

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

LIVECHAIN

A Nevada Corporation

(973) 832-8147

nvenkat@vyometx.com

SIC—9995

Annual Report

For the Period Ending: September 30, 2021
(the "Reporting Period")

As of November 19, 2021 the number of shares outstanding of our Common Stock was:

185,145,941

As of June 30, 2021 the number of shares outstanding of our Common Stock was:

185,145,941

As of September 30, 2020, the number of shares outstanding of our Common Stock was:

185,145,941

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☒ No: ☐

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☒ No: ☐

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

LiveChain, Inc. was originally formed as Eastern Star Mining Company, in 1906. In 1989 the name was changed to Eastern Star Mining, Inc. The name was then changed to Fan Energy, Inc. in December 1997. On June 28, 2002, the Company effected a name change Fan Energy, Inc. to Quiet Tiger, Inc. On March 23, 2005 the Company effected a name change from Quiet Tiger, Inc. to MediaMax Technology Corporation. On January 26, 2011, the Company effected a name change to Empire Oil Refineries, Corp. On August 12, 2019, the Corporation effected a name change from Empire Oil Refineries, Corp to LiveChain, Inc, and the name change was approved by a majority of the shareholders of the Company on August 12, 2019.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Incorporated in: Nevada; Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On August 31, 2021, the board of directors, by consent entered a Stock Purchase agreement with Vyome Therapeutics, Inc., to sell to Vyome Therapeutics, Inc., 986,919 of the 996,919 of the company's A-1 preferred shares. On the date of closing, Vyome Therapeutics, Inc., purchased 996,919 shares of Livechain, Inc.'s, A-1 proffered stock, assuming 70.08% of the companies issued and outstanding shares. At the time of transfer, Venkat Nelabhotla, Chief Executive Officer and Director of Vyome Therapeutics, Inc., also became Chief Executive Officer and Director of Livechain, Inc.

The address(es) of the issuer's principal executive office:

100 Overlook Center, 2nd Floor, Princeton, NJ 08540

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

None

2) Security Information

Trading symbol:	<u>LICH</u>	
Exact title and class of securities outstanding:	<u>Common Stock</u>	
CUSIP:	<u>53814T101</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	450,000,000	as of date: <u>November 19, 2021</u>
Total shares outstanding:	185,145,941	as of date: <u>November 19, 2021</u>
Number of shares in the Public Float ² :	108,735,861	as of date: <u>November 19, 2021</u>
Total number of shareholders of record:	1,027	as of date: <u>November 8, 2021</u>

All additional class(es) of publicly traded securities (if any):

Trading symbol:	_____	
Exact title and class of securities outstanding:	_____	
CUSIP:	_____	
Par or stated value:	_____	
Total shares authorized:	_____	as of date: _____
Total shares outstanding:	_____	as of date: _____

Transfer Agent

Name: Olde Monmouth Stock Transfer
Phone: (732) 872-2727
Email: matt@oldemonmouth.com
Address 1: 200 Memorial Parkway
Address 2: Atlantic Highlands, NJ 07716

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>09/30/19</u> Common: <u>183,759,841</u> Preferred: <u>1,000,000</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>5/22/2020</u>	<u>Conversion</u>	<u>(3,081.3)</u>	<u>Series A-1 Preferred Stock</u>	<u>\$.01</u>	<u>No</u>	<u>Fengyu An</u>	<u>Conversion of Series 1-A Preferred</u>	<u>R</u>	<u>Reg. S</u>
<u>5/22/2020</u>	<u>New Issuance</u>	<u>1,386,100</u>	<u>Common</u>	<u>\$.001</u>	<u>No</u>	<u>104 non-US persons, all non-affiliates</u>	<u>Conversion of Series 1-A</u>	<u>R</u>	<u>Reg. S</u>
Shares Outstanding on Date of This Report: <u>Ending Balance</u> Date September 30, 2021 Common: <u>185,145,941</u> Preferred: <u>996,919</u>									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

_____	_____	_____	_____	_____	_____	_____	_____
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Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: **Rajath Puthran**
Title: **Accountant**
Relationship to Issuer: **Outside Accounting Services**

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

The unaudited financial statements as of September 30, 2021 and for the twelve months ended September 30, 2020 are included at the end of this report and hereby incorporated by reference.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

LiveChain, Inc. currently has no operations.

- B. Please list any subsidiaries, parents, or affiliated companies.

Vyome Therapeutics, Inc.

- C. Describe the issuers' principal products or services.

None

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

LiveChain, Inc. currently has no leased assets, properties or facilities.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Vyome Therapeutics, Inc./</u>	Sole director, Chief Executive Officer, Chief Financial Officer	<u>Princeton, New Jersey</u>	<u>986,919</u>	<u>A-1 Preferred</u>	<u>70.08%</u>	_____

Venkat Nelabhotla	and Secretary of Vyome Therapeutics and Livechain, Inc.					
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8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Laura Anthony
Firm: Anthony L.G.
Address 1: 625 N Flagler, Suite 600
Address 2: West Palm Beach, FL 33401

Phone: (561) 514-0936
Email: LAnthony@anthonypllc.com

Accountant or Auditor

Name: Rajath Puthran
Firm: My Startup CFO
Address 1: 4512 Legacy Drive #100
Address 2: Plano, TX 75024
Phone: +91-8970239264
Email: rputhran@mystartupcfo.com

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Venkat Nelabhotla certify that:

1. I have reviewed this Annual Disclosure Statement of LiveChain, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 19, 2021 [Date]

/s/ Venkat Nelabhotla [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Venkat Nelabhotla certify that:

1. I have reviewed this Annual Disclosure Statement of LiveChain, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 19, 2021 [Date]

/s/ Venkat Nelabhotla [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Livechain, Inc.
Balance Sheet
(Unaudited)

	September 30, 2021	September 30, 2020
ASSETS		
CURRENT ASSETS:		
Prepaid expense	578	2,911
Total current assets	578	2,911
TOTAL ASSETS	578	2,911
LIABILITIES AND STOCKHOLDERS' DEFICIT		
CURRENT LIABILITIES:		
Accounts payable and accrued liabilities	2,550	4,350
Related party notes payable	62,246	44,590
Total current liabilities	64,796	48,940
Commitments and Contingencies		
STOCKHOLDERS' DEFICIT		
Series A-1 Preferred Stock, par value \$0.01 per share; 996,919 shares authorized, issued and outstanding	9,969	9,969
Common stock, par value \$0.001 per share; 450,000,000 shares authorized; 185,145,941 shares issued and outstanding as of June 30, 2021 and September 30, 2021	185,146	185,146
Additional paid in capital	1,201,752	1,201,752
Accumulated deficit	(1,461,085)	(1,442,896)
Total stockholders' deficit	(64,218)	(46,029)
Total Liabilities And Stockholders' Deficit	578	2,911

The accompanying notes are an integral part of these financial statements

Livechain, Inc.
Income Statement
(Unaudited)

	For the three months ended		For the year ended	
	Sep 30		Sep 30	
	2021	2020	2021	2020
Operating expenses				
Legal fees	-	3,500	7,000	20,500
Filing fees	1,000	-	1,000	
Audit and accounting fees	-	850	3,100	4,800
Transfer Agent fees	-	-		4,358
General and administrative	-	1,167	7,089	1,231
Total operating expense	<u>1,000</u>	<u>5,517</u>	<u>18,189</u>	<u>30,889</u>
Net loss	<u>(1,000)</u>	<u>(5,517)</u>	<u>(18,189)</u>	<u>(30,889)</u>
Net loss per common share – basic and diluted	<u>(0.00)</u>	<u>(0.00)</u>	<u>(0.00)</u>	<u>(0.00)</u>
Weighted average common shares outstanding – basic and diluted	185,145,941	185,145,941	185,145,941	184,261,116

The accompanying notes are an integral part of these financial statements

Livechain, Inc.
Statement of Cash Flow
(Unaudited)

**For the Year Ended
September 30,**

2021 2020

OPERATING ACTIVITIES:

Net loss	(18,189)	(30,889)
Adjustments to reconcile net loss to net cash (used in) operating activities:		
Shares issued for services - -	-	
Changes in assets and liabilities		
Prepaid expense and other current assets	2,333	(2,911)
Accounts payable and accrued expenses	(1,800)	4,350
Loan payable – related party	17,656	29,450

NET CASH USED IN OPERATING ACTIVITIES

- -

EFFECT OF EXCHANGE RATE CHANGES

- -

NET (DECREASE) INCREASE IN CASH

- -

CASH – BEGINNING OF PERIOD

- -

CASH – END OF PERIOD

- -

The accompanying notes are an integral part of these financial statements

Livechain, Inc.
Statement Of Stockholders' Deficit
(Unaudited)

	Common Stock: Shares	Common Stock: Amount	Preferred Stock: Shares	Preferred Stock: Amount	Additional Paid in Capital	Accumulated Deficit	Totals
Balance – September 30, 2020	185,145,941	185,146	996,919	9,969	1,201,752	(1,442,896)	(46,029)
Net Loss						(6,100)	(6,100)
Balance - December 31, 2020	185,145,941	185,146	996,919	9,969	1,201,752	(1,448,996)	(52,129)
Net Loss						(5,511)	(5,511)
Balance - March 31, 2021	185,145,941	185,146	996,919	9,969	1,201,752	(1,454,507)	(57,640)
Net Loss						(5,578)	(5,578)
Balance – June 30, 2021	185,145,941	185,146	996,919	9,969	1,201,752	(1,460,085)	(63,218)
Net Loss						(1,000)	(1,000)
Balance – September 30, 2021	185,145,941	185,146	996,919	9,969	1,201,752	(1,461,085)	(64,218)

	Common Stock: Shares	Common Stock: Amount	Preferred Stock: Shares	Preferred Stock: Amount	Additional Paid in Capital	Accumulated Deficit	Totals
Balance – September 30, 2019	183,759,841	183,760	1,000,000	10,000	1,203,107	(1,412,007)	(15,140)
Net Loss							
Balance - December 31, 2019	183,759,841	183,760	1,000,000	10,000	1,203,107	(1,412,007)	(15,140)
Net Loss						(16,600)	(16,600)
Balance - March 31, 2020	183,759,841	183,760	1,000,000	10,000	1,203,107	(1,428,607)	(31,740)
Preferred stock conversion to Common Stock	1,386,100	1,386	(3,081)	(31)	(1,355)		
Net Loss						(8,772)	(8,772)
Balance – June 30, 2020	185,145,941	185,146	996,919	9,969	1,201,752	(1,437,379)	(40,512)
Net Loss						(5,517)	(5,517)
Balance – September 30, 2020	185,145,941	185,146	996,919	9,969	1,201,752	(1,442,896)	(46,029)

LIVECHAIN, INC.
NOTES TO FINANCIAL STATEMENTS
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2021 and January 31, 2021

(Unaudited)

Note 1 – Organization and basis of accounting

Basis of Presentation and Organization

LiveChain, Inc. was originally formed as Eastern Star Mining Company, incorporated under the laws of the State of Idaho in 1906. In 1989 the predecessor merged into a newly-formed Nevada corporation as Eastern Star Mining, Inc. Immediately thereafter, the holder of a majority of the outstanding common stock transferred control of the corporation. The transferee elected new directors and officers and caused the Company to effect a 10-into-1 reverse stock split. The name of the corporation was changed to Fan Energy Inc. in December 1997. On December 24, 2001, the Company effected a share consolidation of one new common share for each fifteen pre-consolidated shares. On June 28, 2002, the Company effected a forward stock split of 9.3563 shares for 1 share. On February 20, 2003, the Company effected a name change and a new CUSIP number. The name was changed from Fan Energy Inc. to Quiet Tiger, Inc. The name change was approved by a majority of the shareholders of the Company on January 21, 2003. On March 23, 2005 the Company effected a name change and a new CUSIP number. The name was changed from Quiet Tiger Inc. to MediaMax Technology Corporation. The name change was approved by a majority of the shareholders of the Company on February 18, 2005. On January 26, 2011, the Company effected a name change to Empire Oil Refineries, Corp. On August 12, 2019, the Corporation changed its name from Empire Oil Refineries Corp to LiveChain, Inc. The name change was approved by a majority of the shareholders of the Company on August 12, 2019.

On February 22, 2019, the eighth judicial District Court of Nevada appointed Custodian Ventures, LLC as custodian for Empire Oil Refineries Corp., proper notice having been given to the officers and directors of Empire Oil Refineries Corp. There was no opposition.

On February 23, 2019, the Company filed a certificate of revival with the state of Nevada, appointing David Lazar as, President, Secretary, Treasurer and Director.

On August 12, 2019, the Corporation changed its name from Empire Oil Refineries Corp to LiveChain, Inc. The name change was approved by a majority of the shareholders of the Company on August 12, 2019. On September 12, 2019, the Company's board of directors decided that it was in the Company's best interest to cancel the 50,000,000 shares of class A convertible preferred stock as set forth in the Certificate of Designation. On that same date, The Company's board of directors determined that it is in their best interest to redeem the 4,500,000 shares of Series A convertible preferred stock held by David Lazar.

On September 12, 2019, the Company's board of directors, decided that it was in the Company's best interest to issue to create a Class A-1 preferred shares and issued to Custodian Ventures 1,000,000 shares of the Class A-1 preferred shares in exchange for repayment of debt owed to David Lazar in the amount of \$8,894 and for services rendered with assisting with bringing the Company current, valued at \$12,005.

On September 13, 2019, Custodian Ventures, LLC sold the 1,000,000 shares of Series A-1 Preferred Stock to Jian Zhang for an aggregate purchase price of \$210,000. At this point there was a change of control of the Company and David Lazar resigned as President, Secretary, Treasurer and appointed new management. On that same date, Custodian Ventures forgave all amounts owed to him in the amount of \$20,950.

The accompanying financial statements are prepared on the basis of accounting principles generally accepted in the United States of America ("GAAP"). The Company is a development stage enterprise devoting substantial efforts to establishing a new business, financial planning, raising capital, and research into products which may become part of the Company's product portfolio. The Company has not realized significant sales through since inception. A development stage company is defined as one in which all efforts are devoted substantially to establishing a new business and, even if planned principal operations have commenced, revenues are insignificant.

The accompanying financial statements have been prepared assuming the continuation of the Company as a going concern. The Company has not yet established an ongoing source of revenues sufficient to cover its operating costs and is dependent on debt and equity financing to fund its operations. Management of the

Company is making efforts to raise additional funding until a registration statement relating to an equity funding facility is in effect. While management of the Company believes that it will be successful in its capital formation and planned operating activities, there can be no assurance that the Company will be able to raise additional equity capital, or be successful in the development and commercialization of the products it develops or initiates collaboration agreements thereon. The accompanying financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the possible inability of the Company to continue as a going concern.

Note 2 – Summary of significant accounting policies

Cash and Cash Equivalents

For purposes of reporting within the statements of cash flows, the Company considers all cash on hand, cash accounts not subject to withdrawal restrictions or penalties, and all highly liquid debt instruments purchased with a maturity of three months or less to be cash and cash equivalents.

Employee Stock-Based Compensation

The Company accounts for stock-based compensation in accordance with ASC 718 Compensation - Stock Compensation ("ASC 718"). ASC 718 addresses all forms of share-based payment ("SBP") awards including shares issued under employee stock purchase plans and stock incentive shares. Under ASC 718 awards result in a cost that is measured at fair value on the awards' grant date, based on the estimated number of awards that are expected to vest and will result in a charge to operations.

Estimates

The financial statements are prepared on the basis of accounting principles generally accepted in the United States of America. The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities as of September 30, 2021 and September 30, 2020, and expenses for the year ended September 30, 2021 and 2020, and cumulative from inception. Actual results could differ from those estimates made by management.

Subsequent Event

The Company evaluated subsequent events through the date when financial statements are issued for disclosure consideration.

Note 3- Going Concern

The accompanying financial statements have been prepared assuming the continuation of the Company as a going concern. The Company has not yet established an ongoing source of revenues sufficient to cover its operating costs and is dependent on debt and equity financing to fund its operations. Management of the Company is making efforts to raise additional funding until a registration statement relating to an equity funding facility is in effect. While management of the Company believes that it will be successful in its capital formation and planned operating activities, there can be no assurance that the Company will be able to raise additional equity capital or be successful in the development and commercialization of the products it develops or initiates collaboration agreements thereon. The accompanying financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the possible inability of the Company to continue as a going concern.

Note 4 – Discontinued Operations

The Company has fully impaired all assets since the shutdown of its operations in 2012 and has recorded the effects of this impairment as part of its discontinued operations. With the absence of a substantial amount of the old records and the passage of the statute of limitations the company has recorded a discontinued operations expense in 2000 the most current year since operations shutdown based on the accumulated records obtained to date through the third quarter ended September 30, 2021.

Note 5 – Related party transaction

On March 05, 2019, the Company obtained a promissory note in amount of \$24,050 from its custodian, Custodian Ventures, LLC, the managing member being David Lazar. The note bears an interest of 3% and matures in 180 days following a written demand from the holder.

On March 05, 2019, the Company issued 4,500,000 shares of preferred stock to Custodian Ventures, LLC at par value of \$0.01 for shares valued at \$45,000 in exchange for settlement of a portion of a related party loan for amounts advanced to the Company in the amount of \$20,950, and the promissory note issued to the Company in the amount \$24,050. As of June 30, 2019, a total of \$24,483, which consists of principle of \$24,050 and accrued interest of \$433, is due to the Company.

On September 12, 2019, the Company's board of directors decided that it was in the Company's best interest to cancel the 50,000,000 shares of class A convertible preferred stock as set forth in the Certificate of Designation. On that same date, The Company's board of directors determined that it is in their best interest to redeem the 4,500,000 shares of Series A convertible preferred stock held by David Lazar.

On September 12, 2019, the Company's board of directors decided that it was in the Company's best interest to issue to create a Class A-1 preferred shares and issued to Custodian Ventures 1,000,000 shares of the Class A-1 preferred shares in exchange for repayment of debt owed to David Lazar in the amount of \$8,894 and for services rendered with assisting with bringing the company current valued at \$12,005.

On September 13, 2019, Custodian Ventures, LLC sold the 1,000,000 shares of Series A-1 Preferred Stock to Jian Zhang for an aggregate purchase price of \$210,000. At this point there was a change of control of the Company and David Lazar resigned as President, Secretary, Treasurer and Jian Zhang was appointed as President, Secretary, and Treasurer. On that same date, Custodian Ventures forgave all amounts owed to Mr. Lazar in the amount of \$20,950.

On September 14, 2019, the Company's board of directors decided that it was in the Company's best interest to cancel the March 05, 2019 promissory note of \$24,050 and accrued interest of \$555.

During the period beginning October 01, 2018 thru September 12, 2019, David Lazar advanced a total of \$29,845 to the Company for the payment of registration, transfer agent, legal and accounting fees. As of December 31, 2019, \$0 was owed to David Lazar.

As of September 30, 2021, the Company had a loan payable remaining of \$62,246 to Jian Zhang. This loan is unsecured, non-interest bearing, and has no specific terms for repayment.

Note 6 – Common stock

On March 22, 2020, a Series A preferred stockholder elected to converted 3,081.3 shares into 1,386,100 of common stock to 104 shareholders of common stock.

As of September 30, 2021, a total of 185,145,941 shares of common stock with par value \$0.001 remain outstanding.

Note 7 – Preferred Stock

On March 05, 2019, the Company issued 4,500,000 shares of the Series A preferred stock with par value \$0.01 to Custodian Ventures LLC, the company controlled by David Lazar, Chief Executive Officer for par payable in cash.

On September 12, 2019, the Company's board of directors decided that it was in the Company's best interest to cancel the 50,000,000 shares of class A convertible preferred stock as set forth in the Certificate of Designation.

On September 13, 2019, the Company's board of directors decided that it was in the Company's best interest to authorize 1,000,000 Class A-1 preferred shares, and issued to Custodian Ventures 1,000,000 shares of the Class A-1 preferred shares in exchange for debt owed to David Lazar in the amount of \$8,894 and \$12,005 in services rendered with assisting with bringing the Company current, valued at a total \$20,900.

On March 22, 2020, a Series A preferred stockholder converted 3,081.3 shares into 1,386,100 of common stock, which were issued to 104 non-US shareholders..

As of September 30, 2021, a total of 996,919 shares of class A-1 preferred shares with par value \$0.01 remain outstanding.

Note 8 – Subsequent Event

The Company evaluated subsequent events through the date when financial statements are issued for disclosure consideration and none were noted.