

## **Supplemental Report Pursuant to the Pink Basic Disclosure Guidelines**

**Xcelerate, Inc.**  
**110 Renaissance Circle**  
**Mauldin, SC 29662**  
**854-900-2020**  
**www.xcelerate.global**  
**SIC Code : 8041**  
**January 25, 2022**

I, Michael O'Shea, CEO Of Xcelerate, Inc., a Florida corporation hereby state as follows:

1. Until December 31, 2021, Xcelerate, Inc. (the "Company") was classified as a "shell" company. pursuant to the Securities Act Rule 405 and Exchange Act Rule 12b-2. Rule 144(i)(1).
2. On or about January 19, 2022, the Company did file a Form 1-A Offering Circular with the SEC pursuant to Regulation A promulgated under the Securities Act of 1933, as amended.
3. The Form 1-A, together with the information contained in the Company's prior Disclosure Statements as previously filed with OTC Markets, included all information required to be disclosed in a Form 10 Registration Statement.
4. The Company currently has an established business plan that it is implementing and also has a balance sheet that reflects total assets that include a majority interest in an LLC company, as well as at least two patent pending applications.
5. We believe that as a result of the aforesaid filings, as of January 19, 2022, the Company has satisfied all of the informational requirements to no longer be considered a "shell" company.

I, Michael O'Shea certify that:

1. I have reviewed this Supplemental Report of Xcelerate Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

January 25, 2022

/s/Michael O'Shea  
Michael O'Shea, Chief Executive Officer