

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Digital Asset Monetary Network, Inc.

3265 Johnson Avenue Suite 301
Riverdale NY 10463

718-285-6378
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info@DigitalAMN.com
SIC Code 7389

Quarterly Report
For the Period Ending: September 30, 2021
(the "Reporting Period")

As of September 30, 2021, the number of shares outstanding of our Common Stock was:

19,524,041

As of June 30, 2021, the number of shares outstanding of our Common Stock was:

18,229,021

As of December 31, 2020, the number of shares outstanding of our Common Stock was:

15,454,183

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

The exact name of the Issuer is DIGITAL ASSET MONETARY NETWORK, INC. (the "Issuer" or "Company" or "we" or "us").

Other than listed above, the Issuer has used the following names over the last twenty-eight years:

Formerly = Digital Arts Media Network, Inc. from June 2014 until July 2018

Formerly = Umairco, Inc. from August 2013 until June 2014

Formerly = Redijet, Inc. from May 2007 until August 2013

Formerly = Communications Systems International, Inc. from April 1993 until May 2007

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Colorado - Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

N/A

The address(es) of the issuer's principal executive office:

3265 Johnson Avenue, Suite 301, Riverdale NY 10463

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

N/A

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Trading symbol: DATI
Exact title and class of securities outstanding: Common Stock
CUSIP: 25384U106
Par or stated value: .001

Total shares authorized:	<u>200,000,000</u>	as of date: <u>September 30, 2021</u>
Total shares outstanding:	<u>19,524,041</u>	as of date: <u>September 30, 2021</u>
Number of shares in the Public Float ² :	<u>10,185,827</u>	as of date: <u>September 30, 2021</u>
Total number of shareholders of record:	<u>583</u>	as of date: <u>September 30, 2021</u>

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

All additional class(es) of publicly traded securities (if any): None

Trading symbol: _____
 Exact title and class of securities outstanding: _____
 CUSIP: _____
 Par or stated value: _____
 Total shares authorized: _____ as of date: _____
 Total shares outstanding: _____ as of date: _____

Transfer Agent

Name: Worldwide Stock Transfer, LLC
 Phone: 201-820-2010
 Email: info@wwstr.com
 Address: One University Plaza, Suite 505, Hackensack, NJ 07601

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>12/31/2018</u> Common: <u>26,215,852</u> Series AA Preferred: <u>20,000</u> Series BB Preferred: <u>0</u>				*Right-click the rows below and select "Insert" to add rows as needed.					
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

4/04/2019	Issuance	15,929	Common Stock	\$7,168	No	Teresa Misenheimer	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
4/04/2019	Issuance	15,929	Common Stock	\$7,168	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
4/04/2019	Issuance	15,929	Common Stock	\$7,168	No	Donald Cleary	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
4/04/2019	Issuance	15,929	Common Stock	\$7,168	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
4/04/2019	Issuance	15,929	Common Stock	\$7,168	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
4/04/2019	Issuance	5,930	Common Stock	\$2,669	No	Leroy Gordon	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
4/04/2019	Issuance	9,999	Common Stock	\$4,500	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
4/11/2019	Issuance	8,181	Common Stock	\$4,500	No	New Paradigm Marketing Group LLC ⁽²⁾	Services - Communications	Restricted	Section 4(2)
4/11/2019	Issuance	25,000	Common Stock	\$8,750	No	Exponential Inc. ⁽⁴⁾	Services - Communications	Restricted	Section 4(2)
4/11/2019	Issuance	212,547	Common Stock	\$131,779	No	Vezt, Inc. ⁽⁵⁾	Share Exchange Agreement	Restricted	Section 4(2)
6/30/2019	Issuance	102,633	Common Stock	\$35,922	No	Teresa Misenheimer	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/30/2019	Issuance	240,556	Common Stock	\$84,195	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/30/2019	Issuance	96,458	Common Stock	\$33,760	No	Donald Cleary	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/30/2019	Issuance	106,751	Common Stock	\$37,363	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/30/2019	Issuance	71,755	Common Stock	\$25,114	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/30/2019	Issuance	88,224	Common Stock	\$30,878	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/30/2019	Issuance	8,181	Common Stock	\$4,500	No	New Paradigm Marketing Group LLC ⁽²⁾	Services - Communications	Restricted	Section 4(2)

7/18/2019	Issuance	10,000	Series BB Preferred Stock	\$100	No	First Bitcoin Capital, LLC ⁽⁶⁾	Services & Equity Exchange Agreement	Restricted	Section 4(2)
7/22/2019	Issuance	2,000	Series BB Preferred Stock	\$20	No	Greg Rubin ⁽⁷⁾	Services & Equity Exchange Agreement	Restricted	Section 4(2)
9/9/2019	Issuance	14,000	Series BB Preferred Stock	\$140	No	SBS Consulting, Inc. ⁽⁸⁾	Exchange Agreement	Restricted	Section 3(a)(9)
9/16/2019	Issuance	9,999	Common Stock	\$4,500	No	Donald Cleary	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/16/2019	Issuance	9,999	Common Stock	\$4,500	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/16/2019	Issuance	9,999	Common Stock	\$4,500	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/16/2019	Issuance	9,999	Common Stock	\$4,500	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/16/2019	Issuance	9,999	Common Stock	\$4,500	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/16/2019	Issuance	9,999	Common Stock	\$4,500	No	Teresa Misenheimer	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/16/2019	Issuance	8,181	Common Stock	\$4,500	No	New Paradigm Marketing Group LLC ⁽²⁾	Services – Communication	Restricted	Section 4(2)
9/27/2019	Issuance	56,000	Series BB Preferred Stock	\$560.	No	Ajene Watson LLC ⁽³⁾	Exchange Agreement	Restricted/ Insiders	Section 3(a)(9)
10/14/2019	Cancellation	8,000,000	Common Stock	\$2,800,000	No	Ajene Watson LLC ⁽³⁾	Exchange Agreement – Cancellation	N/A	N/A
10/22/2019	Issuance	225,194	Common Stock	\$78,817.90	No	Green Coast Capital International S.A. ⁽⁹⁾	Debt Conversion	Un-restricted	Section 4(2)
11/22/2019	Issuance	442,312	Common Stock	\$154,809.20	No	Green Coast Capital International S.A. ⁽⁹⁾	Debt Conversion	Un-restricted	Section 4(2)
11/25/2019	Issuance	569,322	Common Stock	\$199,262.70	No	Vera Group LLC ⁽¹⁾	Debt Conversion	Un-restricted	Section 4(2)
12/18/2019	Issuance	9,999	Common Stock	\$4,500.00	No	Donald Cleary	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
12/18/2019	Issuance	9,999	Common Stock	\$4,500.00	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
12/18/2019	Issuance	9,999	Common Stock	\$4,500.00	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
12/18/2019	Issuance	9,999	Common Stock	\$4,500.00	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)

12/18/2019	Issuance	9,999	Common Stock	\$4,500.00	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
12/18/2019	Issuance	8,181	Common Stock	\$4,500.00	No	New Paradigm Marketing Group LLC ⁽²⁾	Services – Communication	Restricted	Section 4(2)
12/18/2019	Issuance	9,999	Common Stock	\$4,500.00	No	Teresa Misenheimer	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
12/18/2019	Issuance	86,459	Common Stock	\$30,260.65	No	Donald Cleary	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
12/18/2019	Issuance	96,752	Common Stock	\$33,863.20	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
12/18/2019	Issuance	61,756	Common Stock	\$21,614.60	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
12/18/2019	Issuance	78,225	Common Stock	\$27,378.75	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
12/18/2019	Issuance	230,557	Common Stock	\$80,694.95	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
12/18/2019	Issuance	92,634	Common Stock	\$32,421.19	No	Teresa Misenheimer	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
12/31/2019	Cancellation	-500,000	Common Stock	\$175,000	No	SBS Consulting, Inc. ⁽⁸⁾	Exchange Agreement - Cancellation	N/A	N/A
12/31/2019	Cancellation	-500,000	Common Stock	\$175,000	No	SBS Consulting, Inc. ⁽⁸⁾	Exchange Agreement - Cancellation	N/A	N/A
12/31/2019	Cancellation	-500,000	Common Stock	\$175,000	No	SBS Consulting, Inc. ⁽⁸⁾	Exchange Agreement - Cancellation	N/A	N/A
12/31/2019	Cancellation	-500,000	Common Stock	\$175,000	No	SBS Consulting, Inc. ⁽⁸⁾	Exchange Agreement - Cancellation	N/A	N/A
5/22/2020	Cancellation	-441,432	Common Stock	\$154,501	No	Teresa Misenheimer	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Cancellation	-61,317	Common Stock	\$21,461	No	Teresa Misenheimer	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Cancellation	-63,984	Common Stock	\$22,394	No	Leroy Gordon	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Cancellation	-40,732	Common Stock	\$14,256	No	Leroy Gordon	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Cancellation	-43,229	Common Stock	\$15,130	No	Donald Cleary	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A

5/22/2020	Cancellation	-416,712	Common Stock	\$145,849	No	Donald Cleary	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Cancellation	-812,711	Common Stock	\$284,449	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Cancellation	-115,278	Common Stock	\$40,347	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Cancellation	-321,446	Common Stock	\$112,506	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Cancellation	-317,900	Common Stock	\$111,227	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Cancellation	-76,756	Common Stock	\$26,865	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Cancellation	-457,884	Common Stock	\$160,259	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Cancellation	-87,564	Common Stock	\$30,647	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	N/A
5/22/2020	Issuance	3,692	Series BB Preferred Stock	\$37	No	Leroy Gordon	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
5/22/2020	Issuance	4,689	Series BB Preferred Stock	\$47	No	Donald Cleary	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
5/22/2020	Issuance	4,989	Series BB Preferred Stock	\$49	No	Teresa Misenheimer	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
5/22/2020	Issuance	5,288	Series BB Preferred Stock	\$53	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
5/22/2020	Issuance	4,232	Series BB Preferred Stock	\$42	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
5/22/2020	Issuance	3,120	Series BB Preferred Stock	\$31	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
5/22/2020	Issuance	7,966	Series BB Preferred Stock	\$80	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/13/2020	Cancellation Effective – 1/1/2020	-61,218	Common Stock	\$21,426	No	New Paradigm Marketing Group LLC ⁽²⁾	Services – Communication	N/A	N/A
6/13/2020	Cancellation Effective – 1/1/2020	-14,035	Common Stock	\$4,912	No	New Paradigm Marketing Group LLC ⁽²⁾	Services – Communication	N/A	N/A

6/13/2020	Cancellation Effective – 1/1/2020	-1,701	Common Stock	\$595	No	New Paradigm Marketing Group LLC ⁽²⁾	Services – Communication	N/A	N/A
6/24/2020	Issuance	180	Series BB Preferred Stock	\$2	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/24/2020	Issuance	180	Series BB Preferred Stock	\$2	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/24/2020	Issuance	180	Series BB Preferred Stock	\$2	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/24/2020	Issuance	180	Series BB Preferred Stock	\$2	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/24/2020	Issuance	1,614	Series BB Preferred Stock	\$16	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/24/2020	Issuance	677	Series BB Preferred Stock	\$7	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/24/2020	Issuance	432	Series BB Preferred Stock	\$4	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/24/2020	Issuance	548	Series BB Preferred Stock	\$5	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
6/30/2020	Issuance	489,122	Common Stock	\$171,193	No	Green Coast Capital International S.A. ⁽⁹⁾	Debt Conversion	Un-restricted	Section 4(2)
8/6/2020	Issuance	517,667	Common Stock	\$181,183	No	Green Coast Capital International S.A. ⁽⁹⁾	Debt Conversion	Un-restricted	Section 4(2)
8/26/2020	Issuance	2,830	Series BB Preferred Stock	\$28	No	Coastal Shore Consulting, LLC ⁽¹⁰⁾	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/22/2020	Issuance	180	Series BB Preferred Stock	\$2	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/22/2020	Issuance	180	Series BB Preferred Stock	\$2	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/22/2020	Issuance	180	Series BB Preferred Stock	\$2	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/22/2020	Issuance	180	Series BB Preferred Stock	\$2	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
10/28/2020	Cancellation	-2,000,000	Common Shares	\$700,000	No	Ajene Watson LLC ⁽³⁾	Exchange Agreement – Cancellation	N/A	N/A

10/28/2020	Issuance	14,000	Series BB Preferred Stock	\$140	No	Ajene Watson LLC ⁽³⁾	Exchange Agreement	N/A	N/A
11/10/2020	Issuance	350,000	Common Shares	\$122,500	No	Green Coast Capital	Commitment Shares	Restricted	Section 4(2)
12/15/2020	Issuance	1,614	Series BB Preferred Stock	\$16	No	John Romano	Services – pursuant to independent consulting agreement	Restricted	Section 4(2)
12/15/2020	Issuance	677	Series BB Preferred Stock	\$68	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted	Section 4(2)
12/15/2020	Issuance	432	Series BB Preferred Stock	\$4	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted	Section 4(2)
12/15/2020	Issuance	548	Series BB Preferred Stock	\$5	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted	Section 4(2)
2/8/2021	Issuance	140,000	Common Shares	\$49,000	NO	Green Coast Capital International - Cayman	Commitment Shares	Restricted	Section 4(2)
2/8/2021	Issuance	160,000	Common Shares	\$56,000	No	Green Coast Capital International - Cayman	Commitment Shares	Restricted	Section 4(2)
2/16/21	Issuance	95,000	Common Shares	\$33,250	No	Green Coast Capital International - Cayman	Commitment Shares	Restricted	Section 4(2)
2/16/2021	Issuance	74,091	Common Shares	\$25,932	No	Green Coast Capital International - Capital	Debt Conversion	Un-restricted	Section 4(2)
3/24/2021	Issuance	391,462	Common Shares	\$137,012	No	Green Coast Capital International - Cayman	Debt Conversion	Un-restricted	Section 4(2)
4/7/2021	Issuance	240,000	Common Shares	\$84,000	No	Green Coast Capital International - Cayman	Debit Conversion	Un-restricted	Section 4(2)
4/15/2021	Issuance	5,000	Series AA Preferred Stock	\$0.00	No	Ajene Watson	Pursuant to Employment Agreement	Restricted	Section 4(2)
4/15/2021	Issuance	500,000	Common Shares	\$175,000	No	Ajene Watson	Pursuant to Employment Agreement	Restricted	Section 4(2)
4/16/2021	Issuance	150,000	Series BB Preferred Stock	\$1,500	No	Ajene Watson	Pursuant to Employment Agreement	Restricted	Section 4(2)
4/16/2021	Issuance	2,500	Series BB Preferred Stock	\$25	No	Mass Ideation Inc.	Services – pursuant to Strategic Alliance Agreement	Restricted	Section 4(2)
4/16/2021	Issuance	90	Series BB Preferred Stock	\$1	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted	Section 4(2)
4/16/2021	Issuance	90	Series BB Preferred Stock	\$1	No	John Romano	Services – pursuant to independent consulting agreement	Restricted	Section 4(2)
4/16/2021	Issuance	90	Series BB Preferred Stock	\$1	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted	Section 4(2)

4/16/2021	Issuance	90	Series BB Preferred Stock	\$1	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted	Section 4(2)
4/16/2021	Issuance	1,000	Series BB Preferred Stock	\$10	No	Green Coast Capital International - Cayman	Commitment Shares	Restricted	Section 4(2)
5/4/2021	Issuance	4,300	Series BB Preferred Stock	\$43	No	Green Coast Capital International - Cayman	Debt Conversion	Restricted	Section 4(2)
5/5/2021	Issuance	614,285	Common Shares	\$215,000	No	Green Coast Capital International - Cayman	BB Preferred Conversion	Un-Restricted	Section 4(2)
6/1/2021	Issuance	1,000	Series BB Preferred Stock	\$10	No	Green Coast Capital International - Cayman	Commitment Shares	Restricted	Section 4(2)
6/1/2021	Issuance	100,000	Common Shares	\$35,000	No	Green Coast Capital International - Cayman	Commitment shares	Restricted	Section 4(2)
6/2/2021	Issuance	25,100	Series BB Preferred Stock	\$2,500	No	Green Coast Capital International - Cayman	Debt Conversion	Restricted	Section 4(2)
6/4/2021	Issuance	600,000	Common Shares	\$210,000	No	Green Coast Capital International - Cayman	BB Preferred Conversion	Un-Restricted	Section 4(2)
7/1/2021	Issuance	54,914	Common Shares	\$19,220	No	Vera Group LLC (1)	Debt Conversion	Un-restricted	Section 4(2)
7/1/2021	Issuance	919,253	Common Shares	\$321,739	No	Vera Group LLC (1)	Debt Conversion	Un-restricted	Section 4(2)
7/1/2021	Issuance	103,486	Common Shares	\$36,220	No	Vera Group LLC (1)	Debt Conversion	Un-restricted	Section 4(2)
7/19/2021	Issuance	27,745	Common Shares	\$9,711	No	Greg Martin (15)	Debt Conversion	Un-restricted	Section 4(2)
7/19/2021	Issuance	55,885	Common Shares	\$19,560	No	Greg Martin (15)	Debt Conversion	Un-restricted	Section 4(2)
7/19/2021	Issuance	133,737	Common Shares	\$46,808	No	Greg Martin (15)	Debt Conversion	Un-restricted	Section 4(2)
8/25/2021	Issuance	90	Series BB Preferred Stock	\$1	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
8/25/2021	Issuance	90	Series BB Preferred Stock	\$1	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
8/21/2021	Issuance	90	Series BB Preferred Stock	\$1	No	G. Lynn Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
8/25/2021	Issuance	90	Series BB Preferred Stock	\$1	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/16/2021	Issuance	90	Series BB Preferred Stock	\$1	No	Eric Noveshen	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)

9/16/2021	Issuance	90	Series BB Preferred Stock	\$1	No	G. Lynne Thorpe	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/16/2021	Issuance	90	Series BB Preferred Stock	\$1	No	Jeffrey Staller	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
9/16/2021	Issuance	90	Series BB Preferred Stock	\$1	No	John Romano	Services – pursuant to independent consulting agreement	Restricted/ Insiders	Section 4(2)
11/19/2021	Issuance	9,000	Series BB Preferred Stock	\$90	No	Eagle Equities, LLC (14)	Commitment Shares	Restricted	Section 4(2)
11/19/2021	Issuance	1,500	Series BB Preferred Stock	\$15,	No	Barrington Partners (13)	Services – pursuant to independent consulting agreement	Restricted	Section 4(2)
11/19/2021	Issuance	1,100	Series BB Preferred Stock	\$11	No	IMCX, LLC (16)	Acquisition of ownership in Top-Level-Domain	Restricted	Section 4(2)
Shares Outstanding on <u>09/30/2021</u>	<u>Ending Balance:</u> Common 19,524,041 Series AA Preferred: <u>25,000</u> Series BB Preferred: <u>316,548</u>								

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

- (1) Wayne Coleson has sole voting and dispositive power over the shares controlled by Vera Group LLC having a place of business at: 136 Wilton Drive, Decatur, GA 30030.
- (2) Justin Chilcote has sole voting and dispositive power over the shares controlled by New Paradigm Marketing Group LLC having a place of business at: 6377 Tollgate Road, Zionsville, PA 18092.
- (3) Ajene Watson has sole voting and dispositive power over the shares controlled by Ajene Watson, LLC having a place of business at: 3265 Johnson Avenue, Suite 303, Riverdale, NY 10463.
- (4) Dom Einhorn has voting and dispositive power over the shares controlled by Exponential Inc. having a place of business at: 20024 Merridy Street, Chatsworth, CA 91311.
- (5) Steve Stewart has voting and dispositive power over the shares controlled by VEZT, Inc. having a place of business at: 750 S San Vicente Blvd., Suite #700, W, Hollywood, CA 90069.
- (6) Greg Rubin has sole voting and dispositive power over the shares controlled by First Bitcoin Capital, LLC, Inc. having a place of business at: First Bitcoin Capital Corp., 666 Burrard Street, Vancouver, BC V6C 2Z7 Canada.
- (7) Greg Rubin having a place of business at: 666 Burrard Street, Vancouver, BC V6C 2Z7 Canada.
- (8) Robert Kassick has sole voting and dispositive power over the shares controlled by SBS Consulting, Inc. having a place of business at: 2155 Ocean Ave, Suite A, Ronkonkoma, NY 11779.
- (9) Kevin Bobryk has sole voting and dispositive power over the shares controlled by Green Coast Capital International SA having a place of business at: Plaza 2000 50th Street, Panama City, Panama.
- (10) Todd Costello has sole voting and dispositive power over the shares controlled by Coastal Shore Consulting, LLC having a business at 19 Meadow Run Court, Jackson NY 08527
- (11) Kevin Bobryk has sole voting and dispositive power over the shares controlled by Green Coast Capital International having a place of business at: 1st Floor Landmark Sq 64 Earth Clos, PO Box 715 George Town Grand Cayman KY1-1107 Caymans.
- (12) Mass Ideation, Inc. 115 Tompkins Avenue, Pleasantville, NY 10570
- (13) Jude Overo has sole voting and dispositive power over the shares controlled by Barrington Partners having a place of business at 222 W.122nd Street, Suite 4A, New York, NY 10027
- (14) Yakov Borenstein has voting and dispositive power over the shares controlled by Eagle Equity having a place of business at 390 Whalley Ave, New Haven, CT 06511
- (15) 15. Greg Martin has the sole voting and dispositive power over the shares control over shares in the name of Greg Martin, having a place of business at: 7435 NW 65th Lane, Parkland, FL 33067

(16) Ishmail Oyekan has the sole voting and dispositive power over the shares controlled by IMCX, LLC having a place of business at: 4730 Woodman Avenue Suite 230, Sherman Oaks, CA 91423

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
5/23/2017	\$9,900	\$9,900	\$4,241	12/31/2017	Fixed conversion equal to \$0.35	Bishop Equity Partners ⁽³⁾	Note
9/29/2017	\$47,850	\$47,850	\$15,119	12/31/2017	Fixed conversion equal to \$0.35	Vera Group LLC ⁽²⁾	Note
9/30/2017	\$0	\$27,778	\$10,240	9/29/2018	Fixed conversion equal to \$0.35	World Wide Strategies, Inc. ⁽⁴⁾	Note
12/4/2017	0	\$4,400	\$1,301	12/4/2018	Fixed conversion equal to \$0.35	Greg Martin ⁽¹⁾	Note
12/11/2017	\$10,000	\$10,000	\$2,050	12/11/2018	Fixed conversion equal to \$0.35	Wallace Consulting ⁽⁶⁾	Note
12/30/2017	\$0	\$86,350	\$25,539	12/30/2018	Fixed conversion equal to \$0.35	World Wide Strategies, Inc. ⁽⁴⁾	Note
3/31/2018	\$6,000	\$6,000	\$900	3/31/2019	Fixed conversion equal to \$0.35	Ajene Watson LLC ⁽⁷⁾	Note
3/31/2018	0	\$187,000	\$45,050	3/31/2019	Fixed conversion equal to \$0.35	Vera Group LLC ⁽²⁾	Note
6/30/2018	0	\$11,000	\$1,988	6/30/2019	Fixed conversion equal to \$0.35	Vera Group LLC ⁽²⁾	Note
6/30/2018	\$0	\$33,000	\$5,963	6/30/2019	Fixed conversion equal to \$0.35	World Wide Strategies, Inc. ⁽⁴⁾	Note
9/30/2018	\$0	\$29,700	\$3,578	9/30/2019	Fixed conversion equal to \$0.35	World Wide Strategies, Inc. ⁽⁴⁾	Note
9/30/2018	0	\$22,000	\$2,650	9/30/2019	Fixed conversion equal to \$0.35	Vera Group LLC ⁽²⁾	Note
9/30/2018	0	\$27,500	\$3,313	9/20/2019	Fixed conversion equal to \$0.35	Greg Martin ⁽¹⁾	Note
9/30/2018	\$1,500	\$16,500	\$0	3/30/2019	Not convertible	Ajene Watson ⁽⁸⁾	Note
9/30/2018	\$127,050	\$127,050	\$0	3/31/2019	Not convertible	Ajene Watson LLC ⁽⁷⁾	Note
12/31/2018	\$17,490	\$17,490	\$0	6/30/2019	Not convertible	Ajene Watson LLC ⁽⁷⁾	Note
12/31/2018	\$47,366	\$47,366	\$0	6/30/2019	Not convertible	Ajene Watson ⁽⁸⁾	Note
12/31/2018	0	\$11,000	\$411	12/31/2019	Fixed conversion equal to \$0.35	Greg Martin ⁽¹⁾	Note
1/31/2019	\$0	\$12,000	\$197	1/31/2020	Fixed conversion equal to \$0.35	World Wide Strategies, Inc. ⁽⁴⁾	Note
3/1/2019	\$3,300	\$3,300	\$0	9/1/2019	Not convertible	Ajene Watson LLC ⁽⁷⁾	Note
3/4/2019	\$6,600	\$6,600	\$0	9/4/2019	Not convertible	Ajene Watson ⁽⁸⁾	Note

3/22/2019	\$33,000	\$33,000	\$0	9/22/2019	Fixed conversion equal to \$0.35	Tiger Trout Capital, LLC ⁽⁹⁾	Note
4/06/2019	\$6,600	\$6,600	\$0	4/06/2020	Fixed conversion equal to \$0.35	World Wide Strategies, Inc. ⁽⁴⁾	Note
4/17/2019	\$9,900	\$9,900	\$0	4/17/2020	Fixed conversion equal to \$0.35	World Wide Strategies, Inc. ⁽⁴⁾	Note
5/14/2019	\$55,000	\$55,000	\$0	5/14/2020	Fixed conversion equal to \$0.35	Green Coast Capital International SA ⁽¹⁰⁾	Note
6/13/2019	\$55,000	\$55,000	\$0	6/13/2020	Fixed conversion equal to \$0.35	Green Coast Capital International SA ⁽¹⁰⁾	Note
6/30/2019	\$27,500	\$27,500	\$0	12/30/2019	Not Convertible	Ajene Watson ⁽⁸⁾	Note
9/13/2019	\$55,000	\$55,000	\$0	09/13/2020	Fixed conversion equal to \$0.35	Green Coast Capital International SA ⁽¹⁰⁾	Note
9/30/2019	\$30,632.25	\$30,632.25	\$0	03/31/2020	Not Convertible	Ajene Watson ⁽⁸⁾	Note
11/21/2019	\$55,000	\$55,000	\$0	11/21/2020	Fixed conversion equal to \$0.35	Green Coast Capital International SA ⁽¹⁰⁾	Note
12/31/2019	\$45,485	\$45,485	\$0	06/30/2019	Not Convertible	Ajene Watson ⁽⁸⁾	Note
1/24/2020	\$55,000	\$55,000	\$0	1/24/2021	Fixed conversion equal to \$0.35	Green Coast Capital International SA ⁽¹⁰⁾	Note
2/18/2020	\$11,000	\$11,000	\$0	2/18/2021	Not Convertible	Ajene Watson ⁽⁸⁾	Note
3/31/2020	\$67,320	\$67,320	\$0	3/31/2021	Not Convertible	Ajene Watson LLC ⁽⁷⁾	Note
6/29/2020	\$104,500	\$557,500	\$0	6/29/2021	Fixed conversion equal to \$0.35	Green Coast Capital International ⁽¹¹⁾	Note
6/30/2020	\$160,600	\$160,600	\$0	6/30/2021	Not Convertible	Ajene Watson LLC ⁽⁷⁾	Note
6/30/2020	\$15,400	\$15,400	\$0	6/30/2021	Not Convertible	Ajene Watson ⁽⁸⁾	Note
9/30/2020	\$2,200	\$2,200	\$0	9/30/2021	Not Convertible	Ajene Watson ⁽⁸⁾	Note
9/30/2020	\$33,800	\$55,567	\$0	9/30/21	Not Convertible	Ajene Watson LLC ⁽⁷⁾	Note
11/9/2020	\$76,275	\$76,275	\$0	11/9/2021	Not Convertible	Green Coast Capital International ⁽¹¹⁾	Note
12/3/2020	\$41,810	\$41,810	\$0	12/03/2021	Not Convertible	Green Coast Capital International ⁽¹¹⁾	Note
12/31/2020	\$0	\$19,234	\$0	12/31/2021	Not Convertible	Ajene Watson LLC ⁽⁷⁾	Note
1/13/2021	\$48,347	\$48,347	\$0	1/13/2022	Not Convertible	Green Coast Capital International ⁽¹¹⁾	Note
2/8/2021	\$28,250	\$28,250	\$0	2/8/2022	Not Convertible	Green Coast Capital International ⁽¹¹⁾	Note
3/9/2021	\$73,450	\$73,450	\$0	3/9/2022	Not Convertible	Green Coast Capital International ⁽¹¹⁾	Note
3/31/2021	\$0	\$11,000	\$0	3/31/2022	Not Convertible	Ajene Watson LLC ⁽⁷⁾	Note
4/14/2021	\$39,550	\$39,550	\$0	4/14/2022	Not Convertible	Green Coast Capital International ⁽¹¹⁾	Note
5/20/2021	\$39,550	\$39,550	\$0	5/20/2022	Not Convertible	Green Coast Capital International ⁽¹¹⁾	Note
6/26/2021	177,000	177,000	\$0	6/26/22	Not Convertible	Eagle Equities, LLC	Note

Use the space below to provide any additional details, including footnotes to the table above:

(1) Greg Martin, having a place of business at: 7435 NW 65th Lane, Parkland, FL 33067.

- (2) Wayne Coleson has sole voting and dispositive power over the shares controlled by Vera Group LLC having a place of business at: 136 Wilton Drive, Decatur, GA 30030.
- (3) William Bossung has sole voting and dispositive power over the shares controlled by Bishop Equity Partners having a place of business at: 10300 W Charleston Blvd., Las Vegas, NV 89135.
- (4) Peter Dunne has sole voting and dispositive power over the shares controlled by World Wide Strategies, Inc. having a place of business at: 12 April Avenue, Dix Hills, NY 11746.
- (5) Peter Dunne having a place of business at: 12 April Avenue, Dix Hills, NY 11746.
- (6) Richard Spadero has sole voting and dispositive power over the shares controlled by Wallace Consulting Inc. having a place of business at: 414 Main Street Suite 205, Port Jefferson, NY 11777.
- (7) Ajene Watson has sole voting and dispositive power over the shares controlled by Ajene Watson, LLC having a place of business at: 3265 Johnson Avenue, Suite 303, Riverdale, NY 10463.
- (8) Ajene Watson having a place of business at: 3265 Johnson Avenue, Suite 303, Riverdale, NY 10463.
- (9) Alan Masley has sole voting and dispositive power over the shares controlled by Tiger Trout Capital, LLC having a place of business at: 615 Tinkham Road, Wilbraham, MA 01095.
- (10) Kevin Bobryk has sole voting and dispositive power over the shares controlled by Green Coast Capital International SA having a place of business at: Plaza 2000 50th Street, Panama City, Panama.
- (11) Kevin Bobryk has sole voting and dispositive power over the shares controlled by Green Coast Capital International having a place of business at: 1st Floor Landmark Sq 64 Earth Clos, PO Box 715 George Town Grand Cayman KY1-1107 Caymans.
- (12) Yakov Borenstein has voting and dispositive power over the shares controlled by Eagle Equities, LLC having a place of business at: Shelton Avenue Suite 107, New Haven CT 06511

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Teresa Misenheimer
 Title: Controller
 Relationship to Issuer: Controller

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Digital Asset Monetary Network, Inc. (the "Company" or "Digital Asset Monetary Network" or "DigitalAMN") (www.DigitalAMN.com), is engaged in the business of building and developing a public accelerator-incubator utilizing the Public Accelerator-Incubator ("PAI") model to create functional funding and business development solutions for startup, development stage and small businesses while creating an environment for new, small, and non-accredited investors to be exposed to various financial opportunities that historically have not been presented to non-accredited investors.

As a PAI, Digital Asset Monetary Network consults, invests in, develops, and acquires disruptive innovations that either contribute to the PAI Ecosystem, solve problems or creates social impact locally, domestically and/or internationally through its platform.

The Company incorporates niche strategies unique to the PAI business model, which also leverages registered funding portals, marketing agencies and deal clubs to support marketing, capital access, and business development.

B. Please list any subsidiaries, parents, or affiliated companies.

Trucrowd Services, LLC
Dot Hip Hop LLC

C. Describe the issuers' principal products or services.

DigitalAMN operates an ecosystem that fosters growth opportunities for entrepreneurs looking to build their businesses (private or public). The PAI Ecosystem is comprised of companies that DigitalAMN has aligned with through investment, acquisition, and/or strategic alliances. This allows DigitalAMN to provide its clients with (i) one-on-one market-acceleration, (ii) market strategy and implementation, (iii) access to funding portals and global financial networks to raise capital, (iv) advanced business management consulting services, and (v) access to early liquidity for both the entrepreneur and their investors.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company currently leases and maintains its executive office at 3265 Johnson Avenue, Suite 301, Riverdale, NY 10463.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Notes
Ajene Watson, LLC Ajene Watson	CEO & Director	3265 Johnson Ave Suite 303 Riverdale NY 10463	20,000	Series AA Preferred	80%	N/A
Ajene Watson	CEO & Director	3265 Johnson Ave Suite 301 Riverdale, NY 10463	5,000	Series AA Preferred	20%	N/A
Ajene Watson	CEO & Director	3265 Johnson Ave Suite 301 Riverdale NY 10463	150,000	Series BB Preferred	47.279%	N/A
Ajene Watson, LLC Ajene Watson	CEO & Director	3265 Johnson Ave Suite 303 Riverdale NY 10463	70,000	Series BB Preferred	22.063%	N/A
Green Coast Capital International - Cayman Kevin Bobryk	Owner of more than 5%	1st Floor Landmark Sq 64 Earth Clos, PO Box 715 George Town Grand Cayman KY1-1107	22,900	Series BB Preferred	7.218%	N/A
Green Coast Capital International - Cayman Kevin Bobryk	Owner of more than 5%	1st Floor Landmark Sq 64 Earth Clos, PO Box 715 George Town Grand Cayman KY1-1107	1,085,000	Common	5.557%	N/A
Greg Coleson	Owner of more than 5%	123 Wilson Drive Decatur, GA 30030	1,000,000	Common	5.122%	N/A
Pam Coleson	Owner of more than 5%	4916 Refugio Ave Carlsbad, CA 92008	1,000,000	Common	5.122%	N/A
Brian Hagg	Owner of more than 5%	601 West Blvd Rapid City, SD 57701	1,000,000	Common	5.122%	N/A
SGI Group Abe Sova	Owner of more than 5%	6538 Christine Ave Lincolnwood, IL 60712	1,000,000	Common	5.122%	N/A
The Cheetah Fund L.P Craig Allen	Owner of more than 5%	3060 Peachtree Rd Suite 1400 Atlanta GA 30305	1,000,000	Common	5.122%	N/A
Ruth Weiss	Owner of more than 5%	15140 Sutton Street Sherman Oaks CA 91403	1,000,000	Common	5.122%	N/A
Ajene Watson	CEO & Director	3265 Johnson Ave Suite 301 Riverdale NY 10463	500,000	Common	2.561%	N/A

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Frederick M. Lehrer
Firm: Frederick M. Lehrer, P.A.
Address 1: 2108 Emil Jahna Road
Address 2: Clermont, FL 34711
Phone: 561-706-7646
Email: flehrer@securitiesattorney1.com

Accountant or Auditor

Name: Matt Slack
Firm: Slack & Company, LLC
Address 1: 11329 SW 74th Ter
Address 2: Miami, FL 33173
Phone: (304) 542-6086
Email: mslack@slackandcompanycpas.com

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: Teresa Misenheimer
Firm: i-Business Management, LLC
Nature of Services: Accounting Services
Address 1: 4223 Autumn Palm Drive

Address 2: Zephyrhills, FL 33542
Phone: 813-500-7332
Email: teresa@i-businessmanagementllc.com

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Ajene Watson certify that:

1. I have reviewed this quarterly disclosure statement of Digital Asset Monetary Network, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 22, 2021 [Date]

/s/ Ajene Watson [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Ajene Watson certify that:

1. I have reviewed this quarterly disclosure statement of Digital Asset Monetary Network, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 22, 2021 [Date]

/s/ Ajene Watson [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Digital Asset Monetary Network, Inc.

Consolidated Financial Statements
Unaudited

For the period ending
September 30, 2021

&

December 31, 2020

C O N T E N T S

CONSOLIDATED BALANCE SHEETS	1
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DIGITAL ASSET MONETARY NETWORK, INC.
f/k/a DIGITAL ARTS MEDIA NETWORK, INC.
BALANCE SHEETS (UNAUDITED)

	Nine Months Ended September 30, 2021	Year Ended December 31, 2020
ASSETS		
Current assets		
Cash	\$ 4,404	\$ 11,176
Accounts receivable	376,851	221,500
Notes receivable	50,000	50,000
Digital assets	500,000	500,000
Other current assets	151,000	136,000
Total current assets	1,082,255	918,676
Marketable securities	1,900	1,900
Investment in startups	901,957	790,898
Property and equipment	1,565	441
Trademarks	2,250	
Total assets	\$ 1,989,567	\$ 1,711,915
LIABILITIES AND STOCKHOLDERS' DEFICIT		
Current liabilities		
Accrued liabilities	235,083	922,554
Note payable or other current liabilities	2,467,278	1,912,328
Total current liabilities	\$ 2,702,361	\$ 2,834,882
Long Term Liabilities		
Notes Payable		-
Total liabilities	2,702,361	2,834,882
Stockholders' deficit		
Common stock, \$.001 par value, 200,000,000 shares authorized; 19,524,041 and 15,454,183 shares issued and outstanding as of September 30, 2021 and December 31, 2020	19,525	15,455
Series AA Preferred stock, \$.001 par value, 1,000,000 shares authorized, 25,000 shares issued and outstanding as of September 30, 2021 and December 31, 2020	25	20
Series BB Preferred stock, \$.01 par value, 1,000,000 shares authorized, 317,268 and 140,788 shares issued and outstanding as of September 30, 2021 and December 31, 2020	3,176	1,408
Stock subscriptions receivable	151,972	151,972
Additional paid-in capital	5,451,734	4,529,185
Accumulated deficit	(5,821,007)	(5,821,007)
Total stockholders' deficit	(712,794)	(1,122,967)
Total liabilities and stockholders' deficit	\$ 1,989,567	\$ 1,711,915

The accompanying notes are an integral part of these unaudited financial statements.

DIGITAL ASSET MONETARY NETWORK, INC.
f/k/a DIGITAL ARTS MEDIA NETWORK, INC.

STATEMENTS OF OPERATIONS (UNAUDITED)

	Sept 30, 2021	Dec 31, 2020
Revenues	\$ 224,301	\$ 80,000
Operating expenses		
Professional services	276,454	77,980
Sales and marketing	82,664	20,041
General and administrative	383,404	15,175
Total operating expenses	742,522	113,196
Loss from operations	(274,566)	(33,196)
Other income and expenses		
Interest income	-	-
Interest expense	(243,655)	(94,809)
Gain from settlement of liabilities	-	-
Total other expense	(243,655)	(94,809)
Net Profit (Loss)	<u>\$ (518,221)</u>	<u>\$ (128,005)</u>

The accompanying notes are an integral part of these unaudited financial statements.

DIGITAL ASSET MONETARY NETWORK, INC.										
STATEMENTS OF STOCKHOLDERS' DEFICIT (UNAUDITED)										
September 30, 2021 and December 31, 2020										
	Common Stock		AA Preferred Stock		BB Preferred Stock		Stock	Additional	RE	
	Shares	Amount	Shares	Amount	Shares	Amount	Subscription	Paid In Capital	Accumulated Deficit	Total
Balance, December 31, 2020	15,454,183	\$ 15,455	20,000	\$ 20	140,788	\$ 1,408	\$ 151,972	\$ 4,529,185	\$ (5,821,007)	\$ (1,122,967)
Promissory Note	255,000	255						87,018	-	\$ 87,273
Shares issued in exchange for digital assets								19,167	-	\$ 19,167
Preferred shares issued in exchange for cancellation of common shares									-	\$ -
Note conversion	465,553	466							-	\$ 466
Net loss	-	-	-	-	-	-	-	-	-	\$ -
Balance, March 31, 2021	16,174,736	\$ 16,176	20,000	\$ 20	140,788	\$ 1,408	\$ 151,972	\$ 4,635,370	\$ (5,821,007)	\$ (1,016,061)
Stock-based compensation	500,000	500	5,000	5	152,860	1,529		364,971		367,005
Preferred shares issued in exchange for cancellation of										-
liabilities and common shares			-	-	31,400	314			-	314
Promissory Note	340,000	340	-	-					-	340
Note conversion	1,214,285	1,214	-	-	(8,500)	(85)				1,129
Shares Pending									-	-
Net loss	-	-	-	-	-	-	-	-	-	3
Balance, June 30, 2021	18,229,021	\$ 18,230	25,000	\$ 25	316,548	\$ 3,166	\$ 151,972	\$ 5,000,341	\$ (5,821,007)	\$ (647,270)
Stock-based compensation					720	\$ 7		\$ 451,393		\$ 451,400
Preferred shares issued in exchange for cancellation of										
liabilities and common shares										
Promissory Note										
Note conversion	1,295,020	1,295								\$ 1,295
Net loss									-	(518,220)
Balance, September 30, 2021	19,524,041	\$ 19,525	25,000	\$ 25	317,268	\$ 3,173	\$ 151,972	\$ 5,451,734	\$ (5,821,007)	\$ (712,794)

The accompanying notes are an integral part of these unaudited financial statements

DIGITAL ASSET MONETARY NETWORK, INC.
F/K/A DIGITAL ARTS MEDIA NETWORK, INC.

STATEMENTS OF CASH FLOWS (UNAUDITED)

	Sept 30, 2021	Dec 31, 2020
CASH FLOWS FROM OPERATING ACTIVITIES		
Net loss	\$ (518,221)	\$ (450,559)
Adjustments to reconcile net loss to net cash used in operating activities:		
Stock-based compensation expense		-
Amortization of debt discount	28,195	6,001
Gain from settlement of liabilities	-	-
Changes in operating assets and liabilities:		
Accounts receivable	55,351	-
Other current assets	2,250	5,631
Marketable securities	-	-
Accrued expenses	309,102	448,111
CASH USED IN OPERATING ACTIVITIES	(123,323)	9,184
CASH FLOWS FROM INVESTING ACTIVITIES		
Payments for notes receivable	-	(6,140)
Investment in startups	110,700	(140,093)
Purchases of property and equipment	3,815	-
CASH USED IN INVESTING ACTIVITIES	114,515	(146,233)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issuance of debt		121,200
Payment on related party debt	1,295	-
Issuance of common stock		-
CASH PROVIDED BY FINANCING ACTIVITIES	1,295	121,200
Net change in cash	(7,513)	(15,849)
Cash, beginning of the year	11,176	22,505
Cash, end of the year	\$ 4,404	\$ 6,656

The accompanying notes are an integral part of these unaudited financial statements.

DIGITAL ASSET MONETARY NETWORK, INC.
f/k/a DIGITAL ARTS MEDIA NETWORK, INC.
NOTES TO UNAUDITED CONDENSED FINANCIAL STATEMENTS
June 30, 2021

NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS

Unaudited Condensed Financial Statements

The accompanying unaudited condensed financial statements have been prepared by Digital Asset Monetary Network, Inc. – f/k/a Digital Arts Media Network, Inc. (the “Company”) without being reviewed or audited by independent auditors. In the opinion of management, all adjustments (which include only normal recurring adjustments) necessary to present fairly the financial position, results of operations, and cash flows as of September 30, 2021 and for all the periods presented herein, have been made.

The summary of significant accounting policies of the Company is presented to assist in understanding the Company’s unaudited financial statements. The unaudited financial statements and notes are the representations of the Company’s management, which is responsible for their integrity and objectivity. These accounting policies conform to accounting principles generally accepted in the United States of America and have been consistently applied in the preparation of the unaudited condensed balance sheets herein as of September 30, 2021 and December 31, 2020.

The summary of significant accounting policies of the Company is presented to assist in understanding the Company’s unaudited financial statements. The unaudited financial statements and notes are the representations of the Company’s management, which is responsible for their integrity and objectivity. These accounting policies conform to accounting principles generally accepted in the United States of America and have been consistently applied in the preparation of the unaudited condensed statements of operations herein for the period and year ended September 30, 2021 and December 31, 2020.

The preparation of unaudited condensed financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities at the date of the unaudited financial statements and the reported amounts of revenue and expenses during the reporting periods. Actual results could differ from those estimates.

Nature of Business

Digital Asset Monetary Network, Inc. – f/k/a Digital Arts Media Network, Inc. (the “Company” or “Digital Asset Monetary Network” or “DigitalAMN”) was originally organized under the laws of Colorado State in 1993. On June 18, 2014, the Company filed with the state of Colorado a name change to Digital Arts Media Network, Inc. On July 24, 2018, the Company’s name changed to Digital Asset Monetary Network, Inc., which more accurately depicts our current business plan.

The Company continues to evolve its business model to take advantage of the current business climate and trends. The Company strives to essentially create a ‘growth ecosystem’ comprised of social capital programs and platforms, such as equity crowdfunding portals, security token development, and Reg. A+ offering. The Company’s intent is to create end-to-end funding and business development solutions for startup, development stage and small business while creating an environment for new investors, small investors and everyday people wanting to invest, and to gain exposure to various financial opportunities that would normally be unavailable to them.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The Company's unaudited condensed financial statements are prepared in accordance with accounting principles generally accepted in the United States of America applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. While the Company has raised capital sufficient enough to develop the basis of its business model, which includes making accelerated investments into private start-ups and other developing companies, the Company has not yet begun to generate those revenues needed to cover its operating costs and allow it to continue as a going concern. Therefore, the continuation of the Company as a going concern is dependent upon the continued financial support of its shareholders, the ability of the Company to obtain necessary financing to sustain operations and the attainment of profitable operations.

Digital Currencies

Digital currencies are First Bitcoin (Coin: BIT) and are included in current assets in the balance sheets. Digital currencies are recorded at cost less impairment.

An intangible asset with an indefinite useful life is not amortized but assessed for impairment annually, or more frequently, when events or changes in circumstances occur indicating that it is more likely than not that the indefinite-lived asset is impaired. Impairment exists when the carrying amount exceeds its fair value. In testing for impairment, the Company has the option to first perform a qualitative assessment to determine whether it is more likely than not that an impairment exists. If it is determined that it is not more likely than not that an impairment exists, a quantitative impairment test is not necessary. If the Company concludes otherwise, it is required to perform a quantitative impairment test. To the extent an impairment loss is recognized, the loss establishes the new cost basis of the asset. Subsequent reversal of impairment losses is not permitted.

The following table presents the activities of the digital currencies for the year ended September 30, 2021:

Digital currencies at December 31, 2020	\$	500,000
Additions of digital currencies		-
Realized gain on sale of digital currencies		-
Sale of digital currencies		-
Digital Currencies at September 30, 2021	<u>\$</u>	<u>500,000</u>

Long-Lived Assets

In accordance with ASC 360, *Accounting for the Impairment or Disposal of Long-Lived Assets*, long-lived assets, such as property and equipment, and purchased intangible assets subject to amortization, are reviewed for impairment whenever events or changes in circumstances indicate that the carrying amount of an asset may not be recoverable. If circumstances require a long-lived asset be tested for possible impairment, the Company first compares undiscounted cash flows expected to be generated by an asset to the carrying value of the asset. If the carrying value of the long-lived asset is not recoverable on an undiscounted cash flow basis, impairment is recognized to the extent that the carrying value exceeds its fair value. Fair value is determined through various valuation techniques including discounted cash flow models, quoted market values and third-party independent appraisals, as considered necessary.

Revenue Recognition

The Company recognizes revenue when the following criteria are met: (1) persuasive evidence of an arrangement exists; (2) delivery has occurred or services are rendered; (3) the price to the buyer is fixed or

determinable; and (4) collectability is reasonably assured. Amounts collected before these criteria are met are recorded as deferred revenue.

Currently, the Company's revenue is in the form of consulting services provided to customers. Revenue is recognized pro-rata on a monthly basis over the term of the contractual agreement.

Fair Value Measurements

The Company follows FASB ASC Topic 820, *Fair Value Measurements*. ASC 820 defines fair value, establishes a framework for measuring fair value under generally accepted accounting principles and enhances disclosures about fair value measurements. Fair value is defined under ASC 820 as the exchange price that would be received for an asset or paid to transfer a liability in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants. ASC 820 establishes a hierarchy of valuation inputs based on the extent to which the inputs are observable in the marketplace. Observable inputs reflect market data obtained from sources independent of the reporting entity and unobservable inputs reflect the entity's own assumptions about how market participants would value an asset or liability based on the best information available. Valuation techniques used to measure fair value under ASC 820 must maximize the use of observable inputs and minimize the use of unobservable inputs. The standard describes a fair value hierarchy based on three levels of inputs, of which the first two are considered observable and the last unobservable, that may be used to measure fair value.

The following describes the hierarchy of inputs used to measure fair value and the primary valuation methodologies used by the Company for financial instruments measured at fair value on a recurring basis.

The three levels of inputs are as follows:

- Level 1* Quoted prices in active markets for identical assets or liabilities that the Company has an ability to access as of the measurement date.
- Level 2* Inputs that are observable, either directly or indirectly, such as quoted prices for similar assets or liabilities, quoted prices in markets that are not active, or other inputs that are observable or can be corroborated by observable market data for substantially the same term of the assets or liabilities.
- Level 3* Unobservable inputs that are supported by little or no market activity and that are significant to the fair value of the assets or liabilities.

A financial instrument's categorization within the valuation hierarchy is based upon the lowest level of input that is significant to the fair value measurement. The Company's financial instruments include cash, short-term financial instruments, short-term loans, accounts receivable, accounts payables and debt. The carrying values of these financial instruments approximate their fair value due to their short maturities. The carrying amount of our debt approximates fair value because the interest rates on these instruments approximate the interest rate on debt with similar terms available to us.

Income Taxes

The Company accounts for income taxes in accordance with ASC 740, "Income Taxes." This topic prescribes the use of the liability method whereby deferred tax asset and liability account balances are determined based on differences between financial reporting and tax bases of assets and liabilities. As such, deferred taxes are computed based on the tax rates anticipated (under applicable law as of the balance sheet date) to be in effect when the deferred taxes are expected to be paid or realized.

Company management believes that it had no material uncertain tax positions as of September 30, 2021 and December 31, 2020.

Use of Estimates

In preparing unaudited financial statements in conformity with generally accepted accounting principles in the United States of America, management makes estimates and assumptions that affect the reported amounts of assets and liabilities in the balance sheet and revenue and expenses in the statement of operations. The accounting estimates that require our significant, difficult, and subjective judgments include:

- the assessment of the recoverability of long-lived assets;
- the assessment of the recoverability of digital assets;
- the valuation and recognition of share-based payments.

Actual results may differ from those estimates and such differences may be material to the unaudited financial statements. The current economic environment has increased the degree of uncertainty inherent in these estimates and assumptions.

Share-Based Payment

The Company follows ASC Topic 718, Share-Based Payment, and ASC 505-50 “Equity-Based Payments to Non-Employees”. Under this guidance compensation cost generally is recognized at fair value on the date of the grant and amortized over the respective vesting periods.

Under ASC 718, the fair value of options at the date of grant is estimated using the Black-Scholes option-pricing model. The expected option life is derived from assumed exercise rates based upon historical exercise patterns and represents the period of time that options granted are expected to be outstanding. The expected volatility is based upon historical volatility of the Company’s shares using weekly price observations over an observation period that approximates the expected life of the options. The risk-free rate approximates the U.S. Treasury yield curve rate in effect at the time of grant for periods similar to the expected option life.

While ASC 505-50 does not specifically indicate which period expenses should be recognized, the guidance does indicate that the expenses should be recognized in the same period as when the services were performed.

Basic and Diluted Net Losses Per Common Share

Basic loss per share is computed by dividing the net loss applicable to holders of common stock by the weighted average number of shares of common stock outstanding during the year. Diluted loss per share is computed by dividing the net loss applicable to holders of common stock by the weighted average number of shares of common stock outstanding plus the number of additional shares of common stock that would have been outstanding if all potentially dilutive common stock had been issued, using the treasury stock method, in accordance with ASC 260-10 “Earnings per Share”. Potentially dilutive shares of common stock were excluded from the diluted loss per share calculation because they were anti-dilutive.

Recently Issued Accounting Pronouncements

In April 2019, the FASB issued ASU No. 2019-04 “Codification Improvements to Topic 326, Financial Instruments — Credit Losses, Topic 815, Derivatives and Hedging, and Topic 825, Financial Instruments”, which provides updates and clarifications to three previously-issued ASUs: 2016-01, “Financial Instruments - Overall (Subtopic 825-10): Recognition and Measurement of Financial Assets and Financial Liabilities”; 2016-13, “Financial Instruments — Credit Losses (Topic 326): Measurement of Credit Losses

on Financial Instruments”, which the Company has not yet adopted; and 2017-12, “Derivatives and Hedging (Topic 815): Targeted Improvements to Accounting for Hedging Activities”. The updates related to ASU 2016-13 have the same transition as ASU 2016-13. The adoption of this standards update is not expected to have a material impact on the Company’s financial statements. In November 2019, the FASB issued ASU 2019-10, “Financial Instruments - Credit Losses (Topic 326), Derivatives and Hedging (Topic 815), and Leases (Topic 842) - Effective Dates” which delayed the effective date of ASU 2016-13 for non-public entities to fiscal years beginning after December 15, 2022, including interim periods within those fiscal periods. The adoption of this standards update is not expected to have a material impact on the Company’s financial statements.

In December 2019, the FASB issued ASU 2019-12, “Income Taxes (Topic 740) - Simplifying the Accounting for Income Taxes”. This ASU simplifies the accounting for income taxes by removing certain exceptions to the general principles in Topic 740. The guidance is effective non-public entities for fiscal years beginning after December 15, 2021, and interim periods within fiscal years beginning after December 15, 2022, with early adoption permitted. The adoption method is dependent on the specific amendment included in this update as certain amendments require retrospective adoption, modified retrospective adoption, an option of retrospective or modified retrospective, and prospective adoption. The adoption of this standards update is not expected to have a material impact on the Company’s financial statements.

Any new accounting standards, not disclosed above, that have been issued or proposed by FASB that do not require adoption until a future date are not expected to have a material impact on the financial statements upon adoption.

NOTE 3 – GOING CONCERN

The Company had a working capital deficit of approximately \$1,620,106 as of September 30, 2021 and \$1,916,206 as of December 31, 2020. In addition, the Company has a total stockholders’ deficit of approximately \$712,794 as of September 30, 2021 and \$1,122,967 as of December 31, 2020. These factors, among others, raise substantial doubt as to the Company’s ability to obtain additional long-term debt or equity financing to have the necessary resources to further design, develop launch and market the Company’s PAI Market-Acceleration for the next twelve months from the issuance date of the financial statements.

In order to continue as a going concern, the Company needs to develop a reliable source of revenues and achieve a profitable level of operations.

To fund basic operations for the next twelve months, the Company estimates costs of \$2,000,000, which would have to be raised through debt or equity, of which there are no assurances.

Accordingly, the unaudited condensed financial statements are accounted for as if the Company is a going concern and does not include any adjustments relating to the recoverability and classification of recorded asset amounts or the amount and classification of liabilities or other adjustments that might be necessary should be Company be unable to continue as a going concern.

NOTE 4 – OTHER CURRENT ASSETS

Included in “Other current assets” on our balance sheets are amounts primarily related to receivable from stock subscription and advances to management related to travel and day-to-day operations. The following table sets forth the Company’s other current assets as of September 30, 2021 and December 31, 2020:

	September 30, 2021	December 31, 2020
Other receivables	\$ 125,000	\$ 125,000
Advances to management	-	-
Prepaid expenses	16,000	11,000
Other current assets	10,000	-
Total	\$ 151,000	\$ 136,000

NOTE 5 – SEED AND EARLY-STAGE INVESTMENTS IN STARTUPS AND DEVELOPMENT-STAGE COMPANIES

As of September 30, 2021 and December 31, 2020, the Company had \$901,598 and \$790,898, respectively, in investments to private start-ups and other developing companies, of which, approximately \$145,065 relates to a private business development company managed by the Company's Chief Executive Officer.

The following table sets forth businesses (startups and development-stage companies) the Company holds investments in as of September 30, 2021 and December 31, 2020:

Invested company	September 30, 2021	December 31, 2020
Meso Numismatics, Inc.	\$ 145,065	\$ 145,065
TCSLLC	186,667	152,917
Fundanna, Inc.	105,000	105,000
WorkDone, Inc.	100,860	100,860
Jam Compass	80,556	80,556
VEZT, Inc.	65,214	65,214
truCrowd, Inc.	51,700	51,700
Openvision Networks, Inc.	63,019	26,129
GoldFingr	95,000	55,000
OVL	8,517	8,457
Others	-	-
Total	\$ 901,598	\$ 790,898

NOTE 6 – NOTES PAYABLE

As of September 30, 2021, and December 31, 2020, the balance of outstanding notes payable was \$1,723,976 and \$1,912,328, respectively. The table below summarized the balance outstanding:

	Note	September 30, 2021	December 31, 2020
Qwoter (J. Miller/Vera Group)	a)	\$ 97,000	\$ 97,853
Bishop Equity Partners	b)	\$ 22,420	22,420
Ajene Watson, LLC	c)	\$ 634,233	643,529
Ajene Watson	d)	\$ 183,658	138,818
Tiger Trout Capital	e)	\$ 33,000	33,000
SGI	f)	\$ 10,000	10,000
Howard Weiss	g)	\$ 10,000	10,000
Vera Group	h)	\$ 47,850	281,150
Greg Martin	i)	\$ -	42,900

WWS	j)	\$	15,500	180,328
Wallace Consulting	k)	\$	10,000	10,000
Green Coast Capital International SA	l)	\$	275,000	497,585
Green Coast Capital International	m)	\$	451,732	----
Eagle Equities, LLC	n)	\$	\$177,000	----
Total		\$	1,790,393	1,986,750
Unamortized discount		\$	(66,417)	(74,422)
		\$	1,723,976	\$ 1,912,328

a) Note Agreement – Qwoter, Inc

During April 2008, the Company entered into a \$100,000 Convertible Promissory Note Agreement with Qwoter, Inc. The note may be prepaid in whole or in part any time prior to maturity.

This Note, along with any derivatives of this note, has since been modified to reflect a convertible floor price equal to \$0.35.

b) Note Agreement – Bishop Equity Partners

During October 2014, the Company has entered into Convertible Promissory Note Agreements with Bishop Equity Partners. The promissory note agreements bear interest at fifteen (15%) percent and has a one-year maturity date. The notes may be prepaid in whole or in part any time prior to maturity. There are no common shares issuable upon the execution of these promissory notes. The notes are convertible, at the investor's sole discretion, into common shares at conversion prices of \$0.35.

c) Note Agreement – Ajene Watson, LLC

From 2014 to present, the Company has entered into Promissory Note Agreements with Ajene Watson, LLC. The promissory note agreements bear interest between zero and fifteen (0-15%) percent and has a six month to one-year maturity date. The notes may be prepaid in whole or in part any time prior to maturity. There are no common shares issuable upon the execution of these promissory notes. The notes that have been issued are both non-convertible and convertible, at the investor's sole discretion, into common shares at conversion prices of \$0.35.

d) Note Agreement – Ajene Watson, an individual

From 2018 to present, the Company has entered into Promissory Note Agreements with Ajene Watson. The promissory note agreements bear interest at zero (0%) percent and has six months to one-year maturity date. The notes may be prepaid in whole or in part any time prior to maturity. There are no common shares issuable upon the execution of this promissory note. The notes that have been issued are both non-convertible and convertible, at the investor's sole discretion, into common shares at conversion prices of \$0.35.

e) Note Agreement – Tiger Trout

During March 2019, the Company entered into Promissory Note Agreements with Tiger Trout Capital, LLC. The promissory note agreement bears interest at ten (10%) percent and has a one-year maturity date. The note may be prepaid in whole or in part any time prior to maturity. There are no common shares issuable upon the execution of these promissory notes. The notes are convertible, at the investor's sole discretion, into common shares at conversion prices of \$0.35.

f) Note Agreement – SGI Group

During November 2014, the Company entered into a \$10,000 Promissory Note Agreement with SGI Group, LLC. The promissory note agreement bears interest at fifteen (15%) percent and has a one-year maturity date. The note may be prepaid in whole or in part any time prior to maturity. There are no common shares issuable upon the execution of these promissory notes. The notes are convertible, at the investor's sole discretion, into common shares at conversion prices of \$0.35.

g) Note Agreement – Howard Weiss

During November 2014, the Company entered into a \$10,000 Promissory Note Agreement with Howard Weiss, a natural person. The promissory note agreement bears interest at fifteen (15%) percent and has a one-year maturity date. The note may be prepaid in whole or in part any time prior to maturity. There are no common shares issuable upon the execution of these promissory notes. The notes are convertible, at the investor's sole discretion, into common shares at conversion prices of \$0.35.

h) Note Agreement - Vera Group, LLC

From 2017 to present, the Company has entered into Convertible Promissory Note Agreements with Vera Group, LLC. The promissory note agreements bear interest at fifteen (15%) percent and has a one-year maturity date. The notes may be prepaid in whole or in part any time prior to maturity. There are no common shares issuable upon the execution of these promissory notes. The notes are convertible, at the investor's sole discretion, into common shares at conversion prices of \$0.35.

i) Note Agreement – World Wide Strategies, Inc

From 2017 to present, the Company has entered into Promissory Note Agreements with World Wide Strategies, Inc. The promissory note agreements bear interest between ten to fifteen (10-15%) percent and has a one-year maturity date. The notes may be prepaid in whole or in part any time prior to maturity. There are no common shares issuable upon the execution of these promissory notes. The notes are convertible, at the investor's sole discretion, into common shares at conversion prices of \$0.35.

j) Note Agreement – Wallace Consulting

During December 2017, the Company entered into a \$10,000 Convertible Promissory Note Agreement with Wallace Consulting. The promissory note agreement bears interest at fifteen (15%) percent and has a one-year maturity date. The note may be prepaid in whole or in part any time prior to maturity. There are no common shares issuable upon the execution of these promissory notes. The notes are convertible, at the investor's sole discretion, into common shares at conversion prices of \$0.35.

k) Note Agreement – Green Coast Capital International SA

During 2019 to the present, the Company has entered into Promissory Note Agreements with Green Coast Capital International SA. The promissory note agreements bear interest at ten (10%) percent and has a six month to one-year maturity date. The notes may be prepaid in whole or in part any time prior to maturity. There are no common shares issuable upon the execution of these promissory notes. The notes are convertible, at the investor's sole discretion, into common shares at conversion prices of \$0.35.

l) Note Agreement – Green Coast Capital International

During 2020 to the present, the Company has entered into a series of debt arrangements comprised of both Non-Convertible Promissory Note and Convertible Promissory Note Agreements with Green Coast Capital International. The note agreements bear interest at rates that range between five to ten (5%-10%) percent and have maturity dates ranging from six months to one-year. The notes may be prepaid in whole or in part any time prior to maturity. In some cases, there are common shares issuable upon the execution of the promissory note at a stock price of \$0.35 per share. The notes that are convertible, may be converted at the investor's sole discretion, into common shares at conversion prices of \$0.35.

m) Note Agreement – Eagle Equities, LLC

During 2021 the Company entered into a Promissory Note Agreement with Eagle Equities, LLC. This note agreement bear interest of ten (10%) percent and has a maturity date of June 22, 2022. This note may be prepaid in whole or in part any time prior to maturity. This note is not convertible.

NOTE 7 – STOCKHOLDERS EQUITY

As of September 30, 2021, and December 31, 2020, the Company is authorized to issue two classes of stock: common stock and preferred stock. On September 30, 2021 and December 31, 2020, there were 200,000,000 shares of common stock authorized, par value \$0.001 per share, 1,000,000 shares of Series AA preferred stock authorized, par value \$0.001 per share, and 1,000,000 shares of Series BB preferred stock authorized, par value \$0.01 per share.

Common Shares

The holders of common stock have one vote per share on all matters (including the election of Directors) without provisions for cumulative voting. On September 30, 2021, and December 31, 2020, there were 19,524,041 and 15,454,183 shares issued and outstanding, respectively.

Restricted Stock Issued Through Angels+ Program

Angels+

During April of 2019, the Company completed an Angels+ equity exchange with Vezt, Inc, whereby the Company issued a total of 212,547 restricted common stock to Vezt, Inc. These shares were issued at a price of \$0.35.

Preferred Stock

Series AA Preferred Stock

On January 12, 2017, the Company filed with the Secretary of State of Colorado in the form of a Certificate of Designation that authorized the issuance of up to one million (1,000,000) shares of a new series of super preferred voting stock of the Company (the "Series AA Super Voting Preferred Stock"), par value \$0.001 per share, which Certificate became effective on January 12, 2017. Holders of the Series AA Super Voting Preferred Stock shall have 10,000 (Ten Thousand) that number of votes on all matters submitted to the stockholders that each stockholder of the Company's Common Stock is entitled to vote at each meeting of stockholders of the Company (and written actions of stockholders in lieu of meetings) with respect to any and all matters presented to the stockholders of the Company for their action and consideration. A holder of the Series AA Super Voting Preferred Stock shall vote together with the holders of Common Stock as a single class. The Series AA Super Voting Preferred Stock is not convertible into any class of securities of

the Company, has no rights to dividends paid by the Company, has no stated value, and no liquidation preference.

Series BB Convertible Preferred Stock

On July 15, 2019, the Company filed with the Secretary of State of Colorado in the form of a Certificate of Designation that authorized the issuance of up to one million (1,000,000) shares of a new series of preferred stock, par value \$0.01 per share, designated “Series BB Convertible Preferred Stock,” for which the Board of Directors established the rights, preferences and limitations thereof. The Series BB Convertible Preferred Stock has a six (6%) percent coupon and a fifty (\$50) dollar per share stated value. The Series BB Convertible Preferred Stock may be converted by the Holder at a conversion rate equal to *greater of* (i) \$0.35; or (ii) a 35% conversion from the Closing Bid Price if the Common Stock price is trading at \$1.00 or greater. The Series BB Convertible Preferred Stock has no voting rights and may be redeemed by the Company.

Stock Issued to Convertible Debt Holders

The Company has issued 1,295,020 common shares to its convertible debt holders during the quarter ended September 30, 2021.

NOTE 8 - RELATED PARTY TRANSACTIONS

Business Investments

In connection with the \$901,598 that the Company invested into startups and development stage companies to help seed and/or further business ventures, the Company loaned approximately \$145,065 of these funds to companies previously related to a private business development company managed by the Company’s Chief Executive Officer.

Office Space

The Company currently maintains its corporate registered offices at 3265 Johnson Avenue, Suite 301, Riverdale, NY 10463, which is in the same building that a private business development company managed by the Company’s Chief Executive Officer is situated. The lease is for a year-to-year term.

NOTE 9 – COMMITMENTS AND CONTINGENCIES

Commitments

In the opinion of Company management, there are no matters requiring recognition or disclosure as a loss contingency.

NOTE 10 – SUBSEQUENT EVENTS

During October of 2021, the Company received \$6,150 from AJENE WATSON, LLC.

During November 2021, the Company completed a series of agreements for a funding commitment and development of a Top-Level-Domain (g.TLD). In relation to the Top-Level-Domain (g.TLD), the Company (i) received proceeds in the amount of \$20,000, and (ii) issued 1,100 Series BB Preferred Stock.

[end of report]