

# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

## **New Generation Consumer Group, Inc.**

1248 Fern Forest Run  
Oviedo, FL 32765

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407.415.0013  
[dbcapitalllc@gmail.com](mailto:dbcapitalllc@gmail.com)  
2080

**Quarterly Report**  
**For the Period Ending: September 30, 2021**  
**(the "Reporting Period")**

As of September 30, 2021, the number of shares outstanding of our Common Stock was:

625,312,225

As of June 30, 2021, the number of shares outstanding of our Common Stock was:

625,312,225

As of December 31, 2020, the number of shares outstanding of our Common Stock was:

470,312,225

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☒ No: ☐

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control<sup>5</sup> of the company has occurred over this reporting period:

Yes: ☐ No: ☒

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<sup>5</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

(a) United Music & Media Group, Inc., until October 11, 2014

(b) Heringrat 478, Inc. until May 18, 2010

The current name of the Company is New Generation Consumer Group, Inc. A board of director's meeting on September 9, 2014 confirmed the name change to New Generation Consumer Group, Inc. from United Music & Media Group, Inc., and on September 9, 2014, the Articles of Amendment were filed with the Secretary of State of the State of Delaware for the name change and they were accepted.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

February 1989 State of Delaware

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

1248 Fern Forest Run

Oviedo, FL 32765

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:* ☒

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

\_\_\_\_\_

**2) Security Information**

|  |           |
|--|-----------|
| Trading symbol:                                  | NGCG      |
| Exact title and class of securities outstanding: | Common    |
| CUSIP:   | 644462103 |
| Par or stated value:                             | 0.001     |

|   |             |                                |
|---|-------------|--------------------------------|
| Total shares authorized:                | 750,000,000 | as of date: September 30, 2021 |
| Total shares outstanding:               | 625,312,225 | as of date: September 30, 2021 |
| Number of shares in the Public Float :  | 178,418,849 | as of date: September 30, 2021 |
| Total number of shareholders of record: | 272         | as of date: September 30, 2021 |

*All additional class(es) of publicly traded securities (if any):*

Trading symbol: \_\_\_\_\_  
Exact title and class of securities outstanding: Preferred  
CUSIP: \_\_\_\_\_  
Par or stated value: 0.001  
Total shares authorized: 1,000,000 as of date: September 30, 2021  
Total shares outstanding: 1,000,000 as of date: September 30, 2021

#### Transfer Agent

Name: Action Stock Transfer  
Phone: (801) 274-1088  
Email: [jb@actionstocktransfer.com](mailto:jb@actionstocktransfer.com)  
Address: 2469 E. Fort Union Blvd., Suite 214  
Salt Lake City, UT 84121

Is the Transfer Agent registered under the Exchange Act?<sup>6</sup> Yes: ☒ No: ☐

### 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

#### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☒

| Shares Outstanding as of Second Most Recent Fiscal Year End:<br><u>Opening Balance</u><br>Date <u>1.1.18</u> Common: <u>470,312,225</u><br>Preferred: <u>1,000,000</u> |   |  | *Right-click the rows below and select "Insert" to add rows as needed. |   |   |  |   |   |                                 |
|--|---|--|--|---|---|--|---|---|---------------------------------|
| Date of Transaction  | Transaction type (e.g. new issuance, cancellation, shares returned to treasury) | Number of Shares Issued (or cancelled) | Class of Securities  | Value of shares issued (\$/per share) at Issuance | Were the shares issued at a discount to market price at the time of | Individual/ Entity Shares were issued to (entities must have individual with voting / investment | Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of | Restricted or Unrestricted as of this filing. | Exemption or Registration Type. |

<sup>6</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

|                |            |                   |               |            | issuance?<br>(Yes/No) | control<br>disclosed).   | Services<br>Provided       |                   |            |
|----------------|------------|-------------------|---------------|------------|-----------------------|--|----------------------------|-------------------|------------|
| <u>2.15.21</u> | <u>New</u> | <u>225,000</u>    | <u>Common</u> | <u>.01</u> | <u>No</u>             | <u>CLUB SKIN<br/>GYM INC.</u><br><br>TAYLOR<br>WAYNNE<br>WETHERELL     | <u>Debt<br/>Conversion</u> | <u>Restricted</u> | <u>144</u> |
| <u>2.15.21</u> | <u>New</u> | <u>225,000</u>    | <u>Common</u> | <u>.01</u> | <u>No</u>             | <u>BB<br/>AESTHETICS<br/>INC</u><br><br>RYAN W.<br>WETHERELL           | <u>Debt<br/>Conversion</u> | <u>Restricted</u> | <u>144</u> |
| <u>2.15.21</u> | <u>New</u> | <u>2,000,000</u>  | <u>Common</u> | <u>.01</u> | <u>No</u>             | <u>RUGGER<br/>INVESTMENT</u><br><br>JEFFREY<br>BRANNON                 | <u>Debt<br/>Conversion</u> | <u>Restricted</u> | <u>144</u> |
| <u>2.15.21</u> | <u>New</u> | <u>2,000,000</u>  | <u>Common</u> | <u>.01</u> | <u>No</u>             | <u>DLK CAPITAL<br/>LLC</u><br><br>Tom Kim                              | <u>Debt<br/>Conversion</u> | <u>Restricted</u> | <u>144</u> |
| <u>2.15.21</u> | <u>New</u> | <u>2,000,000</u>  | <u>Common</u> | <u>.01</u> | <u>No</u>             | <u>WETHERELL<br/>FAMILY TRUST</u><br><br>TAYLOR<br>WAYNNE<br>WETHERELL | <u>Debt<br/>Conversion</u> | <u>Restricted</u> | <u>144</u> |
| <u>2.15.21</u> | <u>New</u> | <u>20,550,000</u> | <u>Common</u> | <u>.01</u> | <u>No</u>             | <u>ERA<br/>CONSULTING<br/>LLC</u><br><br>JIM BAISERI                   | <u>Debt<br/>Conversion</u> | <u>Restricted</u> | <u>144</u> |
| <u>2.15.21</u> | <u>New</u> | <u>18,000,000</u> | <u>Common</u> | <u>.01</u> | <u>No</u>             | <u>EXECUPRO<br/>ASSOCIATES</u><br><br>JUAN CARLOS<br>GUTIERREZ         | <u>Debt<br/>Conversion</u> | <u>Restricted</u> | <u>144</u> |
| <u>2.18.21</u> | <u>New</u> | <u>15,500,000</u> | <u>Common</u> | <u>.01</u> | <u>No</u>             | <u>HUNTER, KIM</u>   | <u>Debt<br/>Conversion</u> | <u>Restricted</u> | <u>144</u> |
| <u>2.18.21</u> | <u>New</u> | <u>23,000,000</u> | <u>Common</u> | <u>.01</u> | <u>No</u>             | <u>DETOMASO<br/>AUTOMOBILE</u><br><br>Tom Kim                          | <u>Debt<br/>Conversion</u> | <u>Restricted</u> | <u>144</u> |
| <u>2.18.21</u> | <u>New</u> | <u>23,000,000</u> | <u>Common</u> | <u>.01</u> | <u>No</u>             | <u>FRISCO<br/>COUNTY INC</u><br><br>Tom Kim                            | <u>Debt<br/>Conversion</u> | <u>Restricted</u> | <u>144</u> |

|  |                            |                   |               |            |           |   |                                  |                   |            |
|--|----------------------------|-------------------|---------------|------------|-----------|---|----------------------------------|-------------------|------------|
| <u>2.18.21</u>                             | <u>New</u>                 | <u>23,000,000</u> | <u>Common</u> | <u>.01</u> | <u>No</u> | <u>CK WEST INC</u><br><u>Tom Kim</u>  | <u>Debt</u><br><u>Conversion</u> | <u>Restricted</u> | <u>144</u> |
| <u>2.18.21</u>                             | <u>New</u>                 | <u>15,500,000</u> | <u>Common</u> | <u>.01</u> | <u>No</u> | <u>BRANDON</u><br><u>THOMAS KIM</u>   | <u>Debt</u><br><u>Conversion</u> | <u>Restricted</u> | <u>144</u> |
| <u>2.18.21</u>                             | <u>New</u>                 | <u>10,000,000</u> | <u>Common</u> | <u>.01</u> | <u>No</u> | <u>DB CAPITAL</u><br><u>M&amp;A LLC</u><br><br><u>Daniel</u><br><u>Sobolewski</u> | <u>Debt</u><br><u>Conversion</u> | <u>Restricted</u> | <u>144</u> |
|  |                            |                   |               |            |           |   |                                  |                   |            |
| Shares Outstanding on Date of This Report: |                            |                   |               |            |           |   |                                  |                   |            |
| <u>Ending</u> <u>Balance</u>               |                            |                   |               |            |           |   |                                  |                   |            |
| <u>Ending Balance:</u>                     |                            |                   |               |            |           |   |                                  |                   |            |
| Date <u>9.30.21</u>                        | Common: <u>625,312,225</u> |                   |               |            |           |   |                                  |                   |            |
| Preferred: <u>1,000,000</u>                |                            |                   |               |            |           |   |                                  |                   |            |

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

None

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

| Date of Note Issuance | Outstanding Balance (\$) | Principal Amount at Issuance (\$) | Interest Accrued (\$) | Maturity Date | Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares) | Name of Noteholder (entities must have individual with voting / investment control disclosed). | Reason for Issuance (e.g. Loan, Services, etc.) |
|-----------------------|--------------------------|-----------------------------------|-----------------------|---------------|--|--|---|
|                       |                          |                                   |                       |               |  |  |   |
|                       |                          |                                   |                       |               |  |  |   |
|                       |                          |                                   |                       |               |  |  |   |
| _____                 | _____                    | _____                             | _____                 | _____         | _____  | _____  | _____   |

Use the space below to provide any additional details, including footnotes to the table above:

All debt notes were satisfied with stock

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP  
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>7</sup>:

Name: Caren Currier  
Title: Consultant  
Relationship to Issuer: Consultant

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

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Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

#### 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

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<sup>7</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

No Operations

B. Please list any subsidiaries, parents, or affiliated companies.

None

C. Describe the issuers' principal products or services.

New Generation Consumer Group Inc. is a US based metal/minerals company with a primary focus on the rare metals, headquartered in Los Angeles, California. NGCG specializes in metals such as Lithium, Gold and Silver. There will be an emphasis on niche based metals such as Lithium due to the growing demand because of the new energy storage technology.

New Generation is also positioning itself to become heavily involved in "Urban Mining". New Generation will focus on reclaiming electronic waste to recover lithium, gold, silver copper and other metals.

New Generation will concentrate its effort on increasing shareholder value with asset based acquisitions of mineral property rights and Joint Ventures with established mining companies. In addition to acquisitions of electronic waste recyclers.

## **6) Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

None

## **7) Company Insiders (Officers, Directors, and Control Persons)**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

| Name of Officer/Director or Control Person | Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%) | Residential Address (City / State Only) | Number of shares owned | Share type/class | Ownership Percentage of Class Outstanding | Note          |
|--|---|---|------------------------|------------------|---|---------------|
| <u>Daniel Sobolewski</u>                   | <u>Officer</u>  | <u>Oviedo, FL 32765</u>                 | <u>55,000,000</u>      | <u>Common</u>    | <u>11.7%</u>                              | <u>      </u> |
| <u>Daniel Sobolewski</u>                   | <u>Officer</u>  | <u>Oviedo, FL 32765</u>                 | <u>1,000,000</u>       | <u>Preferred</u> | <u>100%</u>                               | <u>      </u> |
| <u>      </u>                              | <u>      </u>   | <u>      </u>                           | <u>      </u>          | <u>      </u>    | <u>      </u>                             | <u>      </u> |
| <u>      </u>                              | <u>      </u>   | <u>      </u>                           | <u>      </u>          | <u>      </u>    | <u>      </u>                             | <u>      </u> |
| <u>      </u>                              | <u>      </u>   | <u>      </u>                           | <u>      </u>          | <u>      </u>    | <u>      </u>                             | <u>      </u> |

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.



None

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: TBD  
Firm:  
Address 1:  
Address 2:  
Phone:  
Email:

### Accountant or Auditor

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Investor Relations

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Daniel Sobolewski certify that:

1. I have reviewed this Quarterly Disclosure Statement of New Generation Consumer Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 5, 2021 [Date]

/s/Daniel Sobolewski [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, Daniel Sobolewski certify that:

1. I have reviewed this Quarterly Disclosure Statement of New Generation Consumer Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 5, 2021 [Date]

/s/ Daniel Sobolewski [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

**New Generation Consumer Group, Inc**  
**Balance Sheet Prev Year Comparison**  
**As of September 30, 2021**

|                                       | Sep 30, 21  | Sep 30, 20         | \$ Change          | % Change       |
|---------------------------------------|-------------|--------------------|--------------------|----------------|
| <b>ASSETS</b>                         |             |                    |                    |                |
| Current Assets                        |             |                    |                    |                |
| Checking/Savings                      | 0.00        | 0.00               | 0.00               | 0.0%           |
| Accounts Receivable                   | 0.00        | 0.00               | 0.00               | 0.0%           |
| Other Current Assets                  | 0.00        | 0.00               | 0.00               | 0.0%           |
| <b>Total Current Assets</b>           | <b>0.00</b> | <b>0.00</b>        | <b>0.00</b>        | <b>0.0%</b>    |
| Fixed Assets                          | 0.00        | 0.00               | 0.00               | 0.0%           |
| Other Assets                          | 0.00        | 0.00               | 0.00               | 0.0%           |
| <b>TOTAL ASSETS</b>                   | <b>0.00</b> | <b>0.00</b>        | <b>0.00</b>        | <b>0.0%</b>    |
| <b>LIABILITIES &amp; EQUITY</b>       |             |                    |                    |                |
| Liabilities                           |             |                    |                    |                |
| Current Liabilities                   |             |                    |                    |                |
| Accounts Payable                      | 0.00        | 0.00               | 0.00               | 0.0%           |
| Credit Cards                          | 0.00        | 0.00               | 0.00               | 0.0%           |
| Other Current Liabiliti...            | 0.00        | 243,661.39         | -243,661.39        | -100.0%        |
| <b>Total Current Liabilities</b>      | <b>0.00</b> | <b>243,661.39</b>  | <b>-243,661.39</b> | <b>-100.0%</b> |
| Long Term Liabilities                 | 0.00        | 0.00               | 0.00               | 0.0%           |
| <b>Total Liabilities</b>              | <b>0.00</b> | <b>243,661.39</b>  | <b>-243,661.39</b> | <b>-100.0%</b> |
| Equity                                |             |                    |                    |                |
| Capital Stock                         | 625,312.00  | 470,312.00         | 155,000.00         | 33.0%          |
| Dividends Paid                        | 0.00        | 0.00               | 0.00               | 0.0%           |
| Opening Balance Equity                | 0.00        | 0.00               | 0.00               | 0.0%           |
| Preferred Stock                       | 1,000.00    | 1,000.00           | 0.00               | 0.0%           |
| Retained Earnings                     | -714,973.39 | -714,973.39        | 0.00               | 0.0%           |
| Net Income                            | 88,661.39   | 0.00               | 88,661.39          | 100.0%         |
| <b>Total Equity</b>                   | <b>0.00</b> | <b>-243,661.39</b> | <b>243,661.39</b>  | <b>100.0%</b>  |
| <b>TOTAL LIABILITIES &amp; EQU...</b> | <b>0.00</b> | <b>0.00</b>        | <b>0.00</b>        | <b>0.0%</b>    |

2:08 PM

11/05/21

Accrual Basis

**New Generation Consumer Group, Inc**  
**Profit & Loss Prev Year Comparison**  
**July through September 2021**

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|                                | Jul - Sep 21 | Jul - Sep 20 |
|--------------------------------|--------------|--------------|
| Ordinary Income/Expense        |              |              |
| Income                         | 0.00         | 0.00         |
| Cost of Goods Sold             | 0.00         | 0.00         |
| Gross Profit                   | 0.00         | 0.00         |
| Expense                        |              |              |
| Automobile Expense             | 0.00         | 0.00         |
| Bank Service Charges           | 0.00         | 0.00         |
| Computer and Internet Expen... | 0.00         | 0.00         |
| Depreciation Expense           | 0.00         | 0.00         |
| Dues and Subscriptions         | 0.00         | 0.00         |
| Insurance Expense              | 0.00         | 0.00         |
| Interest Expense               | 0.00         | 0.00         |
| Meals and Entertainment        | 0.00         | 0.00         |
| Office Supplies                | 0.00         | 0.00         |
| Payroll Expenses               | 0.00         | 0.00         |
| Penalty                        | 0.00         | 0.00         |
| Professional Fees              | 0.00         | 0.00         |
| Rent Expense                   | 0.00         | 0.00         |
| Repairs and Maintenance        | 0.00         | 0.00         |
| Taxes                          | 0.00         | 0.00         |
| Telephone Expense              | 0.00         | 0.00         |
| Travel Expense                 | 0.00         | 0.00         |
| Utilities                      | 0.00         | 0.00         |
| Total Expense                  | 0.00         | 0.00         |
| Net Ordinary Income            | 0.00         | 0.00         |
| Other Income/Expense           | 0.00         | 0.00         |
| Net Income                     | <b>0.00</b>  | <b>0.00</b>  |

**New Generation Consumer Group, Inc**  
**Statement of Cash Flows**  
 July through September 2021

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|  | <u>Jul - Sept 20</u> |
|--|----------------------|
| <b>OPERATING ACTIVITIES</b>  |                      |
| Net Income   | 0.00                 |
| Adjustments to reconcile Net Income<br>to net cash provided by operations: |                      |
| Prepaid Income Tax   | 0.00                 |
| Accounts Payable   | 0.00                 |
| Loan Payable   | 0.00                 |
| Payroll Liabilities  | 0.00                 |
| Net cash provided by Operating Activities                                  | 0.00                 |
| <b>INVESTING ACTIVITIES</b>  |                      |
| Computer   | 0.00                 |
| Computer:Accumulated Depreciation  | 0.00                 |
| Furniture and Equipment  | 0.00                 |
| Net cash provided by Investing Activities                                  | 0.00                 |
| <b>FINANCING ACTIVITIES</b>  |                      |
| Capital Stock  | 0.00                 |
| Dividends Paid   | 0.00                 |
| Opening Balance Equity   | 0.00                 |
| Preferred Stock  | 0.00                 |
| Retained Earnings  | 0.00                 |
| Net cash provided by Financing Activities                                  | 0.00                 |
| Net cash increase for period   | 0.00                 |
| Cash at beginning of period  | 0.00                 |
| Cash at end of period  | <u><u>0.00</u></u>   |

**New Generation Consumer Group, Inc.**  
**STATEMENT OF STOCKHOLDERS' EQUITY**  
For the nine months ended September 30, 2021

|                                      | Number of<br>Common Shares | Par Value of<br>Common Stock | Number of<br>Preferred<br>Shares | Par Value of<br>Preferred<br>Stock | Additional Paid<br>in Capital | Accumulated<br>Deficit | Total<br>Shareholder's<br>Equity |
|--------------------------------------|----------------------------|------------------------------|----------------------------------|------------------------------------|-------------------------------|------------------------|----------------------------------|
| <b>BALANCE AT DECEMBER 31, 2018</b>  | <b>470,312,225</b>         | <b>\$ 470,312</b>            | <b>1,000,000</b>                 | <b>1,000</b>                       |                               | <b>\$ -709,086</b>     | <b>\$ -237,774</b>               |
| Net Loss - 2019                      |                            |                              |                                  |                                    |                               | -1,658                 | -1,658                           |
| <b>BALANCE AT DECEMBER 31, 2019</b>  | <b>470,312,225</b>         | <b>\$ 470,312</b>            | <b>1,000,000</b>                 | <b>1,000</b>                       |                               | <b>\$ -710,744</b>     | <b>\$ -239,432</b>               |
| Net Loss - 2020                      |                            |                              |                                  |                                    |                               | -4229                  | -4229                            |
| <b>BALANCE AT DECEMBER 31, 2020</b>  | <b>470,312,225</b>         | <b>\$ 470,312</b>            | <b>1,000,000</b>                 | <b>1,000</b>                       |                               | <b>\$ -714,973</b>     | <b>\$ -243,661</b>               |
| Net Loss - 2021                      | 155,000,000                | 155,000                      |                                  |                                    |                               | 88,661                 | 243,661                          |
| <b>BALANCE AT September 30, 2021</b> | <b>625,312,225</b>         | <b>\$ 625,312</b>            | <b>1,000,000</b>                 | <b>1,000</b>                       |                               | <b>\$ -626,312</b>     | <b>\$ 0</b>                      |
|                                      |                            |                              |                                  |                                    |                               |                        |                                  |

**NEW GENERATION CONSUMER GROUP, INC.**  
**NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS**  
**For The**  
**Period Ended September 30, 2021**

**NOTE 1: THE COMPANY AND THE SIGNIFICANT ACCOUNTING POLICIES**

**The Company**

New Generation Consumer Group, Inc. (or the "Company") is a full-service financial consulting and service corporation. New Generation Consumer Group Inc. is a US based metal/minerals company with a primary focus on the rare metals, headquartered in Los Angeles, California. NGCG specializes in metals such as Lithium, Gold and Silver. There will be an emphasis on niche based metals such as Lithium due to the growing demand because of the new energy storage technology.

**Basis of presentation**

The unaudited consolidated financial statements of the Company have been prepared in accordance with the U.S. Generally Accepted Accounting Principles ("U.S. GAAP").

**NOTE 2: STOCKHOLDERS EQUITY**

As of September 30, 2021, and September 30, 2020, the Issuer's outstanding and authorized common shares and shareholders were approximately as follows:

- (i) September 30, 2021
- (ii) 750,000,000 shares of common stock authorized
- (iii) 625,312,225 shares of common stock outstanding
- (iv) 178,418,849 common shares were free trading;
- (v) 272 shareholders of record
- (i) September 30, 2020
- (ii) 750,000,000 shares of common stock authorized
- (iii) 470,312,225 shares of common stock outstanding
- (iv) 178,418,849 common shares were free trading;
- (v) 272 shareholders of record

**Item 4 Management's Discussion and Analysis or Plan of Operation.**

Management's Discussion and Analysis of Financial Condition and Results of Operations, which we refer to as MD&A, is intended to help the reader understand NEW GENERATION CONSUMER GROUP, INC., our operations and our present business environment. MD&A is provided as a supplement to, and should be read in conjunction with, our financial statements and the accompanying notes for the period ended September 30, 2021.

**Business Overview**

New Generation Consumer Group, Inc. (or the "Company") is a full-service financial consulting and service corporation. New Generation Consumer Group Inc. is a US based metal/minerals company with a primary focus on the rare metals, headquartered in Los Angeles, California. NGCG specializes in metals such as Lithium, Gold and Silver. There will be an emphasis on niche based metals such as Lithium due to the growing demand because of the new energy storage technology

**Item 5 Legal Proceedings.**

None

**Item 6 Defaults on Senior Securities.**

None.

**Item 7 Other Information.**

None.