

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

SIBLING GROUP HOLDINGS, Inc.

P.O. Box 600
Dearborn Heights, MI 48127

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SIC 8200

Quarterly Report **For the Period Ending: September 30, 2021** **(the "Reporting Period")**

As of September 30, 2021, the number of shares outstanding of our Common Stock was: 214,179,295

As of September 30, 2020, the number of shares outstanding of our Common Stock was: 214,179,295

As of June 30, 2021, the number of shares outstanding of our Common Stock was: 214,179,295

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☒ No: ☐

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Sibling Group Holdings, Inc. was incorporated under the laws of the State of Texas on December 28, 1988, as "Houston Produce Corporation". On June 24, 1997, the Company changed its name to "Net Masters Consultants, Inc." On November 27, 2002, the Company changed its name to "Sona Development Corporation". The Company name changed

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

on May 14, 2007 to "Sibling Entertainment Group Holdings, Inc.". On August 15, 2012, the Company name was changed to "Sibling Group Holdings, Inc."

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

TEXAS, Active as of September 30, 2021(Was Inactive until August 2021)

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

N/A

The address(es) of the issuer's principal executive office:

26696 Lawrence Drive
Dearborn Heights, MI

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☒ No: ☐

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

On June 28, 2021 in the Texas 126th Judicial District Court ordered that Ben Berry is appointed as receiver for Sibling Group Holdings, Inc for the purpose of continuing Sibling Group Holdings, Inc. as a going concern for the benefit of its stockholders. On October 29, 2021, the Texas 126th Judicial District Court granted Receiver Ben Berry's Motion to Terminate Receivership and Discharge Receiver.

2) Security Information

Trading symbol:	<u>SIBE</u>	
Exact title and class of securities outstanding:	<u>Common Stock</u>	
CUSIP:	<u>825784101</u>	
Par or stated value:	<u>\$0.0001</u>	
Total shares authorized:	<u>500,000,000</u>	as of date: <u>09/30/2021</u>
Total shares outstanding:	<u>249,094,343</u>	as of date: <u>09/30/2021</u>
Number of shares in the Public Float ² :	<u>31,264,927</u>	as of date: <u>09/30/2021</u>
Total number of shareholders of record:	<u>328</u>	as of date: <u>09/30/2021</u>

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

All additional class(es) of publicly traded securities (if any):

Trading symbol: N/A
 Exact title and class of securities outstanding: Series A Preferred
 CUSIP: N/A
 Par or stated value: \$1.92
 Total shares authorized: 500,000 as of date: 09/30/2021
 Total shares outstanding: 500,000 as of date: 09/30/2021
Shares were converted to common on 9/30/21

Trading symbol: N/A
 Exact title and class of securities outstanding: Special 2021 Series A Preferred
 CUSIP: N/A
 Par or stated value: \$0.0001
 Total shares authorized: 30 as of date: 09/30/2021
 Total shares outstanding: 30 as of date: 09/30/2021

Transfer Agent

Name: Issuer Direct Corporation
 Phone: (919) 481-4000
 Email: dominick.dalpizzol@issueraldirect.com
 Address: One Glenwood Ave, Suite 1001
Raleigh, NC 27603

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>6/30/2021</u> Common: <u>214,179,295</u> Preferred: <u>500,000</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per	Were the shares issued at a discount to market	Individual/ Entity Shares were issued to (entities must have individual	Reason for share issuance (e.g. for cash or debt conversion) -OR-	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

	returned to treasury)			share) at Issuance	price at the time of issuance? (Yes/No)	with voting / investment control disclosed).	Nature of Services Provided		
July 12, 2021	Issuance	30	Special 2021 Series A Preferred	\$0	No	Synergy Management Group, LLC / Benjamin Berry	Exchange for services – Consulting, Board Fees and expenses	Restricted	<u>Sec 4(a)(2)</u>
September 30, 2021	Issuance	34,915,048 ⁴	Common	\$0.0275	No	SEE EXHIBIT A	Conversion from Preferred	Restricted	<u>Sec 4(a)(2)</u>
September 30, 2021	Conversion to Common	(500,000) ⁴	Series A Preferred	\$1.92	No	SEE EXHIBIT A	Conversion to Common	Restricted	<u>Sec4(a)(2)</u>
Shares Outstanding on Date of This Report:									
<u>Ending</u> _____ <u>Balance</u>									
<u>Ending Balance:</u>									
Date <u>9/30/2021</u> Common: <u>249,094,343</u>									
Preferred: <u>30</u>									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

⁴Conversion of Series A Preferred Shares to Common Shares with 69.8301 Common Shares issued for each Series A Preferred Share redeemed.

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁵:

Name: Ty Putrich
Title: Consultant
Relationship to Issuer: Contractor

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

N/A

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

No Operations

B. Please list any subsidiaries, parents, or affiliated companies.

N/A

⁵ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

C. Describe the issuers' principal products or services.

N/A

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

N/A

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Hussein Anani</u>	<u>President, CFO, Director</u>	<u>Dearborn Heights, MI</u>	<u>0</u>	<u>N/A</u>	<u>N/A</u>	
<u>Scot Cohen (1)</u>	<u>>5% Shareholder</u>	<u>New York, NY</u>	<u>12,927,104</u>	<u>Common</u>	<u>6.04%</u>	
<u>Shenzhen City Qianhai Xinshi Education Management Co., Ltd. / Hong Tu</u>	<u>>5% Shareholder</u>	<u>Room 201, Block A, No. 1 Qianwan Road 1, Qianhai Shenzhen-Hong Kong Cooperation Area, Shenzhen, P.R. China</u>	<u>115,714,286</u>	<u>Common</u>	<u>54.03%</u>	
<u>The High Company,</u>	<u>President, CFO, Director</u>	<u>Dearborn Height, MI</u>	<u>30</u>	<u>Special 2021</u>	<u>100%</u>	

<u>LLC/Hussein Anani (2)</u>				<u>Series A Preferred</u>		
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- (1) Scot Cohen has sole voting and disposition power over 4,357,143 Shares. In addition, Cohen shares voting and disposition power over a total of 8,569,961 Shares, representing 6,513,552 Shares held by North Haven Equities, LLC and 2,056,409 Shares held by V3 Capital Partners, LLC.
- (2) Issued July 12, 2021, to Synergy Management Group, LLC / Benjamin Berry representing a 'control block' was sold to The High Company, LLC on September 22, 2021.

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

N/A

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

N/A

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:
Securities Counsel

Name: Matthew McMurdo
Firm: McMurdo Law Group, LLC
Address 1: 1185 Avenue of the Americas, 3rd Floor
Address 2: New York, New York 10036
Phone: 917-318-2865
Email: matt@nannaronelaw.com

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

I, Hussein Anani certify that:

1. I have reviewed this September 30, 2021 Quarterly Report of Sibling Group Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/12/2021 [Date]

/s/HUSSEIN ANANI [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Hussein Anani certify that:

1. I have reviewed this September 30, 2021 Quarterly Report of Sibling Group Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/12/2021 [Date]

/s/HUSSEIN ANANI [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

PART I. FINANCIAL INFORMATION

SIBLING GROUP HOLDINGS, INC.

Condensed Consolidated Balance Sheets

(Unaudited)

	September 30, <u>2021</u>	June 30, <u>2021</u>
ASSETS		
Current Assets		
Cash	\$ -	\$ -
Accounts receivable, net	-	-
Prepaid expenses	-	-
Total Current Assets	-	-
Fixed Assets, net	-	-
Intangible assets, net	-	-
Total Assets	<u>\$ -</u>	<u>\$ -</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities		
Accounts payable	\$ -	\$ -
Accrued liabilities	-	-
Due to shareholders	-	-
Total Current Liabilities	-	-
Long-Term Liabilities		
Long-term note payable, net of discount of \$ 77,947 and \$0, respectively	-	-
Total Liabilities	-	-
Stockholders' Equity		
Series A Preferred stock, \$0.0001 par value, 500,000 authorized; 0 issued and outstanding at September 30, 2021 and , 500,000 issued and outstanding June 30, 2021		
Special 2021 Series A Preferred, \$0.0001 par value, 30 authorized; 30 issued and outstanding at September 30, 2021 and 0 at June 30, 2021	-	962,000
Common stock, \$0.0001 par value; 500,000,000 shares authorized; 249,094,343 issued and outstanding at September 30, 2021 and 214,179,295 issued and outstanding at June 30, 2021.	24,909	21,418
Additional paid-in capital	20,479,731	19,521,222
Accumulated deficit	(20,504,640)	(20,504,640)
Total Stockholders' Equity	-	-
Total Liabilities and Stockholders' Equity	<u>\$ -</u>	<u>\$ -</u>

See accompanying notes to the unaudited condensed consolidated financial statements.

SIBLING GROUP HOLDINGS, INC.
Condensed Consolidated Statement of Operations
(Unaudited)

	3 Months Ended September 30, 2021	
	Quarter	YTD
Revenues	\$ -	\$ -
Cost of Goods Sold	-	-
Gross Profit/(Loss)	-	-
Operating Expenses		
General and Administrative	-	-
Professional Fees	-	-
Total Operating Expenses	-	-
Income/(Loss) from Operations	-	-
Other Income/(Expenses)		
Other (Expense)	-	-
Interest Income/(Expense)	-	-
Total Other Income/(Expense)	-	-
Net Income/(Loss)	\$ -	\$ -
Net Income/(Loss) per Share	\$ -	\$ -
Weighted Average Shares Outstanding, Basic and Diluted	249,094,343	214,179,295

See accompanying notes to the unaudited condensed consolidated financial statements.

SIBLING GROUP HOLDINGS, INC.
Condensed Consolidated Statement of Cash Flows
(Unaudited)

	3 Months Ended September 30, 2021	
	Quarterly	YTD
Cash Flow from Operating Activities		
Net Income/(Loss)	\$ -	\$ -
Adjustments to Reconcile Net Income/(Loss) to Net Cash (used in) Operating Activities		
Common stock issued for services	-	-
Depreciation	-	-
Amortization of intangibles and debt discount	-	-
Changes in operating assets and liabilities		
Accounts receivable	-	-
Accounts payable	-	-
Accrued liabilities	-	-
Due to Shareholders	-	-
Prepaid expenses	-	-
Net cash (used in) operating activities	<u>-</u>	<u>-</u>
Cash flows from investing activities		
Purchase of fixed assets	-	-
Additional investing in intangibles	-	-
Net cash (used in) operating activities	<u>-</u>	<u>-</u>
Cash flows from financing activities		
Sale of common stock, net	-	-
Due to shareholders	-	-
Repayment of notes payable	-	-
Repayment of line of credit	-	-
Proceeds of short term notes payable	-	-
Proceeds of long term notes payable	-	-
Net cash provided by (used in) financing activities	<u>-</u>	<u>-</u>
Net change in cash	\$ -	\$ -
Cash, beginning of period	<u>-</u>	<u>-</u>
Cash, end of period	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

SIBLING GROUP HOLDINGS, INC.
Condensed Consolidated Statement of Cash Flows
(Unaudited)

	3 Months Ended	
	September 30, 2021	
	<u>Quarterly</u>	<u>YTD</u>
Supplemental disclosure of cash flow information		
Cash paid for interest	\$ -	\$ -
Cash paid for income taxes	-	-
Supplemental disclosure of non-cash operating and financing activities		
Common stock issued for settlement of accounts payable	\$ -	\$ -
Beneficial conversion feature of long-term note payable	-	-
Financing costs	-	-

See accompanying notes to the unaudited condensed consolidated financial statements.

SIBLING GROUP HOLDINGS, INC.
Statement of Changes in Stockholders Equity
(Unaudited)

	Series A Preferred		2021 Series A Preferred		Common		Additional Paid-In Capital	Accumulated Deficit	Total
	Shares	Amount	Shares	Amount	Shares	Amount			
Balance at June 30, 2018	500,000	\$ 962,000	-	\$ -	214,179,295	\$ 21,418	\$ 19,521,222	\$ (20,504,640)	\$ -
Net Income 2019	-	-	-	-	-	-	\$ -	\$ -	\$ -
Prior Period Adjustment	-	-	-	-	-	-	\$ -	\$ -	\$ -
Preferred Stock Issued	-	-	-	-	-	-	\$ -	\$ -	\$ -
Common Stock Issued	-	-	-	-	-	-	\$ -	\$ -	\$ -
Conversion of Preferred Stock	-	-	-	-	-	-	\$ -	\$ -	\$ -
Dividends/Contributions	-	-	-	-	-	-	\$ -	\$ -	\$ -
Balance at June 30, 2019	500,000	\$ 962,000	-	\$ -	214,179,295	\$ 21,418	\$ 19,521,222	\$ (20,504,640)	\$ -
Net Income 2020									
Prior Period Adjustment	-	-	-	-	-	-	\$ -	\$ -	\$ -
Preferred Stock Issued	-	-	-	-	-	-	\$ -	\$ -	\$ -
Common Stock Issued	-	-	-	-	-	-	\$ -	\$ -	\$ -
Conversion of Preferred Stock	-	-	-	-	-	-	\$ -	\$ -	\$ -
Dividends/Contributions	-	-	-	-	-	-	\$ -	\$ -	\$ -
Balance at June 30, 2020	500,000	\$ 962,000	-	\$ -	214,179,295	\$ 21,418	\$ 19,521,222	\$ (20,504,640)	\$ -
Net Income 2021									
Prior Period Adjustment	-	-	-	-	-	-	\$ -	\$ -	\$ -
Preferred Stock Issued	-	-	-	-	-	-	\$ -	\$ -	\$ -
Common Stock Issued	-	-	-	-	-	-	\$ -	\$ -	\$ -
Conversion of Preferred Stock	-	-	-	-	-	-	\$ -	\$ -	\$ -
Dividends/Contributions	-	-	-	-	-	-	\$ -	\$ -	\$ -
Balance at June 30, 2021	500,000	\$ 962,000	-	\$ -	214,179,295	\$ 21,418	\$ 19,521,222	\$ (20,504,640)	\$ -
Net Income 2021									
Prior Period Adjustment	-	-	-	-	-	-	\$ -	\$ -	\$ -
Preferred Stock Issued	-	-	30	-	-	-	\$ -	\$ -	\$ -
Common Stock Issued	-	-	-	-	34,915,048	3,491	\$ 958,509	\$ -	\$ -
Conversion of Preferred Stock	(500,000)	(962,000)	-	-	-	-	\$ -	\$ -	\$ -
Dividends/Contributions	-	-	-	-	-	-	\$ -	\$ -	\$ -
Balance at September 30, 2021	-	\$ -	30	\$ -	249,094,343	\$ 24,909	\$ 20,479,731	\$ (20,504,640)	\$ -

See accompanying notes to the unaudited condensed consolidated financial statements.

**NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
FOR THE YEAR ENDING JUNE 30, 2020.**

NOTE – 1 ORGANIZATION AND BUSINESS BACKGROUND

Sibling Group Holdings, Inc. was incorporated under the laws of the State of Texas on December 28, 1988, as "Houston Produce Corporation". On June 24, 1997, the Company changed its name to "Net Masters Consultants, Inc." On November 27, 2002, the Company changed its name to "Sona Development Corporation". The Company name changed on May 14, 2007 to "Sibling Entertainment Group Holdings, Inc." and on August 15, 2012, the Company name was changed to "Sibling Group Holdings, Inc." During 2016, Sibling Group Holdings, Inc. ceased operations.

NOTE – 2 SUBSEQUENT EVENTS

On June 28, 2021, the Texas 126th Judicial District Court ordered that Ben Berry is appointed as receiver for Sibling Group Holdings, Inc. On October 29, 2021, the Texas 126th Judicial District Court granted Receiver Ben Berry's Motion to Terminate Receivership and Discharge Receiver.

EXHIBIT A	Redeem		Common
	Series A	Convert	Shares
Name	Preferred	Multi	to Issue
BRUCE BRAATELEIN	4,198	69.8301	293,147
BRUCE BRAATELEIN	27,336	69.8301	1,908,876
BYLES NO2 TRUST	558	69.8301	38,965
KHALIL CHAWARED	2,964	69.8301	206,976
JIRO SHIMOYAMA	558	69.8301	38,965
DAVID JOSEPH	2,792	69.8301	194,966
EQUITY TRUST COMPANY CUST FBO JOHANNA M HYNES-MALEKI IRA	8,185	69.8301	571,559
JOHANNA M HYNES-MALEKI AND SUCCESSORS IN TRUST TTEES	26,443	69.8301	1,846,517
EVE PATRICK	8,240	69.8301	575,400
SEAN D WENGROFF	558	69.8301	38,965
AYLENE KOVENSKY-GARD REVOCABLE TRUST UTD 6/28/2010	3,623	69.8301	252,994
KAREN GLOMBOSKI	1,117	69.8301	78,000
EDWARD KRUK	708	69.8301	49,440
L DENNIS MCKEEVER	1,284	69.8301	89,662
EQUITY TRUST COMPANY CUST FBO SETH KOVENSKY IRA	2,857	69.8301	199,505
SETH KOVENSKY REVOCABLE LIVING TRUST DTD 3/14/12	8,140	69.8301	568,417
DOUG ELLEBY	3,214	69.8301	224,434
H CHRISTOPHER NORMAN	650	69.8301	45,390
PAMELA HOUSEWORTH & TERRANCE BAKER	737	69.8301	51,465
CHARLES BOURLAND	1,541	69.8301	107,608
ED HEUSTESS	1,736	69.8301	121,225
DAVID LAMB SAUSSY & KATHLEEN LIDE SAUSSY REVOCABLE TRUST DTD	731	69.8301	51,046
WILLIAM WILLOUGHBY	1,066	69.8301	74,439
CATHERINE OLIVERSMITH	118,392	69.8301	8,267,325
ANTHONY SUSSMAN	3,932	69.8301	274,572
LEON ARONSON	1,235	69.8301	86,240
IRWIN LEON ARONSON TTEE/I L ARONSON PC EMPLOYEE PENSION PLA	1,412	69.8301	98,600
LYNN BERKOWITZ	1,771	69.8301	123,669
TVP VENTURES LLC/DONALD GASGARTH	30,712	69.8301	2,144,622
SYLVIA AMICK	4,844	69.8301	338,257
BRODY BRYANT	735	69.8301	51,325
DAVID F BURR TTEE	1,940	69.8301	135,470
JEFF HIXON	698	69.8301	48,741
DAVID SONDHEIMER	1,563	69.8301	109,144
BRIAN OLIVERSMITH	127,308	69.8301	8,889,930
LARRY ZASLAVSKY	1,269	69.8301	88,614
CHERYL MULLINS	7,404	69.8301	517,022
JAMES DODRILL & MEREDITH DODRILL TEN ENT	17,310	69.8301	1,208,759
HUNTER W LISLE	558	69.8301	38,965
JAMES CHRISTOPHER WITTEN	955	69.8301	66,688
JAMES CARTER JR	485	69.8301	33,868
JAMES ROBERT CARTER JR REVOCABLE TRUST DTD 04/18/08	1,404	69.8301	98,041
JON VINGE	1,396	69.8301	97,483
LINDSAY CARLSON	737	69.8301	51,465
WAYNE WENTZEL	708	69.8301	49,440
STEPHANIE USERY	2,539	69.8301	177,299
CHOICE PARTNERS LLC/DON BRASHEARS	316	69.8301	22,066
HENRY SCHERICH	7,284	69.8301	508,642
GARY JUNE	2,994	69.8301	209,071
BRADLEY M GANZ & KARINA GANZ	138	69.8301	9,637
MEASUREMENT INCORPORATED/NELSON ANDROES	12,582	69.8301	878,602
ALVIN WONG & VANESA CHIN	838	69.8301	58,518
NATHANIEL B SHARP	558	69.8301	38,965
KHOA NGYUEN REVOCABLE TRUST DTD 5/28/12	7,193	69.8301	502,288
MARTIN SCHMITT	1,396	69.8301	97,483
SCANTLING TECHNOLOGY VENTURES LLC/DAVID SCANTLING	28,158	69.8301	1,966,276
	500,000		34,915,048