

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

CLEAN VISION CORPORATION

2711 N Sepulveda Blvd #1051, Manhattan Beach, CA 90266-2725

(424) 835-1845

www.cleanvisioncorp.com

info@cleanvisioncorp.com

SIC Code 7389

Quarterly Report

For the Period Ending: September 30, 2021

(the "Reporting Period")

As of September 30, 2021, the number of shares outstanding of our Common Stock was:

305,360,376

As of June 30, 2021, the number of shares outstanding of our Common Stock was:

151,907,726

As of December 31, 2020, the number of shares outstanding of our Common Stock was:

97,208,516

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Clean Vision Corporation – March 12, 2021

Emergency Pest Services Inc. (effective as of May 5, 2015), previously China Vitup Healthcare Holdings, Inc. (September 15, 2006 - May 5, 2015). A DBA (doing business as Licence) in the name of Byzen Digital Inc. was received from the State of Nevada on February 28, 2018. The company changed its name with the state of Nevada on May 30, 2018, from Emergency Pest Services Inc. to Byzen Digital Inc. On March 12, 2021, the Company amended its Articles of Incorporation to change its name from Byzen Digital Inc. to Clean Vision Corporation.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Nevada - Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The address(es) of the issuer's principal executive office:

2711 N Sepulveda Blvd #1051, Manhattan Beach, CA 90266-2725

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

2) Security Information

Trading symbol:	<u>CLNV</u>
Exact title and class of securities outstanding:	<u>Common Stock</u>
CUSIP:	<u>18452W 104</u>
Par or stated value:	<u>\$0.001</u>

Total shares authorized:	<u>2,000,000,000</u>	as of date: <u>September 30, 2021</u>
Total shares outstanding:	<u>305,360,376</u>	as of date: <u>September 30, 2021</u>
Number of shares in the Public Float ² :	<u>273,377,273</u>	as of date: <u>September 30, 2021</u>

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Total number of shareholders of record: 138 as of date: September 30, 2021

All additional class(es) of publicly traded securities (if any):

Trading symbol: _____
Exact title and class of securities outstanding: _____
CUSIP: _____
Par or stated value: _____
Total shares authorized: _____ as of date: _____
Total shares outstanding: _____ as of date: _____

Transfer Agent

Name: EQ by Equiniti
Phone: (303) 282-4800
Email: knaughton@corporatestock.com
Address: 3200 Cherry Creek Drive South, Suite 430, Denver, CO, 80209

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End:			*Right-click the rows below and select “Insert” to add rows as needed.						
<u>Opening Balance</u>									
Date <u>January 1, 2019</u> Common: <u>154,196,416</u> Preferred: <u>0</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
02/21/2019	Cancellation	(16,000,000)	Common Stock	n/a	n/a	Ross Jay	Returned in exchange for telecoin Asset under deal with XALPA Technologies	N/A	
01/09/2019	Cancellation	(500,000)	Common Stock	n/a	n/a	K Khan		N/A	
01/09/2019	Cancellation	(500,000)	Common Stock	n/a	n/a	R Main.		N/A	
04/02/2019	New Issuance	3,212,100	Common Stock	\$1.75	n/a	Global Peak Corp Ltd - Henry Hirsch	For supporting the original listing of Byzen Digital Inc.	Restricted	
04/10/2019	New Issuance	3,000,000	Common Stock	\$1.40	n/a	Linear Capital Partners - Brad Stewart	Debt	Unrestricted	
09/12/2019	Cancellation	(40,000,000)	Common Stock	n/a	n/a	The Axiom Partnerships - Thomas Beckett	Cancellation of Partnership contact	N/A	
03/09/2020	Cancellation	(20,000,000)	Common Stock	n/a	n/a	The Axiom Partnerships - Thomas Beckett	Cancellation of Partnership contact	N/A	
05/29/2020	New Issuance	2,500,000	Common Stock	\$0.001	n/a	Dan Bates	Share exchange agreement	Restricted	4(a)(2) and Rule 506

04/22/2020	New Issuance	2,000,000	Common Stock	\$0.045	Yes	Ronin Equity Partners Inc. – Jacob Rosen	Services	Restricted	4(a)(2) and Rule 506
06/30/2020	New Issuance	300,000	Common Stock	\$0.001	Yes	PCG Advisory Inc - Jeff Ramson	Services	Restricted	4(a)(2) and Rule 506
07/16/2020	New Issuance	3,000,000	Common Stock	\$0.01	Yes	GEP Equity Holdings Ltd – Peter Smith	Services	Restricted	4(a)(2) and Rule 506
<u>8/19/2020</u>	New Issuance	5,000,000	Common Stock	\$0.05	Yes	2142723 Alberta, Ltd. - Brad Stewart	Debt	Restricted	4(a)(2) and Rule 506
<u>9/17/2020</u>	New Issuance	500,000	Common Stock	\$0.11	No	Jea So	Services	Restricted	4(a)(2) and Rule 506
<u>10/1/2020</u>	New Issuance	2,000,000	Series A Preferred	\$0.001	n/a	100Bio, LLC – Jea So	Acquisition	Restricted	4(a)(2) and Rule 506
<u>10/20/2020</u>	New Issuance	500,000	Common Stock	\$0.11	No	Ina Kagel	Services	Restricted	4(a)(2) and Rule 506
<u>2/1/2021</u>	Redemption	(50,000)	Series A Preferred	\$0.001	n/a	100Bio, LLC – Jea So			4(a)(2) and Rule 506
<u>2/17/2021</u>	New Issuance	6,974,605	Common Stock	\$0.05	Yes	2142723 Alberta, Ltd. - Brad Stewart	Debt	Restricted	4(a)(2) and Rule 506
<u>2/21/2021</u>	New Issuance	2,000,000	Series C Preferred	0.18	No	Dan Bates	Services	Restricted	4(a)(2) and Rule 506
<u>2/22/2021</u>	New Issuance	600,000	Common Stock	0.206	No	Greentree Financial Group – R. Chris Cottone	Services	Restricted	4(a)(2) and Rule 506
<u>2/22/2021</u>	New Issuance	2,400,000	Common Stock	0.206	No	Williams Holding Corporations – Roy Williams	Services	Restricted	4(a)(2) and Rule 506
<u>3/1/2021</u>	New Issuance	120,000	Common Stock	0.15	No	John Shaw	Services	Restricted	4(a)(2) and Rule 506

<u>3/18/2021</u>	New Issuance	6,974,605	Common Stock	\$0.05	Yes	2142723 Alberta, Ltd. - Brad Stewart	Debt	Restricted	4(a)(2) and Rule 506
<u>3/31/2021</u>	New Issuance	130,000	Common Stock	0.153	No	Shore Thing Media LLC – Michael McTigue	Services	Restricted	4(a)(2) and Rule 506
<u>6/23/2021</u>	New Issuance	12,500,000	Common Stock	0.02	Yes	Istvan Elek	Debt	Free Trading	Reg A
<u>6/29/2021</u>	New Issuance	12,500,000	Common Stock	0.02	Yes	Geneva Roth Holdings, Inc – Curt Kramer	Cash	Free Trading	Reg A
<u>6/28/2021</u>	New Issuance	12,500,000	Common Stock	0.02	Yes	Silverback Capital Corporation – Gillian Gold	Cash	Free Trading	Reg A
<u>7/1/2021</u>	Redemption	(100,000)	Series A Preferred	\$0.001	n/a	100Bio, LLC – Jea So			4(a)(2) and Rule 506
<u>7/1/2021</u>	New Issuance	<u>12,500,000</u>	Common	0.02	Yes	<u>First Fire Global Opportunity Funds– Eli Fireman</u>	Cash	Free Trading	Reg A
<u>7/2/2021</u>	New Issuance	<u>3,125,000</u>	Common Stock	0.02	0.02	<u>Cimarron Capital, Inc. - Peter Aiello</u>	Debt	Free Trading	Reg A
<u>7/5/2021</u>	New Issuance	<u>500,000</u>	Common Stock	<u>0.028</u>	No	<u>Frank V Benedetto</u>	Services	Restricted	
<u>7/5/2021</u>	New Issuance	<u>500,000</u>	Common Stock	<u>0.028</u>	No	<u>Rachel Boulds</u>	Services	Restricted	
<u>7/9/2021</u>	New Issuance	<u>5,000,000</u>	Common Stock	0.02	0.02	<u>CrossLake - George Choi</u>	Cash	Free Trading	Reg A
<u>7/12/2021</u>	New Issuance	<u>12,500,000</u>	Common Stock	0.02	Yes	<u>Silverback Capital Corporation – Gillian Gold</u>	Cash	Free Trading	Reg A
<u>7/14/2021</u>	New Issuance	<u>12,500,000</u>	Common Stock	0.02	Yes	<u>First Fire Global Opportunity Funds– Eli Fireman</u>	Cash	Free Trading	Reg A
<u>7/15/2021</u>	New Issuance	<u>10,000,000</u>	Common Stock	0.02	Yes	<u>GW Holdings – Noah Weinstein</u>	Cash	Free Trading	Reg A
<u>8/3/2021</u>	New Issuance	<u>12,200,000</u>	Common Stock	0.02	Yes	<u>Eagles Equities LLC - Yakov Borenstein</u>	Debt	Free Trading	Reg A
<u>8/6/2021</u>	New Issuance	<u>12,500,000</u>	Common Stock	0.02	Yes	<u>Silverback Capital Corporation– Gillian Gold</u>	Cash	Free Trading	Reg A
<u>08/31/2021</u>	New Issuance	<u>12,500,000</u>	Common Stock	0.02	Yes	<u>GW Holdings Group, LLC - Noah Weinstein</u>	Cash	Free Trading	Reg A

<u>08/31/2021</u>	<u>New Issuance</u>	<u>12,500,000</u>	Common Stock	0.02	Yes	<u>Silverback Capital Corp– Gillian Gold</u>	Cash	Free Trading	Reg A
<u>08/31/2021</u>	<u>New Issuance</u>	<u>6,250,000</u>	Common Stock	0.02	Yes	<u>Eagle Equities - Yakov Borenstein</u>	Cash	Free Trading	Reg A
<u>09/01/2021</u>	<u>New Issuance</u>	<u>12,500,000</u>	Common Stock	0.02	Yes	<u>First Fire Global Opportunity Funds– Eli Fireman</u>	Cash	Free Trading	Reg A
<u>09/01/2021</u>	<u>New Issuance</u>	<u>5,000,000</u>	Common Stock	0.02	Yes	<u>Crosslake Capital, LLC - George Choi</u>	Cash	Free Trading	Reg A
<u>09/01/2021</u>	<u>New Issuance</u>	<u>6,250,000</u>	Common Stock	0.02	Yes	<u>Union Capital – Yakov Borenstein</u>	Cash	Free Trading	Reg A
<u>9/3/2021</u>	<u>New Issuance</u>	<u>10,000,000</u>	Common Stock	0.02	Yes	<u>Istvan Elek</u>	Cash	Free Trading	Reg A
<u>9/3/2021</u>	<u>New Issuance</u>	<u>7,127,650</u>	<u>Common</u>	0.02	Yes	<u>Green tree– R. Chris Cottone</u>	<u>Debt</u>	Free Trading	Reg A
Shares Outstanding on Date of This Report:									
<u>Ending Balance:</u>									
Date <u>September 30, 2021</u>									
Common: <u>305,360,376</u>									
Preferred Series A: <u>1,850,000</u>									
Preferred Series C: <u>2,000,000</u>									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
1/12/2021	\$100,000	\$100,000	n/a	1/12/2022	Based on Reg A offering price of \$0.02 - \$0.08	Magliochetti Family 2009 Irrevocable	Loan

						<u>Trust - Corain McGinn</u>	
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Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Rachel Boulds
Title: CFO
Relationship to Issuer: Contract CFO

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
D. Statement of income;
E. Statement of cash flows;
F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
G. Financial notes; and
H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

Clean Vision Corporation identifies leading companies and technologies that are focused on clean energy and sustainable solutions which will serve the global markets needs of today and in the future. The Company will support these new ventures in the green economy improving quality of life for its customers, reducing greenhouse gas emission and adding value for its shareholders.

The initial company in the portfolio is Clean-Seas, Inc., a solutions provider focused on recycling waste plastics into clean burning fuels. The Clean Vision Corporation's portfolio companies will be supported by consultancy services, connecting organizations to new verticals, accelerating time to market and profitability. For further information please visit www.cleanvisionCorp.com, www.onehundredbio.com www.clean-seas.com.

B. Please list any subsidiaries, parents, or affiliated companies.

Clean-Seas, Inc, ("CSI") a Delaware corporation, is a wholly owned subsidiary.

About Clean-Seas Inc

Established in 2019 as a solutions provider to develop plastic recycling technologies, reducing the amount of plastic waste that flows into the world's oceans. For more information please visit www.clean-seas.com.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Dan Bates</u>	<u>Chief Executive Officer, Director</u>	<u>Manhattan Beach, CA</u>	<u>2,500,000</u>	<u>Common</u>	<u>0.8%</u>	<u>_____</u>

<u>Dan Bates</u>	<u>Chief Executive Officer, Director</u>	<u>Manhattan Beach, CA</u>	<u>2,000,000</u>	<u>Series C Preferred</u>	<u>100%</u>	
<u>Christopher Percy</u>	<u>President, Director</u>	<u>London, UK</u>	<u>4,700,000</u>	<u>Common</u>	<u>1.5%</u>	_____
<u>100Bio, LLC</u>	<u>51% owned subsidiary</u>	<u>Los Angeles, CA</u>	<u>1,950,000</u>	<u>Series A preferred</u>	<u>97.5%</u>	_____
<u>Rachel Boulds</u>	<u>Chief Financial Officer</u>	<u>Murray, UT</u>	<u>500,000</u>	<u>Common</u>	<u>0.2%</u>	_____
_____	_____	_____	_____	_____	_____	_____

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: David Ficksman
Firm: TroyGould PC
Address 1: 1801 Century Park East, Suite 1600
Address 2: Los Angeles, CA 90067
Phone: 303-553-4441
Email: dficksman@troygould.com

Accountant or Auditor

Name: Jennifer Crofoot
Firm: Fruci & Associates
Address 1: 802 N. Washington St.
Address 2: Spokane, WA 99201
Phone: 509-624-9223
Email: mail@fruci.com

Investor Relations

Name: Frank Benedetto
Firm: Mirador Consulting LLC
Address 1: 2209 SW 36th Terrace, Del Rey Beach, FL 33445
Address 2: _____
Phone: 619-915-9422
Email: fb@miradorconsultingllc.com

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: _____
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Dan Bates certify that:

1. I have reviewed this quarterly disclosure statement of Clean Vision Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 10, 2021

/s/ Dan Bates [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Rachel Boulds certify that:

1. I have reviewed this quarterly disclosure statement of Clean Vision Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 10, 2021

/s/ Rachel Boulds [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

CLEAN VISION CORPORATION
(formerly BYZEN DIGITAL, INC.)
CONSOLIDATED BALANCE SHEETS
(unaudited)

	September 30, 2021	December 31, 2020 (Revised)
<u>ASSETS</u>		
Current Assets:		
Cash	\$ 1,604,605	\$ 740
Prepaid	67,500	—
Other current asset	150,000	20,000
Total Current Assets	<u>\$ 1,822,105</u>	<u>\$ 20,740</u>
<u>LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)</u>		
Current Liabilities:		
Accounts payable	\$ 14,000	\$ 21,258
Accrued compensation	260,750	147,500
Accrued expenses	-	1,266
Convertible notes payable, net of discount of \$0 and \$535,746, respectively	100,000	271,715
Loan payable	14,500	114,500
Derivative liability	—	1,075,794
Advance from an officer	100	100
Liabilities of discontinued operations	67,093	67,093
Total current liabilities	<u>456,443</u>	<u>1,699,226</u>
Total Liabilities	<u>456,443</u>	<u>1,699,226</u>
Commitments and contingencies	<u>—</u>	<u>—</u>
Stockholders' Equity (Deficit):		
Preferred stock, \$0.001 par value, 4,000,000 shares authorized; no shares issued and outstanding	—	—
Series A Preferred stock, \$0.001 par value, 2,000,000 shares authorized; 1,850,000 and 2,000,000 shares issued and outstanding, respectively	1,850	2,000
Series B Preferred stock, \$0.001 par value, 2,000,000 shares authorized; no shares issued and outstanding, respectively	—	—
Series C Preferred stock, \$0.001 par value, 2,000,000 shares authorized; 2,000,000 and no shares issued and outstanding, respectively	2,000	—
Common stock, \$0.001 par value, 2,000,000,000 shares authorized, 305,360,376 and 97,208,516 shares issued and outstanding, respectively	305,360	97,208
Common stock to be issued	484,159	266,299
Preferred stock to be issued	175,000	25,000
Additional paid-in capital	11,602,676	5,061,681
Accumulated deficit	(11,205,383)	(7,130,674)
Total stockholders' equity (deficit)	<u>1,365,662</u>	<u>(1,678,486)</u>
Total liabilities and stockholders' equity	<u><u>\$ 1,822,105</u></u>	<u><u>\$ 20,740</u></u>

CLEAN VISION CORPORATION
(formerly BYZEN DIGITAL, INC.)
STATEMENTS OF OPERATIONS
(Unaudited)

	For the Three Months Ended September 30,		For the Nine Months Ended September 30,	
	2021	2020 (Revised)	2021	2020 (Revised)
Operating Expenses:				
Officer compensation	\$ 231,277	\$ 167,500	\$ 1,071,527	\$ 272,500
Consulting	348,799	380,000	1,285,319	480,000
Professional fees	81,360	14,839	344,697	40,565
General and administration expenses	95,363	10,496	139,783	35,571
Total operating expense	756,799	572,835	2,841,326	828,636
Loss from Operations	(756,799)	(572,835)	(2,841,326)	(828,636)
Other expense:				
Interest expense	(245,702)	(337,183)	(1,102,408)	(337,183)
Early payment penalty	(84,625)	—	(84,625)	—
Loss on issuance of derivative	—	(1,963,260)	—	(1,963,260)
Change in fair value of derivative	—	695,926	(46,350)	695,926
Total other expense	(330,327)	(1,604,517)	(1,233,383)	(1,604,517)
Net loss before provision for income tax	(1,087,126)	(2,177,352)	(4,074,709)	(2,433,153)
Provision for income tax expense	—	—	—	—
Net loss	\$ (1,087,126)	\$ (2,177,352)	\$ (4,074,709)	\$ (2,433,153)
Basic and fully diluted loss per share	\$ (0.00)	\$ (0.00)	\$ (0.03)	\$ (0.00)
Weighted average shares outstanding— basic and diluted	115,204,429	85,787,637	109,010,083	92,188,736

The accompanying notes are an integral part of these unaudited consolidated financial statements.

CLEAN VISION CORPORATION
(formerly BYZEN DIGITAL, INC.)
CONSOLIDATED STATEMENTS OF STOCKHOLDERS' DEFICIT
For the Three and Nine Months Ended September 30, 2020 and 2021
(unaudited)

	Common Stock		Additional paid	Common Stock	Accumulated	Total
	Shares	Amount	in Capital	To be Issued	Deficit	
Balance, December 31, 2019	103,408,516	\$ 103,408	\$ 3,278,556	\$ 446,125	\$ (4,709,741)	\$ (881,652)
Cancellation of common stock	(20,000,000)	(20,000)	20,000	—	—	—
Net loss	—	—	—	—	(52,500)	(52,500)
Balance, March 31, 2020	83,408,516	83,408	3,298,556	446,125	(4,762,241)	(934,152)
Common stock issued for services	2,000,000	2,000	98,000	—	—	100,000
Common stock issued for share exchange	2,500,000	2,500	22,500	—	—	25,000
Net loss	—	—	—	—	(203,301)	(203,301)
Balance, June 30, 2020	87,908,516	87,908	3,419,056	446,125	(4,965,542)	(1,012,453)
Common stock issued for services	3,800,000	3,800	651,700	(220,500)	—	435,000
Stock issued for conversion of debt	5,000,000	5,000	740,319	—	—	745,319
Net loss	—	—	—	—	(2,177,352)	(2,177,352)
Balance, September 30, 2020	96,708,516	\$ 96,708	\$ 4,811,075	\$ 225,625	\$ (7,142,894)	\$ (2,009,486)

	Series A Preferred Stock		Series C Preferred Stock		Common Stock		Additional paid In Capital	Common Stock To be Issued	Preferred Stock To be Issued	Accumulated Deficit	Total
	Shares	Amount	Shares	Amount	Shares	Amount					
Balance, December 31, 2020	2,000,000	\$ 2,000	—	\$ —	97,208,516	\$ 97,208	\$ 5,061,681	\$ 266,299	\$ 25,000	\$ (7,130,674)	\$ (1,678,486)
Redemption of preferred	(50,000)	(50)	—	—	—	—	50	—	—	—	—
Stock issued for services – related party	—	—	2,000,000	2,000	—	—	357,800	102,950	—	—	462,750
Stock issued for services	—	—	—	—	3,250,000	3,250	652,340	146,930	150,000	—	952,520
Conversion of debt	—	—	—	—	26,449,210	26,449	1,843,121	—	—	—	1,869,570
Net loss	—	—	—	—	—	—	—	—	—	(2,376,080)	(2,376,080)
Balance, March 31, 2021	1,950,000	1,950	2,000,000	2,000	126,907,726	126,907	7,914,992	516,179	175,000	(9,506,754)	(769,726)
Stock issued debt	—	—	—	—	12,500,000	12,500	237,500	—	—	—	250,000
Stock issued for cash	—	—	—	—	12,500,000	12,500	237,500	250,000	—	—	500,000
Net loss	—	—	—	—	—	—	—	—	—	(611,503)	(611,503)
Balance, June 30, 2021	1,950,000	1,950	2,000,000	2,000	151,907,726	151,907	8,389,992	766,179	175,000	(10,118,257)	(631,229)
Stock issued for conversion of debt	—	—	—	—	27,452,650	27,453	721,634	—	—	—	749,087
Stock issued for cash	—	—	—	—	125,000,000	125,000	2,375,000	(250,000)	—	—	2,250,000
Stock issued for services	—	—	—	—	500,000	500	13,500	56,000	—	—	70,000
Stock issued for services – related party	—	—	—	—	500,000	500	102,450	(88,020)	—	—	14,930
Redemption of preferred	(100,000)	(100)	—	—	—	—	100	—	—	—	—
Net loss	—	—	—	—	—	—	—	—	—	(1,087,126)	(1,087,126)
Balance, September 30, 2021	<u>1,850,000</u>	<u>\$ 1,850</u>	<u>2,000,000</u>	<u>\$ 2,000</u>	<u>305,360,376</u>	<u>\$ 305,360</u>	<u>\$ 11,602,676</u>	<u>\$ 484,159</u>	<u>\$ 175,000</u>	<u>\$ (11,205,383)</u>	<u>\$ 1,365,662</u>

The accompanying notes are an integral part of these unaudited consolidated financial statements.

CLEAN VISION CORPORATION
(formerly BYZEN DIGITAL, INC.)
CONSOLIDATED STATEMENTS OF CASH FLOWS
(unaudited)

	For the Nine Months Ended September 30,	
	2021	2020 (Revised)
Cash Flows from Operating Activities:		
Net loss	\$ (4,074,709)	\$ (2,433,153)
Adjustments to reconcile net loss to net cash used by operating activities:		
Stock issued for services	916,770	480,000
Stock issued for acquisition	—	25,000
Stock issued for services – related party	581,430	55,000
Debt discount amortization	1,380,250	337,183
Early payment penalty	84,625	—
Loss on issuance of derivatives	—	1,963,260
Change in fair value of derivative	46,350	(695,926)
Changes in operating assets and liabilities:		
Prepaid	(47,500)	—
Other asset	(150,000)	—
Accounts payable	(7,258)	38,061
Accruals	10,657	—
Accrued compensation	113,250	180,000
Net cash used by operating activities	(1,146,135)	(50,575)
Cash Flows from Investing Activities:	—	—
Cash Flows from Financing Activities:		
Proceeds from convertible notes payable	1,469,000	—
Payments on convertible notes payable	(1,469,000)	—
Proceeds from the sale of common stock	2,750,000	—
Proceeds from notes payable	—	52,000
Cash advance – related party	—	100
Net cash provided by financing activities	2,750,000	52,100
Net change in cash	1,603,865	1,525
Cash at beginning of period	740	—
Cash at end of period	\$ 1,604,605	\$ 1,525
Supplemental schedule of cash flow information:		
Interest paid	\$ —	\$ —
Income taxes	\$ —	\$ —
Supplemental non-cash disclosure:		
Common stock issued for conversion of debt	\$ 955,300	—

The accompanying notes are an integral part of these unaudited consolidated financial statements.

CLEAN VISION CORPORATION
(formerly BYZEN DIGITAL, INC.)
Notes to consolidated Financial Statements
September 30, 2021
(Unaudited)

NOTE 1 – ORGANIZATION AND NATURE OF BUSINESS

Clean Vision Corporation (the “Company”) was incorporated on September 15, 2006 in Nevada under the name Emergency Pest Services. On November 4, 2017, the Company finalized a reverse merger with Byzen Digital, Inc., a Seychelles Corporation. On March 12, 2021, the Company amended its Articles of Incorporation to change its name from Byzen Digital Inc. to Clean Vision Corporation. The Company has also received approval from FINRA to change its ticker symbol to CLNV.

Clean Vision Corporation’s scope of interest is to acquire companies operating within the clean energy and sustainable market sector. Acquisitions of strategic interest for the company include renewable energy, including wind, solar and sustainable fuels, sustainable packaging, water purification, AI technologies, and blockchain-based data collection, management, and delivery.

Clean-Seas, Inc. is Clean Vision Corporation’s first investment within its newly expanded scope. The acquisition of 100% of Clean Seas is Clean Vision Corporation’s first entrance into the clean energy space. Clean Seas has made significant progress in identifying and developing a new business model around the clean energy and waste to energy sectors. Clean Vision Corporation’s management team will incorporate the two companies into a single-minded, clean energy-focused entity.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The Company’s unaudited consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America (“U.S. GAAP”).

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting periods. Actual results could differ from those estimates.

Concentrations of Credit Risk

We maintain our cash in bank deposit accounts, the balances of which at times may exceed federally insured limits. We continually monitor our banking relationships and consequently have not experienced any losses in our accounts. We believe we are not exposed to any significant credit risk on cash.

Cash equivalents

The Company considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents. There were no cash equivalents for the nine months ended September 30, 2021 or the year ended December 31, 2020.

Principles of Consolidation

The accompanying consolidated financial statements for the three and nine months ended September 30, 2021, include the accounts of the Company and its wholly owned subsidiary, Clean-Seas, Inc.

Stock-based Compensation

In June 2018, the FASB issued ASU 2018-07, *Compensation – Stock Compensation (Topic 718): Improvements to Nonemployee Share-Based Payment Accounting*. ASU 2018-07 allows companies to account for nonemployee awards in the same manner as employee awards. The guidance is effective for fiscal years beginning after December 15, 2018, and interim periods within those annual periods. We adopted this ASU on January 1, 2019. The adoption of ASU 2018-07 did not have a material impact on our consolidated financial statements.

Fair value of financial instruments

The Company follows paragraph 825-10-50-10 of the FASB Accounting Standards Codification for disclosures about fair value of its financial instruments and paragraph 820-10-35-37 of the FASB Accounting Standards Codification (“Paragraph 820-10-35-37”) to measure the fair value of its financial instruments. Paragraph 820-10-35-37 establishes a framework for measuring fair value in accounting principles generally accepted in the United States of America (U.S. GAAP), and expands disclosures about fair value measurements. To increase consistency and comparability in fair value measurements and related disclosures, Paragraph 820-10-35-37 establishes a fair value hierarchy which prioritizes the inputs to valuation techniques used to measure fair value into three (3) broad levels. The fair value hierarchy gives the highest priority to quoted prices (unadjusted) in active markets for identical assets or liabilities and the lowest priority to unobservable inputs. The three (3) levels of fair value hierarchy defined by Paragraph 820-10-35-37 are described below:

Level 1: Quoted market prices available in active markets for identical assets or liabilities as of the reporting date.

Level 2: Pricing inputs other than quoted prices in active markets included in Level 1, which are either directly or indirectly observable as of the reporting date.

Level 3: Pricing inputs that are generally unobservable inputs and not corroborated by market data.

The carrying amount of the Company’s financial assets and liabilities, such as cash, prepaid expenses and accrued expenses approximate their fair value because of the short maturity of those instruments. The Company’s notes payable amates the fair value of such instruments as the notes bear interest rates that are consistent with current market rates.

The following table classifies the Company’s asset measured at fair value on a recurring basis into the fair value hierarchy as of September 30, 2021:

Description	Level 1	Level 2	Level 3
Derivative	\$ —	\$ —	\$ —
Total	\$ —	\$ —	\$ —

The following table classifies the Company’s liabilities measured at fair value on a recurring basis into the fair value hierarchy as of December 31, 2020:

Description	Level 1	Level 2	Level 3
Derivative	\$ —	\$ —	\$ 1,075,794
Total	\$ —	\$ —	\$ 1,075,794

Recently issued accounting pronouncements

The Company has implemented all new applicable accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

NOTE 3 - GOING CONCERN

The accompanying unaudited consolidated financial statements have been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. The Company has an accumulated deficit of \$11,205,383 at September 30, 2021 and had a net loss of \$4,074,709 (approximately \$3,009,000 is non-cash expense related to derivatives and stock compensation) for the nine months ended September 30, 2021. The Company’s ability to raise additional capital through the future issuances of common stock and/or debt financing is unknown. The obtainment of additional financing, the successful development of the Company’s contemplated plan of operations, and its transition, ultimately, to the attainment of profitable operations are necessary for the Company to continue operations. These conditions and the ability to successfully resolve these factors raise substantial doubt about the Company’s ability to continue as a going concern. The financial statements of the Company do not include any adjustments that may result from the outcome of these aforementioned uncertainties.

Management plans to continue to implement its business plan and to fund operations by raising additional capital through the issuance of debt and equity securities. The Company's existence is dependent upon management's ability to implement its business plan and/or obtain additional funding. There can be no assurance that the Company's financing efforts will result in profitable operations or the resolution of the Company's liquidity problems. Even if the Company is able to obtain additional financing, it may include undue restrictions on our operations in the case of debt or cause substantial dilution for our stockholders in the case of equity financing.

NOTE 4 – ACQUISITION

Effective October 1, 2020, the Company acquired a 51% controlling interest in the sustainable packaging company, 100BIO, LLC. 100BIO. Pursuant to the terms of the agreement 100BIO agreed to exchange newly issued membership units representing a 51% ownership in 100BIO in exchange for 2,000,000 shares of the Series A Redeemable Preferred Stock of the Company. Commencing on the first day of the month immediately following the date when the Company has received \$1,000,000 in net proceeds from the first public offering of its securities (the "Public Offering") and on the first day of each three month anniversary thereafter, the Company can redeem 25% during the applicable three month period up to 250,000 shares of the Series A Preferred Stock, at a price payable in cash equal to \$1.00 per share until all of the shares of the Series A Preferred Stock have been redeemed. The company has repurchased 50,000 shares of the Series A Redeemable Preferred Stock. As of the date of this report, the Company has concluded that the business of 100BIO does not fit with its business plan. The Company had no substantive transactions with 100Bio and never consolidated its financial statements. Accordingly, the Company plans to either shut down the business or dispose of its interest in 100BIO.

NOTE 5– LOAN PAYABLE

As of December 31, 2020, a third party loaned the Company a total of \$114,500. The loan was used to cover general operating expenses, is non-interest bearing and due on demand. During the nine months ended September 30, 2021, the Company repaid \$100,000 of the loan, for a balance due of \$14,500 as of September 30, 2021.

NOTE 6 – CONVERTIBLE NOTES

On August 7, 2020, 2142723 Alberta, Ltd. ("Alberta") purchased accrued payables from their respective holders in the total amount of \$947,461. The Company agreed to a Settlement Agreement with Alberta in which it will issue shares of common stock sufficient to satisfy the liability at a discounted conversion price, equal to the lesser of \$0.05 per share or the lesser of 50% of the lowest trading price in the twenty days preceding the conversion request. On August 19, 2020, Alberta converted \$250,000 into 5,000,000 shares of common stock. As of December 31, 2020, the balance on this note is \$697,461. During the nine months ended September 30, 2021, the balance due on this note was converted in full into 13,949,210 shares of common stock.

On November 25, 2020, the Company executed a Convertible Promissory Note for \$110,000 with Greentree Financial Group, Inc ("Greentree"). The Note was issued to fund the service fee per a consulting agreement with Greentree. The note bear interest at 12% and matures on November 25, 2021. The Note is convertible into shares of common stock at 50% of the average of the lowest three trades in the twenty days prior to conversion. During the nine months ended September 30, 2021, Greentree advances the Company \$11,500 to pay an outstanding invoice for professional fees. During the nine months ended September 30, 2021, this loan was repaid in full.

A summary of the activity of the derivative liability for the notes above is as follows:

Balance at December 31, 2019	-
Increase to derivative due to new issuances	3,064,406
Decrease to derivative due to conversion	(495,319)
Derivative loss due to mark to market adjustment	(1,493,293)
Balance at December 31, 2020	\$ 1,075,794
Increase to derivative due to new issuances	-

Decrease to derivative due to conversion	(1,122,144)
Derivative loss due to mark to market adjustment	46,350
Balance at September 30, 2021	\$ —

During the nine months ended September 30, 2021, the Company received total proceeds of \$1,469,000 from the issuance of notes payable. All the notes were issued with a 20% - 50% original issue discount. During the nine months ended September 30, 2021, the Company repaid or converted to common stock all but \$100,000. As of September 30, 2021, the total amount due is \$100,000.

NOTE 7 – RELATED PARTY TRANSACTIONS

As of September 30, 2021 and December 31, 2020, the Company owed Chris Percy, President and CCO, 130,750 and \$87,500, respectively, for accrued compensation.

As of September 30, 2021 and December 31, 2020, the Company owed Erfran Ibrahim, CTO, \$60,000 and \$0, respectively, for accrued compensation. On February 1, 2021, the Company granted 20,000 shares of common stock to Mr. Ibrahim for services. The shares were valued at \$0.14, the losing stock price on the date of grant, for total non-cash expense of \$2,800. On September 30, 2021, the Company granted 160,000 shares of common stock to Mr. Ibrahim for services. The shares were valued at \$0.10, the losing stock price on the date of grant, for total non-cash expense of \$14,930. As of September 30, 2021, the shares have not yet been issued by the transfer agent and are disclosed as common stock to be issued.

As of September 30, 2021 and December 31, 2020, the Company owed Dan Bates, CEO, \$70,000 and \$45,000, respectively, for accrued compensation. In addition, Mr. Bates, loaned the Company \$100 to be used to open the Company's bank account.

On February 21, 2021, the Company amended the employment agreement with Dan Bates, CEO. The amendment extended the term of his agreement from three years commencing May 27, 2020 to expire on May 27, 2025. In addition, Mr. Bates was granted 2,000,000 shares of Series C preferred convertible stock for total non-cash stock compensation expense of \$359,800.

The Company has entered into an at-will consulting agreement with Rachel Boulds to serve as a part-time Chief Financial Officer. Ms. Boulds is to receive \$5,000 a month. On February 22, 2021, the Company granted 500,000 shares of common stock to Ms. Boulds for services. The shares were valued at \$0.2059, the losing stock price on the date of grant, for total non-cash expense of \$102,950.

NOTE 8 – COMMON STOCK

The Company amended its Articles of Incorporation, effective June 29, 2021, to increase its authorized shares of common stock to 2,000,000,000.

During the nine months ended September 30, 2021, the Company, granted 5,129,358 shares of common stock for services, for total non-cash compensation expense of \$869,720. As of September 30, 2021, 1,399,358 shares have not yet been issued by the transfer agent; therefore \$200,130 has been credited to common stock to be issued.

During the nine months ended September 30, 2021, the Company sold 137,500,000 shares of common stock for total cash proceeds of \$2,750,000. The shares were sold at \$0.02, pursuant to the Company's Regulation A Offering Statement qualified on June 21, 2021.

During the nine months ended September 30, 2021, the Company issued 66,401,860 shares of common stock for conversion of approximately \$1,641,000 of debt.

Refer to Note 7 for shares issued to related parties.

NOTE 9 – PREFERRED STOCK

The Company is authorized to issue 10,000,000 shares of Preferred Stock at \$0.001 par value per share of which 1,000,000 shares are designated as Convertible Series A Stock. The Series A Preferred Stock does not bear a dividend or have voting rights and is not convertible into shares of our Common Stock.

Series A Redeemable Preferred Stock

On September 21, 2020, the Company created a series of Preferred Stock designating 2,000,000 shares as Series A Redeemable Preferred Stock. The Series A Redeemable Preferred Stock is owned by the Company's 51% subsidiary, 100BIO, LLC (Note 5) and ranks senior to the Company's Common Stock upon the liquidation, dissolution or winding up of the Company. The Series A Preferred Stock does not bear a dividend or have voting rights and is not convertible into shares of our Common Stock.

Series B Preferred Stock

On December 14, 2020, the Company designated 2,000,000 shares of its authorized preferred stock as Series B convertible, non-voting preferred Stock. The Series B Preferred Stock does not bear a dividend or have voting rights. The Series B Preferred Stock will automatically be converted on January 1, 2023 into shares of common stock at the rate of 10 shares of Common Stock for each share of Preferred Stock. Holders of our Series B Preferred Stock have anti-dilution rights protecting their interests in the Company from the issuance of any additional shares of capital stock (such as the issuance of shares of Common Stock pursuant to this Offering) for a two year period following conversion of the Preferred Stock calculated at the rate of 20% on a fully diluted basis.

On December 17, 2020, the Company entered into a three-year consulting agreement with Leonard Tucker LLC. Per the terms of the agreement, Leonard Tucker LLC will receive 2,000,000 shares of Series B Preferred Stock for services provided. As of September 30, 2021, the shares of preferred stock are still issuable to Leonard Tucker LLC.

Series C Preferred Stock

On February 19, 2021, the Company amended its Articles of Incorporation whereby 2,000,000 shares of preferred stock were designated Series C Convertible Preferred Stock. The holders of the Series C preferred stock are entitled to 100 votes and shall vote together with the holders of common stock. Each share of the Series C preferred stock is convertible in ten shares of common stock.

NOTE 10 – SUBSEQUENT EVENTS

In accordance with SFAS 165 (ASC 855-10) management has performed an evaluation of subsequent events through the date that the financial statements were issued and has determined that it does not have any material subsequent events to disclose in these unaudited consolidated financial statements.