d	
Transfer A	<u>gent</u>		
Name: Phone: Email: Address:	ClearTrust, LLC 813.235.4490 inbox@cleartrusttransfer.com 16540 Pointe Village Dr, Suite 205, I	Lutz, FL 33558	

# 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

No: □

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

# A. Changes to the Number of Outstanding Shares

Is the Transfer Agent registered under the Exchange Act? $^3$  Yes:  $\boxtimes$ 

<sup>&</sup>lt;sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>&</sup>lt;sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:  $\Box$ 

Shares Outstanding as of Second Most Recent									
Fiscal Year End:									
	<u>Opening</u>	<u>Balance</u>	*Right-click the rows below and select "Insert" to add rows as needed.						
Date <u>6/30/21</u>	Common: 2	23,082,567							
	Preferred:								
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuanc e	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemptio n or Registrati on Type.
9/15/2021	New Issuance	1,000,00 0	Common	\$0.00 001	Yes	Small Cap Compliance, LLC	Services Rendered for Custodianship	Restricted	N/A
9/15/2021	New Issuance	100,000	Preferred	\$0.00 1	<u>No</u>	Small Cap Compliance, LLC	Services Rendered for Custodianship	Restricted	N/A
Shares Outstanding on Date of This Report:									
Ending Balance:	Ending	Balance							
Date <u>03/31/22</u> Common: <u>24,082,567</u>									
Preferred: <u>100,000</u>									

*Example:* A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

On or about October 20 2021, Small Cap Compliance LLC entered into a securities purchase agreement pursuant to which it sold its 100,000 shares of preferred stock to Bebuzee (UK), Ltd., an entity organized under the laws of England and Wales.

# B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:  $\Box$ 

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)

Use the space below to provide any additional details, including footnotes to the table above:

# 4) Financial Statements

A. The following financial statements were prepared in accordance with:

☑ U.S. GAAP

☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: Joseph Onyero

Title: Chief Executive Officer, Chief Financial Officer and President
Relationship to Issuer: Chief Executive Officer, Chief Financial Officer and President

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet:
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the

<sup>&</sup>lt;sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills

document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

#### 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Based in London, United Kingdom, Bebuzee, Inc. offers a unique, proprietary video-sharing platform and streaming service that allows our members to watch a wide variety of content such as movies, series, documentaries and talk shows on any internet-connected device. Bebuzee's technology scans the world for news, features and information flow to give its dedicated readers the best of the Internet in one place. A one-stop platform for breaking news, interesting and important blogs, videos, and photos. Bebuzee offers an addictive resource for those millions of people without time to scavenge the Internet and other sources for news and information.

B. Please list any subsidiaries, parents, or affiliated companies.

Bebuzee (UK), Ltd., an entity organized under the laws of England and Wales is the corporate parent of the Company

C. Describe the issuers' principal products or services.

Social Media Platform

#### 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company has no facilities. The Company's parent company, Bebuzee (UK), Ltd. leases office space at 107-111 Fleet Street, London, England from where the operations of the Company are managed.

# 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Joseph Onyero	Chief Executive Officer, President, Chief Financial Officer and Director	<u>Spain</u>	<u>0</u>	N/A	N/A	Joseph Oneryo is majority stockholder of the Company's parent corporation, Bebuzee (UK), Ltd.
<u>Claudia</u> <u>Spagnuolo</u>	Chief Operating Officer	London, England	<u>0</u>	<u>N/A</u>	N/A	
Bebuzee (UK), Ltd.	Parent Company	London, England	100,000	Preferred	100%	Joseph Oneryo is majority stockholder of the Company's parent corporation, Bebuzee (UK), Ltd.
Engage International Technology Co Ltd/Hua Zhang	More than 5% Owner	<u>China</u>	17,162,505	Common	7435%	

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

	1.	A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);							
	<u>N/.</u>	<u>A</u>							
	2.	The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;							
	<u>N/</u>	<u>A</u>							
	3.	A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or							
	<u>N/</u>	<u>A</u>							
	4.	The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.							
	<u>N/</u>	<u>A</u>							
B.	Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.								
	<u>N/A</u>								
9)	Th	ird Party Providers							
Ple	ease pro	vide the name, address, telephone number and email address of each of the following outside providers:							
Se	curities	<u>Counsel</u>							
Fire Add Add Ph	ime: m: dress 1: dress 2: one: nail:								
Ac	countan	t or Auditor							
Fire Add Add Ph	me: m: dress 1: dress 2: one: nail:								

Investor Relations
Name: Firm: Address 1: Address 2: Phone: Email:
Other Service Providers Provide the name of any other service provider(s) that that assisted, advised, prepared or provided information with respect to this disclosure statement. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.
Name:
10) Issuer Certification
Principal Executive Officer:
The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.
The certifications shall follow the format below:
I, <u>Joseph Onyero</u> certify that:
1. I have reviewed this Quarterly Report for the Quarter Ending December 31, 2021 of Bebuzee, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact of omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.
May 18, 2022 [Date]
/s/ Joseph Onyero [CEO's Signature]
(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

# I, Joseph Onyero certify that:

- 1. I have reviewed this Quarterly Report for the Quarter Ending March 31, 2022 of Bebuzee, Inc.;
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 18, 2022 [Date]

/s/ Joseph Onyero [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

# FINANCIAL STATEMENTS

 ${\bf BEBUZEE, INC.\ F/K/A\ ENGAGE\ MOBILITY,\ INC.}$ 

(A DEVELOPMENTAL STAGE COMPANY)

FOR THE QUARTER ENDING MARCH 31, 2022

(UNAUDITED)

# BEBUZEE, INC. F/K/A ENGAGE MOBILITY, INC. (A DEVELOPMENTAL STAGE COMPANY) BALANCE SHEET AS OF MARCH 31, 2022

AS OF MIA	03/31/22		12/31/21
ASSETS	03/31/22		12/31/21
Current Assets			
Cash & Cash Equivalents	-	#	-
Accounts Receiveable	-	#	-
Total Current Assets:	-	#	-
Fixed Assets			
Fixed Assets (Net)			
Intellectual Property	-	#	-
<b>Total Fixed Assets:</b>	-	#	-
TOTAL ASSETS	-	#	-
LIABILITIES & STOCKHOLDER'S EQUITY			
Current Liabilities			
Accounts Payable			
Notes Payable			
Total Current Liabilities:	-		
Long Term Liabilities			
TOTAL LIABILITIES	-		
Stockholder's Equity			
Preferred Stock, par value \$0.01			
(10,000,000 Auth., 100,000 Issued as			
of 12/31/21)		100	100
Common Stock, par value \$0.00001			
(200,000,000 Auth. 24,082,567 Issued			
as of 12/31/21)		24,082	24,082
Additional Paid-In-Capital			
Accumulated Earnings (Deficit)	(2	24,182)	(24,182)
Total Stockholder's Equity	-		-

# TOTAL LIABILITIES & STOCKHOLDER'S EQUITY

# BEBUZEE, INC. F/K/A ENGAGE MOBILITY, INC. (A DEVELOPMENTAL STAGE COMPANY) STATEMENT OF OPERATIONS FOR THE QUARTER ENDING MARCH 31, 2022

	03/31/22	12/31/21
Revenue	-	-
Operating Expenses		
Net Income (Loss) From Operations		
Other Income (Expenses)		
Net Income (Loss) Before Income Taxes	_	_
Tax Expense		
Net Income (Loss)	-	-

# BEBUZEE, INC. F/K/A ENGAGE MOBILITY, INC. (A DEVELOPMENTAL STAGE COMPANY) STATEMENT OF CASH FLOWS FOR THE QUARTER ENDING MARCH 31, 2022

03/31/22 12/31/21 **Cash Flows from Operating Activities** Net Gain (Loss) Adj. to Reconcile Net Cash Used in Operating Activties **Net Cash Used in Operating** Activities **Cash Flows from Financing Activities** Proceeds from Sale of **Debt Securities** Proceeds from Sale of **Equity Securities Net Cash Provided by Financing Activities Cash Flows from Investing Activities** Change in Fixed Assets **Net Cash Provided by Investing Activities Net Increase (Decrease)** 

In Cash

# BEBUZEE, INC. F/K/A ENGAGE MOBILITY, INC. (A DEVELOPMENTAL STAGE COMPANY) STATEMENT OF STOCKHOLDER'S EQUITY FOR THE QUARTER ENDING MARCH 31, 2022

					Accumulate	<u>Total</u> Stockholder's
	Common	Stock _	Preferred Stock		d Deficit	Equity
	No. of Shares	Par Value	No. of Shares	Par Value		
Balance 12/31/21	24,082,567	\$0.001	100,000	\$0.001	(\$24,182)	
Net (Loss),						
Period Ending						
03/31/22					\$0	
Balance 03/31/22	24,082,567	\$0.001	100,000	\$0.001	(\$24,182)	\$0

# BEBUZEE, INC. F/K/A ENGAGE MOBILITY, INC. NOTES TO UNAUDITED FINANCIAL STATEMENTS MARCH 31, 2022 (Unaudited)

#### **NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS**

Engage Mobility, Inc., a Florida corporation ("ENGA" or the "Company"), which was incorporated under the laws of Florida under the name MarketKast, Incorporated. on December 28, 2011. The Company changed its name to Engage Mobility, Inc. on March 22, 2013.

On April 17, 2012 the Company completed a Regulation D filing. The Company then filed an S-1 registration, and it became effective on November 7, 2012.

Engage Mobitily, Inc. was a provider of mobile technology, marketing and data solutions for business currently a shell company looking for a new business strategy.

On August 3, 2021, the Circuit Court of the 17<sup>th</sup> Judicial Circuit in Broward County, Florida, entered an order appointing Small Cap Compliance, LLC, as Custodian for ENGA. On August 3, 2021, Rhonda Keaveney was appointed as interim officer and a sole director. Small Cap Compliance, LLC was issued 1,000,000 shares of Common Stock and 100,000 shares of Preferred Stock for custodian services. The custodianship was successfully discharged by the Court on October 19, 2021.

The Company increased its authorized common stock to 500,000,000 shares and designated 10,000,000 shares of Preferred Stock as Series A Convertible Preferred Stock. The Series A Convertible Preferred Stock holders are entitled to 1,000 shares of Common Stock for each share of Series A Convertible Preferred Stock owned and they are not entitled to dividends. There are 100,000 shares of Series A Convertible Preferred Stock outstanding as of September 7, 2021.

Small Cap Compliance, LLC was issued 1,000,000 shares of Common Stock and 100,000 shares of Preferred Stock for custodian services.

On October 20, 2021 Small Cap Compliance, LLC and Bebuzee, Ltd. entered into a Stock Purchase Agreement, whereby Beubzee, Ltd purchased 100,000 Preferred A Stock, the control block. Rhonda Keaveney resigned as sole officer and director. Joseph Onyero was appointed sole officer and director.

The Company changed its name to Bebuzee, Inc. on December 22, 2021

## **NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

#### Basis of presentation

The accompanying unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

#### Use of estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Significant estimates include the estimated useful lives of property and equipment. Actual results could differ from those estimates.

#### Cash equivalents

The Company considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents. There were no cash equivalents for the years ended June 30, 2021 or 2020.

# Recently issued accounting pronouncements

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

## **NOTE 3 - GOING CONCERN**

The Company's unaudited financial statements are prepared using accounting principles generally accepted in the United States of America applicable to a going concern that contemplates the realization of assets and liquidation of liabilities in the normal course of business. The Company has not established any source of revenue to cover its operating costs and has an accumulated deficit of Nil. These conditions raise substantial doubt about the company's ability to continue as a going concern. The Company will engage in limited activities without incurring significant liabilities that must be satisfied in cash until a source of funding is secured. The Company will offer noncash consideration and seek equity lines as a means of financing its operations. If the Company is unable to obtain revenue producing contracts or financing or if the revenue or financing it does obtain is insufficient to cover any operating losses it may incur, it may substantially curtail or terminate its operations or seek other business opportunities through strategic alliances, acquisitions or other arrangements that may dilute the interests of existing stockholders.

#### **NOTE 4 - CONVERTIBLE NOTES PAYABLE**

There are no convertible notes payable.

## **NOTE 5 - RELATED PARTY TRANSACTION**

None

#### **NOTE 6 - PREFERRED STOCK**

The Company has 10,000,000 authorized shares of Series A Convertible Preferred Stock, and 100,000 issued and outstanding.

#### **NOTE 7 - SUBSEQUENT EVENTS**

None.