

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Caduceus Software Systems Corp.

2123 Pioneer Avenue, Cheyenne, WY 82001

1-347-635-4029

<https://caduceuscorp.co/>

info@caduceuscorp.co

5045

Quarterly Report

For the Period Ending: December 31, 2021
(the "Reporting Period")

As of December 31, 2021, the number of shares outstanding of our Common Stock was:

585,400,000

As of September 30, 2021, the number of shares outstanding of our Common Stock was:

585,400,000

As of March 31, 2021, the number of shares outstanding of our Common Stock was:

2,339,600,000

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Caduceus Software Systems Corp.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Company was incorporated on December 13, 2006 under the laws of the state of Nevada. The Company was redomiciled to the State of Wyoming on July 6, 2018. - Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Caduceus Software Systems Corp is a Wyoming-based holding company with is wholly owned subsidiary McLovin's, a Pet Food and Pet Care company.

The address(es) of the issuer's principal executive office:

4401 Eucalyptus Ave, Suite 100, Chino, CA 91762 USA

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

2) Security Information

Trading symbol:	<u>CSOC</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>12763A109</u>	
Par or stated value:	<u>0.001</u>	
Total shares authorized:	<u>5,000,000,000</u>	as of date: <u>December 31, 2021</u>
Total shares outstanding:	<u>585,400,000</u>	as of date: <u>December 31, 2021</u>
Number of shares in the Public Float ² :	<u>142,100,000</u>	as of date: <u>December 31, 2021</u>
Total number of shareholders of record:	<u>27</u>	as of date: <u>December 31, 2021</u>

All additional class(es) of publicly traded securities (if any):

Trading symbol:	<u> </u>	
Exact title and class of securities outstanding:	<u>Preferred A</u>	
CUSIP:	<u> </u>	
Par or stated value:	<u>0.001</u>	
Total shares authorized:	<u>50,000,000</u>	as of date: <u>December 31, 2021</u>
Total shares outstanding:	<u>0</u>	as of date: <u>December 31, 2021</u>

Trading symbol:	<u> </u>	
Exact title and class of securities outstanding:	<u>Preferred B</u>	
CUSIP:	<u> </u>	
Par or stated value:	<u>0.001</u>	
Total shares authorized:	<u>50,000,000</u>	as of date: <u>December 31, 2021</u>
Total shares outstanding:	<u>17,562,000</u>	as of date: <u>December 31, 2021</u>

Transfer Agent

Name: Securities Transfer Corporation
Phone: 1 469-633-0101
Email: szhang@stctransfer.com
Address: 2901 N. Dallas Parkway, Suite 380, Plano, TX, 75093

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Use the space below to provide any additional details, including footnotes to the table above:

Number of Shares outstanding as of <u>March 31, 2019</u>	<u>Opening Balance:</u> Common: <u>714,600,000</u> Preferred A: <u>0</u> Preferred B: <u>0</u>		*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g., for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>04/19/19</u>	<u>New issuance</u>	<u>32,500,000</u>	<u>COMMON</u>	<u>\$0.001</u>	<u>NO</u>	<u>Erwin Vahlsing Jr.</u>	<u>Debt Conversion</u>	<u>Restricted</u>	
<u>04/19/19</u>	<u>New issuance</u>	<u>32,500,000</u>	<u>COMMON</u>	<u>\$0.001</u>	<u>NO</u>	<u>XBRL Associates, Inc./ Erwin Vahlsing Jr</u>	<u>Debt Conversion</u>	<u>Restricted</u>	
<u>04/19/19</u>	<u>New issuance</u>	<u>60,000,000</u>	<u>COMMON</u>	<u>\$0.001</u>	<u>NO</u>	<u>Anna Tang</u>	<u>Debt Conversion</u>	<u>Restricted</u>	
<u>3/31/2021</u>	<u>New issuance</u>	<u>1,500,000,000</u>	<u>COMMON</u>	<u>\$0.001</u>	<u>NO</u>	<u>2600721 ONTARIO INC/ Eric Schindermann</u>	<u>Control Block for acquisition</u>	<u>Restricted</u>	
<u>6/26/2021</u>	<u>Cancellation</u>	<u>(1,500,000,000)</u>	<u>COMMON</u>	<u>0.001</u>		<u>2600721 ONTARIO INC/ Eric Schinderman</u>			
<u>6/17/2021</u>	<u>Cancellation</u>	<u>(108,000,000)</u>	<u>COMMON</u>	<u>0.001</u>		<u>2600721 ONTARIO INC/ Eric Schinderman</u>			
<u>7/22/2021</u>	<u>Cancellation</u>	<u>(120,000,000)</u>	<u>Common</u>	<u>0.001</u>		<u>Anna Tang</u>			
<u>7/22/2021</u>	<u>Cancellation</u>	<u>(26,200,000)</u>	<u>Common</u>	<u>0.001</u>		<u>Ankyro Solutions / Richard Tang</u>			
<u>09/30/2021</u>	<u>New Issuance</u>	<u>16,391,200</u>	<u>Preferred B</u>	<u>0.001</u>		<u>APEX Digital / David Ji</u>	<u>McLovin's Acquisition</u>	<u>Restricted</u>	
<u>09/30/2021</u>	<u>New Issuance</u>	<u>1,170,800</u>	<u>Preferred B</u>	<u>0.001</u>		<u>Alexander Chen</u>	<u>Compensation</u>	<u>Restricted</u>	
<u>10/01/2021</u>	<u>Cancellation</u>	<u>(1,170,800)</u>	<u>Preferred B</u>	<u>0.001</u>		<u>Alexander Chen</u>	<u>Compensation</u>	<u>Restricted</u>	
<u>10/01/2021</u>	<u>New Issuance</u>	<u>1,170,800</u>	<u>Preferred B</u>	<u>0.001</u>		<u>Sound Hue Inc. / Jian Feng Chen</u>	<u>Compensation</u>	<u>Restricted</u>	
Shares Outstanding on: <u>December 31, 2021:</u>	<u>Ending Balance:</u> Common: <u>585,400,000</u> Preferred A: <u>0</u> Preferred B: <u>17,562,000</u>								

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Use the space below to provide any additional details, including footnotes to the table above:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g., Loan, Services, etc.)
<u>3/15/2021</u>	<u>\$ 500,500</u>	<u>\$500,500</u>	<u>0</u>	<u>3/15/2022</u>	<u>Conversion price of the note is \$ 0.005 par value per share.</u>	<u>ARC Technology Holdings / Ahmad Jamous</u>	<u>Loan</u>

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Alexander Chen
Title: CEO
Relationship to Issuer: Management

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
D. Statement of Income;
E. Statement of Cash Flows;
F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
G. Financial notes; and
H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

The Company's financial statements are incorporated herein.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Caduceus Software Systems Corp is a Wyoming-based holding company with is wholly owned subsidiary McLovin's, a Pet Food and Pet Care company. The Pet Food and Pet Care market size was USD 207 Billion in 2020 with a stellar growth of 28.11%. The industry is expected to grow to USD 325 Billion in 2028 at a CAGR of 5.6%. The Pet Food and Pet Care products include food, hygiene, toys, and other accessories.

- B. Please list any subsidiaries, parents, or affiliated companies.

McLovin's Pet Food, Inc. (subsidiary)

- C. Describe the issuers' principal products or services.

McLovin's, Inc. is a California company specialized in the manufacturing and distribution of quality pet foods. McLovin's products are developed using responsible sourcing and quality is a key part of every single part of our manufacturing process. McLovin's carries a product lineup across 2 different categories. One for pet food and the other for pet supplies, with 22 of food products and 15 of pet supplies products, totaling 37 products in the portfolio and counting.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Warehouse and office space located at:

4401 Eucalyptus Ave, Suite 100
Chino, CA 91710

**Premises are provided gratis by the CEO of the subsidiary.*

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Alexander Chen</u>	<u>CEO & Director</u>	<u>Chino, CA</u>	0	N/A	N/A	
<u>Sound Hue Inc. / Jian Feng Chen</u>	<u>5% Owner</u>	<u>Chino Hills, CA</u>	<u>1,170,800</u>	<u>Preferred B</u>	<u>7%</u>	<u>Compensation</u>
<u>Apex Digital / David Ji</u>	<u>5% Owner</u>	<u>Los Angeles / CA</u>	<u>16,391,200</u>	<u>Preferred B</u>	<u>93%</u>	<u>Acquisition</u>
<u>2600721 ONTARIO INC / ERIC SCHINDERMAN</u>	<u>5% Owner</u>	<u>Toronto, ON</u>	<u>308,000,000</u>	<u>Common</u>	<u>52.6%</u>	

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities.

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding, or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Stephen Joseph Laskero
Firm: The Law of Stephen Joseph Laskero
Address 1: 3451 Via Montebello, Suite 192-409
Address 2: Carlsbad, CA, 92009
Phone: _____
Email: _____

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: Apollo Assets LLC
Address 1: 215 East Bay State, STE 201K #650
Address 2: Charleston, SC 29401
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Alexander Chen certify that:

1. I have reviewed this quarterly disclosure statement of Caduceus Software Systems Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

19/02/2022 [Date]

/s/ Alexander Chen [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Alexander Chen certify that:

1. I have reviewed this quarterly disclosure statement of Caduceus Software Systems Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

19/02/2022 [Date]

/s/ Alexander Chen [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Caduceus Software Systems, Inc.
Quarterly Report
For the Quarter Ended December 31, 2021

Balance Sheets as of December 31, 2021, and September 30, 2021 (unaudited)	11
Statements of Operations for the three months ended December 31, 2021, and September 30, 2021 (unaudited)	12
Statements of Stockholders Deficit for the three months ended December 31, 2021, September 30, 2021(unaudited)	13
Statements of Cash Flows for the three months ended December 31, 2021, and September 30, 2021 (unaudited)	14
Notes to the Financial Statements (unaudited)	15

CADUCEUS SOFTWARE SYSTEMS CORP.
BALANCE SHEETS
(unaudited)

<u>ASSETS</u>	31-Dec-21	30-Sep-21
Current Assets:		
Checking - Caduceus	\$ 206,233	\$ 12,559
Checking - McLovin's	\$ 705,460	\$ 368,138
Accounts Receivable	\$ 2,301,856	\$ 1,177,058
Total current assets	\$ 3,213,549	\$ 1,557,755
Other Current Assets:		
Deposit to Supplier	\$ 193,625	\$ 27,186
Inventory Asset	\$ 314,486	\$ 279,185
Prepaid Expenses	\$ 110,608	\$ 108,795
Prepaid Federal Tax	\$ 1,316	\$ 1,316
Prepaid Insurance	\$ 4,428	\$ 12,794
Prepaid State Tax	\$ 712	\$ 712
Total other current assets	\$ 625,174	\$ 429,988
Total current assets	\$ 3,838,723	\$ 1,987,743
Fixed Assets:		
Computer Equipment	\$ 4,513	\$ 2,280
Furniture & Equipment	\$ 3,206	\$ 3,206
Packaging Design	\$ 19,474	\$ 17,564
Trademarks	\$ 1,750	\$ 1,750
Total fixed assets	\$ 28,944	\$ 24,801
Other Assets:		
Security Deposit - Rent	\$ 5,770	\$ 5,770
Total other assets	\$ 5,770	\$ 5,770
Total Assets	\$ 3,873,437	\$ 2,018,313
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current Liabilities:		
Accounts Payable - McLovin's	\$ 62,697	\$ 576,541
Credit Card	\$ 6,370	\$ 5,014
Accrued Expenses - McLovin's	\$ 33,867	\$ 13,346
Convertible loan payable – related party	\$ 500,500	\$ 500,500
Loans Payable	\$ 4,224,836	\$ 1,672,390
Sales Tax Payable - McLovin's	\$ 21	\$ 21
Total current liabilities	\$ 4,828,291	\$ 2,767,812
Total Liabilities	\$ 4,828,291	\$ 2,767,812
Stockholders' Deficit:		
Series A preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued	-	-
Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; 17,562,000 and 17,562,000 shares issued and outstanding, respectively	\$ 17,562	\$ 17,562
Common stock, \$0.001 par value, 5,000,000,000 shares authorized; 585,400,000 and 585,400,000 shares issued and outstanding, respectively	\$ 585,400	\$ 585,400
Additional paid-in capital	\$ 4,818,382	\$ 4,818,382
Accumulated deficit	\$ (6,170,843)	\$ (7,659,975)
Net Income	\$ (205,355)	\$ 1,489,132
Total stockholders' deficit	\$ (954,854)	\$ (749,499)
Total liabilities and stockholders' deficit	\$ 3,873,437	\$ 2,018,313

The accompanying notes are an integral part of these unaudited financial statements.

CADUCEUS SOFTWARE SYSTEMS CORP.
STATEMENTS OF OPERATIONS (unaudited)

	For the three months ended	
	31-Dec-21	30-Sep-21
Income		
Sales	\$ 1,248,324	\$ 1,172,965
Total Income	\$ 1,248,324	\$ 1,172,965
Cost of Goods Sold		
Cost of Goods Sold	\$ 836,463	\$ 783,873
Total Cost of Goods Sold	\$ 836,463	\$ 783,873
Gross Profit	\$ 411,861	\$ 389,092
Expenses		
Advertising & Marketing	\$ 56,235	\$ 155,804
Automobile Expense	\$ 1,878	\$ 2,688
Bank Charges & Fees	\$ 947	\$ 927
Interest on Loan Payable	\$ 42,578	\$ 19,812
Computer and Internet Expenses	\$ 1,825	\$ 989
Dues & Subscriptions	\$ 7,122	\$ 3,637
Insurance Expense	\$ 20,956	\$ 20,905
Office Supplies & Software	\$ 2,530	\$ 1,573
Professional Fees	\$ 160,123	\$ 118,116
Rent Expense	\$ 8,878	\$ 10,320
Sales Commission Expenses	\$ 7,709	\$ 20,207
Shipping	\$ 35,545	\$ 10,269
Taxes & Licenses	\$ 3,500	\$ -
Travel Expense	\$ 35,984	\$ 23,143
Utilities	\$ 7,062	\$ 8,589
Wages	\$ 219,821	\$ 204,255
Warehouse Supplies	\$ 4,781	\$ 6,287
Total Expenses	\$ 617,474	\$ 607,520
Net Operating Income	\$ (205,613)	\$ (218,429)
Other Income		
Gain on Settlement	\$ -	\$ 1,707,561
Other Income	\$ 258	\$ -
Total Other Income	\$ 258	\$ 1,707,561
Net Other Income	\$ 258	\$ 1,707,561
Net Income	\$ (205,355)	\$ 1,489,132

The accompanying notes are an integral part of these unaudited financial statements.

CADUCEUS SOFTWARE SYSTEMS CORP.
STATEMENTS OF STOCKHOLDERS' DEFICIT
(Unaudited)

	Common Stock		Preferred B		Additional	Accumulated	Total
	Shares	Amount	Shares	Amount	Paid-In Capital	Deficit	Stockholders' Deficit
Balance, June 30, 2021	731,600,000	\$ 731,600	-	\$ -	\$ 4,704,264	\$ (7,239,314)	\$ (1,803,450)
Shares cancelled	(146,200,000)	\$ (146,200)			\$ 131,580		\$ (14,620)
Shares issued			17,562,000	\$ 17,562	\$ (17,562)		\$ -
Net Gain					\$ 100	\$ 1,489,132	\$ 1,489,232
Accumulated Deficit - Subsidiary					\$ -	\$ (420,661)	\$ (420,661)
Balance, September 30, 2021	585,400,000	\$ 585,400	17,562,000	\$ 17,562	\$ 4,818,382	\$ (6,170,843)	\$ (749,499)
Shares issued / Cancelled			-	\$ -	\$ -		\$ -
Net loss					\$ -	\$ (205,355)	\$ (205,355)
Balance, December 31, 2021	585,400,000	\$ 585,400	17,562,000	\$ 17,562	\$ 4,818,382	\$ (6,376,198)	\$ (954,854)

The accompanying notes are an integral part of these unaudited financial statements.

CADUCEUS SOFTWARE SYSTEMS CORP.
STATEMENTS OF CASH FLOWS (unaudited)

	For the three months ended	
	31-Dec-21	30-Sep-21
Cash flows from operating activities:		
Net gain (loss)	\$ (205,355)	\$ 1,489,132
Adjustments to reconcile net loss to net cash used in operating activities:		
Accounts Payables	\$ (513,844)	\$ (61,793)
Accrued Due to Related Party	\$ -	\$ -
Accrued Interest	\$ -	\$ -
Loans Payable	\$ -	\$ -
Notes Payable	\$ -	\$ (1,707,561)
Accounts Receivable	\$ (1,124,798)	\$ (1,177,058)
Deposit to Supplier	\$ (166,439)	\$ (27,186)
Inventory Asset	\$ (35,301)	\$ (279,185)
Prepaid Expenses	\$ (1,813)	\$ (108,795)
Prepaid Federal Tax	\$ -	\$ (1,316)
Prepaid Insurance	\$ 8,366	\$ (12,794)
Prepaid State Tax	\$ -	\$ (712)
Accounts Payable - Subsidiary	\$ -	\$ 576,541
Credit Cards	\$ 1,356	\$ 5,014
Accrued Expenses - Subsidiary	\$ 20,521	\$ 13,346
Sales Tax Payable	\$ -	\$ 21
Net cash used in operating activities	\$ (1,811,951)	\$ (2,781,477)
Cash flows from investing activities:		
Computer Equipment	\$ (2,233)	\$ (2,280)
Furniture & Equipment	\$ -	\$ (3,206)
Packaging Design	\$ (1,910)	\$ (17,564)
Trademarks	\$ -	\$ (1,750)
Loan to subsidiary	\$ -	\$ 485,000
Security Deposit - Rent	\$ -	\$ (5,770)
Net cash used in investing activities	\$ (4,143)	\$ 454,430
Cash flows from financing activities:		
Proceeds from notes payables	\$ 2,552,446	\$ 519,392
Additional paid in capital	\$ -	\$ 114,118
Common Stock	\$ -	\$ (146,200)
Preferred B	\$ -	\$ 17,562
Retained Earnings	\$ -	\$ (420,661)
Convertible Promissory Note	\$ -	\$ 500,500
Net cash used in financing activities	\$ 2,552,446	\$ 584,711
Cash at beginning of period	\$ 380,697	\$ 633,902
Net cash increase for period	\$ 530,996	\$ (253,205)
Cash at end of period	\$ 911,693	\$ 380,697

The accompanying notes are an integral part of these unaudited financial statements.

CADUCEUS SOFTWARE SYSTEMS CORP.
Notes to the Financial Statements
December 31, 2021
(Unaudited)

NOTE 1 - NATURE OF OPERATIONS

Caduceus Software Systems Corp is a Wyoming-based holding company with is wholly owned subsidiary McLovin's, a Pet Food and Pet Care company. The Pet Food and Pet Care market size was USD 207 Billion in 2020 with a stellar growth of 28.11%. The industry is expected to grow to USD 325 Billion in 2028 at a CAGR of 5.6%. The Pet Food and Pet Care products include food, hygiene, toys, and other accessories.

McLovin's, Inc. is a California company specialized in the manufacturing and distribution of quality pet foods. McLovin's products are developed using responsible sourcing and quality is a key part of every single part of our manufacturing process. McLovin's carries a product lineup across 2 different categories. One for pet food and the other for pet supplies, with 22 of food products and 15 of pet supplies products, totaling 37 products in the portfolio and counting.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The accompanying unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

In the opinion of management, all adjustments necessary to present fairly the financial position as of December 31, 2021, and the results of operations and cash flows presented herein have been included in the interim financial statements. All such adjustments are of a normal and recurring nature. Interim results are not necessarily indicative of results of operations for the full year.

Consolidation

The consolidated financial statements include the accounts of the Company and its subsidiary. Inter-company transactions, such as sales, cost of sales, due to/due from balances, investment in subsidiary, and subsidiary's capitalization have been eliminated.

Cash and Cash Equivalents

For purposes of Statements of Cash Flows, the Company considers all highly liquid debt instruments purchased with a maturity date of three months or less to be cash equivalents.

Accounts Receivable

Trade receivables are recognized and carried at the original invoice amount less allowance for any uncollectible amounts. An allowance for doubtful accounts is made when collection of the full amount is no longer probable. Pursuant to the Company's accounting policies, the allowance for doubtful accounts is determined by applying a rate determined on a case by case on outstanding trade receivables. In addition, the Company uses a specific review process to determine if any additional allowances for doubtful accounts are required. Bad debts are charged against the allowance when outstanding trade receivables have been determined to be uncollectible.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results may differ from those estimates.

Inventory

Inventory, consisting of raw materials, work in progress, and finished products, is stated at the lower of cost or market value. Finished products are comprised of direct materials, direct labor, and an appropriate proportion of overhead.

Property, Plant, and Equipment

Property, plant, and equipment are carried at cost less accumulated depreciation. Depreciation is provided over their estimated useful lives, using the straight-line method with 5% salvage value. Estimated useful lives of the property, plant and equipment are as follows:

Machinery and Equipment 10 years

Furniture and Fixtures 5 years

Motor Vehicles 5 years

Intangible Assets

Intangible assets are stated at cost less accumulated amortization. Amortization is provided over the respective useful lives, using the straight-line method. Estimated useful lives of intangibles are as follows:

Design Packaging Licenses 10 years

Trademark 20 years

Cost of Sales

The Company's cost of sales is comprised of raw materials, worker salaries and related benefits, machinery supplies, maintenance supplies, depreciation, utilities, inbound freight, purchasing and receiving costs, inspection, and warehousing costs.

Selling Expenses

Selling expenses are comprised of outbound freight, client entertainment, commissions, depreciation, and travel and lodging expenses.

Advertising Expenses

All advertising costs are expensed as incurred.

Shipping and Handling Expenses

Shipping and handling costs represent costs associated with shipping products to customers and handling finished goods. Shipping and handling costs billed to customers are recognized as revenue and shipping and handling costs incurred by the Company are included in cost of sales.

Recent accounting pronouncements

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations. The Company is also evaluating the potential impact of new standards that have been issued but are not yet effective.

NOTE 3 - GOING CONCERN

The accompanying unaudited financial statements have been prepared assuming that the Company will continue as a going concern. For the quarter ended December 31, 2021, the Company had revenues of \$1,248,324 and a net loss of \$205,355. The Company has a total stockholder's deficit of \$954,854. In view of these matters, the Company's ability to continue as a going concern is dependent upon the continued financial support from its management, its ability to identify future investment opportunities and obtain the necessary debt or equity financing, and its ability to grow operations and to achieve a level of profitability. The Company intends on financing its future development activities and its working capital needs largely from the sale of public equity securities and debt financing. However, there can be no assurance that these arrangements will be sufficient to fund its ongoing capital expenditures, working capital, and other cash requirements. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. The unaudited financial statements of the Company do not include any adjustments relating to the recoverability and classification of recorded assets, or the amounts and classifications of liabilities that might be necessary should the Company be unable to continue as a going concern.

NOTE 4 - LOANS PAYABLE

As of December 31, 2021, the Company has owed to ARC Technology Holdings USD 4,224,836. The loan is unsecured and bears interest of 5% annually.

NOTE 5 – CONVERTIBLE DEBENTURES / PROMISSORY NOTES

As of December 31, 2021, the Company has owed to ARC Technology Holdings USD 500,500. The loan was recorded on March 15, 2021, as an unsecured non -interest bearing convertible promissory note and carries at conversion rate of \$0.005 and matures on March 15, 2022.

NOTE 6 - RELATED PARTY TRANSACTIONS

On October 1, 2021, the Company issued 1,170,800 Preferred B shares to Sound Hue, Inc. for compensation.

NOTE 7 - SUBSEQUENT EVENTS

As of February 19th, 2022, the Company received an additional loan of USD 500,000. The loan is unsecured and bears interest of 5% annually.