

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Viva Entertainment Group, Inc.

A Nevada Corporation

143-41 84th
Briarwood, NY 11435

347-681-1668
www.vivalivetv.com
www.vivalivetv.net

SIC Code 4841

Quarterly Report
For the Period Ending: January 31, 2022
(the "Reporting Period")

As of January 31, 2022, the number of shares outstanding of our Common Stock was: 545,821,130

As of October 31, 2021, our most recently completed quarter, the number of shares outstanding of our Common Stock was: 545,821,130

As of October 31, 2021, our most recently completed fiscal year end, the number of shares outstanding of our Common Stock was: 545,821,130

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒ (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹"Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and any names used by predecessor entities, along with the dates of the name changes.

Viva Entertainment Group Inc.
143-41 84th
Briarwood, NY 11435

EMS Find, Inc. – Inception to April 5, 2016

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Viva Entertainment Group Inc. - Nevada; Incorporated October 26, 2009 – Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

143-41 84th
Briarwood, NY 11435

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

| | | |
|--|---------------------|-------------------------|
| Trading Symbol: | <u>OTTV</u> | |
| Exact title and class of securities outstanding: | <u>Common Stock</u> | |
| CUSIP: | <u>92852K200</u> | |
| Par or Stated Value: | <u>\$0.00001</u> | |
| Total shares authorized: | <u>775,000,000</u> | as of: <u>1/31/2022</u> |
| Total shares outstanding: | <u>545,821,130</u> | as of: <u>1/31/2022</u> |
| Number of shares in the Public Float: ² | <u>544,619,204</u> | as of: <u>1/31/2022</u> |
| Total number of shareholders of record: | <u>71</u> | as of: <u>1/31/2022</u> |

Additional class of securities (if any):

Transfer Agent

Name: Worldwide Stock Transfer, Inc.
Address: One University Plaza, Suite 505
Hackensack, NJ 07601

Phone: Tel (201) 820-2008
Fax (201) 820-2010

Email: ykopstick@wwstr.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No:

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

²"Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

| Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date: <u>10/31/2019</u> Common: <u>142,739,113</u> Preferred: <u>-0-</u> | | | *Right-click the rows below and select "Insert" to add rows as needed. | | | | | | |
|---|---|--|--|---|---|--|---|---|---------------------------------|
| Date of Transaction | Transaction type (e.g. new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities | Value of shares issued (\$/per share) at Issuance | Were the shares issued at a discount to market price at the time of issuance(Yes /No) | Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed). | Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable) | Restricted or Unrestricted as of this filing? | Exemption or Registration Type? |
| 11/5/2019 | New | 7,052,237 | Common | .0027 | Yes | Armada Investment Fund/Andrew Avitan | Debt conversion | Unrestricted | Exempt |
| 11/5/2019 | New | 6,870,000 | Common | .0022 | Yes | Greentree Financial Group/Chris Cottone | Debt Conversion | Unrestricted | Exempt |
| 11/7/2019 | New | 6,421,059 | Common | .0022 | Yes | BHP Capital NY/Bryan Pantofel | Debt conversion | Unrestricted | Exempt |

| | | | | | | | | | |
|--|-----|------------|--------|-------|-----|---|-----------------|--------------|--------|
| 11/11/2019 | New | 8,106,886 | Common | .0022 | Yes | Armada Investment Fund/Andrew Avitan | Debt conversion | Unrestricted | Exempt |
| 11/12/19 | New | 7,988,897 | Common | .0017 | Yes | BHP Capital NY/Bryan Pantofel | Debt conversion | Unrestricted | Exempt |
| 11/20/2019 | New | 8,285,455 | Common | .0011 | Yes | Greentree Financial Group/Chris Cottone | Debt conversion | Unrestricted | Exempt |
| 11/21/2019 | New | 8,412,236 | Common | .0011 | Yes | Bellridge Capital/ Robert Klimov | Debt conversion | Unrestricted | Exempt |
| 11/27/2019 | New | 9,398,182 | Common | .0011 | Yes | Greentree Financial Group/Chris Cottone | Debt conversion | Unrestricted | Exempt |
| 12/2/2019 | New | 8,922,414 | Common | .0012 | Yes | Fourth Man, LLC/ Kenneth Hall | Debt conversion | Unrestricted | Exempt |
| 12/5/2019 | New | 10,161,863 | Common | .0012 | Yes | Armada Investment Fund/Andrew Avitan | Debt conversion | Unrestricted | Exempt |
| 12/6/2019 | New | 10,239,433 | Common | .0012 | Yes | Bellridge Capital/ Robert Klimov | Debt conversion | Unrestricted | Exempt |
| 12/13/2019 | New | 11,195,618 | Common | .0011 | Yes | BHP Capital NY/Bryan Pantofel | Debt conversion | Unrestricted | Exempt |
| 12/16/19 | New | 7,682,349 | Common | .0011 | Yes | Armada Investment Fund/Andrew Avitan | Debt conversion | Unrestricted | Exempt |
| 12,16/2019 | New | 10,248,000 | Common | .001 | Yes | Greentree Financial Group/Chris Cottone | Debt conversion | Unrestricted | Exempt |
| 1/7/2020 | New | 9,997,697 | Common | .0009 | Yes | Armada Investment Fund/Andrew Avitan | Debt conversion | Unrestricted | Exempt |
| 1/23/20 | New | 13,618,959 | Common | .001 | Yes | Armada Investment Fund/Andrew Avitan | Debt conversion | Unrestricted | Exempt |
| 1/23/20 | New | 13,640,000 | Common | .001 | Yes | Fourth Man, LLC/ Kenneth Hall | Debt conversion | Unrestricted | Exempt |
| 4/2/2020 | New | 11,880,000 | Common | .001 | Yes | Greentree Financial Group/Chris Cottone | Debt conversion | Unrestricted | Exempt |
| 5/13/2020 | New | 15,264,000 | Common | .001 | Yes | Greentree Financial Group/Chris Cottone | Debt conversion | Unrestricted | Exempt |
| 7/20/2020 | New | 15,627,059 | Common | .0017 | Yes | Greentree Financial Group/Chris Cottone | Debt conversion | Unrestricted | Exempt |
| 8/13/2020 | New | 16,394,118 | Common | .0017 | Yes | Greentree Financial Group/Chris Cottone | Debt conversion | Unrestricted | Exempt |
| 9/17/2020 | New | 11,329,333 | Common | .0015 | Yes | Greentree Financial Group/Chris Cottone | Debt conversion | Unrestricted | Exempt |
| 11/5/2020 | New | 28,504,000 | Common | .001 | Yes | Greentree Financial Group/Chris Cottone | Debt conversion | Unrestricted | Exempt |
| 2/17/2021 | New | 19,938,462 | Common | .0011 | Yes | BHP Capital NY/Bryan Pantofel | Debt conversion | Unrestricted | Exempt |
| 2/22/2021 | New | 16,589,600 | Common | .002 | Yes | Greentree Financial Group/Chris Cottone | Debt conversion | Unrestricted | Exempt |
| 2/25/2021 | New | 40,000,000 | Common | .002 | Yes | BHP Capital NY/Bryan Pantofel | Debt conversion | Unrestricted | Exempt |
| 5/11/2021 | New | 20,000,001 | Common | .0023 | Yes | BHP Capital NY/Bryan Pantofel | Debt conversion | Unrestricted | Exempt |
| 5/26/2021 | New | 13,840,351 | Common | .0034 | Yes | Armada Investment Fund/Andrew Avitan | Debt conversion | Unrestricted | Exempt |
| 7/6/2021 | New | 9,999,998 | Common | .0027 | Yes | BHP Capital NY/Bryan Pantofel | Debt conversion | Unrestricted | Exempt |
| 8/31/21 | New | 25,473,810 | Common | .0021 | Yes | Greentree Financial Group/Chris Cottone | Debt conversion | Unrestricted | Exempt |
| Shares Outstanding on Date of This Report: | | | | | | | | | |
| Ending Balance: | | | | | | | | | |
| Date: 1/31/2022 Common: 545,821,130 | | | | | | | | | |

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

There are 88,760 shares of common stock that were cancelled by the transfer agent in prior periods but are still shown as outstanding on the Company's records, thus they are included in the above total share count.

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

| Date of Note Issuance | Outstanding Balance (\$) | Principal Amount at Issuance (\$) | Interest Accrued (\$) | Maturity Date | Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares) | Name of Noteholder (entities must have individual with voting / investment control disclosed). | Reason for Issuance (e.g. Loan, Services, etc.) |
|-----------------------|--------------------------|-----------------------------------|-----------------------|---------------|--|--|---|
| 5/3/2016 | 25,060 | 78,750 | 13,780 | 5/3/2017 | 50% discount off trading price | Cerberus Finance Group/Alberto Dayan | Loan |
| 6/8/2016 | 65,625 | 78,750 | 35,437 | 6/8/2017 | 50% discount off trading price | Cerberus Finance Group/Alberto Dayan | Loan |
| 7/1/2016 | 4,788 | 50,000 | <u>3,066</u> | 7/1/2017 | 50% discount off trading price | Greentree Financial Group/Chris Cottone | Loan |
| 8/1/2016 | 40 | 25,000 | <u>17</u> | 8/1/2017 | 50% discount off trading price | DBL Group/David Lewis | Loan |
| 9/12/2016 | 7,500 | 50,000 | <u>4,623</u> | 9/12/2017 | 50% discount off trading price | Greentree Financial Group/Chris Cottone | Loan |
| 3/15/2017 | 5,000 | 5,000 | <u>2,780</u> | 3/15/2018 | 50% discount off trading price | George Harrison | Loan |
| 9/8/2017 | 20,000 | 40,000 | <u>9,955</u> | 3/8/2018 | 50% discount off trading price | Biz Development Group/George Harrison | Loan |
| 8/1/2017 | 60,000 | 60,000 | <u>30,615</u> | 2/1/2018 | 50% discount off trading price | Biz Development Group/George Harrison | Loan |
| 8/30/2017 | 22,302 | 42,000 | <u>13,959</u> | 8/30/2018 | 50% discount off trading price | Greentree Financial Group/Chris Cottone | Loan |
| 7/21/2017 | 1,500 | 40,000 | <u>963</u> | 7/21/2018 | 50% discount off trading price | L&H Financial/ Linwen Huang | Loan |
| 1/25/2018 | 104,000 | 110,000 | <u>37,227</u> | 1/25/2019 | 50% discount off trading price | Ignition Capital/Brett Verona | Loan |
| 12/1/2017 | 2,066 | 25,000 | <u>1,214</u> | 12/1/2018 | 50% discount off trading price | Ignition Capital/Brett Verona | Loan |
| 11/20/2017 | 67,760 | 162,600 | <u>8,132</u> | 11/20/2018 | 50% discount off trading price | Chonillo Law Group/Greg Chonillo | Loan |
| 11/21/2017 | 25,000 | 25,000 | <u>14,795</u> | 11/21/2018 | 50% discount off trading price | L&H Financial/ Linwen Huang | Loan |
| 4/27/2018 | 30,000 | 50,000 | <u>8,436</u> | 2/7/2019 | 50% discount off trading price | Bruce Lewis | Loan |
| 6/8/2018 | 10,791 | 44,000 | <u>2,911</u> | 6/18/2019 | 50% discount off trading price | Howard Schraub | Loan |
| 11/13/2018 | 200,853 | 200,853 | <u>30,127</u> | 7/13/2019 | 50% discount off trading price | Greentree Financial Group/Chris Cottone | Loan |
| 8/31/2018 | 11,547 | 60,000 | <u>4,392</u> | 8/31/2019 | 50% discount off trading price | Greentree Financial Group/Chris Cottone | Loan |
| 12/19/2018 | 37,000 | 37,000 | <u>12,736</u> | 6/19/2019 | 50% discount off trading price | Biz Development Group/George Harrison | Loan |
| 11/7/2018 | 37,500 | 37,500 | <u>13,426</u> | 8/7/2019 | 50% discount off trading price | Aron Trust | Loan |
| 12/20/2018 | 25,000 | 25,000 | <u>8,597</u> | 9/20/2019 | 50% discount off trading price | Jay Shore | Loan |
| 11/7/2018 | 37,500 | 37,500 | <u>13,426</u> | 8/7/2019 | 50% discount off trading price | Rachel Berel Trust | Loan |
| 3/19/2019 | 300 | 30,900 | <u>63</u> | 3/19/20 | 50% discount off trading price | BHP Capital NY/Bryan Pantofel | Loan |
| | 30,000 | 30,000 | <u>0</u> | | 50% discount off trading price | Essex Global Investment/Ben Conde | Loan |

| | | | | | | | |
|------------|---------|--------|---------------|------------|--------------------------------|---|------|
| 5/2/2019 | 2,812 | 33,000 | <u>563</u> | 5/2/20 | 50% discount off trading price | BHP Capital NY/Bryan Pantofel | Loan |
| 5/3/2019 | 60,000 | 60,000 | <u>14,992</u> | 5/2/2020 | 50% discount off trading price | Bellridge Capital/ Robert Klimov | Loan |
| 5/20/2019 | 11,531 | 33,000 | <u>2,262</u> | 5/20/2020 | 50% discount off trading price | BHP Capital NY/Bryan Pantofel | Loan |
| 5/20/2019 | 33,000 | 33,000 | <u>6,473</u> | 5/20/2020 | 50% discount off trading price | Armada Investment Fund/Andrew Avitan | Loan |
| 6/5/2019 | 45,000 | 45,000 | <u>10,837</u> | 6/5/2020 | 50% discount off trading price | Bellridge Capital/ Robert Klimov | Loan |
| 6/14/2019 | 45,000 | 45,000 | <u>10,726</u> | 6/14/2020 | 50% discount off trading price | Bellridge Capital/ Robert Klimov | Loan |
| 6/26/19 | 25,000 | 25,000 | <u>8,815</u> | 3/26/2020 | 50% discount off trading price | A&R Opportunity Fund – Alan Thomas | Loan |
| | 22,439 | 22,439 | <u>0</u> | | 50% discount off trading price | Chonillo Law Group/ Greg Chonillo | Loan |
| 8/2/2019 | 69,300 | 69,300 | <u>18,705</u> | 8/2/2020 | 50% discount off trading price | Armada Investment Fund/Andrew Avitan | Loan |
| | 40,000 | 40,000 | <u>0</u> | | 50% discount off trading price | Greentree Financial Group/Chris Cottone | Loan |
| 8/28/2019 | 8/28/20 | 41,111 | <u>10,745</u> | 8/28/2020 | 50% discount off trading price | Armada Investment Fund/Andrew Avitan | Loan |
| 8/2/2019 | 34,650 | 34,650 | <u>9,353</u> | 8/2/2020 | 50% discount off trading price | BHP Capital NY/Bryan Pantofel | Loan |
| 9/15/2019 | 25,000 | 25,000 | <u>7,983</u> | 6/5/2020 | 50% discount off trading price | A&R Opportunity Fund – Alan Thomas | Loan |
| 10/28/2019 | 10,000 | 10,000 | <u>2,011</u> | 10/28/2020 | 0.01 per share | James Wakefield | Loan |
| 10/28/2019 | 15,000 | 15,000 | <u>3,016</u> | 10/28/2020 | 0.01 per share | Colin Williams | Loan |
| 11/5/2019 | 30,000 | 30,000 | <u>5,967</u> | 5/20/2020 | 50% discount off trading price | Armada Investment Fund/Andrew Avitan | Loan |
| 11/5/2019 | 30,000 | 30,000 | <u>5,967</u> | 5/5/2020 | 50% discount off trading price | BHP Capital NY/Bryan Pantofel | Loan |
| 8/5/2020 | 13,500 | 13,500 | <u>1,672</u> | 2/5/2021 | 0.01 per share | Ben Baruch | Loan |
| 11/5/2020 | 5,000 | 5,000 | <u>493</u> | 5/5/2021 | 0.01 per share | Bradley Erickstad | Loan |
| 9/8/2020 | 12,500 | 12,500 | <u>1,432</u> | 3/8/2021 | 0.01 per share | Chad Greening | Loan |
| 3/19/2020 | 5,000 | 5,000 | <u>810</u> | 9/19/2021 | 0.01 per share | Burt Hunter | Loan |
| 10/16/2020 | 75,000 | 75,000 | <u>7,808</u> | 4/16/2020 | 0.01 per share | Colin Williams | Loan |
| 8/5/2020 | 18,500 | 18,500 | <u>2,291</u> | 2/5/2020 | 0.01 per share | Derek Stipetich | Loan |
| 11/14/2019 | 24,650 | 31,500 | <u>4,821</u> | 11/14/2020 | 50% discount off trading price | Fourth Man, LLC/ Kenneth Hall | Loan |
| 8/3/2020 | 20,000 | 20,000 | <u>2,488</u> | 2/3/2021 | 0.01 per share | Guiseppa Perna | Loan |
| 9/9/2020 | 10,000 | 10,000 | <u>1,142</u> | 3/9/2021 | 0.01 per share | James Wakefield | Loan |
| 9/10/2020 | 51,000 | 51,000 | <u>5,813</u> | 3/10/2021 | 0.01 per share | Jeff Eisenzimmer | Loan |
| 1/19/2020 | 10,000 | 10,000 | <u>1,784</u> | 7/19/2020 | 0.01 per share | John Dalen | Loan |
| 8/25/2020 | 13,000 | 13,000 | <u>1,539</u> | 2/25/21 | 0.01 per share | John Green | Loan |
| 6/19/2020 | 10,000 | 10,000 | <u>1,367</u> | 12/19/2020 | 0.01 per share | John Miller | Loan |
| 10/28/2020 | 2,480 | 2,480 | <u>250</u> | 4/28/2021 | 0.01 per share | John Vardon | Loan |

| | | | | | | | |
|------------|---------|---------|--------------|------------|----------------|---|------|
| 10/20/2020 | 12,500 | 12,500 | <u>1,288</u> | 4/20/2020 | 0.01 per share | Joseph Dunk | Loan |
| 7/13/2020 | 34,500 | 34,500 | <u>4,490</u> | 1/13/2021 | 0.01 per share | Vincent Laroche Mathieu | Loan |
| 8/25/2020 | 5,000 | 5,000 | <u>592</u> | 2/25/2021 | 0.01 per share | Matthew Ziegler | Loan |
| 9/9/2020 | 8,500 | 8,500 | <u>971</u> | 3/9/2021 | 0.01 per share | Nathan Lefleur | Loan |
| 7/28/2020 | 40,000 | 40,000 | <u>5,041</u> | 1/28/2021 | 0.01 per share | Nathaniel Butler | Loan |
| 10/1/2020 | 27,500 | 27,500 | <u>2,976</u> | 4/1/2021 | 0.01 per share | Reid Misna | Loan |
| 7/30/2020 | 15,000 | 15,000 | <u>1,882</u> | 1/30/2021 | 0.01 per share | Thomas Hodous | Loan |
| 9/21/2020 | 5,000 | 5,000 | <u>555</u> | 3/21/2021 | 0.01 per share | Timothy Wickis | Loan |
| 4/12/2021 | 25,000 | 25,000 | <u>1,384</u> | 10/12/2021 | 0.01 per share | Attilio Perna | Loan |
| 2/22/2021 | 10,000 | 10,000 | <u>688</u> | 8/22/2021 | 0.01 per share | Ben Baruch | Loan |
| 2/22/21 | 100,000 | 100,000 | <u>6,877</u> | 8/22/2021 | 0.01 per share | Charles Renfro | Loan |
| 6/2/2021 | 131,000 | 131,000 | <u>5,419</u> | 12/2/2021 | 0.01 per share | Colin Williams | Loan |
| 8/2/2021 | 15,000 | 15,000 | <u>370</u> | 2/21/2022 | 0.01 per share | Derek Stipitich | Loan |
| 8/2/2021 | 35,000 | 35,000 | <u>863</u> | 2/21/2022 | 0.01 per share | Guiseppa Perna | Loan |
| 6/10/2021 | 205,000 | 205,000 | <u>8,032</u> | 12/10/2022 | 0.01 per share | James Holding | Loan |
| 12/9/2020 | 15,000 | 15,000 | 1,340 | 6/9/2021 | 0.01 per share | James Wakefield | Loan |
| 12/10/2020 | 15,000 | 15,000 | 1,336 | 6/10/2021 | 0.01 per share | Jeff Eisenzimmer | Loan |
| 12/20/2020 | 2,000 | 2,000 | 173 | 6/20/2021 | 0.01 per share | John Green | Loan |
| 12/31/2020 | 1,500 | 1,500 | 125 | 6/30/2021 | 0.01 per share | John Miller | Loan |
| 11/4/2020 | 3,480 | 3,480 | 344 | 5/4/2021 | 0.01 per share | John Vardon | Loan |
| 2/10/2021 | 20,000 | 20,000 | 1,441 | 8/10/2021 | 0.01 per share | Joseph Dunk | Loan |
| 12/29/2020 | 2,500 | 2,500 | 210 | 6/29/2021 | 0.01 per share | Vincent Laroche Mathieu | Loan |
| 7/1/2021 | 45,000 | 45,000 | 1,504 | 1/1/2022 | 0.01 per share | Maxwell International – Sai Riviero | Loan |
| 7/9/2021 | 50,000 | 50,000 | 1,562 | 1/9/2022 | 0.01 per share | Nestor Velasquez | Loan |
| 2/22/2021 | 55,000 | 55,000 | 3,782 | 8/22/2022 | 0.01 per share | Real Streaming Entertainment /Kurt Miller | Loan |
| 12/18/2020 | 7,500 | 7,500 | 651 | 6/18/2021 | 0.01 per share | Reid Misna | Loan |
| 2/10/2021 | 40,000 | 40,000 | 2,882 | 8/10/2021 | 0.01 per share | Robert Geiger | Loan |
| 2/10/2021 | 100,000 | 100,000 | 7,205 | 8/10/2021 | 0.01 per share | Roland Roadenbaugh | Loan |
| 12/30/2021 | 3,000 | 3,000 | 20 | 6/30/2022 | 0.01 per share | Real Streaming Entertainment /Kurt Miller | Loan |

Use the space below to provide any additional details, including footnotes to the table above:

Certain of the above convertible notes were made under credit lines, thus the due dates and origination dates are indeterminate.

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual):⁴

Name: **Johnny Falcones**
Title: Chairman and CEO
Relationship to Issuer: Chairman and CEO

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Equity statement;
- G. Financial notes; and
- H.. Audit letter, if audited

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial Statements for the Quarter Ended January 31, 2022; posted to OTCIQ on March 21, 2022.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The Company is an OTTV provider, meaning that it provides access to various media programming including network stations, pay-per-view, movies, live events, and other media content to subscribers.

B. Please list any subsidiaries, parents, or affiliated companies.

None

C. Describe the issuers' principal products or services.

The Company's main product is Viva! Live TV, which is an app-based streaming service available to subscribers and on a pay-per-view basis.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company leases executive offices at 10710 NW 66st, Suite 413, Miami, Florida on a month-to-month basis. This facility is suitable for current operations.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

| Name of Officer/Director and Control Person | Affiliation with Company (e.g. Officer/Director/Owner of more than 5%) | Residential Address (City / State Only) | Number of shares owned | Share type/class | Ownership Percentage of Class Outstanding | Note |
|---|--|--|------------------------|------------------|---|------|
| Johnny Falcones | Chairman, CEO, CFO | 143-41 84 th Briarwood, NY 11435 | 403,259 | Common | <1% | |

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

The Company has been involved in a protracted dispute with one of its creditors regarding the conversion of notes payable, applicable penalties and interest. As a result, the Company is the subject of a lawsuit filed in December 2017 in New York. Management believes that all obligations to the creditor have been met and that additional claims are usurious and unjustified. The Company has recorded a liability of \$55,175 in Convertible Notes Payable for the value of the notes the creditor considers outstanding and has recorded an additional \$200,000 in accrued expenses to account for the potential exposure in the event either a settlement is reached or the Company loses in litigation.

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel:

Name: Jonathan Leinwand
Firm: Jonathan D. Leinwand, P.A.
Address: 18305 Biscayne Blvd, Suite 200, Aventura, FL, United States
Phone: 1.954.903.7856
Email: jonathan@jdlpa.com

Accountant or Auditor: None

Investor Relations: None

Other Service Providers:

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

None

10) Issuer Certification

Principal/Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Johnny Falcones, certify that:

1. I have reviewed this Annual Disclosure Statement of Viva Entertainment Group Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 21, 2022

/s/ JOHNNY FALCONES [CEO's Signature]
(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Johnny Falcones, certify that:

1. I have reviewed this Annual Disclosure Statement of Viva Entertainment Group Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

March 21, 2022 [Date]

/s/ JOHNNY FALCONES [CFO's Signature]
(Digital Signatures should appear as "/s/ [OFFICER NAME]")