

NET SAVINGS LINK, INC.

Unaudited Balance Sheets

	March 31, 2022	December 31, 2021
	\$	\$
ASSETS		
Non-Current Assets:		
Investment in subsidiary	410,000	410,000
Fixed Asset Investment	119,560	119,560
Intangible Asset	6	5,000,000
Investment: DEX Exchange	8	15,080,000
Investment: Trading Desk	9	8,000,000
Investment: Cryptocurrency	11	30,440,000
Investment: Blockchain	12	8,335,000
Investment: Protocol	13	1,000,000
Total Non-Current Assets	<u>68,384,560</u>	<u>28,609,560</u>
Current Assets:		
Cash	103,073	236,553
Shares issued but unpaid	4,000	4,000
Receivables	173,888	-
Equity Interest	1,000,000	1,000,000
Goodwill	7	19,520,000
Total Current Assets	<u>20,800,961</u>	<u>20,760,553</u>
TOTAL ASSETS	<u><u>89,185,521</u></u>	<u><u>49,370,113</u></u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities:		
Bank overdraft	-	-
Accounts payable	148,561	102,904
Accrued interest	193,764	180,133
Accrued wages	3,603,016	2,473,016
Compensation to related party	(30,000)	(30,000)
Notes payable - Related party	59,566	56,566
Payable - Investment	25,000	25,000
Forgivable Loan	2,000	2,000
Non-convertible notes payable	402,000	402,000
TG Private Equity	9	69,925,000
Convertible Note: Power Up Lending Group Ltd	65,000	65,000
Convertible Note: Leo's New Company LLC	50,000	50,000
Convertible Note: Marbletown Advisors LLC	23,228	23,228
Convertible Note: Arin LLC	62,100	62,100
Convertible Notes: Quick Capital LLC	66,561	66,561
Common Stock: Commitment Shares	(70,148)	(70,148)
Total Current Liabilities	<u>74,525,648</u>	<u>33,558,360</u>
STOCKHOLDERS' EQUITY/(DEFICIT)		
Series A Preferred Stock, \$0.00001 par value, 225,000,000 shares authorized, 60,000,000 and 30,000,000 shares issued and outstanding, respectively	600	600
Series B Convertible Preferred Stock, \$0.00001 par value, 775,000,000 shares authorized, 618,763,051 shares issued and outstanding, respectively	6,188	6,188
Common stock, \$0.001 par value, 6,000,000,000 shares authorized, 5,938,815,738 and 5,843,636,893 shares issued and outstanding, respectively	5,938,816	5,938,816
Additional paid-in capital	(3,268,455)	(3,268,455)
Additional paid-in capital Series B	19,650,534	19,650,534
Accumulated deficit	(7,667,810)	(6,515,930)
Total Stockholders' Equity/(deficit)	<u>14,659,872</u>	<u>15,811,753</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)	<u><u>89,185,521</u></u>	<u><u>49,370,113</u></u>

NET SAVINGS LINK, INC.
Unaudited Statements of Operations

	Three Months Ended 31 Mar 2022	Three Months Ended 31 Mar 2021	Three Months Ended 31 Mar 2022	Three Months Ended 31 Mar 2021
OPERATING EXPENSES	\$	\$	\$	\$
Officer Compensation	30,000	30,000	30,000	30,000
General and administrative	1,799,766	275,938	1,799,766	275,938
Total Operating Expenses	1,829,766	305,938	1,829,766	305,938
OPERATING GAIN/(LOSS)	(1,829,766)	(305,938)	(1,829,766)	(305,938)
OTHER INCOME/(EXPENSE)				
Consultancy Income	691,516	22,006	691,516	22,006
Gain/(loss) on sale of IP	-	-	-	-
Interest income (expense)	(13,630)	(8,186)	(13,630)	(8,186)
Total Other Income/(Expense)	677,886	13,820	677,886	13,820
NET GAIN/(LOSS)	(1,151,880)	(292,118)	(1,151,880)	(292,118)
BASIC NET LOSS PER COMMON SHARE	(0.00)	(0.00)	(0.00)	(0.00)
BASIC WEIGHTED AVERAGE NUMBER OF COMMON SHARES OUTSTANDING	5,938,815,738	5,900,000,000	5,938,815,738	5,900,000,000

The accompanying notes are an integral part of these unaudited financial statements.

NET SAVINGS LINK, INC.
Statements of Cash Flows
(Unaudited)

	<u>Three Months Ended March 2022</u>	<u>Twelve Months Ended March 2021</u>
CASH FLOWS FROM OPERATING ACTIVITIES		
Net gain/(loss)	\$ (1,151,880)	\$ (3,513,487)
Items to reconcile net loss to net cash used in operating activities:		
Cash received for Consultancy services	-	30,506
Changes in operating assets and liabilities		
(Increase)/decrease in accounts receivable	(173,888)	-
Increase/(decrease) in accounts payable	(37,712)	109
Increase/(decrease) in accrued liabilities	1,200,000	3,102,300
Increase in accrued wages	30,000	120,000
Net Cash Used in Operating Activities	<u>(133,480)</u>	<u>(260,572)</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
(Increase)/Decrease in Investments	-	(119,560)
Net Cash Used in Investing Activities	<u>-</u>	<u>(119,560)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from Ordinary share issues	-	560,111
Payments on notes payable – related party	-	-
Cash received for stock deposit	-	56,363
Cash paid for series A preferred stock	-	-
Net Cash Provided by Financing Activities	<u>-</u>	<u>616,474</u>
(DECREASE)/INCREASE IN CASH	(133,480)	236,342
CASH AT BEGINNING OF PERIOD	<u>236,553</u>	<u>191</u>
CASH AT END OF PERIOD	<u>\$ 103,073</u>	<u>\$ 236,553</u>
CASH PAID FOR:		
Interest	\$ -	\$ -
Income taxes	\$ -	\$ -
NON-CASH FINANCING ACTIVITIES:		
Common stock issued for convertible debt	\$ -	\$ -
Settlement of derivative liability to additional paid-in capital	\$ -	\$ -

The accompanying notes are an integral part of these unaudited financial statements.

NET SAVINGS LINK, INC.
 Unaudited Statements of Stockholders' Equity (Deficit)
 Period ended March 31, 2022 and December 31, 2021

	Common Stock		Preferred Stock Series A		Preferred Stock Series B		Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Equity/(Deficit)
	Stock	Amount (\$)	Shares	Amount (\$)	Shares	Amount (\$)	\$	\$	\$
Balance at December 31, 2019	5,643,636,893	5,643,637	30,000,000	300	-	-	(3,629,717)	(2,829,470)	(815,250)
Common Stock Issued for conversion	200,000,000	200,000					(190,000)		10,000
Net Gain/(Loss) for the period ended December 31, 2020								(172,973)	(172,973)
Balance at December 31, 2020	5,843,636,893	5,843,637	30,000,000	300	-	-	(3,819,717)	(3,002,443)	(978,223)
Common Stock Issued	2,888,867	2,889					2,600		
Common Stock Issued	56,363,107	56,363					202,908		259,271
Common Stock Issued for conversion	6,937,427	6,938					(36,075)		(43,012)
Series B Stock Issued					617,763,051	6,178	19,649,545		19,655,722
Series A Stock Issued			30,000,000	300			270		
Common Stock Issued	1,161,389	1,161					33,913		35,074
Common Stock Issued	1,161,389	1,161					33,913		35,074
Common Stock Issued	2,666,666	2,667					37,332		40,000
Common Stock Issued	20,000,000	20,000					280,000		300,000
Common Stock Issued	4,000,000	4,000					(3,600)		400
Series B Stock					1,000,000	10	990		1,000
Net Gain/(Loss) for the period ended December 31, 2021								(3,513,487)	(3,513,487)
Balance at December 31, 2021	5,938,815,738	5,938,816	60,000,000	600	618,763,051	6,188	16,382,079	(6,515,930)	15,791,819
Net Gain/(Loss) for the period ended March 31, 2022								(1,151,880)	(1,151,880)
Balance at March 31, 2022	5,938,815,738	5,938,816	60,000,000	600	618,763,051	6,188	16,382,079	(7,667,810)	14,639,939

NET SAVINGS LINK, INC.
Notes to the Accounts March 31, 2022

1. Nature of Operations and Continuance of Business

The unaudited interim financial statements included herein have been prepared by Net Savings Link, Inc. (“NSL” or the “Company”) in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission. We suggest that these interim financial statements be read in conjunction with the unaudited financial statements and notes for the period ended 31 March, 2022. We believe that all adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the interim periods presented have been reflected herein and that the disclosures made are adequate to make the information not misleading. The results of operations for interim periods are not necessarily indicative of the results to be expected for the full year. Notes to the financial statements which would substantially duplicate the disclosure contained in the audited financial statements for the most recent fiscal year.

2. Going Concern

NSL’s financial statements are prepared using Generally Accepted Accounting Principles applicable to a going concern that contemplates the realization of assets and liquidation of liabilities in the normal course of business. However, NSL has generated minimal revenue and accumulated significant losses since inception. As of March 31, 2022, the company has accumulated a deficit of \$7,667,810 and a working capital surplus of \$14,639,939. All of these items raise substantial doubt about its ability to continue as a going concern. Management’s plans with respect to alleviating the adverse financial conditions that caused management to express substantial doubt about the NSL’s ability to continue as a going concern are as follows:

In order to fund the start-up of operations during the period ended March 31, 2022, management plans to enter into several financing transactions and try to raise funds. The continuation of the Company as a going concern is dependent upon its ability to generating profitable operations that produce positive cash flows. If the Company is not successful, it may be forced to raise additional debt or equity financing.

There can be no assurance that the Company will be able to achieve its business plans, raise any more required capital or secure the financing necessary to achieve its current operating plan. The ability of the Company to continue as a going concern is dependent upon its ability to successfully accomplish the plan described in the preceding paragraph and eventually attain profitable operations. The accompanying financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

3. Related Party Transactions

The Company accrued wages for its current President and CEO at a rate of \$120,000 per year, along with other employees of the Company. As of March 31, 2022 and December 31, 2021, the Company owed a total of \$3,603,016 and \$2,473,016 respectively, to the current and predecessor President and CEO of the Company for back due wages.

Upon his taking over of the Company in January 2016, the Company began accruing \$1,000 per month for office rental and supplies from its President and CEO.

During February 2016, the President and CEO of the Company purchased 25,000,000 shares of preferred stock series A for cash of \$250.

As of December 31, 2021 and December 31, 2021, the President and CEO of the Company were owed \$59,566 and \$56,566 , respectively, for payment of expenses on behalf of the Company.

On 21 July 2017, the company received 1 billion shares at par from Hemp Beer Inc, a private corporation registered in Colorado, in exchange for the use of the company's IP for the Hemp Beer brand. This has been recognized as a wholly owned subsidiary in the fiscal statements.

On 2 February 2021, the Company entered into a consulting agreement with TG Private Equity for the engagement of independent contractor services. The Company agreed to issue 30,000,000 (thirty million) shares of the Company's restricted Series A Preferred Stock in compensation to TG Private Equity.

On 6 March 2021, the Company entered into a Digital Blockchain Token Company Acquisition Agreement between TG Private Equity & the Company to create a "Token Company" called SBCDF Investment Inc. TG Private Equity will issue a token in the third quarter of 2021.

4. Legal Provision

On March 25, 2020, Jake Noch, a former employee of the Company, filed a lawsuit against the Company in the Circuit Court for Collier County in Naples, Florida. Mr. Noch was seeking the sum of \$1,298,045 for lost wages and expenses accrued on behalf of the Company. The same court entered into a final judgement in Mr Noch's favor for the amount of \$1,298,195. On November 24, 2020 the satisfaction of the judgement was filed, with an effective date of September 30, 2020.

On 15 June 2021, Jake Noch filed a new lawsuit against the Company in the Circuit Court for Collier County in Naples, Florida. Jake Noch alleges that he was misled during the settlement described above and cannot deposit or clear the shares with a stock brokerage firm because the Company is not DTC Eligible and therefore, the shares are worthless to him. Jake Noch seeks to have the Company register said shares with the Securities and Exchange Commission (SEC) and obtain DTC Eligibility. The Company denies the allegations and intends to mount a vigorous defense against Jake Noch's claims.

On 6 October 2021 Jake Noch voluntary dismissed his claim without prejudice and with the intention to refile.

5. Stockholders' Equity

During May 2019, 100,000,000 ordinary shares were issued at \$0.0002 in settlement of debts and for services received.

During December 2019, a holder of 200,000,000 common stock shares elected to convert these shares at a conversion price of \$0.00005.

During December 2020, a holder of 200,000,000 common stock shares elected to convert these shares at a conversion price of \$0.00005.

During February 2021, 30,000,000 Series A preferred shares were issued at \$0.00001.

During March 2021, 56,363,107 Ordinary shares were issued at \$0.0046 for settlement to Jake Noch.

During April 2021, 2,888,867 Ordinary shares were issued at \$0.001 in settlement for a commitment to Quick Capital LLC.

During April 2021, a holder of 6,937,427 common stock shares elected to convert these shares at a conversion price of \$0.0062.

On 7 May 2021, 31,928,481 Series B convertible preferred stock were issued at \$0.03132 per share for a cost basis of \$1,000,000.

On 17 June 2021, 34,722,222 Series B convertible preferred stock were issued at \$0.014400 per share at a cost basis of \$500,000.

On 25 June 2021, 5,952,380 Series B convertible preferred stock were issued at \$0.033600 per share at a cost basis of \$200,000.

On 25 June 2021, 500,000,000 Series B convertible preferred stock were issued at \$0.034900 per share at a cost basis of \$17,450,000.

On 25 June 2021, 35,859,572 Series B convertible preferred stock were issued at \$0.0119514 per share at a cost basis of \$428,571.

On 25 June 2021, 2,314,813 Series B convertible preferred stock were issued at \$0.0072000 per share at a cost basis of \$16,667.

On 25 June 2021, 6,985,583 Series B convertible preferred stock were issued at \$0.0086584 per share at a cost basis of \$60,484.

On 15 September 2021 1,161,389 Ordinary Shares were issued at \$0.0302 in settlement for a commitment to Quick Capital LLC.

On 15 September 2021 1,161,389 Ordinary Shares were issued at \$0.0302 in settlement for a commitment to Marletown Advisors LLC.

On 1 October 2021, 2,666,666 Ordinary Shares were issued at \$0.015 at a cost basis of \$40,000 to Jeremy Christianson.

On 1 October 2021, 4,000,000 Ordinary Shares were issued at \$0.001 at a cost basis of \$400 to Jeremy Christianson.

On 29 October 2021, 20,000,000 Ordinary Shares were issued at \$0.015 at a cost basis of \$300,000 to Jeremy Christianson.

On 9 December 2021, 1,000,000 Series B convertible preferred stock were issued at \$0.001 at a cost basis of \$1,000 to Arin LLC.

6. Intangible Asset

On 29 November 2021 the Company entered into a Digital Blockchain Native Token Agreement with TG Private Equity Limited. TG Private Equity Limited agreed to facilitate the creation of an NSAV Native Token called NSBC, run on the OKEX chain. The Company agreed to pay USD 70,000 and issue \$7,000,000 worth of the Company's preferred B Shares. This payment entitled the Company to own 50% of the founder's token pool, which constituted 5% of the total pool available. This realized to be 50,000,000 tokens. As of the 31 December 2021 these tokens were valued at \$0.10 given at value of \$5,000,000.

This has been treated as intangible asset in the financial statements as crypto assets do not meet the definition of cash or cash equivalents; financial instruments or financial assets. Although crypto assets may

be held for sale in the ordinary course the business, they are not tangible assets and therefore may the definition of inventory. Intangible assets are defined as an asset that has no physical substance and crypto assets would generally meet the definition of intangible assets.

7. Goodwill

On 6 March 2021, the Company entered into a Digital Blockchain Token Company Acquisition Agreement between TG Private Equity Inc & the Company to create a “Token Company” called SBCDF Investment Inc. TG Private Equity Inc will issue a token in the third quarter of 2021. The Company realized a goodwill on the issuance of \$17,450,000.

On 29 November 2021 the Company entered into a Digital Blockchain Native Token Agreement with TG Private Equity Inc. TG Private Equity Inc agreed to facilitate the creation of an NSAV Native Token called NSBC, run on the OKEX chain. The Company realized goodwill of \$2,070,000.

8. DEX Exchange

On 5 November 2021 the Company entered into a DEX Agreement with TG Private Equity Inc. TG Private Equity Inc. agreed to facilitate to create an NSAV DEX running on OKEX chain. The Company agreed to issue \$7,000,000 of the Company’s preferred B Shares and \$80,000 cash.

On 1 December 2021 the Company entered into a DEX2 Agreement with TG Private Equity Inc. TG Private Equity Inc. agreed to facilitate to create an NSAV DEX running on Binance chain. The Company agreed to issue \$8,000,000 of the Company’s preferred B Shares.

9. OTC Trading Desk

On 5 August 2021 the Company entered into a Digital OTC Agreement with TG Private Equity Inc. TG Private Equity Inc. agreed to facilitate the creation of an OTC Cryptocurrency Trading Desk for the Company. The Company agreed to issue \$8,000,000 worth of Company’s preferred B Shares as consideration.

10. Legal Litigation

On 2 December 2021, Vikram P. Grover, an alleged former employee and consultant of the Company, filed a lawsuit against the Company in the United States District Court, Northern District of Illinois. Mr. Grover alleges lost wages, compensation, damages and accrued interest. The Company denies the allegations and intends to mount a vigorous defense against Mr. Grover’s claims. None of the Company’s officers and directors were involved in the alleged hiring of Mr. Grover. The Company and Mr. Grover are presently in settlement negotiations through their respective attorneys.

11. Cryptocurrency

On 5 February 2022, the Company entered into a BQEX Digital Exchange Agreement with TG Private Equity Inc. TG Private Equity Inc. agreed to facilitate a 10% interest in BQEX cryptocurrency exchange. The Company agreed to pay \$100,000 cash and issue \$25,000,000 worth of the Company’s preferred B shares as consideration. The Company also agreed to pay \$200,000 worth of its free trading stock and agreed to pay \$50,000 by 28 April 2022 and a further \$50,000 by 29 May 2022.

On 25 February 2022, the Company entered into a Digital Blockchain Mining agreement with TG Private Equity Inc. TG Private Equity Inc. agreed to facilitate a 10% interest in theHIVE Cryptocurrency Mining

project. The Company agreed to pay \$40,000 cash and issue \$5,000,000 worth of the Company's preferred B Shares as consideration.

12. Blockchain

On 17 January 2022, the Company entered into a Digital Blockchain Token agreement with TG Private Equity Inc. TG Private Equity Inc. agreed to facilitate the creation of a blockchain NFT Token named MNC. The Company agreed to pay \$35,000 cash and issue \$7,000,000 worth of its Preferred B shares.

On 26 February 2022, the Company entered into a Jinbao Digital Blockchain NFT agreement with TG Private Equity Inc. TG Private Equity Inc. agreed to facilitate the creation of a Jinbao blockchain NFT Token. The Company agreed to pay \$100,000 cash and issue \$1,000,000 worth of its Preferred B shares. The Company will also issue \$200,000 worth of its free common stock shares.

13. Protocol

On 17 January 2022, the Company entered into a Blockchain Protocol Venture agreement with TG Private Equity Inc. TG Private Equity Inc. agreed to facilitate a Joint Venture with VAGABOND protocol. The Company agreed to pay and issue \$1,000,000 worth of its Preferred B shares.