



**Peter Berkman**

Peter Berkman Attorney PLLC

FL Bar No. 110330

5230 Land O Lakes Blvd # 431

Land O Lakes, FL 34639

Phone: 813.600.2971

Mobile: 813.743.5057

Facsimile:

888.413.0890

Email: [peter@peterberkmanlaw.com](mailto:peter@peterberkmanlaw.com)

Website:

[www.peterberkmanlaw.com](http://www.peterberkmanlaw.com)

April 23, 2022

OTC Markets Group Inc.

304 Hudson Street, 2<sup>nd</sup> Floor

New York, NY 10013

Re: Eyecity.com, Inc., trading symbol "ICTY"

Annual Report and Disclosure Statement dated April 6, 2022

Ladies and Gentlemen:

This letter is written on behalf of our client Eyecity.com, Inc. a Delaware corporation, (the "Company"). OTC Markets Group Inc. is entitled to rely on this letter in determining if the Company has made adequate public disclosure of current information within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the "Securities Act").

I am admitted to the bar of the State of Florida and resident in the State of Florida. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder. I am not currently, or at any time in the past, been suspended or barred from practice in any jurisdiction, or charged in any civil or criminal case. I am not currently, nor ever have been in the last five years or otherwise, the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.

This firm acts as outside securities counsel to the Company. I do not own any of the Issuer's securities, nor do I have any agreement to receive the Issuer's securities in the future. One part of our duties to the Issuer is to insure that regular disclosure is made to the public pursuant to the Securities Act and related rules and regulations .

I have examined such current corporate records and other documents and questions of law as I consider necessary for the issuance of this letter. I have relied on information obtained from public

officials, officers of the issuer and other sources. I represent that all such sources are believed to be reliable.

The financial statements included in the Annual Report dated April 6, 2022 were prepared by Mr. Bradley Wilson, the Issuer's sole Officer and Director. Mr. Wilson has over 35 years of business experience and has been preparing financial statements for 25 years, including over 10 years involving public companies. The December 31, 2021 financial statements were not audited.

I have relied on the Annual Report and Company Information and Disclosure Statement for the year ended December 31, 2021, which was dated April 6, 2022 and posted on the OTC Disclosure and News Service on April 6, 2022. This information constitutes (i) "adequate current public information" concerning the securities and the issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the OTC Markets' Guidelines for Providing Adequate Current Information, which are located on the internet at [www.otcmarkets.com](http://www.otcmarkets.com) and (iv) has been posted through the OTC Disclosure and News Service. However, our opinion does not alleviate the professional responsibilities of brokers, dealers and investors to conduct their own due diligence.

In examining the foregoing documents, I have assumed the authenticity of signatures (both manual and conformed), the authenticity of documents submitted as originals, the conformity with originals of all documents furnished as copies, and the correctness of facts set forth in such documents. I have also assumed all oral representations in connection with this matter to be accurate. Nothing came to our attention during the course of our investigation that led us to conclude that any of such documents were not genuine or authentic or that the facts set forth therein were not true.

The Issuer's transfer agent is Manhattan Transfer Registrar Company, 38B Sheep Pasture Road, Port Jefferson, NY 11777. The transfer agent is registered with the Securities and Exchange Commission. The method used by us to confirm the number of outstanding shares was a review of the issuer's filings and a Shareholder Register furnished by the transfer agent.

I have reviewed the information, as amended, published by the Issuer through the OTC Disclosure and News Service, and have met in person on several occasions with Mr. Bradley Wilson, the Issuer's sole Officer and Director, to discuss the information and quality assurance with respect to such information. After these personal consultations, I am satisfied that neither the Issuer, any individual Officer or 5% shareholder, nor this law firm, is currently under investigation in any jurisdiction.

Based upon our review of documents filed by the Issuer with the U.S. Securities and Exchange Commission and OTC Markets Group, the Issuer is a "shell company" as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934.

THE FOREGOING OPINIONS ARE SUBJECT TO THE FOLLOWING ASSUMPTIONS, EXCEPTIONS, LIMITATIONS AND QUALIFICATIONS.

The opinions expressed in this letter are rendered as of the date hereof and are based on my understandings and assumptions as to present facts, and on the application of applicable law as the same exists on the date hereof. I assume no obligation to update or supplement this opinion letter after the date hereof with respect to any facts or circumstances that may hereafter come to our attention, or to reflect any changes in the facts or law that may hereafter occur or take effect.

OTC Markets Group, Inc. is permitted to rely on this Opinion, and I give OTC Markets Group Inc. permission to publish this letter in the OTC Disclosure and News Service for viewing by the public and regulators.

Very truly yours,

**LAW OFFICES OF PETER BERKMAN PLLC**

A handwritten signature in black ink, appearing to read "Peter Berkman", is positioned above a horizontal line.

PETER BERKMAN, ESQ.  
Florida Bar No. 110330