

Medinah Minerals
Unaudited Balance Sheet
As of:

ASSETS	September 30, 2021	June 30, 2021	March 31, 2021
CURRENT ASSETS			
Cash in Bank	\$ 1,465	\$ 1,465	\$ 1,465
Prepaid Expenses	-	-	-
TOTAL CURRENT ASSETS	1,465	1,465	1,465
OTHER ASSETS - INVESTMENTS			
AURYN Mining	11,392,640	11,002,035	9,114,112
Other Investments	351,000	447,750	338,300
TOTAL OTHER ASSETS - INVESTMENTS	11,743,640	11,449,785	9,452,412
TOTAL ASSETS	\$ 11,745,105	\$ 11,451,250	\$ 9,453,877
LIABILITIES AND CAPITAL			
CURRENT LIABILITIES			
Accounts Payable	\$ 204,832	\$ 195,782	\$ 195,782
Payroll Taxes Payable	-	-	-
TOTAL CURRENT LIABILITIES	204,832	195,782	195,782
LONG-TERM DEBT			
Note Payable - AURYN Holding	-	-	-
Loans from Stockholders	165,994	139,534	139,534
TOTAL LONG-TERM DEBT	165,994	139,534	139,534
TOTAL LIABILITIES	370,826	335,316	335,316
CAPITAL			
Common Stock - Par Value \$.001			
Authorized Shares - 3,000,000,000	2,882,282	2,882,282	2,882,282
Issued - 2,882,282,073 at 9/30/2021, 6/30/2021 and 3/31/2021			
Preferred Stock - Par Value \$.001	-	-	-
Authorized Shares - 100,000,000			
Additional Paid-In-Capital	49,777,627	49,777,627	49,777,627
Retained Deficit	(41,285,630)	(41,543,975)	(43,541,348)
TOTAL CAPITAL	11,374,279	11,115,934	9,118,561
TOTAL LIABILITIES AND CAPITAL	\$ 11,745,105	\$ 11,451,250	\$ 9,453,877

Medinah Minerals
Unaudited Statement of Income and Expense

	For the Quarter Ending: <u>September 30, 2021</u>	For the Quarter Ending: <u>June 30, 2021</u>	For the Quarter Ending: <u>March 31, 2021</u>
Sales	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Operating Expenses			
Director Fees	-	-	-
Travel	-	-	-
Legal and Professional	33,610	-	-
Trust and Transfer	-	-	-
Management Fees	-	-	-
Salaries and Wages	-	-	-
Accounting	1,900	-	-
Rents	-	-	-
Office	-	-	-
News Services	-	-	-
Repairs and Maintenance	-	-	-
Telephone	-	-	-
Computer Repairs	-	-	-
Taxes and Licenses	-	-	-
Postage	-	-	-
Automobile	-	-	-
General Meeting	-	-	-
Bank Charges	-	-	-
Total Operating Expenses	<u>35,510</u>	<u>-</u>	<u>-</u>
Net (Loss) from Operations	<u>(35,510)</u>	<u>-</u>	<u>-</u>
Legal Settlement	-	-	-
Gain (Loss) on Investments	<u>293,855</u>	<u>1,997,373</u>	<u>5,259,390</u>
Net Income	<u>258,345</u>	<u>1,997,373</u>	<u>5,259,390</u>
Beginning Retained (Deficit)	(41,543,975)	(43,541,348)	(48,800,738)
Prior Period Adjustments:			
Change of Accounting Principal	-	-	-
Prior Period Adjustments - Other	-	-	-
Adjusted Beginning Retained (Deficit)	<u>-</u>	<u>-</u>	<u>-</u>
Ending Retained (Deficit)	<u><u>\$ (41,285,630)</u></u>	<u><u>\$ (41,543,975)</u></u>	<u><u>\$ (43,541,348)</u></u>

Medinah Minerals
Unaudited Statement of Cash Flow

	For the Quarter Ending: September 30, 2021	For the Quarter Ending: June 30, 2021	For the Quarter Ending: March 31, 2021
Cash Flows From Operations			
Net Income	\$ 258,345	\$ 1,997,373	\$ 5,259,390
Adjustments to Reconcile with Net Cash			
Expenses Paid with Stock	-	-	-
(Gain) Loss in Market Value of Investments	(293,855)	(1,997,373)	(5,259,390)
Accounts Receivable	-	-	-
Legal Settlement	-	-	-
Prepaid Expenses	-	-	-
Accounts and Payroll Taxes Payable	9,050	-	-
Net Adjustments to Income	(284,804)	(1,997,373)	(5,259,390)
Total Cash Flows From Operations	(26,460)	-	-
Cash Flow from Investing Activities			
Cash Payment for Investments	-	-	-
Purchase of Property and Equipment	-	-	-
Cash Invested in Mining Properties	-	-	-
Total Cash Flows from Investing Activities	-	-	-
Cash Flow from Financing Activities			
Advances of Stockholder Loans	26,460	-	-
Sale of Preferred Stock	-	-	-
Total Cash Flows from Financing Activities	26,460	-	-
Total Cash Flows	0	-	-
Cash Balance at the Beginning of the Period	1,465	1,465	1,465
Cash Balance at the End of the Period	\$ 1,465	\$ 1,465	\$ 1,465

Medinah Minerals
Unaudited Statement of Shareholders' Equity
As of September 30, 2021

	Common Stock	Additional Paid-In-Capital	Accumulated Deficit	Total
Balance December 31, 2020	\$ 2,882,282	\$ 49,777,627	\$ (48,800,738)	\$ 3,859,171
Net Income			5,259,390	5,259,390
Common Stock Issued				-
Additional Paid-In-Capital				-
Balance March 31, 2021	\$ 2,882,282	\$ 49,777,627	\$ (43,541,348)	\$ 9,118,561
Net Income			1,997,373	1,997,373
Common Stock Issued				-
Additional Paid-In-Capital				-
Balance June 30, 2021	\$ 2,882,282	\$ 49,777,627	\$ (41,543,975)	\$ 11,115,934
Net Income			258,345	258,345
Common Stock Issued				-
Additional Paid-In-Capital				-
Balance September 30, 2021	\$ 2,882,282	\$ 49,777,627	\$ (41,285,630)	\$ 11,374,279