

CHRISTOPHER A. WILSON
PARTNER
CWILSON@SECURITIESLEGAL.COM
LICENSED IN CALIFORNIA

WILLIAM L. HORN
PARTNER
WILLIAM@SECURITIESLEGAL.COM
LICENSED IN CALIFORNIA

KACILYN BROKER
ASSOCIATE
KBROKER@SECURITIESLEGAL.COM
LICENSED IN CALIFORNIA



WILSON BRADSHAW LLP
www.securitieslegal.com

GILBERT J. BRADSHAW
PARTNER
GIL@SECURITIESLEGAL.COM
LICENSED IN NEW YORK

MONIQUE SAUGSTAD
OF COUNSEL
MONIQUE@SECURITIESLEGAL.COM
LICENSED IN NEW JERSEY

JAVIERA P. SALAMANCA
INTERNATIONAL COUNSEL
JAVIERA@SECURITIESLEGAL.COM
LICENSED IN CHILE

April 25, 2022

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

RE: China Electronics Holdings, Inc. (the “Issuer”) - Current Information

Ladies and Gentlemen:

This firm represents the Issuer as its general corporate counsel and the following information is provided herewith:

1. The OTC Markets Group, Inc. (“OTC Markets Group”) is entitled to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended.
2. Counsel to the Issuer, Christopher A. Wilson (“Counsel”), is a United States resident and has been retained by the Issuer for the purpose of rendering this letter and related matters. Counsel is a partner in Wilson Bradshaw, LLP, which is a law firm serving as general counsel and regular disclosure counsel to the Issuer. Counsel does not own any shares of the Issuer’s securities and has not received and there is no agreement to receive any shares of the Issuer’s stock for services.
3. Counsel has examined such corporate records and other documents and such questions of law as Counsel has considered necessary or appropriate for purposes of rendering the letter.
4. Counsel is authorized to practice law in the State of California and under the federal laws of the United States.

MAIN OFFICE: 18818 TELLER AVENUE, SUITE 115, IRVINE, CA 92612
NEW YORK OFFICE: 45 ROCKEFELLER PLAZA, SUITE 200, NEW YORK, NY 10111
TEL: (917) 830-6517 / **FAX:** (917) 791-8877

5. Counsel is permitted to practice before the Securities and Exchange Commission (the “SEC”) and has not been prohibited from practice thereunder. Counsel is not currently, and has not been in the past five years, the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency. Counsel must provide a description of any such investigation, hearing, or proceeding.

6. Counsel is not currently, or has not been in the past five years, suspended or barred from practicing in any state or jurisdiction, and counsel has not been charged in a criminal case. Counsel is a party to one civil proceeding in connection with his appointment as interim CEO of Aurora Imaging Technology, Inc. (see *Castel v. Wilson, et al*, District Court for the Central District of Los Angeles, alleging breach of fiduciary duty among other things).

7. As to matters of fact, Counsel has relied on information obtained from public officials, officers of the Issuer and other sources and represents that all such sources were believed to be reliable.

8. Counsel has reviewed the following documents concerning the Issuer and the Securities that are publicly available through the OTC Disclosure and News Service in connection with the preparation of this letter (the “Information”):

- a. Issuer’s Annual Report for the year ended December 31, 2021 posted on the OTC Disclosure and News Services on March 18, 2022.

9. The Information in Issuer’s report identified above: (i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”), (iii) complies as to form with the OTC Markets Group’s Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcm Markets.com, and (iv) has been posted through the OTC Disclosure and News Service.

10. The person responsible for the preparation of the financial statements contained in the Information are Rami Bakir, President of the Issuer, and Kelly Cook, a consultant to the Issuer. The financial statements are not audited. Ms. Cook received a degree in accounting from Washington State University. She has more than 12 years’ experience in various positions within audit, SEC reporting, and accounting operations. Ms. Cook is CPA certified.

11. The Issuer’s Transfer Agent is Empire Stock Transfer, Inc. which is a transfer agent company registered with the SEC. The method used by Counsel to confirm the number of outstanding shares set forth in the Information was to review a current list of stockholders

provided from the transfer agent and to review the Issuer's records with respect to the issuance of its shares.

12. Counsel has (i) personally met with management and all of the directors of the Issuer, (ii) reviewed the Information published by the Issuer through the OTC Disclosure and News Service and (iii) discussed the Information with management and all of the directors of the Issuer.

13. To the best knowledge of Counsel, after inquiry, no officer or director of the Issuer, or any 5% holder, or Counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

14. No person other than OTC Markets Group is entitled to rely on this letter or any of the information provided herein. The OTC Markets Group has full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators.

15. To the knowledge of Counsel, the Issuer was not a shell company as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Securities Exchange Act of 1934.

Very truly yours,

A handwritten signature in black ink, appearing to read "Chris Wilson", with a stylized flourish at the end.

Christopher A. Wilson, Esq.