

# FANSFRENZY CORPORATION



## **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

### **FANSFRENZY CORPORATION**

10040 W. CHEYENNE AVE. SUITE 170-162  
LAS VEGAS, NEVADA

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514-773-7017  
fansfrenzyinfo@gmail.com  
SIC Code 7900

### **Quarterly Report** **For the Period Ending: August 31, 2021.** (the "Reporting Period")

As of August 31, 2021, the number of shares outstanding of our Common Stock was:

55,210,252 Shares

As of Prior Quarter Period End Date May 31, 2021, the number of shares outstanding of our Common Stock was:

53,444,552 Shares.

As of Most Recent Completed Fiscal Year End Date February 28<sup>th</sup>, 2021, the number of shares outstanding of our Common Stock was:

53,444,552 Shares.

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the

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Yes: ☐ No: ☒

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

- FansFrenzy Corporation
- Formerly HE-5 Resources Corporation until 8-2017
- Formerly Botaniex Inc. until 3-2006
- Formerly CortDev Inc. until 4-2005
- Formerly ProActive Computer Services, Inc. until 4-2004

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The state of incorporation has always been Nevada and the Company is presently active and in good standing.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

N/A

The address(es) of the issuer's principal executive office:

10040 W. CHEYENNE AVE. SUITE 170-162  
LAS VEGAS, NEVADA

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:* ☒

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Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

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surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

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## 2) Security Information

Trading symbol:	<u>FFZY</u>	
Exact title and class of securities outstanding:	<u>COMMON SHARES</u>	
CUSIP:	<u>307251 108</u>	
Par or stated value:	<u>0.001</u>	
Total shares authorized:	<u>900,000,000</u>	as of date: <u>August 31, 2021.</u>
Total shares outstanding:	<u>55,210,252</u>	as of date: <u>August 31, 2021</u>
Number of shares in the Public Float <sup>2</sup> :	<u>9,844,826</u>	as of date: <u>August 31, 2021.</u>
Total number of shareholders of record:	<u>591</u>	as of date: <u>August 31, 2021.</u>

*All additional class(es) of publicly traded securities (if any):*

Trading symbol:	<u>FFZY</u>	
Exact title and class of securities outstanding:	<u>PREFERRED SHARES</u>	
CUSIP:	<u>404155 20 2</u>	
Par or stated value:	<u>0.001</u>	
Total shares authorized:	<u>20,000,000</u>	as of date: <u>August 31, 2021</u>
Total shares outstanding:	<u>18,000,000</u>	as of date: <u>August 31, 2021</u>

### Transfer Agent

Name: MANHATTAN TRANSFER REGISTRAR CO.  
Phone: 631-928-7656  
Email: dcarlo@mtrco.com  
Address: 38B Sheep Pasture Road  
Port Jefferson, NY 11777  
www.mtrco.com

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes: ☒ No: ☐

## 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

### A. Changes to the Number of Outstanding Shares

<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

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Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date 28/02/2020 Common: <u>42,944,552</u> Preferred: <u>18,000,000</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
16/02/2021	New Issuance	2,250,000	Common	0.0025	Yes	Bernie Nicholls	Debt Conversion	Restricted	N/A
<u>16/02/2021</u>	<u>New Issuance</u>	<u>6,500,000</u>	<u>Common</u>	<u>0.0025</u>	<u>Yes</u>	<u>Nicolas Kanellopoulos</u>	<u>Debt Conversion</u>	<u>Restricted</u>	<u>N/A</u>
16/02/2021	New Issuance	1,750,000	Common	0.0025	Yes	John Kaminaris Andreadakis	Debt Conversion	Restricted	N/A
<u>15/7/2021</u>	<u>New Issuance</u>	<u>1,281,700</u>	<u>Common</u>	<u>0.03</u>	<u>No</u>	<u>Jean Matone</u>	<u>Cash</u>	<u>Restricted</u>	<u>N/A</u>
<u>15/7/2021</u>	<u>New Issuance</u>	<u>404,000</u>	<u>Common</u>	<u>0.05</u>	<u>No</u>	<u>Elio Marco Giordano</u>	<u>Cash</u>	<u>Restricted</u>	<u>N/A</u>
<u>15/07/2021</u>	<u>New Issuance</u>	<u>80,000</u>	<u>Common</u>	<u>0.05</u>	<u>No</u>	<u>Paul Naraine</u>	<u>Cash</u>	<u>Restricted</u>	<u>N/A</u>
Shares Outstanding on Date of This Report:  <u>Ending Balance</u> <u>Ending Balance:</u>  Date <u>31/08/2021</u> Common:  55,210,252  Preferred: <u>18,000,000</u>									

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**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

## 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP  
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: **BERNIE NICHOLLS**  
Title: **PRESIDENT AND CEO**  
Relationship to Issuer: **PRESIDENT AND CEO**

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

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- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

## **Quarterly Report for period ending August 31, 2021.**

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

## **5) Issuer's Business, Products and Services**

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

FansFrenzy (OTC: FFZY) is a company that leverages its position as a publicly traded corporation to acquire and hold undervalued assets as well as to participate and develop those assets and operating businesses. The company relies on a deep bench of corporate and financial expertise to bring out the intrinsic value.

The company also intends to pursue a strategy of acquisition of undervalued assets. This new development is the result of a strategic analysis in which the company concluded that greater shareholder value can be achieved. FansFrenzy Corporation will also continue to pursue the development of its existing IT assets through partners.

### **Acquisitions**

FansFrenzy Corporation has made an important acquisition to increase its software capacity. The acquisition was with 7598157 Canada Inc. which is an online web developer. This was essential, in order to acquire their intellectual property and properly deploy the online software and mobile application in accordance with our current contracts.

Fansfrenzy.com uses proven technology that takes advantage of the ever-growing purchasing of web real estate across numerous categories. Fansfrenzy.com brings together the user experiences and observations of several early adopters of social networks with the business savvy of a sports and entertainment events planner along with the capabilities of an internet-media company and its associated agency network. The company addresses several divergent phenomena in today's internet-driven world including social network services, mobile computing, information overload, and ever-present tension in the negotiations between cost of services and buyers.

B. Please list any subsidiaries, parents, or affiliated companies.

N/A

C. Describe the issuers' principal products or services.

FansFrenzy (OTC: FFZY) is a company that leverages its position as a publicly traded corporation to acquire and hold undervalued assets as well as to participate and develop those assets and operating businesses. The company relies on a deep bench of corporate and financial expertise to bring out the intrinsic value.

The company also intends to pursue a strategy of acquisition of undervalued assets. This new development is the result of a strategic analysis in which the company concluded that greater shareholder value can be achieved. FansFrenzy Corporation will also continue to pursue the development of its existing IT assets through partners.

## 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

FansFrenzy presently uses their office in Las Vegas with a yearly renewable lease and communicates with their support staff by different internet applications.

## 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
BERNIE NICHOLLS	PRESIDENT AND CEO	LAS VEGAS, NEVADA	2,500,000	COMMON	4.53%	_____
NICOLAS KANELLOPOULOS	BENEFICIAL SHAREHOLDER	MONTREAL, QUEBEC	9,000,000 18,000,000	COMMON PREFERRED	16.3% 100%	
9198-6208-QUEBEC INC. MELANIE LACASSE	BENEFICIAL SHAREHOLDER	MONTREAL, QUEBEC	6,250,000	COMMON	11.3%	_____

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

N/A

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

N/A



## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: Morgan Petitti Esq.  
Firm:  
Address 1: 118 W Streetsboro St # 317  
Hudson, OH,  
Address 2: 44236-2752  
Phone: (330) 697-8548  
Email: Name:

### Accountant or Auditor

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Investor Relations

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

## 10) Issuer Certification

### *Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Bernie Nicholls, certify that:

1. I have reviewed this Quarterly disclosure statement of the period ending August 31, 2021, of FANSFRENZY Corporation.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 13, 2021.

/s/ Bernie Nicholls [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

### *Principal Financial Officer:*

I, Bernie Nicholls, certify that:

1. I have reviewed this Quarterly disclosure statement for the period ending August 31, 2021, of FANSFRENZY Corporation.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

October 13, 2021.

/s/ Bernie Nicholls [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")