

## **Alternative Reporting Standard: Pink® Basic Disclosure Guidelines**

Federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 (“Exchange Act”) as well as Rule 144 of the Securities Act of 1933 (“Securities Act”), and state Blue Sky laws, require issuers to provide *current information* to the public markets. With a view to facilitating compliance with these laws, OTC Markets Group has created these Pink Basic Disclosure Guidelines (“Guidelines”).<sup>1</sup> These Guidelines set forth the disclosure obligations that make up the “Alternative Reporting Standard” for Pink companies. These Guidelines have been designed to encompass the “Catch All” information required in Rule 15c2-11,<sup>2</sup> however they have not been reviewed by the U.S. Securities and Exchange Commission or any state securities regulator. We use information provided by companies under these Guidelines to designate the appropriate tier in the Pink Market: Current Information or Limited Information.<sup>3</sup>

These Guidelines may be amended from time to time, in the sole and absolute discretion of OTC Markets Group, with or without notice. The information provided by companies under these Guidelines is subject to our [Privacy Policy](#).

### **Pink Current Information Tier**

Companies that make the information described below publicly available on a timely basis (90 days after fiscal year end for Annual Reports; 45 days after each fiscal quarter end for Quarterly Reports) may qualify for the Current Information Tier.

Qualification Process:

1. Subscribe to the OTC Disclosure & News Service by submitting an [OTCIQ Order Form](#) (available on [www.otciq.com](http://www.otciq.com)).
2. Upload the following documents through OTCIQ:
  - **Quarterly Reports** for Current Fiscal Year– must include Disclosure Statement and Financial Reports listed below
  - **Annual Report** for Most Recently Completed Fiscal Year– must include Disclosure Statement and Financial Reports listed below
  - **Annual Report** for Prior Completed Fiscal Year – must include Financial Reports listed below
    - **Disclosure Statements:** Disclosure information pursuant to these Guidelines for the applicable period. (see the fillable form starting on Page 4).
    - **Financial Statements:** Financial reports must be prepared according to U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited. Required financial statements include:
      - Balance Sheet
      - Statement of Income
      - Statement of Cash Flows

<sup>1</sup> This is not legal advice, and OTC Markets Group makes no assurance that compliance with our disclosure requirements will satisfy any legal requirements.

<sup>2</sup> Publication of information pursuant to these Guidelines does not guarantee or ensure that the Company will be designated as having “current information” or eligible for public quotations pursuant to Rule 15c2-11 or any other applicable regulation.

<sup>3</sup> OTC Markets Group may require companies with securities designated as Caveat Emptor to make additional disclosures in order to qualify for the Pink Current Information tier.

- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
  - Notes to Financial Statements
  - Audit Letter, if audited
3. If financial statements are not audited by a PCAOB registered firm, provide the following:
- **Attorney Letter Agreement:** Submit a signed Attorney Letter Agreement according to the [instructions](http://www.otcmarkets.com) on [www.otcmarkets.com](http://www.otcmarkets.com).
  - **Attorney Letter:** After following the appropriate procedures with a qualified attorney, upload an "Attorney Letter With Respect to Current Information" in accordance with the [Attorney Letter Guidelines](#) through OTCIQ. Attorney Letters must reference all required reports as set forth in Section 2 above.
4. **Verified Profile:** Verify the Company Profile through OTCIQ. Profile information includes, but is not limited to, a complete list of officers, directors and service providers, outstanding shares, a business description and contact information.
5. Allow OTC Markets Group to process the posted documents (typically three to five business days) and provide any comments.
6. Companies will only be evaluated for Current Information once all required documentation has been submitted. A new Attorney Letter is required upon amendment of any referenced report.
7. To qualify for Current Information on an ongoing basis, companies must:
- Upload reports through OTCIQ on the following schedule:
    - Quarterly Report within **45 days** of the quarter end
    - Annual Report within **90 days** of the fiscal year end
    - Attorney Letter within **120 days** of the fiscal year end.
  - Maintain a Verified Profile. At least once every six months, review and verify the Company's profile information through OTCIQ.

### **Pink Limited Information Tier**

Companies that make the information described below publicly available through OTCIQ may qualify for the Limited Information Tier.

8. **Annual Financial Statements:** Companies must upload the below financial statements for a completed Fiscal Year within the past 16 months. Financial reports must be prepared according to U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.
- Balance Sheet
  - Statement of Income
  - Statement of Cash Flows
  - Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
  - Notes to Financial Statements
  - Audit Letter, if audited
9. **Verified Profile:** The Company must verify the Company Profile through OTCIQ, including, but not limited to, a complete list of officers, directors and service providers; outstanding shares; a business description and contact information.

10. To Qualify for Limited Information on an ongoing basis, companies must:

- Upload reports through OTCIQ on the following schedule:
  - **Annual Report** (including the required financial statements outlined in Item 8) within 120 days of the fiscal year end
- Maintain a Verified Profile. At least once every six months, review and verify their the Company's profile information through OTCIQ.

### **Current Reporting of Material Corporate Events**

Companies are expected to release quickly to the public any news or information regarding corporate events that may be material to the issuer and its securities (including adverse information). Persons with knowledge of such events would be considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents or if any of the following events occur after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release within 4 business days following their occurrence and posting such news release through an Integrated Newswire or OTCIQ.<sup>4</sup>

Material corporate events include:

- Entry into or termination of a material definitive agreement
- Completion of an acquisition or disposition of assets, including but not limited to merger transactions
- Creation of a direct financial obligation or an obligation under an off-balance sheet arrangement of an issuer
- Triggering events that accelerate or increase a direct financial obligation or an obligation under an off-balance sheet arrangement
- Costs associated with exit or disposal activities
- Material impairments
- Sales of equity securities
- Material modification to rights of security holders
- Changes in issuer's certifying accountant
- Non-reliance on previously issued financial statements or a related audit report or completed interim review
- Changes in control of issuer
- Departure of directors or principal officers; election of directors; appointment of principal officers
- Amendments to articles of incorporation or bylaws; change in fiscal year
- Amendments to the issuer's code of ethics, or waiver of a provision of the code of ethics
- Any changes to litigation the issuer may be involved in, or any new litigation surrounding the issuer
- Officer, director, or insider transactions in the issuer's securities
- Disclosure regarding stock promotion campaigns deemed material by the issuer
- Changes to the company's shell status
- Other events the issuer considers to be of importance

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<sup>4</sup> "Integrated Newswire" shall mean a newswire service that is integrated with the OTC Disclosure & News Service and is included on OTC Markets Group's list of Integrated Newswires, as published on <https://www.otcm Markets.com/corporate-services/products/disclosure-and-news-service>

# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

## **Bourque Industries, Inc.**

P. O. Box 10244  
Scottsdale, AZ 85271

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520-390-6099  
www.bourqueindustries.com  
jcmendoza8404@hotmail.com  
3341,3399,3441,3499,3795,3999 & 5085

### **Quarterly Report**

**For the Period Ending:** Quarter ended 02/28/2022 and Fiscal Year Ended 5/31/2021  
(the "Reporting Period")

As of February 28, 2022, the number of shares outstanding of our Common Stock was: 940,650,190

As of November 30, 2021, the number of shares outstanding of our Common Stock was: 940,650,190

As of May 31, 2021, the number of shares outstanding of our Common Stock was: 940,650,190

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control<sup>5</sup> of the company has occurred over this reporting period:

Yes: ☐ No: ☒

### **1) Name and address(es) of the issuer and its predecessors (if any)**

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<sup>5</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Bourque Industries, Inc. Name changed effective January 31, 2011

Predecessor names:

Global Platinum & Gold, Inc – name changed effective August 4, 1987

Global Energy LTD – name as of date of incorporation June 1, 1978

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g., active, default, inactive):

Nevada active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

8700 E Tanque Verde Rd Suite 134, Tucson, AZ 85749-5701

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:* ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

None

## **2) Security Information**

Trading symbol:	<u>BORK</u>
Exact title and class of securities outstanding:	<u>Common</u>
CUSIP:	<u>102100 10 4</u>
Par or stated value:	<u>.0001</u>

Total shares authorized:	<u>1,000,000,000,000</u> as of date: <u>5/31/2021</u>
Total shares outstanding:	<u>940,650,190</u> as of date: <u>02/28/2022</u>

Number of shares in the Public Float<sup>6</sup>: 235,031,255 as of date: 6/23/2021  
Total number of shareholders of record: 3354 as of date: 6/23/2021

All additional class(es) of publicly traded securities (if any): None

Trading symbol: \_\_\_\_\_  
Exact title and class of securities outstanding: \_\_\_\_\_  
CUSIP: \_\_\_\_\_  
Par or stated value: \_\_\_\_\_  
Total shares authorized: \_\_\_\_\_ as of date: \_\_\_\_\_  
Total shares outstanding: \_\_\_\_\_ as of date: \_\_\_\_\_

#### Transfer Agent

Name: Pacific Stock Transfer  
Phone: 702-361-3033  
Email: Paul@pacificstocktransfer.com  
Address: 6725 Via Austi Pkwy, Las Vegas, NV 89119

Is the Transfer Agent registered under the Exchange Act?<sup>7</sup> Yes: ☒ No: ☐

### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☒

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date _____ Common: _____ Preferred: _____			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per	Were the shares issued at a discount to market price at	Individual/ Entity Shares were issued to (entities must have individual with voting /	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

<sup>6</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>7</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

	returned to treasury)			share) at Issuance	the time of issuance? (Yes/No)	investment control disclosed).	Services Provided		
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report:									
	Ending _____	Balance _____							
Ending Balance:									
Date _____	Common: _____								
	Preferred: _____								

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP  
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>8</sup>:

Name: Charmaine Berry  
Title: Treasurer/Board Secretary  
Relationship to Issuer: Officer/Director

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Balance Sheet;  
Statement of Income;  
Statement of Cash Flows;  
Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)  
Financial notes; for the period 8/31/2021 are posted to OTCIQ in a separate document titled Annual Report  
Financial Statements on Quarter end 8/31/2021 and 5/31/2021.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

#### 5) Issuer's Business, Products and Services

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<sup>8</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.



The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Issuer is a development stage company with limited current operations on advanced materials sciences. The Company holds, or is acquiring from its founder, John M. Bourque, patents, or licenses to use patents, for Kryron, a metal-alloying process that uses nanotechnology, which management believes will fundamentally alter common metals at the molecular level to create ultra-high performing super alloys that may have paradigm shifting capabilities for many industrial and commercial applications. Kryron is a patented material created using carbon nanotubes, which may be combined with common metals -- such as aluminum, copper, and steel -- to create ultra-high performing super alloys with significantly different characteristics than the base metals. Although the exact properties of the metal are still under study, "Kryronized" metals appear to possess non-corrosive properties, exceptional conductivity, heat dissipation, and ballistic protection properties, all at a reduced weight when compared with the base material. Such characteristics could make Kryronized metals a potential solution for a wide range of industrial, commercial, and military applications, which include ballistic body armor for military and law enforcement applications. Bourque Industries' goal is to produce Kryron in its raw form or Kryronized metal to our clients' specifications to produce or manufacture the end products. We expect to obtain agreements with the end producers to provide Kryron in any form required to make their products stronger, harder, more conductive, with greater heat dissipation, and non-corrosive. We have created many formulas and formats to meet many needs and intend to customize Kryron or Kryronized metals as needed. However, we would explore manufacturing end products should Management deem it in the Company's best interests as it makes sense for the Company and its shareholders.

**Current Business.** The Issuer is now manufacturing prototypes of industry products to be marketed to multiple industries. It has no current regular customers or contracts to purchase its products.

**Personal Body Armor and Vehicle Armor Plates:** Our most advanced development with Kryron impregnated aluminum materials is the production of ballistic armor plates. Kryron impregnated aluminum sheets laminated together with readily available standard ballistic-barrier materials like specific titanium metal sheets and nylon resins have produced composites that have already passed severe shooting tests demonstrating the capability to stop and absorb multiple impacts of heavy armor without full penetration. Comparable tests with alternative and currently applied ceramic plates showed that the ceramic plates failed at a much earlier point in time. In addition, the developed composite plates are lighter than the weight of parallel body armors and not fragile like the ceramic plates. On February 13, 2012, the Company received National Institute of Justice (NIJ) certification for its Level III standalone Kryron Terminator Armor. The Armor complies with the most recent NIJ Standard-0101.06. NIJ certification is a prerequisite for most U.S. law enforcement agencies when purchasing personal body armor for its frontline officers. The ballistics portion of the application was passed with the armor receiving the highest standard, the 06 standards, or Level III protection. The armor provides protection and is not penetrated by such weapons as AK-47s, .300 caliber projectiles and all handguns. These plates would qualify to be worn by all law enforcement agencies and by military personnel in such places as Iraq and Afghanistan.

B. Please list any subsidiaries, parents, or affiliated companies.

Terminator Armor, Inc. is being used as a source of funding for Bourque Industries for product development as well as paying off BI debt previously incurred.

C. Describe the issuers' principal products or services.

**Current Business.** The Issuer is now manufacturing prototypes of industry products to be marketed to multiple industries. It has no current regular customers or contracts to purchase its products.

**Personal Body Armor and Vehicle Armor Plates:** Our most advanced development with Kryron impregnated aluminum materials is the production of ballistic armor plates. Kryron impregnated aluminum sheets laminated together with readily available standard ballistic-barrier materials like specific titanium metal sheets and nylon resins have produced composites that have already passed severe shooting tests demonstrating the capability to stop and absorb multiple impacts of heavy armor without full penetration. Comparable tests with alternative and currently applied ceramic plates showed that the ceramic plates failed at a much earlier point in time. In addition, the developed composite plates are lighter than the weight of parallel body armors and not fragile like the ceramic plates. On February 13, 2012, the Company received National Institute of Justice (NIJ) certification for its Level III standalone Kryron Terminator Armor. The Armor complies with the most recent NIJ Standard-0101.06. NIJ certification is a prerequisite for most U.S. law enforcement agencies when purchasing personal body armor for its frontline officers. The ballistics portion of the application was passed with the armor receiving the highest standard, the 06 standards, or Level III protection. The armor provides protection and is not penetrated by such weapons as AK-47s, .300 caliber projectiles and all handguns. These plates would qualify to be worn by all law enforcement agencies and by military personnel in such places as Iraq and Afghanistan.

**BUSINESS DEVELOPMENT:** In addition to ballistic armor, A "hit list" of products which we expect to produce and market include, but are not limited to: Nano-Graphene: Bourque Industries announced the introduced of Nano-Graphene™ Kryron® Metal, a new patent pending invention. Bourque expects that testing will conform that the NanoGraph™ metal produced, which we believe to be the first of its kind, has thermal and electrical resistance properties superior to currently existing wire products produced today. Internal testing showed an increase in mechanical strength, thermal conductivity and work hardening.

**Wire Industry:** High Power Transmission Lines - we are producing the first samples of Kryron High Voltage Transmission Line. Management believes that Kryron allows us to make a transmission line that may be stronger than steel with conductivity ratings that will lower the electromotive force, also called EMF, to near-zero levels, making this transmission line the world's the first "no-core", "no-mixed-metal" high voltage line.

**Automobile Wire** - we are developing and testing, and may manufacture specialty wire customized to customer requirements. We believe that the heat dissipation properties of Kryron make our wire product ideal for automobiles, because reducing heat in wires helps to prevent costly electrical fires and electrical shortages.

**Light Emitting Diode "LED" Industry:** LED Heat Sinks: We are now producing the first model of Kryron LED heat sinks. This first model will be an existing heat sink that handles 100 watts of LED power. We anticipate that our Kryron version will be able to handle between 200 - 250 watts of power depending on the type of LED (COB or surface mounted device "SMD") that is used.

**LED Diodes:** chip-on-board ("COB") LED's are a series of very small form factor LED diodes on a single aluminum board. We believe that we may be able to replace that board with Kryron, which may cause the heat transfer from the diode's heat sink to be much more efficient.

**Battery Industry:** Lead Acid: We have demonstrated the ability of Kryron in lead-acid battery prototypes. We plan to market and sell our first line of 24-volt lead acid batteries. Management believes Kryron lead-acid batteries will significantly extend battery lives. We have tried numerous methods to kill the prototype, from dead ground to voltage spikes, but we believe our prototype has never stopped holding a charge.

**Lithium-Ion Batteries:** We have tested anode and cathode technology using Kryron. Typical lithium batteries can take about 3,000 cycles, if made properly. We believe that Kryronized lithium-ion batteries may take in excess of 10,000 cycles.

Management is considering developing products relating to the following industries that may be developed in the near future:

**Electronics (Computer) Industry:** American wire gauge "AWG", 16 to 24 AWG wire. We are currently in production of the first samples of Kryron copper (bare) wire and are ready to begin producing the first spools of Kryron copper wire

(both with and without jacket). This wire is used in hundreds of different industries, and we expect that the anti-corrosion capabilities of Kryronized wire may produce higher conductivity to add life to electronics components.

**Ribbon Wire, RJ45 and USB cables:** We anticipate that these types of wires and connectors used in electronics, when Kryronized, may provide for higher throughput speeds and lower error rates because of the increased linear conductivity.

**Wire Insulation:** Cable and fiber lines have insulating jackets that prevent EMF from entering the core. Management believes that Kryron jackets may increase insulating properties, and allow for much smaller outer gauge cables as the insulation could be reduced to be "foil thin."

**Communications Industry:** Antennas: We expect to produce the first Kryron antennas to manufacturer's specifications in the near term. Management believes that we can increase the range and reception strength, thus decreasing dropped calls and expanding coverage areas.

**Radiation Shields/Heat Shields:** The Company also anticipates producing a cell phone using Kryron faceplate radiation shielding and back plate heat shielding (with integrated antenna).

**Oil and Gas Industry:** Pipe and Plate: Because Kryron has shown to be stable in the extremely corrosive environments, we plan to begin marketing 6-inch pipe and 1 inch plate to the offshore oil and platform industry. **Bolts and Clamps:** These are some of the most common areas of failure in oil platforms and need to be constantly checked. We plan to begin marketing to both the marine and land-based drilling platforms.

**Marine Transport:** Marine Plate: Management believes Kryron is superior in hardness, corrosion resistance, and puncture resistance to materials currently being used. We plan to market Kryron to the marine transport industry for use in container manufacturing, hull manufacturing, and deck manufacturing. Port Cranes; Plate, Wheels, Rail, and I-Beams and Dock:

**Thick plate Railroad:** Rails and Wheels: We anticipate that Kryron's conductive properties may allow for the dissipation of friction and radiated heat to be quickly dissipated. We expect that Kryron rails would have less deformation in extreme environmental conditions, and may have a longer life than any current rail manufactured. Also, with a hardness rating higher than steel and greater conductivity, a rail line built with Kryron wheels and rail may last a lifetime.

**Building Construction:** We believe that Kryronizing may be beneficial for construction materials such as electric cable, I-Beams, pipe, shielding, and bolts used in the construction of a high-rise buildings. In addition, stainless steel is a common façade for high rise buildings. Because of its lifetime resistance to corrosion, we believe that a Kryron facade may be made incredibly thin and provide the building with many years of a beautiful façade that can be continually polished to a brilliant shine and never corrode.

## 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Bourque Industries is currently developing products in cooperation with Native Resource Group at the currently leased facility located at 8700 E Tanque Verde Rd #134, Tucson, AZ. The facility contains office space, as well as manufacturing facilities and body armor and vehicle armor assembly equipment. All processing equipment has been fully depreciated.

Fabricated metal manufacturing is currently being out-sourced. No lease is currently in place as a result of the cooperation between companies.

Assets at the site include personal body armor and vehicle body armor equipment, in addition to product development equipment.

## 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Carol J Condon</u>	CEO/Director	<u>Tucson, AZ</u>	<u>62,862,000</u>	<u>Common</u>	<u>6%</u>	_____
<u>John M Bourque</u>	<u>Director/Chief Innovation Officer</u>	<u>Tucson, AZ</u>	<u>350,000,000</u>	<u>Common</u>	<u>35%</u>	_____
<u>Charmaine S Berry</u>	<u>Board Secretary &amp; Treasurer</u>	<u>Tucson, AZ</u>	<u>17,601,496</u>	<u>Common</u>	<u>&lt;5%</u>	_____
<u>Juan C Mendoza</u>	<u>Director/Security &amp; Chief of Staff</u>	<u>Phoenix, AZ</u>	<u>7,875,000</u>	<u>Common</u>	<u>&lt;5%</u>	_____
_____	_____	_____	_____	_____	_____	_____

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

Terminator Armor, Inc. is shown in United States District Court as a Defendant vs. Boss Consulting dated October 1, 2020. Bourque Industries is also listed, as well as many others unknown and unaffiliated to Terminator Armor or Bourque Industries. An invoice for product was received by Terminator Armor, the product was received and inspected at LAX by the Plaintiff and subsequently delivered. Bourque Industries is in no way involved. No action has occurred for the last 15 months. Terminator Armor's attorney has asked the court to remove and dismiss the action.

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: Allen C Tucci  
Firm: Archer & Greiner  
Address 1: 1717 Arch Street, Suite 3500 Philadelphia, PA 19103  
Address 2:  
Phone: 215-246-3192  
Email: atucci@archerlaw.com

### Accountant or Auditor

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## Investor Relations

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## **10) Issuer Certification**

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Carol Condon certify that:

1. I have reviewed this Quarter end 02/28/2022 report of Bourque Industries, Inc.,
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 28, 2022

"/s/ Carol J Condon"

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, Charmaine Berry certify that:

1. I have reviewed this annual financial statement of Bourque Industries, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 28, 2022

“/s/ Charmaine Berry”

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)