DocuSign Envelope ID: B9763A6E-D757-4DFF-8F48-758CFE771D75

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Perpetual Industries Inc.

A Nevada Corporation
2193 Rotunda Dr.
Auburn, IN 46706

702-707-9811
www.perpetualindustries.com
info@perpetualindustries.com
CIC Code: 3590

Annual Report
For the Period Ending: December 31, 2021
(the "Reporting Period")

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

78,137,800

As of September 30, 2021, the number of shares outstanding of our Common Stock was:

78,123,800

As of December 31, 2020, the number of shares outstanding of our Common Stock was:

69,983,500

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control[1] of the company has occurred over this reporting period:
Yes: ☐ No: ☒

[1] "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Perpetual Industries Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

January 26, 2005 - Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On January 22, 2021, the Company completed a business acquisition of all of the issued and outstanding units of Indiana-based Worldwide Group, LLC. operating under the business name Worldwide Auctioneers, pursuant to a Membership Interest Purchase agreement. Worldwide will operate independently under the Worldwide Auctioneers brand as a wholly-owned subsidiary of the Company.

On March 31, 2021 the Company entered into an asset acquisition agreement to acquire the AutoGrafic Software System from Lavine Restorations, Inc. AutoGrafic is a software as a service (SaaS) mobile app, loyalty program, tokenization on the blockchain, as well as a full suite of other multidimensional features for hosting automotive promotion and preservation.

The address(es) of the issuer's principal executive office:

2193 Rotunda Dr.
Auburn, IN 46706 USA

The address(es) of the issuer's principal place of business:
Check box if principal executive office and principal place of business are the same address: ☒

_____

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

_____

2) Security Information

Trading symbol:	PRPI
Exact title and class of securities outstanding:	PERPETUAL INDUSTRIES INC. COMMON
CUSIP:	71428B100

Par or stated value:	$0.001	
Total shares authorized:	500,000,000	as of date: December 3, 2020
Total shares outstanding:	78,137,800	as of date: December 31, 2021

A new class of Preferred Stock was created effective Dec 3, 2020. This class of stock is not publicly traded.

Exact title and class of securities outstanding:	Preferred Stock	
Par or stated value:	$0.0001	
Total shares authorized:	100,000,000	as of date: December 3, 2020
Total shares outstanding:	2,000,000	as of date: December 31, 2021

A new series of Preferred Stock was created effective June 30, 2021. This class of stock is not publicly traded.

Exact title and class of securities outstanding:	Series B Preferred Stock	
Par or stated value:	$0.0001	
Total shares authorized:	2,000,000	as of date: June 30, 2021
Total shares outstanding:	2,000,000	as of date: December 31, 2021

A new series of Preferred Stock was created effective Nov 15, 2021. This class of stock is not publicly traded.

Exact title and class of securities outstanding:	Series A Preferred Stock	
Par or stated value:	$0.0001	
Total shares authorized:	160	as of date: November 15, 2021
Total shares outstanding:	0	as of date: December 31, 2021

Number of shares in the Public Float[2]:	19,445,000	as of date: December 31, 2021
Total number of shareholders of record:	203	as of date: December 31, 2021

All additional class(es) of publicly traded securities (if any):

none

Transfer Agent

Name: Securities Transfer Corporation (STC)
Address: 2901 N. Dallas Parkway, Suite 380, Plano Texas 75093
Phone: (469) 633-0101
Email: dzheng@stctransfer.com

Is the Transfer Agent registered under the Exchange Act?[3] Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

[2] "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

[3] To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance: Date: Dec 31, 2019 Common: 39,491,400 Preferred: 0			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	**Transaction type (e.g. new issuance, cancellation, shares returned to treasury)**	**Number of Shares Issued (or cancelled)**	**Class of Securities**	**Value of shares issued ($/per share) at Issuance**	**Were the shares issued at a discount to market price at the time of issuance? (Yes/No)**	**Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).**	**Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided**	**Restricted or Unrestricted as of this filing.**	**Exemption or Registration Type.**
Sept 15, 2020	New issuance	2,305,280	Common	$0.05	no	George Finley	Debt Conversion	Restricted	N/A
Sept 15, 2020	New issuance	13,696,000	Common	$0.05	no	Osmium Holdings, LLC – Marlin Stutzman	Debt Conversion	Restricted	N/A
Sept 15, 2020	New issuance	13,174,140	Common	$0.05	no	Bulldawg Capital LLC – Jason Bontrager	Debt Conversion	Restricted	N/A
Sept 15, 2020	New issuance	129,340	Common	$0.05	no	Jesse Taylor	Debt Conversion	Restricted	N/A
Sept 15, 2020	New issuance	127,340	Common	$0.05	no	Kristyn Pixley	Debt Conversion	Restricted	N/A
Oct 19, 2020	New issuance	200,000	Common	$0.30	no	North Equities	Compensation	Restricted	N/A
Oct 23, 2020	New issuance	170,000	Common	$0.30	no	Carl Casper	506(c)Share subscription	Restricted	Accredited
Nov 5, 2020	New issuance	350,000	Common	$0.20	no	SRAX	Compensation	Restricted	N/A
Dec 8, 2020	New Issuance	340,000	Common	$0.30	No	Brian Toole	506(c)Share subscription	Restricted	Accredited
Jan 15, 2021	New issuance	170,000	Common	$0.30	no	Kenneth Wilson	506(c)Share subscription	Restricted	Accredited
Jan 28, 2021	New issuance	170,000	Common	$0.30	no	Matthew Stutzman	506(c)Share subscription	Restricted	Accredited
Feb 25,2021	New issuance	1,700,000	Common	$0.30	no	Lamar Bontrager	506(c)Share subscription	Restricted	Accredited
Mar 31, 2021	New issuance	1,000,000	Preferred Shares Series B	$0.10	no	Twin Grille Holdings, LLC. (50% Unit Holder of Worldwide Group, LLC) Rod Egan	*Acquisition Purchase of wholly-owned subsidiary	N/A Not publicly traded	N/A

Mar 31, 2021	New issuance	1,000,000	Preferred Shares Series B	$0.10	no	Junebug Holdings, LLC. (50% Unit Holder of Worldwide Group, LLC) John Kruse	*Acquisition Purchase of wholly-owned subsidiary	N/A Not publicly traded	N/A
April 8, 2021	New issuance	1,693,400	Common	$0.30	no	Mark Phillabaum	506(c)Share subscription	Restricted	Accredited
April 8, 2021	New issuance	833,400	Common	$0.30	no	Mathew Konkler	506(c)Share subscription	Restricted	Accredited
April 8, 2021	New issuance	16,000	Common	$0.25	No	Andrew Betzing	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	13,900	Common	$0.25	No	Blake R. Mann	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	11,400	Common	$0.25	No	Bobbie Baer	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	8,400	Common	$0.25	No	Bradey Gerke	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	20,800	Common	$0.25	No	Charlie Kuhn	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	26,100	Common	$0.25	No	David Hetzel	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	19 000	Common	$0.25	No	Haley Arnold	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	20,200	Common	$0.25	No	Joanne Snyder	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	26,400	Common	$0.25	No	Justin Sheehan	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	4,100	Common	$0.25	No	Logan Kruse	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	12,500	Common	$0.25	No	Nicholas Funk	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	20,000	Common	$0.25	No	Bruce Schlaifer	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	15,300	Common	$0.25	No	Tamara Watson	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	11,200	Common	$0.25	No	Taylor Jones	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	15,400	Common	$0.25	No	Terry Knight	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	25,000	Common	$0.25	No	Troy Lefevra	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	22,400	Common	$0.25	No	Andy Stone	Services provided to Subsidiary	Restricted	N/A
April 8, 2021	New issuance	170,000	Common	$0.30	No	Carl Casper	506(c)Share subscription	Restricted	Accredited

DocuSign Envelope ID: B9763A6E-D757-4DFF-8F48-758CFE771D75

April 8, 2021	New issuance	170,000	Common	$0.30	No	Timothy Jones	506(c)Share subscription	Restricted	Accredited
April 20, 2021	New issuance	295,400	Common	$0.26	No	Kruse Plaza Conference Center	Facility rent payable	Restricted	N/A
April 20, 2021	New Issuance	24,000	Common	$0.20	No	Toonvox Brad Belden	Shares payable for share subscription	Restricted	N/A
April 20, 2021	New Issuance	46,000	Common	$0.10	No	Toonvox Brad Belden	Shares payable for share subscription	Restricted	N/A
May 3, 2021	New issuance	340,000	Common	$0.30	No	Brad Gough	506(c)Share subscription	Restricted	Accredited
May 13, 2021	New issuance	300,000	Common	$0.30	No	Brains Adventure Jamshid Rezaei	Compensation for software app development	Restricted	N/A
May 26, 2021	New issuance	300,000	Common	$0.30	No	Jason Stoller	Compensation per software sale agreement	Restricted	N/A
May 26, 2021	New issuance	300,000	Common	$0.30	No	Travis LaVine	Compensation per software sale agreement	Restricted	N/A
May 26, 2021	New issuance	400,000	Common	$0.30	No	LaVine Restorations Vivian LaVine	Compensation per software sale agreement	Restricted	N/A
June 29, 2021	New issuance	340,000	Common	$0.30	No	Chuck Goodrich	506(c)Share subscription	Restricted	Accredited
June 30, 2021	New issuance	300,000	Common	$0.10	No	Trend Designers Evan Witmer	Compensation	Restricted	N/A
Aug 2, 2021	New issuance	300,000	Common	$0.10	No	Trend Designers Evan Witmer	Compensation	Restricted	N/A
Nov 1, 2021	New issuance	14,000	Common	$0.30	No	Gilius Blinstrubas	Compensation per contractor agreement	Restricted	N/A
Shares Outstanding on Date of This Report: Ending Balance Ending Balance: Date Dec 31, 2021 Common: 78,137,800 Preferred: 2,000,000									

Use the space below to provide any additional details, including footnotes to the table above:

_____

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

4) Financial Statements

A. The following financial statements were prepared in accordance with:

☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)[4]:

Name:	William Griffin Thomas (Trip)
Title:	CFO
Relationship to Issuer:	Chief Financial Officer (CFO) of Perpetual Industries

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

C. Balance Sheet;
D. Statement of Income;
E. Statement of Cash Flows;
F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
G. Financial notes; and
H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Annual Report – Twelve Months Ended Dec 31, 2021 - Filed Mar 31, 2022 on OTCIQ

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Perpetual Industries Inc. ("Perpetual") is a Nevada corporation incorporated on January 26, 2005.

[4] The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

Perpetual has headquarters for its operations and research and development with a principal business address at 2193 Rotunda Dr., Auburn, Indiana, USA, 46706. Phone: 702-707-9811.

Perpetual is an emerging growth company with an impressive R&D portfolio, income-generating divisions and wholly-owned subsidiary. It is an incubator for innovative new technology. The company focuses on the development of disruptive, energy-efficient technologies and commercialization of products with the potential to impact and advance a wide range of industries on a global scale. The company is simultaneously leveraging its knowledge of energy-efficient technology and expertise in the development of low-cost, green energy solutions for various industries, including artificial intelligence, blockchain mining, graphic rendering, renewable energy, cloud computing and internet of things ("IoT"). All research and development, and other work relating to its subsidiary and core divisions are performed internally at the company's Indiana facility.

B. Please list any subsidiaries, parents, or affiliated companies.

Perpetual Industries has one wholly owned subsidiary, Worldwide Auctioneers. Worldwide is a boutique auction company that specializes in the sale and acquisition of classic vintage motorcars at auction around the globe. They also offer an extensive range of personalized services to collectors, including private sales, appraisal, collection direction and consultancy, estate planning, and asset management. Worldwide is a leader in the Collector Car Auction industry with an impressive 20 year history and a talented team of experienced people. Worldwide houses a physical and virtual showroom, and a dedicated memorabilia division at its extensive headquarters located in Auburn, Indiana.

C. Describe the issuers' principal products or services.

Perpetual Industries is an incubator of new technology and solutions relevant for integration and application across a wide variety of sectors. The Company operates four main business segments: (1) Research and development of energy efficient technologies, (2) Cryptocurrency mining, (3) Software Development, and (4) Classic collector car sales. The company's divisions within the segments include; blockchain development, bitcoin mining, WindSilo vertical axis wind turbine (renewable energy source), AutoGrafic custom SaaS based mobile App (artificial intelligence, graphic rendering, cloud computing), XYO Mechanical Balancing Technology, XYO enhanced OEM domestic washing machine, and the sale and acquisition of classic vintage collector motorcars at auction around the globe with wholly owned subsidiary, Worldwide Auctioneers.

Segments and Divisions:
Perpetual Industries closed two key acquisitions in 2021, which now form powerful synergistic subsidiaries and divisions of the company, increase its footprint across multiple rapidly growing markets and expand its diverse revenue streams. In addition, the company is working on the development of solutions that integrate the powerful capabilities of disruptive blockchain technology.

Cryptocurrency Mining. - The Company is strategically focused on rapidly growing our blockchain division with a large-scale expansion of our data center in Indiana to take advantage of the opportunity in the bitcoin mining sector. Plans include major upgrades to our data center facility, acquisition of specialized computers called Application-specific Integrated Circuits ("ASICs"), computer processing equipment, data storage, software, and additions to electrical infrastructure.

Blockchain - Perpetual Industries is developing decentralized applications and in-house blockchain tokens to support growth, sales and loyalty across all of its divisions that include DApps, digital coins, & tokens, loyalty programs, and smart contracts.

Worldwide Auctioneers- Wholly Owned Subsidiary - The Worldwide Group LLC, operating as Worldwide Auctioneers, is a U.S.- based boutique auction firm. Acquired in January of 2021, this segment of Perpetual specializes in the sale and acquisition of classic vintage motorcars at auction around the globe. Worldwide has a successful 20-year track record and a talented leadership team focused on an extensive range of personalized services to collectors, including private sales, appraisal, collection direction and consultancy, estate planning, and asset management.

AutoGrafic Software System - AutoGrafic is a software-as-a-service ("SaaS") and social application that utilizes cutting-edge technology to host a myriad of capabilities for automotive promotion and preservation. AutoGrafic serves as an additional foundational component of Perpetual Industries' rapidly expanding blockchain division. The application is expected to greatly benefit Worldwide Auctioneers by bringing new innovation and technology to its customers and the overall collector car industry. Perpetual Industries intends to capitalize on this growing marketplace sector through creating an immersive interactive experience as well as a central hub designed to attract the next generation of car enthusiasts.

R&D Portfolio:

Green Energy Mining Solution (GEM) - Leveraging expertise and knowledge of environmentally friendly technologies, Perpetual Industries is developing low cost, environmentally responsible energy solutions designed to power large-scale data center and blockchain mining operations. The company's Green Energy Mining ("GEM") solution aims to be powered by Perpetual Industries' proprietary vertical access wind turbines and other renewable, cost-effective surplus energy sources such as stranded gas, solar farms and hydro-electric dams.

XYO Mechanical Balancing Technology – The XYO Technology delivers energy efficient, high performance solutions by reducing vibration levels caused by unbalanced mass for rotating equipment, machinery and devices. XYO can be customized for virtually everything that rotates, creating an unlimited market potential. This is a core division and key area of focus in the Company that includes research, development, and commercialization of new and innovative energy efficient products that delivers high-performance solutions that overcome challenges and inefficiencies that commonly impact rotating equipment, machinery, and devices.

WindSilo Vertical Axis Wind Turbine (VAWT) – The Company's WindSilo turbine utilizes the Company's proprietary XYO Technology, which substantially improves balancing issues that are common in wind turbines today. Our unique design is under development to optimize spin speeds and features omni-directional capabilities with the ability to control wind source at all altitudes. The WindSilo design is being engineered to allow for much faster spin speeds and greater energy output. Through the implementation and addition of the XYO Technology into the turbine design, expensive traditional balancing methods could be eliminated while increasing performance, reliability and efficiency.

XYO Washing Machine – Perpetual has plans to develop a proprietary domestic washing machine design implementing XYO Mechanical Balancers to dynamically compensate for variable mass imbalance during the spin cycle. The Company expects this innovative, energy-efficient domestic washing machine to deliver a number of benefits, including higher spin speeds, reduced energy consumption, decreased noise emissions and less mechanical wear & tear. This proprietary domestic washing machine design dynamically solves vibration at the source

6) Issuer's Facilities

The Company leases 22,000 square feet of office and shop space located at:
2193 Rotunda Dr., Auburn, Indiana 46706.
The Company has a base rent of $12,000 per month for a period of 60 months.
The lease commencement date is July 1, 2021.

Perpetual Industries leases a facility for its operations and research and development work. All equipment, tools and vehicles are in this location.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or**

controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Brent W. Bedford	President & CEO	Calgary AB	11,000,000	Common	14.08%	_____
William Griffin (Trip) Thomas	CFO	Tampa, FL	0	N/A	0%	_____
Craig Dansereau	Director	Airdrie, AB	510,000	Common	0.65%	_____
Rod Egan	Director	Kirkland, WA	500,000	Common	0.64%	_____
Marlin Stutzman	Director	Howe, IN	0	Common	0%	
Thomas Ristow	Director	Cologne, Germany	300,000	Common	0.38%	_____
Osmium Holdings LLC * Marlin Stutzman John Kruse Jason Bontrager	Owner more than 5%	Howe, IN	17,696,000 5,898,667 5,898,667 5,898,667	Common	22.65% 7.55% 7.55% 7.55%	Three equal Beneficial owners of Osmium Holdings LLC
Bulldawg Capital LLC Jason Bontrager	Owner more than 5%	Bristol, IN Bristol, IN	13,174,140	Common	16.86%	One Beneficial owner of Bulldawg Capital LLC

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

   No

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

   None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Jeff Moriarty
Firm: Austin Legal Group, APC
Address 1: 3990 Old Town Ave., Suite A-112
Address 2: San Diego, California 92110
Phone: 619-924-9600
Email: jeff@austinlegalgroup.com

Name: Mr. Ravi Latour
Firm: BLG Borden Ladner Gervais
Address 1: Centennial Place Tower, East Tower, 1900-3rd Ave SW
Address 2: Calgary, AB T2P 0R3
Phone: 403-232-9676
Email: RLatour@blg.com

Accountant or Auditor

Name: Christopher Heistand, CPA
Firm: Accell Audit and Compliance, P.A
Address 1: 3001 N. Rocky Point Dr. East, Suite 200
Address 2: Tampa, Florida, 33607
Phone: 813-367-3527
Email: chiestand@accell-ac.com

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers
Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name:	William (Trip) Thomas
Firm:	A-Frame Accounting & Advisory Inc.
Nature of Services:	Accounting and Financial Statement Preparations
Address 1:	3419 W Gray Court
Address 2:	Tampa, Florida 33609
Phone:	813-928-6237
Email:	tripthomas@aframeaccounting.com

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Brent W. Bedford certify that:

1. I have reviewed this Annual Disclosure Statement of Perpetual Industries Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 31, 2021

DocuSigned by:

8702362D7BC745E...

BRENT W. BEDFORD, CEO

Principal Financial Officer:

I, William Griffin Thomas (Trip) certify that:

1. I have reviewed this Annual Disclosure Statement of Perpetual Industries Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 31, 2021

DocuSigned by:

Trip Thomas

2428E76F7899430...

WILLIAM GRIFFIN THOMAS (TRIP), CFO