

# <u>Disclosure Statement Pursuant to the Pink Basic Disclosure</u> <u>Guidelines</u>

## **PURATION, INC.**

1584 County Road 613
Farmersville, Texas 75442
1(880)861-1350
http://www.purationinc.com
bshibley1@gmail.com
3990 – Miscellaneous Manufacturing Industries
7380 – Miscellaneous Business Services

Yearly Report
For the Period Ending: 12/31/2021
(the "Reporting Period")

(the "Reporting Period")
As of 12/31/2021, the number of shares outstanding of our Common Stock was:
1,519,975,454
As of 09/30/2021, the number of shares outstanding of our Common Stock was:
1,199,975,454
As of 12/31/2020, the number of shares outstanding of our Common Stock was:
1,141,379,454
ndicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):
Yes: □ No: ⊠
ndicate by check mark whether the company's shell status has changed since the previous reporting period:
Yes: □ No: ⊠
ndicate by check mark whether a Change in Control <sup>1</sup> of the company has occurred over this reporting period:
"Change in Control" shall mean any events resulting in:
i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

<sup>(</sup>ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

Yes: □ No: ⊠  1) Name and address(es) of the issuer and its predecessors (if any)
In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.
The Company's name was changed to Puration, Inc. 12/30/2011 (f/k/a) Southwest Resources, Inc. 08/21/2009 (f/k/a) Southwest Hydrocarbons, Inc. 04/23/2009 (f/k/a) Apollo Drilling, Inc. 09/07/2006 and Siam Imports, Inc. 05/27/2003
The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):
05/27/2003 - Nevada to 06/03/2016 - Wyoming - Active (Good)
Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:
<u>None</u>
List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:
The Company is planning a stock dividend of PAO Group, Inc. (USOTC:PAOG) to its shareholders as part of the July 2020 agreement to sale and spinoff its cannabis cultivation businesses known as First Choice Nursery and Canadian Cannabis Farmers CO-OP to PAOG.
The address(es) of the issuer's principal executive office:
1584 County Road 613, Farmersville, Texas 75442
The address(es) of the issuer's principal place of business:  Check box if principal executive office and principal place of business are the same address:   ⊠
<u>Same</u>
Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?
Yes: □ No: ⊠
If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:
<u>n/a</u>
2) Security Information

<sup>(</sup>iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

<sup>(</sup>iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Trading symbol: PURA

Exact title and class of securities outstanding: COMMON & PREFERRED "A"

 CUSIP:
 74609P104

 Par or stated value:
 \$0.001

#### Transfer Agent

Name: Signature Stock Transfer

Phone: 972)612-4120

Email: jason@signaturestocktransfer.com

Address: 14673 Midway Road - Suite 220, Addison, Texas 75001

Is the Transfer Agent registered under the Exchange Act? Yes:  $\square$ 

## 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:  $\Box$ 

Shares Outstanding Fiscal Year End:		*Right-c	lick the ro	ws below and selec	t "Insert" to add row	s as needed.			
Opening Balance									
Date <u>01/01/2019</u>	<u>)</u>								
Common: <u>559,882,151</u>									
Preferred: <u>100,00</u>	<u>10</u>								
Date of	Transaction	Number of	Class of	Value of	Were	Individual/ Entity	Reason for share	Restricted or	Exempti
Transaction	type (e.g.	Shares Issued	Securities	shares	the	Shares were	issuance (e.g. for	Unrestricted as	on or
	new	(or cancelled)		issued	shares	issued to	cash or debt	of this filing.	Registrat
	issuance,			(\$/per	issued	(entities must	conversion)		ion Type.
	cancellation,			share) at	at a	have individual	-OR-		

<sup>&</sup>lt;sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>&</sup>lt;sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

	shares returned to treasury)			Issuanc e	discou nt to market price at the time of issuan ce? (Yes/N o)	with voting / investment control disclosed).	Nature of Services Provided		
02/26/2019	Newlssue	10,467,600	Common	<u>\$0.01</u>	Yes	Blue Citi LLC (Rob Malin)	Debt Conversion	Unrestricted	<u>4a1</u>
06/14/2019	Newlssue	2,287,879	Common	\$0.02 64	<u>Yes</u>	Jim D. Tilton, Jr.	Debt Conversion	Unrestricted	<u>4a1</u>
06/26/2019	Newlssue	21,893,300	Common	<u>\$0.01</u>	<u>Yes</u>	Blue Citi LLC (Rob Malin)	Debt Settlement	Unrestricted	<u>4a1</u>

Shares Outstanding on Date of This Report:

**Ending Balance:** 

Date 12/31/2021

Common: <u>1,519,975,454</u>

Preferred: <u>100,000</u>

*Example:* A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

<u>08/29/2019 – NewIssue – 7,837,789 – Common - \$0.02 – Yes – Jim D. Tilton, Jr. – Debt Conversion – Unrestricted – 4a1</u>

 $\underline{09/20/2019-Newlssue-15,000,000-Common-\$0.01-Yes-SMEA2Z\ LLC\ (Philip\ Verges)-Debt\ Settlement-Unrestricted-4a1}$ 

09/20/2019 - Newlssue - 15,000,000 - Common - \$0.01 - Yes - SMEA2Z LLC (Philip Verges) - Debt Settlement - Unrestricted - 4a1

11/21/2019 - Newlssue - 11,000,000 - Common - \$0.01 - Yes - Thilo Dunker - Debt Settlement - Unrestricted - 144

01/27/2020 - NewIssue - 27,516,660 - Common - \$0.01 - Yes - Thilo Dunker - Debt Settlement - Unrestricted - 144

 $\underline{03/09/2020-\text{NewIssue}-9,583,200-\text{Common}-\$0.01-\text{Yes}-\text{Blue Citi LLC (Rob Malin)}-\text{Debt Conversion}-\text{Unrestricted}-4a1}$ 

<u>03/11/2020 – NewIssue – 35,543,375 – Common - \$0.008 – Yes – Jim D. Tilton, Jr. – Debt Conversion – Unrestricted –</u> 4a1

<u>04/03/2020 - NewIssue - 50,000,000 - Common - \$0.004 - Yes - Blue Citi LLC (Rob Malin) - Debt Conversion - Unrestricted - 4a1</u>

 $\underline{04/24/2020-\text{NewIssue}-36,387,000-\text{Common}-\$0.004-\text{Yes}-\text{Jim D. Tilton, Jr.}-\text{Debt Conversion}-\text{Unrestricted}-4a1}$ 

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- <u>05/22/2020 NewIssue 60,000,000 Common \$0.004 Yes Blue Citi LLC (Rob Malin) Debt Conversion Unrestricted 4a1</u>
- <u>06/01/2020 NewIssue 43,819,000 Common \$0.004 Yes Blue Citi LLC (Rob Malin) Debt Conversion Unrestricted 4a1</u>
- <u>07/22/2020 NewIssue 11.181,000 Common \$0.004 Yes Blue Citi LLC (Rob Malin) Debt Conversion Unrestricted 4a1</u>
- <u>07/29/2020 NewIssue 50,000,000 Common \$0.004 Yes Glenwood Partners, LP (Glenn Bagwell) Debt</u> Conversion Unrestricted 4a1
- <u>08/14/2020 NewIssue 22,578,500 Common \$0.004 Yes Istvan Elek Revocable Trust (Istvan Elek) Debt Conversion Unrestricted 144</u>
- <u>09/02/2020 NewIssue 30,204,000 Common \$0.004 Yes Blue Citi LLC (Rob Malin) Debt Conversion Unrestricted 4a1</u>
- $\underline{09/21/2020 \text{NewIssue} 34,798,000 \text{Common} \$0.004 \text{Yes} \text{JDT Trading, LLC (Jim D. Tilton, Jr.)} \text{Debt Conversion} \text{Unrestricted} 144}$
- 11/04/2020 NewIssue 32,400,000 Common \$0.004 Yes Blue Citi LLC (Rob Malin) Debt Conversion Unrestricted 4a1
- 11/06/2020 NewIssue 54,000,000 Common \$0.004 Yes Glenwood Partners, LP (Glenn Bagwell) Debt Conversion Unrestricted 4a1
- 01/27/2021 NewIssue 40,000,000 Common \$0.004 Yes Blue Citi LLC (Rob Malin) Debt Conversion Unrestricted 4a1
- $\underline{09/30/2021-\text{NewIssue}-18,596,000-\text{Common}-\$0.003-\text{Yes}-\text{Blue Citi LLC (Rob Malin)}-\text{Debt Settle}-\text{Unrestricted}}\\-4a1$
- <u>11/12/2021 NewIssue 60,000,000 Common \$0.0005 Yes Blue Citi LLC (Rob Malin) Debt Settle Unrestricted 4a1</u>
- <u>11/18/2021 NewIssue 60,000,000 Common \$0.0005 Yes Blue Citi LLC (Rob Malin) Debt Settle Unrestricted 4a1</u>
- 12/27/2021 NewIssue 100,000,000 Common \$0.001 Yes Atlanta Landsight, LLC (Larry Wu) Accrued Interest Debt Settle Restricted 144
- 12/29/2021 NewIssue 100,000,000 Common \$0.0005 Yes Istvan Elek Debt Settle Unrestricted 4a1

#### B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:  $\Box$ 

Date of Note	Outstanding	Principal	Interest	Maturity Date	Conversion	Name of Noteholder	Reason for
Issuance	Balance (\$)	Amount at	Accrued		Terms (e.g.	(entities must have	Issuance (e.g.
		Issuance (\$)	(\$)		pricing	individual with voting	Loan, Services,
					mechanism for	/ investment control	etc.)
					determining	disclosed).	
					conversion of		

					instrument to shares)		
04/01/2020	\$142,500	\$125,000	\$17,500	03/31/2021	Discount to market look back	Jim D. Tilton, Jr.	Services
04/01/2021	\$132,500	\$125,000	\$7,500	03/31/2022	Discount to market look back	Jim D. Tilton, Jr.	Services
05/27/2021	\$1,047,452	\$1,000,000	\$47,452	05/27/2022	Discount to market look back	Blue Citi LLC (Rob Malin)	QP Agritech Partners, LLC Investment
11/01/2021	\$438,364	\$432,596	<u>\$5,768</u>	11/01/2022	Discount to market look back	SMEA2Z, LLC (Philip Verges)	Advances

Use the space below	to provide any	additional det	tails, including	footnotes to the	table above
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**Financial Statements** 

A.	The following finar	ncial statements were	e prepared in a	ccordance with:

☑ U.S. GAAP

☐ IFRS

4)

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: <u>Brian Shibley</u>

Title: CEO Relationship to Issuer: CEO

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

<sup>&</sup>lt;sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

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- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

The Company's Financial Statements for period ended December, 2021 are posted separately and simultaneously of this Disclosure Statement and incorporated herein by reference.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

## 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Puration, Inc. previously had been a water purification company that began to explore and develop new business opportunities focusing on the emerging Cannabis Extractions Sector. In July 2015, the Company entered into an agreement to acquire certain health & wellness joint ventures from North American Cannabis Holdings, Inc. (USMJ) resulting in its current product line of CBD infused bottled flavored water products. The Company is focused on growing the distribution and sales of its product line both domestically and internationally. Along these lines, the Company acquired a German entity in December of 2019 to expand European distribution.

B. Please list any subsidiaries, parents, or affiliated companies.

N/A

C. Describe the issuers' principal products or services.

**EVERX Sportswater** 

#### 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company owns a 72-Acre Property in Farmersville, Texas which serves as it's office and place of business.

## 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Brian Shibley	CEO/Director	Dallas, TX	N/A	N/A	N/A	<u>N/A</u>
ACI Conglomerated LLC (Steve Rash – CEO, Brian Shibley & Ed Bollen – Managing Members)	Control	<u>Dallas, TX</u>	100,000 – Series "A"	Preferred	<u>100%</u>	Voting Control

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

#### None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

#### None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

#### None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

## None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

#### None

#### 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

## Securities Counsel

Name: TBD
Firm:
Address 1:
Address 2:

Phone: Email:

#### Other Service Providers

Provide the name of any other service provider(s) that **that assisted**, **advised**, **prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: Jim D. Tilton, Jr.

Firm: JTC

Nature of Services: Consulting
Address 1: Consulting
Louisville, KY

Email: jtilton@mindspring.com

OTC Markets Group Inc.

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#### 10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

- I, Brian Shibley certify that:
  - 1. I have reviewed this 12/31/2021 yearly disclosure statement of Puration, Inc.;
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

## 04/15/2022 [Date]

/s/Brian Shibley [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

## Principal Financial Officer:

- I, Brian Shibley certify that:
  - 1. I have reviewed this 12/31/2021 yearly disclosure statement of Puration, Inc.;
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

## 04/15/2022 [Date]

/s/Brian Shibley [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")