

NET SAVINGS LINK, INC.
Unaudited Balance Sheets

		December 31, 2021	December 31, 2020
		\$	\$
ASSETS			
Non-Current Assets:			
Investment in subsidiary		410,000	410,000
Fixed Asset Investment		119,560	-
Intangible Asset	6	5,000,000	-
Investment: DEX Exchange	8	15,080,000	-
Investment: Trading Desk	9	8,000,000	-
Total Non-Current Assets		<u>28,609,560</u>	<u>410,000</u>
Current Assets:			
Cash		236,553	191
Shares issued but unpaid		4,000	4,000
Equity Interest		1,000,000	-
Goodwill	7	19,520,000	-
Total Current Assets		<u>20,760,553</u>	<u>4,191</u>
TOTAL ASSETS		<u>49,370,113</u>	<u>414,191</u>
LIABILITIES AND STOCKHOLDERS' EQUITY			
Current Liabilities:			
Bank overdraft		-	-
Accounts payable		102,904	91,799
Accrued interest		180,133	113,963
Accrued wages		2,473,016	747,564
Compensation to related party		(30,000)	(30,000)
Notes payable - Related party		56,566	55,088
Payable - Investment		25,000	-
Forgivable Loan		2,000	2,000
Non-convertible notes payable		402,000	402,000
TG Private Equity	9	30,150,000	-
Convertible Note: Power Up Lending Group Ltd		65,000	10,000
Convertible Note: Leo's New Company LLC		50,000	-
Convertible Note: Marbletown Advisors LLC		23,228	-
Convertible Note: Arin LLC		62,100	-
Convertible Notes: Quick Capital LLC		66,561	-
Common Stock: Commitment Shares		(70,148)	-
Total Current Liabilities		<u>33,558,360</u>	<u>1,392,414</u>
STOCKHOLDERS' EQUITY(DEFICIT)			
Series A Preferred Stock, \$0.00001 par value, 225,000,000 shares authorized, 60,000,000 and 30,000,000 shares issued and outstanding, respectively		600	300
Series B Convertible Preferred Stock, \$0.00001 par value, 775,000,000 shares authorized, 618,763,051 shares issued and outstanding, respectively		6,188	-
Common stock, \$0.001 par value, 6,000,000,000 shares authorized, 5,938,815,738 and 5,843,636,893 shares issued and outstanding, respectively		5,938,816	5,843,637
Additional paid-in capital		(3,268,455)	(3,819,717)
Additional paid-in capital Series B		19,650,534	-
Accumulated deficit		(6,515,930)	(3,002,443)
Total Stockholders' Equity (deficit)		<u>15,811,753</u>	<u>(978,223)</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)		<u>49,370,113</u>	<u>414,191</u>

NET SAVINGS LINK, INC.
Unaudited Statements of Operations

	Three Months Ended 31 Dec 2021	Three Months Ended 31 Dec 2020	Twelve Months Ended 31 Dec 2021	Twelve Months Ended 31 Dec 2020
OPERATING EXPENSES				
Officer Compensation	\$ 30,000	35,110	\$ 120,000	\$ 125,110
General and administrative	<u>1,306,005</u>	<u>(1,292,636)</u>	<u>3,357,823</u>	<u>26,459</u>
Total Operating Expenses	<u>1,336,005</u>	<u>(1,257,526)</u>	<u>3,477,823</u>	<u>150,826</u>
OPERATING GAIN/(LOSS)	<u>(1,336,005)</u>	<u>1,257,526</u>	<u>(3,477,823)</u>	<u>(150,826)</u>
OTHER INCOME (EXPENSE)				
Consultancy Income	2,000	7,336	30,506	12,336
Gain (loss) on sale of IP	-	-	-	-
Interest income (expense)	<u>(13,933)</u>	<u>(8,572)</u>	<u>(66,170)</u>	<u>(34,483)</u>
Total Other Income (Expense)	<u>(11,933)</u>	<u>(1,236)</u>	<u>(35,664)</u>	<u>(22,147)</u>
NET GAIN/(LOSS)	<u>\$ (1,347,938)</u>	<u>\$ 1,256,290</u>	<u>\$ (3,513,487)</u>	<u>\$ (172,973)</u>
BASIC NET LOSS PER COMMON SHARE	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>
BASIC WEIGHTED AVERAGE NUMBER OF COMMON SHARES OUTSTANDING	<u>5,938,815,738</u>	<u>5,843,636,893</u>	<u>5,909,826,294</u>	<u>5,843,636,893</u>

The accompanying notes are an integral part of these unaudited financial statements.

NET SAVINGS LINK, INC.
Statements of Cash Flows
(Unaudited)

	Twelve Months Ended December 2021	Twelve Months Ended December 2020
CASH FLOWS FROM OPERATING ACTIVITIES		
Net gain/(loss)	\$ (3,513,487)	\$ (172,973)
Items to reconcile net loss to net cash used in operating activities:		
Cash received for Consultancy services	30,506	12,336
Changes in operating assets and liabilities		
(Increase) decrease in accounts receivable	-	-
Increase (decrease) in bank overdraft	-	-
Increase (decrease) in accounts payable	109	-
Increase (decrease) in accrued liabilities	3,102,300	40,827
Increase in accrued wages	120,000	120,000
Net Cash Used in Operating Activities	<u>(260,572)</u>	<u>190</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
(Increase) Decrease in Investments	<u>(119,560)</u>	-
Net Cash Used in Investing Activities	<u>(119,560)</u>	-
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from Ordinary share issues	560,111	-
Payments on notes payable – related party	-	-
Cash received for stock deposit	56,363	-
Cash paid for series A preferred stock	-	-
Net Cash Provided by Financing Activities	<u>616,474</u>	-
INCREASE (DECREASE) IN CASH	236,342	190
CASH AT BEGINNING OF PERIOD	<u>191</u>	<u>1</u>
CASH AT END OF PERIOD	<u><u>\$ 236,553</u></u>	<u><u>\$ 191</u></u>
CASH PAID FOR:		
Interest	\$ -	\$ -
Income taxes	\$ -	\$ -
NON-CASH FINANCING ACTIVITIES:		
Common stock issued for convertible debt	\$ -	\$ -
Settlement of derivative liability to additional paid-in capital	\$ -	\$ -

The accompanying notes are an integral part of these unaudited financial statements.

NET SAVINGS LINK, INC.
Unaudited Statements of Stockholders' Equity (Deficit)
Period ended December 31, 2021 and December 31, 2020

	Common Stock		Preferred Stock Series A		Preferred Stock Series B		Additional Paid-in Capital	Accumulated Deficit	Total Stockholders' Equity (Deficit)
	Shares	Amount	Shares	Amount	Shares	Amount			
Balance, December 31, 2018	5,343,636,893	\$ 5,343,637	30,000,000	\$ 300	-	-	\$ (3,359,717)	\$ (2,657,381)	\$ (673,164)
Common stock issued for services	100,000,000	\$ 100,000					\$ (80,000)		\$ 20,000
Common stock issued for conversion	200,000,000	\$ 200,000					\$ (190,000)		\$ 10,000
Net loss for the period ended December 31, 2019								\$ (172,090)	\$ (172,090)
Balance, December 31, 2019	5,643,636,893	\$ 5,643,615	30,000,000	\$ 300	-	-	\$ (3,629,695)	\$ (2,829,470)	\$ (815,250)
Common Stock for issued for conversion	200,000,000	\$200,000					\$ (190,000)		\$10,000
Net loss for the period ended December 31, 2020								\$ (172,973)	\$ (172,973)
Balance, December 31, 2020	5,843,636,893	\$ 5,843,637	30,000,000	\$ 300	-	-	\$ (3,819,717)	\$ (3,002,443)	\$ (978,223)
Common Stock Issued	2,888,867	\$2,889					\$2,600		
Common Stock Issued	56,363,107	\$56,363					\$202,908		\$259,271
Common Stock issued for conversion	6,937,427	\$6,938					\$ (36,075)		\$ (43,012)
Series B Stock Issued					617,763,051	\$6,178	\$19,649,545		\$19,655,722
Series A Stock Issued			30,000,000	\$ 300			\$270		
Common Stock Issued	1,161,389	\$1,161					\$33,913		\$ 35,074
Common Stock Issued	1,161,389	\$1,161					\$33,913		\$ 35,074
Common Stock Issued	2,666,666	\$2,667					\$37,332		\$ 40,000
Common Stock Issued	20,000,000	\$20,000					\$280,000		\$ 300,000
Common Stock Issued	4,000,000	\$4,000					\$(3,600)		\$ 400
Series B Stock					1,000,000	\$10	\$ 990		\$ 1,000
Net loss for the period ended December 31, 2021								\$ (3,513,487)	\$ (3,513,487)
Balance, December 31 2021	5,938,815,738	\$5,938,816	60,000,000	\$600	618,763,051	\$6,188	\$16,382,079	\$(6,515,930)	\$15,792,139

NET SAVINGS LINK, INC.
Notes to the December 31, 2021

1. Nature of Operations and Continuance of Business

The unaudited interim financial statements included herein have been prepared by Net Savings Link, Inc. (“NSL” or the “Company”) in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission. We suggest that these interim financial statements be read in conjunction with the unaudited financial statements and notes for the year ended December 31, 2021. We believe that all adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the interim periods presented have been reflected herein and that the disclosures made are adequate to make the information not misleading. The results of operations for interim periods are not necessarily indicative of the results to be expected for the full year. Notes to the financial statements which would substantially duplicate the disclosure contained in the audited financial statements for the most recent fiscal year.

2. Going Concern

NSL’s financial statements are prepared using Generally Accepted Accounting Principles applicable to a going concern that contemplates the realization of assets and liquidation of liabilities in the normal course of business. However, NSL has generated minimal revenue and accumulated significant losses since inception. As of December 31, 2021, company has accumulated a deficit of \$6,515,930 and a working capital surplus of \$15,791,819. All of these items raise substantial doubt about its ability to continue as a going concern. Management’s plans with respect to alleviating the adverse financial conditions that caused management to express substantial doubt about the NSL’s ability to continue as a going concern are as follows:

In order to fund the start-up of operations during the period ended September 30, 2021, management plans to enter into several financing transactions and try to raise funds. The continuation of the Company as a going concern is dependent upon its ability to generating profitable operations that produce positive cash flows. If the Company is not successful, it may be forced to raise additional debt or equity financing.

There can be no assurance that the Company will be able to achieve its business plans, raise any more required capital or secure the financing necessary to achieve its current operating plan. The ability of the Company to continue as a going concern is dependent upon its ability to successfully accomplish the plan described in the preceding paragraph and eventually attain profitable operations. The accompanying financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

3. Related Party Transactions

The Company accrued wages for its current President and CEO at a rate of \$120,000 per year, along with other employees of the Company. As of December 31, 2021 and December 31, 2020, the Company owed a total of \$2,473,016 and \$747,564 respectively, to the current and predecessor President and CEO of the Company for back due wages.

Upon his taking over of the Company in January 2016, the Company began accruing \$1,000 per month for office rental and supplies from its President and CEO.

During February 2016, the President and CEO of the Company purchased 25,000,000 shares of preferred stock series A for cash of \$250.

As of December 31, 2021 and December 31, 2020, the President and CEO of the Company were owed \$53,566 and \$55,088, respectively, for payment of expenses on behalf of the Company.

On 21 July 2017, the company received 1 billion shares at par from Hemp Beer Inc, a private corporation registered in Colorado, in exchange for the use of the company's IP for the Hemp Beer brand. This has been recognized as a wholly owned subsidiary in the fiscal statements.

On 2 February 2021, the Company entered into a consulting agreement with TG Private Equity for the engagement of independent contractor services. The Company agreed to issue 30,000,000 (thirty million) shares of the Company's restricted Series A Preferred Stock in compensation to TG Private Equity.

On 6 March 2021, the Company entered into a Digital Blockchain Token Company Acquisition Agreement between TG Private Equity & the Company to create a "Token Company" called SBCDF Investment Inc. TG Private Equity will issue a token in the third quarter of 2021.

4. Legal Provision

On March 25, 2020, Jake Noch, a former employee of the Company, filed a lawsuit against the Company in the Circuit Court for Collier County in Naples, Florida. Mr. Noch was seeking the sum of \$1,298,045 for lost wages and expenses accrued on behalf of the Company. The same court entered into a final judgement in Mr Noch's favor for the amount of \$1,298,195. On November 24, 2020 the satisfaction of the judgement was filed, with an effective date of September 30, 2020.

On 15 June 2021, Jake Noch filed a new lawsuit against the Company in the Circuit Court for Collier County in Naples, Florida. Jake Noch alleges that he was misled during the settlement described above and cannot deposit or clear the shares with a stock brokerage firm because the Company is not DTC Eligible and therefore, the shares are worthless to him. Jake Noch seeks to have the Company register said shares with the Securities and Exchange Commission (SEC) and obtain DTC Eligibility. The Company denies the allegations and intends to mount a vigorous defense against Jake Noch's claims.

On 6 October 2021 Jake Noch voluntary dismissed his claim without prejudice and with the intention to refile.

5. Stockholders' Equity

During May 2019, 100,000,000 ordinary shares were issued at \$0.0002 in settlement of debts and for services received.

During December 2019, a holder of 200,000,000 common stock shares elected to convert these shares at a conversion price of \$0.00005.

During December 2020, a holder of 200,000,000 common stock shares elected to convert these shares at a conversion price of \$0.00005.

During February 2021, 30,000,000 Series A preferred shares were issued at \$0.00001.

During March 2021, 56,363,107 Ordinary shares were issued at \$0.0046 for settlement to Jake Noch.

During April 2021, 2,888,867 Ordinary shares were issued at \$0.001 in settlement for a commitment to Quick Capital LLC.

During April 2021, a holder of 6,937,427 common stock shares elected to convert these shares at a conversion price of \$0.0062.

On 7 May 2021, 31,928,481 Series B convertible preferred stock were issued at \$0.03132 per share for a cost basis of \$1,000,000.

On 17 June 2021, 34,722,222 Series B convertible preferred stock were issued at \$0.014400 per share at a cost basis of \$500,000.

On 25 June 2021, 5,952,380 Series B convertible preferred stock were issued at \$0.033600 per share at a cost basis of \$200,000.

On 25 June 2021, 500,000,000 Series B convertible preferred stock were issued at \$0.034900 per share at a cost basis of \$17,450,000.

On 25 June 2021, 35,859,572 Series B convertible preferred stock were issued at \$0.0119514 per share at a cost basis of \$428,571.

On 25 June 2021, 2,314,813 Series B convertible preferred stock were issued at \$0.0072000 per share at a cost basis of \$16,667.

On 25 June 2021, 6,985,583 Series B convertible preferred stock were issued at \$0.0086584 per share at a cost basis of \$60,484.

On 15 September 2021 1,161,389 Ordinary Shares were issued at \$0.0302 in settlement for a commitment to Quick Capital LLC.

On 15 September 2021 1,161,389 Ordinary Shares were issued at \$0.0302 in settlement for a commitment to Marblatown Advisors LLC.

On 1 October 2021, 2,666,666 Ordinary Shares were issued at \$0.015 at a cost basis of \$40,000 to Jeremy Christianson.

On 1 October 2021, 4,000,000 Ordinary Shares were issued at \$0.001 at a cost basis of \$400 to Jeremy Christianson.

On 29 October 2021, 20,000,000 Ordinary Shares were issued at \$0.015 at a cost basis of \$300,000 to Jeremy Christianson.

On 9 December 2021, 1,000,000 Series B convertible preferred stock were issued at \$0.001 at a cost basis of \$1,000 to Arin LLC.

6. Intangible Asset

On 29 November 2021 the Company entered into a Digital Blockchain Native Token Agreement with TG Private Equity Limited. TG Private Equity Limited agreed to facilitate the creation of an NSAV Native Token called NSBC, run on the OKEX chain. The Company agreed to pay USD 70,000 and issue \$7,000,000 worth of the Company's preferred B Shares. This payment entitled the Company to own 50% of the founder's token pool, which constituted 5% of the total pool available. This realized to be 50,000,000 tokens. As of the 31 December 2021 these tokens were valued at \$0.10 given at value of \$5,000,000.

This has been treated as intangible asset in the financial statements as crypto assets do not meet the definition of cash or cash equivalents; financial instruments or financial assets. Although crypto assets may

be held for sale in the ordinary course the business, they are not tangible assets and therefore may the definition of inventory. Intangible assets are defined as an asset that has no physical substance and crypto assets would generally meet the definition of intangible assets.

7. Goodwill

On 6 March 2021, the Company entered into a Digital Blockchain Token Company Acquisition Agreement between TG Private & Equity & the Company to create a “Token Company” called SBCDF Investment Inc. TG Private Equity will issue a token in the third quarter of 2021. The Company realized a goodwill on the issuance of \$17,450,000.

On 29 November 2021 the Company entered into a Digital Blockchain Native Token Agreement with TG Private Equity Limited. TG Private Equity Limited agreed to facilitate the creation of an NSAV Native Token called NSBC, run on the OKEX chain. The Company realized goodwill of \$2,000,000.

8. DEX Exchange

On 5 November 2021 the Company entered into a DEX Agreement with TG Private Equity Inc. TG Private Equity Limited agreed to facilitate to create an NSAV DEX running on OKEX chain. The Company agreed to issue USD 7,000,000 of the Company’s preferred B Shares and USD 80,000 cash.

On 1 December 2021 the Company entered into a DEX2 Agreement with TG Private Equity Inc. TG Private Equity Limited agreed to facilitate to create an NSAV DEX running on Binance chain. The Company agreed to issue USD 8,000,000 of the Company’s preferred B Shares.

9. OTC Trading Desk

On 5 August 2021 the Company entered into a Digital OTC Agreement with TG Private Equity Inc. TG Private Equity Limited agreed to facilitate the creation of an OTC Cryptocurrency Trading Desk for the Company. The Company agreed to issue \$8,000,000 worth of Company’s preferred B Shares as consideration.

10. Legal Litigation

On 2 December 2021, Vikram P. Grover, an alleged former employee and consultant of the Company, filed a lawsuit against the Company in the United States District Court, Northern District of Illinois. Mr. Grover alleges lost wages, compensation, damages and accrued interest. The Company denies the allegations and intends to mount a vigorous defense against Mr. Grover’s claims. None of the Company’s officers and directors were involved in the alleged hiring of Mr. Grover. The Company and Mr. Grover are presently in settlement negotiations through their respective attorneys.