

Alternative Reporting Standard: Pink[®] Basic Disclosure Guidelines

Federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 ("Exchange Act") as well as Rule 144 of the Securities Act of 1933 ("Securities Act"), and state Blue Sky laws, require issuers to provide *current information* to the public markets. With a view to facilitating compliance with these laws, OTC Markets Group has created these Pink Basic Disclosure Guidelines ("Guidelines").¹ These Guidelines set forth the disclosure obligations that make up the "Alternative Reporting Standard" for Pink companies. These Guidelines have been designed to encompass the "Catch All" information required in Rule 15c2-11,² however they have not been reviewed by the U.S. Securities and Exchange Commission or any state securities regulator. We use information provided by companies under these Guidelines to designate the appropriate tier in the Pink Market: Current Information or Limited Information.³

These Guidelines may be amended from time to time, in the sole and absolute discretion of OTC Markets Group, with or without notice. The information provided by companies under these Guidelines is subject to our [Privacy Policy](#).

Pink Current Information Tier

Companies that make the information described below publicly available on a timely basis (90 days after fiscal year end for Annual Reports; 45 days after each fiscal quarter end for Quarterly Reports) may qualify for the Current Information Tier.

Qualification Process:

1. Subscribe to the OTC Disclosure & News Service by submitting an [OTCIQ Order Form](#) (available on www.otciq.com).
2. Upload the following documents through OTCIQ:
 - **Quarterly Reports** for Current Fiscal Year– must include Disclosure Statement and Financial Reports listed below
 - **Annual Report** for Most Recently Completed Fiscal Year– must include Disclosure Statement and Financial Reports listed below
 - **Annual Report** for Prior Completed Fiscal Year – must include Financial Reports listed below
 - **Disclosure Statements:** Disclosure information pursuant to these Guidelines for the applicable period. (see the fillable form starting on Page 4).
 - **Financial Statements:** Financial reports must be prepared according to U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited. Required financial statements include:
 - Balance Sheet
 - Statement of Income

¹ This is not legal advice, and OTC Markets Group makes no assurance that compliance with our disclosure requirements will satisfy any legal requirements.

² Publication of information pursuant to these Guidelines does not guarantee or ensure that the Company will be designated as having "current information" or eligible for public quotations pursuant to Rule 15c2-11 or any other applicable regulation.

³ OTC Markets Group may require companies with securities designated as Caveat Emptor to make additional disclosures in order to qualify for the Pink Current Information tier.

- Statement of Cash Flows
 - Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
 - Notes to Financial Statements
 - Audit Letter, if audited
3. If financial statements are not audited by a PCAOB registered firm, provide the following:
- **Attorney Letter Agreement:** Submit a signed Attorney Letter Agreement according to the instructions on www.otcmarkets.com.
 - **Attorney Letter:** After following the appropriate procedures with a qualified attorney, upload an "Attorney Letter With Respect to Current Information" in accordance with the Attorney Letter Guidelines through OTCIQ. Attorney Letters must reference all required reports as set forth in Section 2 above.
4. **Verified Profile:** Verify the Company Profile through OTCIQ. Profile information includes, but is not limited to, a complete list of officers, directors and service providers, outstanding shares, a business description and contact information.
5. Allow OTC Markets Group to process the posted documents (typically three to five business days) and provide any comments.
6. Companies will be only be evaluated for Current Information once all required documentation has been submitted. A new Attorney Letter is required upon amendment of any referenced report.
7. To qualify for Current Information on an ongoing basis, companies must:
- Upload reports through OTCIQ on the following schedule:
 - Quarterly Report within **45 days** of the quarter end
 - Annual Report within **90 days** of the fiscal year end
 - Attorney Letter within **120 days** of the fiscal year end.
 - Maintain a Verified Profile. At least once every six months, review and verify the Company's profile information through OTCIQ.

Pink Limited Information Tier

Companies that make the information described below publicly available through OTCIQ may qualify for the Limited Information Tier.

8. **Annual Financial Statements:** Companies must upload the below financial statements for a completed Fiscal Year within the past 16 months. Financial reports must be prepared according to U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.
- Balance Sheet
 - Statement of Income
 - Statement of Cash Flows
 - Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
 - Notes to Financial Statements
 - Audit Letter, if audited
9. **Verified Profile:** The Company must verify the Company Profile through OTCIQ, including, but not limited to, a complete list of officers, directors and service providers; outstanding shares; a business description and contact information.

10. To Qualify for Limited Information on an ongoing basis, companies must:

- Upload reports through OTCIQ on the following schedule:
 - **Annual Report** (including the required financial statements outlined in Item 8) within 120 days of the fiscal year end
- Maintain a Verified Profile. At least once every six months, review and verify their the Company's profile information through OTCIQ.

Current Reporting of Material Corporate Events

Companies are expected to release quickly to the public any news or information regarding corporate events that may be material to the issuer and its securities (including adverse information). Persons with knowledge of such events would be considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents or if any of the following events occur after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release within 4 business days following their occurrence and posting such news release through an Integrated Newswire or OTCIQ.⁴

Material corporate events include:

- Entry into or termination of a material definitive agreement
- Completion of an acquisition or disposition of assets, including but not limited to merger transactions
- Creation of a direct financial obligation or an obligation under an off-balance sheet arrangement of an issuer
- Triggering events that accelerate or increase a direct financial obligation or an obligation under an off-balance sheet arrangement
- Costs associated with exit or disposal activities
- Material impairments
- Sales of equity securities
- Material modification to rights of security holders
- Changes in issuer's certifying accountant
- Non-reliance on previously issued financial statements or a related audit report or completed interim review
- Changes in control of issuer
- Departure of directors or principal officers; election of directors; appointment of principal officers
- Amendments to articles of incorporation or bylaws; change in fiscal year
- Amendments to the issuer's code of ethics, or waiver of a provision of the code of ethics
- Any changes to litigation the issuer may be involved in, or any new litigation surrounding the issuer
- Officer, director, or insider transactions in the issuer's securities
- Disclosure regarding stock promotion campaigns deemed material by the issuer
- Changes to the company's shell status

⁴ "Integrated Newswire" shall mean a newswire service that is integrated with the OTC Disclosure & News Service and is included on OTC Markets Group's list of Integrated Newswires, as published on <https://www.otcm Markets.com/corporate-services/products/disclosure-and-news-service>

- Other events the issuer considers to be of importance

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Impact Fusion International, Inc

204 Hwy 1011
Napoleonville, LA 70390

313-574-1766
Impactfusionintl.com
impactfusionintl@gmail.com
001-355287

Annual Report
For the Period Ending: 9-30-2021
(the "Reporting Period")

As of 9-30-2021, Current Reporting Period Date or More Recent Date the number of shares outstanding of our Common Stock was:

338,655,456 \$.0001 par Value

As of 6-30-2021, Prior Quarter Period End Date the number of shares outstanding of our Common Stock was:

338,655,456 \$.0001 par Value

As of 9-30-2020, Most Recent Completed Fiscal Year End Date the number of shares outstanding of our Common Stock was:

338,655,456 \$.0001 par Value

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No:

Indicate by check mark whether a Change in Control⁵ of the company has occurred over this reporting period:

⁵ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

Yes: No:

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Impact Fusion International, Inc.

The issuer was originally incorporated on October 1, 2002 under the laws of Florida under the name GSC Global, Inc.

Predecessors:

GSC Global, Inc. Articles of Incorporation October 1, 2002 Changed its corporate name to Red Reef Laboratories International Inc. then on January 10, 2009 changed its corporate name to Impact Fusion International, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Impact Fusion International, Inc. Incorporated in Nevada and has an Active status.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

Impact Fusion International, Inc. 204 Hwy 1011, Napoleonville, Louisiana, 70390

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address:

Impact Fusion International, Inc. 204 Hwy 1011, Napoleonville, LA 70390

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

None

2) Security Information

Trading symbol:	<u>IFUS.PK</u>	
Exact title and class of securities outstanding:	<u>Common</u>	
CUSIP:	<u>45257G109</u>	
Par or stated value:	<u>.0001</u>	
Total shares authorized:	<u>350,000,000</u>	as of date: <u>9-30-2021</u>
Total shares outstanding:	<u>338,655,456</u>	as of date: <u>9-30-2021</u>
Number of shares in the Public Float ⁶ :	<u>189,455,212</u>	as of date: <u>9-30-2021</u>
Number of shares in the Restricted ⁷ :	<u>149,200,212</u>	as of date: <u>9-30-2021</u>
Total number of shareholders of record:	<u>601</u>	as of date: <u>9-30-2021</u>

All additional class(es) of publicly traded securities (if any):

Exact title and class of securities outstanding:	<u>Preferred Non Trade</u>	
CUSIP:	<u>45257G109</u>	
Par or stated value:	<u>.001</u>	
Total shares authorized:	<u>10,000,000</u>	as of date: <u>9-30-2021</u>
Total shares outstanding:	<u>1,000</u>	as of date: <u>9-30-2021</u>
Total number of shareholders of record:	<u>4</u>	as of date: <u>9-30-2021</u>

Exact title and class of securities outstanding:	<u>Preferred Non Trade</u>	
CUSIP:	<u>45257G109</u>	
Par or stated value:	<u>.001</u>	
Total shares authorized:	<u>600,000</u>	as of date: <u>9-30-2021</u>
Total shares outstanding:	<u>45,000</u>	as of date: <u>9-30-2021</u>
Total number of shareholders of record:	<u>6</u>	as of date: <u>9-30-2021</u>

Transfer Agent

Name: Pacific Stock Transfer Company
Phone: 702-361-3033
Email: Luke@pacificstocktransfer.com
Address: 6725 Via Austi Pkwy, ste 300, Las Vegas, NV 89119

Is the Transfer Agent registered under the Exchange Act?⁸ Yes: No:

3) Issuance History: No Shares Issued in Past Two Fiscal Years

⁶ "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

⁷ "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

⁸ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance Date <u>09-30-2020</u> Common: <u>338,655,456</u> Preferred: <u>46,000</u>			*Right-click the rows below and select "insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>0</u>	_____	_____	_____	_____	_____	_____	_____	_____	_____
<u>0</u>	_____	_____	_____	_____	_____	_____	_____	_____	_____
<u>0</u>	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report: Ending Balance Ending Balance: Date <u>09.30.2021</u> Common: <u>338,655,456</u> Preferred: <u>46,000</u>									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

None

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities. Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
09,9,2014	13,007.26	10,000	3007.26	9,9,2016	N/A	<u>Karan Anderson</u>	Loan
09,9,2014	6503.01	5,000	1503.01	9,9,2016	N/A	<u>Katheen Akeroyd</u>	Loan
09,9,2014	6503.01	5,000	1503.01	9,9,2016	N/A	<u>Thomas Unger</u>	Loan
09,9,2014	13,007.26	10,000	3007.26	9,9,2016	N/A	<u>Richard Publicover</u>	Loan
9,9,2018	4795.51	4,000	795.51	9,9,2020	N/A	<u>Martin Mardensley</u>	Loan
11,6,2014	52,029.04	40,000	12,029.04	11,6,2016	N/A	<u>Patrick Maude, SR</u>	Loan
11,6,2014	21,125	16,250	4875	11,6,2016	N/A	<u>Patrick Maude, JR</u>	Loan
9,6,2016	684,629.56	592,719	91,910.56	12.31.2021	N/A	<u>Acra Investments</u> <u>Phillip Schaefer</u>	Settlement

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁹:

Name: **Marc Walther**
Title: **CEO**
Relationship to Issuer: **Impact Fusion International, Inc**

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

⁹ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Impact Fusion International, Inc is in the business of marketing products in the Health and Wellness sector to all international Markets. We are on mission to invent, develop and market these proprietary products worldwide for the health and wellbeing of humans and animals to support digestive health. Management will target a list of products that will be developed into revenue producing profitable brand sectors utilizing investment capital and other resources including management, patent development and strategic planning for the benefit of these individual brands. Impact Fusion International, Inc. has developed technologies we call Nutri-Mastic that is a core ingredient in all of our products. What we have discovered was that by adding Mastic Gum, magnesium and Ionic minerals in proprietary blend it will allow these ingredients to be delivered into the blood system due to the positive and negative charge of the ionic minerals which creates a host of benefits to support the body.

- B. Please list any subsidiaries, parents, or affiliated companies.

None

- C. Describe the issuers' principal products or services.

Impact Fusion International Inc, creates Health and Wellness products for Humans and Animals in our Brands: Intact Nutrition, Nutri-Mastic, Equine Inact, Pet Intact and Supreme Gold. In addition, we manufacture Supreme Gold in our factory that takes a land fill product called bagasse which is sugar cane stalk and infuses Nutri-Mastic in our specially designed machine and process to feed cattle as a nutritional support.

6) Issuer's Facilities

Impact Fusion International, Inc leases in South Louisiana 62 acres of property which includes a 50,000 square foot building where we manufacturing our Supreme Gold brand. From the same facility we ship all our Nutri-Mastic Branded products. These facility houses a large specially designed press and also houses our automated bagging system, a mixing machine with an attached conveyor belt system. The balance of the property is used store of raw materials for our Supreme Gold products. Properties are clean. The property is leased from third party and is ideally situated for manufacturing of our products and storage of raw materials in the heart of sugar cane industry in Louisiana. 204 Hwy 1011, Napoleonville, LA 70390

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company,

or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Marc Walther	<u>CEO</u>	<u>Clinton Twp., Mi</u>	<u>250</u>	<u>Pref</u>	<u>25%</u>	<u>none</u>
Rhonda Windsor	<u>Advisor</u>	<u>New Market, ON</u>	<u>250</u>	<u>Pref</u>	<u>25%</u>	<u>none</u>
—	—	—	—	—	—	—
—	—	—	—	—	—	—
—	—	—	—	—	—	—

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

none

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

none

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

none

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

none

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject.

Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

none

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Morgan Petitti
Firm: _____
Address 1: 118 Streetsboro St., ste 317
Address 2: Hudson, OH 44236
Phone: 330-697-8548
Email: petittilaw@gmail.com

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: Rhonda Windsor
Firm: The Alps Group
Address 1: 16715-12 Young Street ste 311
Address 2: New Market, ON L3X 1X4
Phone: 289-675-6238
Email: impactfusionintl@gmail.com

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement.** This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

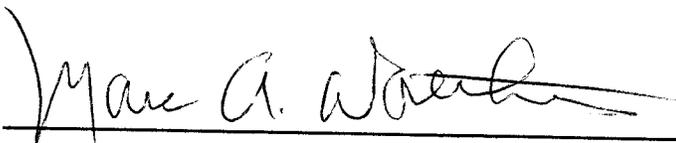
The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Marc Walther certify that:

1. I have reviewed Annual/ Quarterly disclosure statement for 12 months ending September 30, 2021 of Impact Fusion International, Inc
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

12-15-2021



[CEO's Signature]

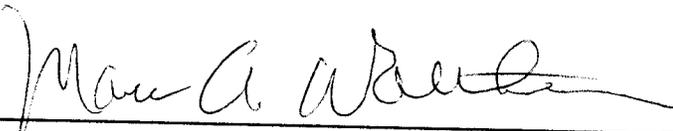
(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Marc Walther certify that:

1. I have reviewed Annual/Quarterly disclosure statement for 12 months ending September 30, 2021 of Impact Fusion International, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

12-15-2021 [Date]



[CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

IMPACT FUSION INTERNATIONAL, INC

FINANCIAL STATEMENTS (Unaudited)

For 12 Months Ending 9/30/2021

204 Hwy 1011, Napolonville, LA 70390

IMPACT FUSION INTERNATIONAL, INC
BALANCE SHEET
For 12 Months Ending 9/30/2021

ASSETS (Unaudited)

Current assets:

Accounts receivable - trade	\$ 11,193
Bank Account	1,525
Inventory	1,375
Inventory - work in process	120,000

Total current assets	134,093

Fixed assets:

Machinery & equipment	250,000

Less: Accumulated depreciation	250,000
	-

Net fixed assets	250,000

Total assets	\$ 384,093
	=====

Impact Fusion International, Inc
BALANCE SHEET
For 12 Months Ending 9/30/2021

LIABILITIES

Current liabilities:

Accounts payable	\$ 108,399
Accrued interest	182
Accrued rent	36,000
Total current liabilities	144,581

Long term liabilities:

Notes payable - equipment	150,000
Notes payable - investors	116,960
Notes payable - settlement	684,629
Notes payable - officer	650,000
	1,601,589

Total liabilities

1,746,170

STOCKHOLDERS' EQUITY

Preferred Stock B \$.001 par value 10,000,000 Shares
authorized ; 1000 shares issued and outstanding
as 12 Months Ending 9-30-2021

-

Preferred Stock A; \$.001 par value 600,000 Shares
authorized, 45,000 shares issued and
outstanding as of 12 Months ending 9-30-2021

-

Common Stock \$.0001 par value, 350,000,000 shares
authorized; 338.655.456 shares issued and Outstanding
as of 12 Months ending 9-30-2021

\$ 33,850

Retained earnings, (deficit)

(1,395,927)

(1,362,077)

Total liabilities and stockholders' equity

\$ 384,093

Impact Fusion International, Inc
STATEMENT OF CHANGES IN RETAINED EARNINGS
For 12 Months Ending 9/30/2021

Retained earnings (deficit), beginning of year	\$ (1,265,996)
Net income, year-to-date	(129,930)

Accumulated deficit	\$ (1,395,927)
	=====

Impact Fusion International, Inc
STATEMENT OF INCOME
For 12 Months Ending 9/30/2021

	Amount	Percentage
Revenues:		
Sales	\$ 61,193	100.0%
Cost of Goods Sold:		
Total cost of goods sold	3,725	6.1
Gross profit	57,468	100.0
General & administrative expenses		
Rent	18,000	
Interest	35,188	
Legal & Accounting	106,443	
Legal - other	9,815	
Repairs & maintenance	17,952	
	187,398	306.2%
Net income	\$ (129,930)	-212.3%
	=====	=====

IMPACT FUSION INTERNATIONAL, INC.
Statement of cash flows
For the 12 Months Ending 9/30/2021

Cash flow from operating activities:	
Cash received from customers	\$ 20,234
Cash paid to suppliers	(21,482)
Cash paid for payroll & related taxes	-
Interest paid	-
Michigan Business Tax paid	-
Net cash provided (used) by operating activities	<u>(1,248)</u>
Cash flow from investing activities:	
cash used to purchase fixed assets	-
cash provided from disposal of fixed assets	-
Net cash provided (used) by investing activities:	<u>-</u>
Cash flow from financing activities:	
Cash provided from borrowings	-
Cash paid to borrowings	-
Cash provided from credit cards	-
cash paid to credit cards	-
cash provided from notes payable	1,844
cash paid to notes payable	-
Member capital contributions	-
member draws	-
Net cash provided (used) by financing activities:	<u>1,844</u>
Total cash provided (used)	929
Cash, beginning of year	<u>596</u>
Cash, end of year	<u><u>\$ 1,525</u></u>

Impact Fusion International, Inc.
Notes to Unaudited Financial Statements
For the 12 Months Ended September 30, 2021

Note 1) Limited access to the work force due to COVID 19 at the end of fiscal year. Limited Production due to same.

NOTE 2) Disruptions in the trucking industry affecting our ability to secure raw material for inventory and deliver finished product in a timely manner.

NOTE 3) Disruptions due to Hurricane IDA which was a Cat 4 with winds from 150 mph to 220 mph. Debris and power lines down from August 29th through September 30th. The whole Napoleonville Louisiana area was at a standstill. From September 12th to September 18th Hurricane Nicholas witch was an extremely heavy storm hit the Assumption Parish area with 180 mph winds and did continued damage to the area. Debris and power lines down everywhere. Hard to get employees and some building damage.

NOTE 4) Our nutraceutical product line production was disrupted by the closing of our supplier which was affected by the same issues that many companies experienced during the last 18 months. We currently have large quantities of Nutri-Mastic inventory for making Supreme Gold Brand production.

NOTE 5) - USE OF ESTIMATES IN THE PREPARATION OF FINANCIAL STATEMENTS

The preparation of financial statements in conformity with Generally Accepted Accounting Principles (GAAP) requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, and disclosure of contingent assets and liabilities, at the date of these financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

NOTE 6) – SUMMARY OF ACCOUNTING POLICIES

Fiscal Year End The Company has selected September 30 as its fiscal year end. **Basis of Presentation** The accompanying unaudited financial statements have been prepared in accordance with generally accepted accounting principles (US GAAP). In the opinion of management, all adjustments considered necessary for a fair presentation have been included. All such adjustments are of a normal recurring nature.

NOTE 7) – SUBSEQUENT EVENTS

The Company has evaluated subsequent events from the balance sheet date through the date that the financial statements were issued and determined that there are no additional subsequent events to disclose.

Note 8) – Notes Payable

The company as debt accrued by note holders that believe we will have the financial ability to fulfill the notes in full. Many if not all are stockholders that believe in the product we produce. There is no convertibility to shares.

Impact Fusion International, Inc. was informed that the Debt owed to Energy Supreme, LLC was purchased by Acra Investments, LLC on August 19, 2021.