

# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

## **Hinto Energy, Inc.**

30 N Gould Street Suite 5835

Sheridan, WY 82801

307-278-1360

No website

info@synergymgtgroup.com

SIC Code 1311

### **Quarterly Report**

**For the Period Ending: September 30, 2021**  
(the "Reporting Period")

As of 09/30/2021, the number of shares outstanding of Common Stock was: 50,000,000

As of 06/30/2021, the number of shares outstanding of Common Stock was: 21,909,995

As of 12/31/2020, the number of shares outstanding of Common Stock was: 21,909,995

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☒ No: ☐

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☐ No: ☒

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

On February 14, 1997 Hinto Energy, Inc. was incorporated in the State of Wyoming. There were no predecessor companies.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Wyoming, Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NA

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NA

The address(es) of the issuer's principal executive office:

30 N Gould Street Suite 5835  
Sheridan, WY 82801

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:* ☒

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☒ No: ☐

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

On August 16<sup>th</sup>, 2017 the Hinto Energy, Inc. entered Colorado Bankruptcy Court under case number 1:2017bk17618. The bankruptcy case is open and active. Benjamin Berry is working with the trustee David Wadsworth to complete all litigation and close the case.

## 2) Security Information

Trading symbol: HENI  
Exact title and class of securities outstanding: Common  
CUSIP: 885793109  
Par or stated value: \$0.00

Total shares authorized: 50,000,000 as of date: 09/30/2020  
Total shares outstanding: 50,000,000 as of date: 09/30/2020  
Number of shares in the Public Float<sup>2</sup>: 9,243,577 as of date: 09/30/2020  
Total number of shareholders of record: 125 as of date: 09/30/2020

*All additional class(es) of publicly traded securities (if any):*

Trading symbol: NA  
Exact title and class of securities outstanding: Convertible Preferred  
CUSIP: NA  
Par or stated value: \$0.00  
Total shares authorized: 25,000,000 as of date: 09/30/2020  
Total shares outstanding: 0 as of date: 09/30/2020

Trading symbol: NA  
Exact title and class of securities outstanding: 2021 Series A Preferred  
CUSIP: NA  
Par or stated value: \$0.001  
Total shares authorized: 10 as of date: 09/30/2020  
Total shares outstanding: 10 as of date: 09/30/2020  
Conversion Ratio 1 Share of Preferred Share converts to 10,000,000 Common Shares

### Transfer Agent

Name: Action Stock Transfer  
Phone: (801) 274-1088  
Email: jb@actionstocktransfer.com  
Address: 2469 E. Fort Union Blvd, Suite 214  
Salt Lake City, UT 84121

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes: ☒ No: ☐

<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☒

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>12/31/2018</u> Common: <u>21,909,995</u> Preferred: <u>0</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
February 10, 2021	New Issue	10	2021 Series A Preferred	0	NA	Synergy Management Group, LLC / Benjamin Berry	Voting Control	Restricted	4(a)(2)
*September 28, 2021	New Issuance	28,090,005	Common	9,269,701	Yes	Synergy Management Group, LLC / Benjamin Berry	The issuance was part of a court ordered 363 sale so ordered by United States Bankruptcy Court for the District of Colorado	Restricted	363 Sale
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report: <u>Ending Balance</u>									

Date 09/30/2020Common: 50,000,000Preferred: 10

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

\* Synergy Management Group, LLC controlled by Benjamin Berry worked with the federal bankruptcy trustee David Wadsworth to close the last piece of litigation in the bankruptcy case. In this transaction Synergy Management Group, LLC purchased for \$50,000, 28,090,005 shares of common stock through a 363 sale and 1,360,000 shares owned by Gary Herick, Arrowhead Consulting, LLC and Whitemoon Energy, LLC. The transactions were so ordered by the United States Bankruptcy Court for the District of Colorado.

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

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#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP  
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: Douglas Vaughn  
Title: Accountant  
Relationship to Issuer: Contractor

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

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Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

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<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

## 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

No Operations

- B. Please list any subsidiaries, parents, or affiliated companies.

NA

- C. Describe the issuers' principal products or services.

NA

## 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

NA

## 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Synergy Management Group, LLC / Benjamin Berry	>5%	Sheridan WY	10	2021 Series A Preferred	100%	1 Preferred Share converts to 10,000,000 Common Shares.
Synergy Management Group, LLC / Benjamin Berry	>5%	Sheridan WY	28,090,005	Common Stock	56%	363 sale as ordered by the United States Bankruptcy Court for the District of Colorado
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____



## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NA

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NA

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NA

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NA

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NA

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: Jonathan D. Leinwand  
Firm: Jonathan D. Leinwand, P.A.  
Address 1: 18305 Biscayne Blvd.  
Address 2: Suite 200  
Phone: 954-903-7856  
Email: Jonathan@jdlpa.com

Accountant or Auditor

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Investor Relations

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 10) Issuer Certification

*Principal Executive Officer & Chief Financial Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Benjamin Berry certify that:

1. I have reviewed this September 30, 2021 Quarterly Report of Hinto Energy, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/05/2021

/s/ Benjamin Berry

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Benjamin Berry certify that:

1. I have reviewed this September 30, 2021, Quarterly report of Hinto Energy, Inc;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

11/05/2021

/s/ Benjamin Berry [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

**Hinto Energy, Inc.**  
**Balance Sheet**

	09/30/2020	12/31/2020
Cash	\$ -	\$ -
<u>Other Current Assets</u>	<u>\$ -</u>	<u>\$ -</u>
Total Current Assets	\$ -	\$ -
Property & Equipment	\$ -	\$ -
<u>Other Long Term Assets</u>	<u>\$ -</u>	<u>\$ -</u>
Total Other Assets	\$ -	\$ -
<b>Total assets</b>	<b>\$ -</b>	<b>\$ -</b>
Accounts payable	\$ -	\$ -
<u>Other Current Liab</u>	<u>\$ -</u>	<u>\$ -</u>
Current Liabilities	\$ -	\$ -
Notes Payable	\$ -	\$ -
<u>Other Misc Liabilities</u>	<u>\$ -</u>	<u>\$ -</u>
Long term Liabilities	\$ -	\$ -
Total Liabilities	\$ -	\$ -
Common Stock	\$ 50,000	\$ 21,860
Preferred Stock	\$ 0	\$ 0
Paid In Capital	\$ 5,635,616	\$ 5,635,616
Retained Earnings	\$(5,685,616)	\$ (5,657,406)
<u>Net Income YTD</u>	<u>\$ -</u>	<u>\$ -</u>
Equity	\$ -	\$ -
<b>Total Liabilities &amp; Equity</b>	<b>\$ -</b>	<b>\$ -</b>

**Hinto Energy, Inc.****Income Statement**

	Quarter to Date Sept 30, 2021	Year to Date Sept 30, 2021
Revenues	\$ -	\$ -
<u>Other Income</u>	<u>\$ -</u>	<u>\$ -</u>
Total revenues	\$ -	\$ -
Cost of sales	\$ -	\$ -
<u>Other Production Cost</u>	<u>\$ -</u>	<u>\$ -</u>
Total Cost of Sales	\$ -	\$ -
Gross Profit	\$ -	\$ -
Operating Expenses	\$ -	\$ -
<u>Interest Expense</u>	<u>\$ -</u>	<u>\$ -</u>
Total Expense	\$ -	\$ -
Operating Profit	\$ -	\$ -
Discontinued Operations	\$ -	\$ -
	\$ -	
<b>Net profit</b>	<b>\$ -</b>	<b>\$ -</b>

**Hinto Energy, Inc.**  
**Cash Flow Statement**

	Quarter to Date Sept 30, 2021	Year to Date Sept 30, 2021
Net Income	\$ -	\$ -
Adjustments to reconcile		
Changes in A/R and A/P	\$ -	\$ -
<u>Changes in Other A/L</u>	<u>\$ -</u>	<u>\$ -</u>
Net Cash From Operations	\$ -	\$ -
Investing Activities		
Investments	<u>\$ -</u>	<u>\$ -</u>
Net Cash Used Investing	\$ -	\$ -
Financing Activities	\$ -	\$ -
Notes Issued (Paid)	\$ -	\$ -
<u>Stock Issued(Purchased)</u>	<u>\$ -</u>	<u>\$ -</u>
Net Cash From Financing	\$ -	\$ -
Net Cash Increase	\$ -	\$ -
<u>Cash At Beginning of Period</u>	<u>\$ -</u>	<u>\$ -</u>
Cash At End of Period	\$ -	\$ -

**Hinto Energy**  
**Statements of Changes in Stockholders Equity**

	Preferred Stock		Common Stock		Additional	Retained	Total
	Shares	Amount	Shares	Amount	Paid-in Capital	Earnings	Stockholders Equity
Balance 12/31/2018	-	\$ -	21,901,995	\$ 21,902	\$ 5,635,616	\$ (5,657,518)	-
Net Income 2018						\$ -	
Prior Period Adjustment	-	-	-	-	-	\$ -	\$ -
preferred stock issued *	-	-	-	-	-	\$ -	\$ -
Common Stock Issued	-	-	-	-	-	\$ -	\$ -
Purchase of Treasury	-	-	-	-	-	\$ -	\$ -
Dividends/Contributions	-	-	-	-	-	\$ -	\$ -
Net Income YTD 2019							\$ -
Balance 12/31/2019	-	\$ -	21,901,995	\$ 21,902	\$ 5,635,616	\$ (5,657,518)	-
Net Income 2019						\$ -	
Prior Period Adjustment	-	-	-	-	-	\$ -	\$ -
preferred stock issued *	-	-	-	-	-	\$ -	\$ -
Common Stock Issued	-	-	-	-	-	\$ -	\$ -
Purchase of Treasury	-	-	-	-	-	\$ -	\$ -
Dividends/Contributions	-	-	-	-	-	\$ -	\$ -
Net Income YTD 2020							\$ -
Balance 12/31/20	-	\$ -	21,901,995	\$ 21,902	\$ 5,635,616	\$ (5,657,518)	-
Net Income YTD 2020						\$ -	
Prior Period Adjustment	-	-	-	-	-	\$ -	\$ -
preferred stock issued	10	-	-	-	-	\$ -	\$ -
Common Stock Issued	-	-	-	-	-	\$ -	\$ -
Purchase of Treasury	-	-	-	-	-	\$ -	\$ -
Dividends/Contributions	-	-	-	-	-	\$ -	\$ -
Net Income YTD 2021							\$ -
Balance 09/30/2021	10	\$ -	50,000,000	\$ 50,000	\$ 5,635,616	\$ (5,685,616)	-

**NOTES TO CONSOLIDATED FINANCIAL STATEMENTS  
FOR THE QUARTER ENDING SEPTEMBER 30, 2021.**

**NOTE—1 ORGANIZATION AND BUSINESS BACKGROUND**

Hinto Energy, Inc. was incorporated February 14, 1997 in the State of Wyoming. The company engaged in drilling and developing oil and gas leases. After July 26, 2016 there has been no corporate activity.

On August 16<sup>th</sup>, 2017 the Hinto Energy, Inc. entered Colorado Bankruptcy Court. The bankruptcy case is open and active. Benjamin Berry is working with the trustee David Wadsworth to complete all litigation and close the case.

**NOTE—2 CHANGE OF CONTROL**

On November 19, 2020 Mr. Benjamin Berry became court appointed receiver of Hinto Energy, Inc.. On June 25<sup>th</sup>, 2021 Benjamin Berry was elected and consented to serve as Chief Executive Officer and Director of the Company and Gary Herick consented to step down as Chief Executive Officer, Chief Financial Officer, Treasurer, Secretary and as a Member of the Board of Directors of the Company.

On February 10, 2021 a Board Resolution authorized the issue of 10 shares of '2021 Series A Preferred Stock'. The preferred stock represents at least 60% voting control and each share of preferred converts into 10,000,000 common shares.

**NOTE—3 BANKRUPTCY ACTIONS**

Synergy Management Group, LLC controlled by Benjamin Berry worked with the federal bankruptcy trustee David Wadsworth to close the last piece of litigation in the bankruptcy case. In this transaction Synergy Management Group, LLC purchased for \$50,000, 28,090,005 shares of common stock through a 363 sale and 1,360,000 shares owned by Gary Herick, Arrowhead Consulting, LLC and Whitemoon Energy, LLC. The transactions were so ordered by the United States Bankruptcy Court for the District of Colorado. The shares were issued and transferred on September 28<sup>th</sup>, 2021.