

# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

## **ECOSCIENCES, INC.**

420 Jericho Turnpike, Suite 110  
Jericho, NY, 11753

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1(800) 365-2839  
www.ecosciences.company  
apo3590@aol.com

### **Quarterly Report For the Period Ending: August 31, 2021 (the "Reporting Period")**

As of August 31, 2021, the number of shares outstanding of our Common Stock was: 16,881,274,854

As of May 31, 2021, the number of shares outstanding of our Common Stock was: 10,056,712,591

As of May 31, 2020, the number of shares outstanding of our Common Stock was: 634,757,391

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☐ No: ☒

#### **1) Name and address(es) of the issuer and its predecessors (if any)**

On June 23, 2014, the Company's name was changed from On-Air Impact, Inc. to Ecosciences, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The company is incorporated in Nevada and has been resident of Nevada since inception. The company is Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

1. On September 30, 2020, the company increased its total authorized common shares from 1.95 billion to 7.5 billion
2. On December 9, 2020, the company increased its total authorized common shares from 7.5 billion to 25 billion, as well as decreased its share par value from 0.0001 to 0.00001.
3. On June 14, 2021, the company increased its total authorized common shares from 25 billion to 30 billion
4. On October 6, 2021, the company increased its total authorized common shares from 30 billion to 50 billion

The address(es) of the issuer's principal executive office:

420 Jericho Turnpike, suite 110  
Jericho, NY, 11753

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

## 2) Security Information

Trading symbol: ECEZ  
Exact title and class of securities outstanding: Common  
CUSIP: 279219208  
Par or stated value: .00001

Total shares authorized: 30,000,000,000 as of date: August 31, 2021  
Total shares outstanding: 16,881,274,854 as of date: August 31, 2021  
Number of shares in the Public Float<sup>2</sup>: 16,723,690,766 as of date: August 31, 2021  
Total number of shareholders of record: 5 as of date: August 31, 2021

All additional class(es) of publicly traded securities (if any):

N/A

### Transfer Agent

Name: Vstock Transfer, LLC  
Phone: 212-828-8436  
Email: info@vstocktransfer.com  
Address: 18 Lafayette Place, Woodmere, NY, 11598

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes: ☒ No: ☐

<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

### 3) Issuance History

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>May 31, 2020</u> Common: <u>634,757,391</u> Preferred: <u>8,368,380</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>June 22, 2020</u>	<u>New issuance</u>	<u>56,649,400</u>	<u>Common</u>	<u>\$0.0005</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>July 2, 2020</u>	<u>New issuance</u>	<u>66,813,000</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>July 10, 2020</u>	<u>New issuance</u>	<u>74,909,000</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>August 5, 2020</u>	<u>New issuance</u>	<u>82,473,600</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>August 6, 2020</u>	<u>New issuance</u>	<u>62,200,000</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	<u>Colonial Income Defined Benefit Pension Plan</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>August 13, 2020</u>	<u>New issuance</u>	<u>96,771,800</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>August 26, 2020</u>	<u>New issuance</u>	<u>70,000,000</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	<u>Colonial Income Defined Benefit Pension Plan</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>September 1, 2020</u>	<u>New issuance</u>	<u>110,480,000</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>September 3, 2020</u>	<u>New issuance</u>	<u>80,000,000</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	<u>Colonial Income Defined Benefit Pension Plan</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>September 14, 2020</u>	<u>New issuance</u>	<u>109,475,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>

<u>September 16, 2020</u>	<u>New issuance</u>	<u>97,000,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Colonial Income Defined Benefit Pension Plan</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>September 22, 2020</u>	<u>New issuance</u>	<u>90,000,000</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	<u>Colonial Income Defined Benefit Pension Plan</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>September 29, 2020</u>	<u>New issuance</u>	<u>100,000,000</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	<u>Colonial Income Defined Benefit Pension Plan</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>October 13, 2020</u>	<u>New issuance</u>	<u>171,390,400</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>October 14, 2020</u>	<u>New issuance</u>	<u>100,000,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Colonial Income Defined Benefit Pension Plan</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>October 19, 2020</u>	<u>New issuance</u>	<u>175,231,200</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>October 23, 2020</u>	<u>New issuance</u>	<u>201,139,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>October 29, 2020</u>	<u>New issuance</u>	<u>235,539,200</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>November 5, 2020</u>	<u>New issuance</u>	<u>120,000,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Colonial Income Defined Benefit Pension Plan</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>November 11, 2020</u>	<u>New issuance</u>	<u>212,754,000</u>	<u>Common</u>	<u>\$0.0001</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>November 13, 2020</u>	<u>New issuance</u>	<u>120,000,000</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	<u>Colonial Income Defined Benefit Pension Plan</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>November 16, 2020</u>	<u>New issuance</u>	<u>203,525,400</u>	<u>Common</u>	<u>\$0.0004</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>November 18, 2020</u>	<u>New issuance</u>	<u>92,510,200</u>	<u>Common</u>	<u>\$0.0004</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>November 20, 2020</u>	<u>New issuance</u>	<u>196,204,000</u>	<u>Common</u>	<u>\$0.0004</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>November 24, 2020</u>	<u>New issuance</u>	<u>154,724,000</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>November 30, 2020</u>	<u>New issuance</u>	<u>184,352,000</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>

<u>December 2, 2020</u>	<u>New issuance</u>	<u>277,536,000</u>	<u>Common</u>	<u>\$0.0008</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>December 3, 2020</u>	<u>New issuance</u>	<u>95,816,000</u>	<u>Common</u>	<u>\$0.0006</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>December 9, 2020</u>	<u>New issuance</u>	<u>263,160,400</u>	<u>Common</u>	<u>\$0.0006</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>December 9, 2020</u>	<u>New issuance</u>	<u>84,286,000</u>	<u>Common</u>	<u>\$0.0006</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>December 15, 2020</u>	<u>New issuance</u>	<u>100,000,000</u>	<u>Common</u>	<u>\$0.0007</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>December 15, 2020</u>	<u>New issuance</u>	<u>346,675,600</u>	<u>Common</u>	<u>\$0.0007</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>December 15, 2020</u>	<u>New issuance</u>	<u>167,000,000</u>	<u>Common</u>	<u>\$0.0007</u>	<u>Yes</u>	<u>Colonial Income Defined Benefit Pension Plan</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>December 21, 2020</u>	<u>New issuance</u>	<u>182,156,000</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>December 22, 2020</u>	<u>New issuance</u>	<u>195,309,600</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>December 29, 2020</u>	<u>New issuance</u>	<u>320,724,000</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>December 31, 2020</u>	<u>New issuance</u>	<u>94,559,500</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>January 7, 2021</u>	<u>New issuance</u>	<u>396,731,500</u>	<u>Common</u>	<u>\$0.0004</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>January 8, 2021</u>	<u>New issuance</u>	<u>117,979,200</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>January 12, 2021</u>	<u>New issuance</u>	<u>230,658,000</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>January 21, 2021</u>	<u>New issuance</u>	<u>427,733,400</u>	<u>Common</u>	<u>\$0.0004</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>February 3, 2021</u>	<u>New issuance</u>	<u>536,400,000</u>	<u>Common</u>	<u>\$0.0005</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>February 11, 2021</u>	<u>New issuance</u>	<u>170,980,000</u>	<u>Common</u>	<u>\$0.0060</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>March 2, 2021</u>	<u>New issuance</u>	<u>175,192,200</u>	<u>Common</u>	<u>\$0.0013</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>March 9, 2021</u>	<u>New issuance</u>	<u>202,900,000</u>	<u>Common</u>	<u>\$0.0012</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>April 15, 2021</u>	<u>New issuance</u>	<u>409,300,000</u>	<u>Common</u>	<u>\$0.0008</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>April 15, 2021</u>	<u>New issuance</u>	<u>150,113,400</u>	<u>Common</u>	<u>\$0.0008</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>

<u>April 20, 2021</u>	<u>New issuance</u>	<u>650,000,000</u>	<u>Common</u>	<u>\$0.0007</u>	<u>Yes</u>	<u>Colonial Income Defined Benefit Pension Plan</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>May 5, 2021</u>	<u>New issuance</u>	<u>562,603,200</u>	<u>Common</u>	<u>\$0.0008</u>	<u>Yes</u>	<u>Adar Bays LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>June 2, 2021</u>	<u>New issuance</u>	<u>103,840,000</u>	<u>Common</u>	<u>\$0.0005</u>	<u>Yes</u>	<u>GW Holdings Group LLC</u>  <u>Noah Weinstein</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>June 7, 2021</u>	<u>New issuance</u>	<u>678,315,000</u>	<u>Common</u>	<u>\$0.0005</u>	<u>Yes</u>	<u>Adar Bays</u>  <u>Aryeh Goldstein</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>June 9, 2021</u>	<u>New issuance</u>	<u>139,900,000</u>	<u>Common</u>	<u>\$0.0007</u>	<u>Yes</u>	<u>Adar Bays</u>  <u>Aryeh Goldstein</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>June 15, 2021</u>	<u>New issuance</u>	<u>107,375,342</u>	<u>Common</u>	<u>\$0.0007</u>	<u>Yes</u>	<u>GW Holdings Group LLC</u>  <u>Noah Weinstein</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>June 16, 2021</u>	<u>New issuance</u>	<u>640,000,000</u>	<u>Common</u>	<u>\$0.0007</u>	<u>Yes</u>	<u>Colonial Pension Plan</u>  <u>L. Farber</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>June 22, 2021</u>	<u>New issuance</u>	<u>514,998,000</u>	<u>Common</u>	<u>\$0.0006</u>	<u>Yes</u>	<u>Adar Bays</u>  <u>Aryeh Goldstein</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>July 6, 2021</u>	<u>New issuance</u>	<u>108,213,698</u>	<u>Common</u>	<u>\$0.0005</u>	<u>Yes</u>	<u>GW Holdings Group LLC</u>  <u>Noah Weinstein</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>July 6, 2021</u>	<u>New issuance</u>	<u>731,800,000</u>	<u>Common</u>	<u>\$0.0005</u>	<u>Yes</u>	<u>Blackridge Holdings Inc.</u>  <u>Brian Keasberry</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>July 14, 2021</u>	<u>New issuance</u>	<u>705,166,600</u>	<u>Common</u>	<u>\$0.0004</u>	<u>Yes</u>	<u>Adar Bays</u>  <u>Aryeh Goldstein</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>July 14, 2021</u>	<u>New issuance</u>	<u>282,133,400</u>	<u>Common</u>	<u>\$0.0004</u>	<u>Yes</u>	<u>Adar Bays</u>  <u>Aryeh Goldstein</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>July 20, 2021</u>	<u>New issuance</u>	<u>218,104,109</u>	<u>Common</u>	<u>\$0.0004</u>	<u>Yes</u>	<u>GW Holdings Group LLC</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>

						Noah Weinstein			
<u>July 22, 2021</u>	<u>New issuance</u>	<u>107,079,452</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	GW Holdings Group LLC  Noah Weinstein	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>July 29, 2021</u>	<u>New issuance</u>	<u>966,253,400</u>	<u>Common</u>	<u>\$0.0004</u>	<u>Yes</u>	Adar Bays  Aryeh Goldstein	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>August 12, 2021</u>	<u>New issuance</u>	<u>220,273,972</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	GW Holdings Group LLC  Noah Weinstein	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>August 17, 2021</u>	<u>New issuance</u>	<u>932,013,400</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	Adar Bays  Aryeh Goldstein	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>August 18, 2021</u>	<u>New issuance</u>	<u>184,136,986</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	GW Holdings Group LLC  Noah Weinstein	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>August 30, 2021</u>	<u>New issuance</u>	<u>184,958,904</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	GW Holdings Group LLC  Noah Weinstein	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>September 2, 2021</u>	<u>New issuance</u>	<u>1,513,666,60 0</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	Adar Bays  Aryeh Goldstein	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>September 14, 2021</u>	<u>New issuance</u>	<u>143,000,000</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	Adar Bays  Aryeh Goldstein	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>September 17, 2021</u>	<u>New issuance</u>	<u>1,293,000,00 0</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	Wexford	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>September 20, 2021</u>	<u>New issuance</u>	<u>186,684,931</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	GW Holdings Group LLC  Noah Weinstein	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>September 21, 2021</u>	<u>New issuance</u>	<u>168,016,438</u>	<u>Common</u>	<u>\$0.0002</u>	<u>Yes</u>	GW Holdings Group LLC  Noah Weinstein	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
<u>October 6, 2021</u>	<u>New issuance</u>	<u>169,273,972</u>	<u>Common</u>	<u>\$0.0003</u>	<u>Yes</u>	GW Holdings Group LLC  Noah Weinstein	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>

<u>October 11, 2021</u>	<u>New issuance</u>	<u>767,052,000</u>	<u>Common</u>	<u>\$0.0004</u>	<u>Yes</u>	<u>Adar Bays</u> <u>Arveh Goldstein</u>	<u>Debt conversion</u>	<u>Unrestricted</u>	<u>Exemption</u>
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date <u>October 20, 2021</u>									
Common: <u>21,121,968,795</u>									
Preferred: <u>8,368,380</u>									

## B. Debt Securities, Including Promissory and Convertible Notes

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
<u>February 12, 2013</u>	<u>2,717</u>	<u>2,717</u>	<u>0</u>	<u>Due on demand</u>	<u>x)</u>	<u>Jan Stahl</u>	<u>Loan</u>
<u>February 12, 2013</u>	<u>2,761</u>	<u>2,761</u>	<u>0</u>	<u>Due on demand</u>	<u>x)</u>	<u>PJS Trading</u> <u>Jan Stahl</u>	<u>Loan</u>
<u>February 12, 2013</u>	<u>50</u>	<u>50</u>	<u>0</u>	<u>Due on demand</u>	<u>x)</u>	<u>Venture Plus Inc.</u> <u>Jan Stahl</u>	<u>Loan</u>
<u>February 12, 2013</u>	<u>8,000</u>	<u>8,000</u>	<u>0</u>	<u>February 12, 2014</u>	<u>x)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>August 26, 2014</u>	<u>2,500</u>	<u>2,500</u>	<u>1,791</u>	<u>August 25, 2015</u>	<u>x)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>January 15, 2016</u>	<u>1,300</u>	<u>4,700</u>	<u>235</u>	<u>July 15, 2016</u>	<u>x)</u>	<u>PJS Trading Corp (Jan Stahl)</u>	<u>Loan</u>
<u>February 1, 2016</u>	<u>1,000</u>	<u>1,000</u>	<u>50</u>	<u>August 1, 2016</u>	<u>x)</u>	<u>Allen Algaze</u>	<u>Loan</u>
<u>February 12, 2016</u>	<u>1,200</u>	<u>1,200</u>	<u>60</u>	<u>August 12, 2016</u>	<u>x)</u>	<u>Sal Brancati</u>	<u>Loan</u>
<u>January 18, 2017</u>	<u>5,000</u>	<u>5,000</u>	<u>1,848</u>	<u>January 18, 2018</u>	<u>x)</u>	<u>Andara Investments Ltd.</u> <u>Ian Dawson</u>	<u>Loan</u>
<u>June 1, 2017</u>	<u>25,000</u>	<u>25,000</u>	<u>8,504</u>	<u>June 1, 2018</u>	<u>x)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>



<u>October 24, 2017</u>	<u>5,000</u>	<u>5,000</u>	<u>1,542</u>	<u>April 24, 2018</u>	<u>x)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>April 12, 2013</u>	<u>13,000</u>	<u>20,000</u>	<u>10,909</u>	<u>Due on demand</u>	<u>x)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>December 22, 2011</u>	<u>2,000</u>	<u>2,000</u>	<u>1,940</u>	<u>December 22, 2014</u>	<u>i)</u>	<u>Robert S. Miller</u>	<u>Loan</u>
<u>April 20, 2013</u>	<u>1,177</u>	<u>1,177</u>	<u>985</u>	<u>December 22, 2014</u>	<u>ii)</u>	<u>Wild Woman Inc.</u> <u>Not Available</u>	<u>Loan</u>
<u>December 22, 2011</u>	<u>2,000</u>	<u>2,000</u>	<u>1,940</u>	<u>December 22, 2014</u>	<u>i)</u>	<u>Sal J. Brancati</u>	<u>Loan</u>
<u>December 28, 2011</u>	<u>1,000</u>	<u>1,000</u>	<u>968</u>	<u>December 28, 2014</u>	<u>iii)</u>	<u>Jan Stahl</u>	<u>Loan</u>
<u>January 13, 2017</u>	<u>7,500</u>	<u>7,500</u>	<u>2,780</u>	<u>January 13, 2018</u>	<u>iv)</u>	<u>Colonial Pension Plan</u> <u>L. Farber</u>	<u>Loan</u>
<u>January 25, 2017</u>	<u>5,000</u>	<u>5,000</u>	<u>1,840</u>	<u>January 25, 2018</u>	<u>iv)</u>	<u>Colonial Pension Plan</u> <u>L. Farber</u>	<u>Loan</u>
<u>March 13, 2019</u>	<u>2,000</u>	<u>2,000</u>	<u>395</u>	<u>March 13, 2020</u>	<u>ix)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>April 3, 2019</u>	<u>15,000</u>	<u>15,000</u>	<u>2,896</u>	<u>May 3, 2019</u>	<u>ix)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>February 14, 2019</u>	<u>3,000</u>	<u>5,000</u>	<u>1,018</u>	<u>February 14, 2020</u>	<u>ix)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>August 25, 2016</u>	<u>10,000</u>	<u>10,000</u>	<u>4,015</u>	<u>August 25, 2017</u>	<u>iv)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>August 22, 2017</u>	<u>1,282</u>	<u>5,000</u>	<u>940</u>	<u>August 22, 2018</u>	<u>iv)</u>	<u>Wexford</u> <u>L. Farber</u>	<u>Loan</u>
<u>September 22, 2017</u>	<u>15,000</u>	<u>15,000</u>	<u>4,731</u>	<u>September 22, 2018</u>	<u>iv)</u>	<u>Wexford</u> <u>L. Farber</u>	<u>Loan</u>
<u>February 2, 2018</u>	<u>20,000</u>	<u>20,000</u>	<u>6,627</u>	<u>February 2, 2019</u>	<u>iv)</u>	<u>Wexford</u> <u>L. Farber</u>	<u>Loan</u>
<u>April 3, 2018</u>	<u>10,000</u>	<u>10,000</u>	<u>3,182</u>	<u>April 3, 2019</u>	<u>iv)</u>	<u>Wexford</u> <u>L. Farber</u>	<u>Loan</u>
<u>April 30, 2018</u>	<u>10,000</u>	<u>10,000</u>	<u>3,123</u>	<u>April 30, 2019</u>	<u>iv)</u>	<u>Wexford</u> <u>L. Farber</u>	<u>Loan</u>
<u>August 31, 2017</u>	<u>2,682</u>	<u>10,000</u>	<u>3,055</u>	<u>August 31, 2018</u>	<u>iv)</u>	<u>Blackridge Holdings, Inc.</u>	<u>Loan</u>

						<u>Brian Keasberry</u>	
<u>October 31, 2017</u>	<u>5,000</u>	<u>5,000</u>	<u>1,760</u>	<u>October 31, 2018</u>	<u>iv)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>January 4, 2018</u>	<u>14,000</u>	<u>14,000</u>	<u>4,728</u>	<u>January 4, 2019</u>	<u>iv)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>January 12, 2018</u>	<u>6,250</u>	<u>6,250</u>	<u>2,100</u>	<u>January 12, 2019</u>	<u>iv)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>April 1, 2018</u>	<u>4,000</u>	<u>4,000</u>	<u>1,275</u>	<u>April 1, 2019</u>	<u>iv)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>May 8, 2017</u>	<u>11,000</u>	<u>11,000</u>	<u>3,800</u>	<u>May 8, 2018</u>	<u>iv)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>November 1, 2016</u>	<u>700</u>	<u>12,500</u>	<u>3,508</u>	<u>November 1, 2017</u>	<u>iv)</u>	<u>Colonial Income</u> <u>L. Farber</u>	<u>Loan</u>
<u>July 3, 2017</u>	<u>7,500</u>	<u>7,500</u>	<u>2,499</u>	<u>July 3, 2018</u>	<u>iv)</u>	<u>Colonial</u> <u>L. Farber</u>	<u>Loan</u>
<u>October 1, 2016</u>	<u>73,388</u>	<u>103,888</u>	<u>0</u>	<u>Due on demand</u>	<u>iv)</u>	<u>Magri, Philip</u>	<u>Loan</u>
<u>December 1, 2016</u>	<u>10,000</u>	<u>10,000</u>	<u>0</u>	<u>Due on demand</u>	<u>iv)</u>	<u>Magri, Philip</u>	<u>Loan</u>
<u>March 1, 2017</u>	<u>15,000</u>	<u>15,000</u>	<u>0</u>	<u>Due on demand</u>	<u>iv)</u>	<u>Magri, Philip</u>	<u>Loan</u>
<u>September 1, 2017</u>	<u>30,000</u>	<u>30,000</u>	<u>0</u>	<u>Due on demand</u>	<u>iv)</u>	<u>Magri, Philip</u>	<u>Loan</u>
<u>March 16, 2015</u>	<u>1,325</u>	<u>15,000</u>	<u>2,980</u>	<u>March 16, 2016</u>	<u>(vi)</u>	<u>Wexford</u> <u>L. Farber</u>	<u>Loan</u>
<u>April 12, 2013</u>	<u>7,000</u>	<u>7,000</u>	<u>5,874</u>	<u>Due on demand</u>	<u>(v)</u>	<u>Wexford</u> <u>L. Farber</u>	<u>Loan</u>
<u>May 5, 2017</u>	<u>4,800</u>	<u>7,000</u>	<u>0</u>	<u>Due on demand</u>	<u>(viii)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>July 11, 2017</u>	<u>5,100</u>	<u>5,100</u>	<u>1,921</u>	<u>July 11, 2018</u>	<u>(iv)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>May 9, 2014</u>	<u>30,359</u>	<u>58,299</u>	<u>11,038</u>	<u>May 19, 2015</u>	<u>(vi)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>August 18, 2014</u>	<u>25,426</u>	<u>25,426</u>	<u>8,989</u>	<u>August 18, 2015</u>	<u>(vi)</u>	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>

<u>February 15, 2018</u>	<u>11,000</u>	<u>11,000</u>	<u>3,456</u>	<u>February 15, 2019</u>	(iv)	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>February 27, 2018</u>	<u>51,000</u>	<u>165,000</u>	<u>79,421</u>	<u>February 27, 2019</u>	(vii)	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>May 24, 2019</u>	<u>40,000</u>	<u>46,200</u>	<u>17,078</u>	<u>May 24, 2020</u>	(vii)	<u>Colonial Income</u> <u>L. Farber</u>	<u>Loan</u>
<u>June 1, 2018</u>	<u>10,000</u>	<u>10,000</u>	<u>2,604</u>	<u>June 1, 2019</u>	(iv)	<u>Colonial</u> <u>L. Farber</u>	<u>Loan</u>
<u>August 10, 2018</u>	<u>5,000</u>	<u>5,000</u>	<u>1,527</u>	<u>August 10, 2019</u>	(iv)	<u>Wexford Industries, Ltd.</u> <u>L. Farber</u>	<u>Loan</u>
<u>June 15, 2018</u>	<u>2,500</u>	<u>2,500</u>	<u>764</u>	<u>June 1, 2019</u>	(iv)	<u>Wexford Industries, Ltd.</u> <u>L. Farber</u>	<u>Loan</u>
<u>July 31, 2018</u>	<u>2,500</u>	<u>2,500</u>	<u>755</u>	<u>July 31, 2019</u>	(iv)	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>August 28, 2018</u>	<u>5,700</u>	<u>5,700</u>	<u>1,713</u>	<u>August 28, 2019</u>	(iv)	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>August 31, 2018</u>	<u>9,300</u>	<u>9,300</u>	<u>2,794</u>	<u>August 31, 2019</u>	(iv)	<u>Wexford Industries, Ltd.</u> <u>L. Farber</u>	<u>Loan</u>
<u>September 14, 2018</u>	<u>4,490</u>	<u>5,000</u>	<u>1,282</u>	<u>September 14, 2019</u>	(iv)	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>September 18, 2018</u>	<u>10,000</u>	<u>10,000</u>	<u>2,995</u>	<u>September 18, 2019</u>	(iv)	<u>Wexford Industries, Ltd.</u> <u>L. Farber</u>	<u>Loan</u>
<u>September 28, 2018</u>	<u>10,000</u>	<u>10,000</u>	<u>2,989</u>	<u>September 28, 2019</u>	(iv)	<u>Wexford Industries, Ltd.</u> <u>L. Farber</u>	<u>Loan</u>
<u>January 23, 2019</u>	<u>4,000</u>	<u>4,000</u>	<u>1,170</u>	<u>January 23, 2020</u>	(iv)	<u>Wexford Industries, Ltd.</u> <u>L. Farber</u>	<u>Loan</u>
<u>January 15, 2019</u>	<u>2,500</u>	<u>2,500</u>	<u>732</u>	<u>January 15, 2020</u>	(iv)	<u>Wexford Industries, Ltd.</u> <u>L. Farber</u>	<u>Loan</u>
<u>May 9, 2019</u>	<u>1,600</u>	<u>1,600</u>	<u>459</u>	<u>May 9, 2020</u>	(iv)	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>May 17, 2019</u>	<u>29,700</u>	<u>29,700</u>	<u>12,791</u>	<u>May 15, 2020</u>	(vii)	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>
<u>July 16, 2019</u>	<u>5,000</u>	<u>5,000</u>	<u>964</u>	<u>July 16, 2020</u>	(iv)	<u>Wexford Industries, Ltd.</u> <u>L. Farber</u>	<u>Loan</u>

<u>July 22, 2019</u>	<u>3,570</u>	<u>3,570</u>	<u>683</u>	<u>July 22, 2020</u>	(iv)	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>August 19, 2019</u>	<u>2,000</u>	<u>2,000</u>	<u>367</u>	<u>August 19, 2020</u>	(iv)	<u>Wexford Industries, Ltd.</u> <u>L. Farber</u>	<u>Loan</u>
<u>August 20, 2019</u>	<u>3,590</u>	<u>3,590</u>	<u>658</u>	<u>August 20, 2020</u>	(iv)	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>September 11, 2019</u>	<u>2,590</u>	<u>2,590</u>	<u>457</u>	<u>September 11, 2020</u>	(iv)	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>September 17, 2019</u>	<u>4,990</u>	<u>4,990</u>	<u>871</u>	<u>September 17, 2020</u>	(iv)	<u>Blackridge Holdings, Inc.</u> <u>Brian Keasberry</u>	<u>Loan</u>
<u>September 23, 2019</u>	<u>88,000</u>	<u>88,000</u>	<u>29,713</u>	<u>September 23, 2020</u>	(vii)	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>
<u>September 15, 2020</u>	<u>4,600</u>	<u>4,600</u>	<u>353</u>	<u>September 15, 2021</u>	(iv)	<u>Wexford Industries, Ltd.</u> <u>L. Farber</u>	<u>Loan</u>
<u>September 25, 2020</u>	<u>10,000</u>	<u>10,000</u>	<u>745</u>	<u>September 25, 2021</u>	(iv)	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>
<u>October 2, 2020</u>	<u>3,000</u>	<u>3,000</u>	<u>219</u>	<u>October 2, 2021</u>	(iv)	<u>Wexford Industries, Ltd.</u> <u>L. Farber</u>	<u>Loan</u>
<u>October 14, 2020</u>	<u>5,000</u>	<u>5,000</u>	<u>352</u>	<u>October 14, 2021</u>	(iv)	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>
<u>November 18, 2020</u>	<u>15,000</u>	<u>15,000</u>	<u>940</u>	<u>November 18, 2021</u>	(iv)	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>
<u>November 30, 2020</u>	<u>15,000</u>	<u>15,000</u>	<u>901</u>	<u>November 30, 2021</u>	(iv)	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>
<u>December 8, 2020</u>	<u>35,000</u>	<u>35,000</u>	<u>2,041</u>	<u>December 8, 2021</u>	(iv)	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>
<u>December 16, 2020</u>	<u>3,500</u>	<u>3,500</u>	<u>198</u>	<u>December 16, 2021</u>	(iv)	<u>Wexford Industries, Ltd</u> <u>L. Farber.</u>	<u>Loan</u>
<u>December 17, 2020</u>	<u>25,000</u>	<u>25,000</u>	<u>1,408</u>	<u>December 17, 2021</u>	(iv)	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>
<u>January 12, 2021</u>	<u>25,000</u>	<u>25,000</u>	<u>1,266</u>	<u>January 12, 2022</u>	(iv)	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>
<u>January 28, 2021</u>	<u>15,000</u>	<u>15,000</u>	<u>707</u>	<u>January 28, 2022</u>	(iv)	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>

<u>February 24, 2021</u>	<u>53,000</u>	<u>53,000</u>	<u>2,184</u>	<u>February 24, 2022</u>	<u>(iv)</u>	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>
<u>April 29, 2021</u>	<u>15,000</u>	<u>15,000</u>	<u>408</u>	<u>April 29, 2022</u>	<u>(iv)</u>	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>
<u>June 14, 2021</u>	<u>20,000</u>	<u>20,000</u>	<u>79</u>	<u>June 14, 2022</u>	<u>(iv)</u>	<u>GW Holdings</u> <u>Noah Weinstein</u>	<u>Loan</u>
<u>August 23, 2021</u>	<u>45,000</u>	<u>45,000</u>	<u>342</u>	<u>August 23, 2022</u>	<u>(iv)</u>	<u>Adar Bays</u> <u>Aryeh Goldstein</u>	<u>Loan</u>

- i) The notes are convertible into shares of common stock of the Company's subsidiary, Eco-logical Concepts, Inc., at \$0.01 per share.
- ii) The notes are convertible into shares of common stock of the Company's subsidiary, Eco-logical Concepts, Inc., at \$0.01 per share. In addition, as a condition precedent to the right to convert the debt to common stock of the Company, the holder must purchase 4,000,000 shares of common stock of the Company's subsidiary at \$0.01 per share.
- iii) The note is convertible into shares of common stock of the Company's subsidiary, Eco-logical Concepts, Inc., at \$0.001 per share
- iv) The note is convertible into shares of common stock at a conversion price to be mutually finalized between the Company and the holder within 48 hours of the conversion request.
- v) The note is convertible into shares of common stock at a conversion price equal to \$0.0043 per share.
- vi) The note is convertible into shares of common stock at a conversion price equal to \$0.0127 per share.
- vii) The note is convertible into shares of common stock at any time at a conversion price equal to 50% of the average of the lowest trading price of the common stock for the twenty days, including the day upon which a notice of conversion is received by the Company, prior to conversion. The embedded conversion option qualifies for derivative accounting and bifurcation. See Note 7.
- viii) The note is convertible into shares of common stock at a conversion price equal to \$0.225 per share.
- ix) The note is convertible into shares of common stock of the Company's subsidiary, Eco-logical Concepts at a conversion price to be mutually finalized between the Company and the holder within 48 hours of the conversion request.
- x) Non-Convertible

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP  
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: Joel Falitz  
Title: CEO/CFO  
Relationship to Issuer: Director and Executive Officer

The financial statements for quarter ended August 31, 2020 are being filed separately from this Disclosure Statement. See file named "Ecosciences FS August 2021", filed on October 15, 2021

#### 5) Issuer's Business, Products and Services

A. Business Operations

Located in Jericho, New York, the Company provides bio-remediation services for sewers, sludge ponds, septic tanks, lagoons, farms, car washes, portable sanitation facilities, grease tanks, lakes, and ponds. The Company offers a suite of tablet-based products that can be added to waste systems. The active ingredients in its tablets oxygenate wastewater, remove hydrogen sulfide odors, prevent corrosion in wastewater systems and initiate aerobic biological breakdown of organic sludge including fats, oils, and grease. The tablets are non-toxic to the environment, non-caustic and comprised of natural ingredients that do not require any special permitting for use and disposal. The product is simple to use directly by the end consumer.

The Company is focused on building, acquiring, and investing in businesses around ecological and life sciences. From wastewater remediation to healthcare and more.

## B. Subsidiaries

Eco-Logical Concepts, Inc.

## C. Principal products or services.

**Tank-Eze Wastewater Tablets.** These are solid, sustained release tablets which provide active oxygen, nutrients, buffers, and safe aerobic microorganisms to help clean, control odor and keep wastewater systems running efficiently with reduced downtime. These tablets can be used in pump and lift stations, septic tank systems and other waste-water treatment systems.

**Trap-Eze Grease Trap Tablets.** These are solid, sustained release tablets which provide active oxygen, nutrients, buffers, and safe aerobic microorganisms to help clean, deodorize and keep grease traps running efficiently with reduced downtime. These tablets can be used by a wide variety of food service industry customers.

**Wash-Eze Car Wash Tablets.** These are solid, sustained release tablets that reduce noxious odors, spotting and other problems associated with the use of reclaimed (e.g., recycled) water. Environmentally safe, non-toxic, micro-fine components and aerobic and anaerobic microorganisms, help clean and mitigate odors, while providing nutrients, buffers, and active oxygen to increase efficiency and reduce maintenance.

## 6) Issuer's Facilities

The Company's principal executive offices are located at 420 Jericho Turnpike, Suite 110, Jericho, NY, 11753. Our telephone number is (800) 365-2839. Our executive offices are currently provided to us for no charge by our President. In the future, as we expand, we expect to execute a lease agreement with our President or lease other office space. We also maintain a website located at [www.ecosciences.company](http://www.ecosciences.company).

## 7) Company Insiders (Officers, Directors, and Control Persons)

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Joel Falitz	President, Secretary, Treasurer, & Director	<u>420 Jericho Turnpike,</u> <u>#110</u>  <u>Jericho, NY 11753</u>	<u>145,601,221</u>	<u>Common</u>	<u>1.433</u>	
			<u>4,700,000</u>	<u>Preferred Series C<sup>1</sup></u>	<u>100</u>	
			<u>100,000</u>	<u>Preferred Series D<sup>2</sup></u>	<u>100</u>	
			<u>200,000</u>	<u>Preferred Series B<sup>3</sup></u>	<u>100</u>	

<sup>1</sup>each share of Series C Preferred Stock may be converted into twelve (12) shares of Common Stock

<sup>2</sup> each share of Series D Preferred Stock may be converted into ten (10) shares of Common Stock

<sup>3</sup>The outstanding shares of Series B Non-Convertible Preferred Stock shall vote together with the shares of Common Stock and other voting securities of the Company as a single class and, regardless of the number of shares of Series B Non-Convertible Preferred Stock outstanding and as long as at least one of such shares of Series B Non-Convertible Preferred Stock is outstanding, shall represent eighty percent (80%) of all votes entitled to be voted at any annual or special meeting of stockholders of the Company or action by written consent of stockholders

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

## B. Legal Proceedings

There are no Current or Contemplated legal proceedings by or against the Company

## 9) Third Party Providers

### Securities Counsel

Name: Philip Magri  
Firm: Carmel Milazzo & Feil LLP  
Address 1: 55 West 39th Street, 18th Floor, New York, NY 10018  
Address 2: New York, NY 10018  
Phone: 212-658-0458  
Email: [pmagri@cmfillp.com](mailto:pmagri@cmfillp.com)

### Accountant or Auditor

None

### Investor Relations

None

### Other Service Providers

None

## 10) Issuer Certification

*Principal Executive Officer:*

I, Joel Falitz certify that:

1. I have reviewed this Quarterly Disclosure Statement of Ecosciences, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 20, 2021

“/s/ Joel Falitz”

*Principal Financial Officer:*

I, Joel Falitz certify that:

1. I have reviewed this Quarterly Disclosure Statement of Ecosciences, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 20, 2021

“/s/ Joel Falitz”