

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

UBIQUITECH SOFTWARE CORP.

3570 East 12th Ave, Denver, CO 80206

866-667-6765

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investors @ubiquitechsoftware.com

5499

Quarterly Report
For the Period Ending: 08/31/21
(the "Reporting Period")

As of August 31, 2021, the number of shares outstanding of our Common Stock was:

20,000,000,000

As of May 31, 2021, the number of shares outstanding of our Common Stock was:

18,175,432,751

As of November 30, 2020, the most recent fiscal year end, the number of shares outstanding of our Common Stock was:

9,958,572,905

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Ubiquitech Software Corp
3570 East 12th Ave, Denver CO 80206

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

State of Colorado, January 11, 2007 status: Active

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

3570 East 12th Ave, Denver, CO 80206

¹ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Trading symbol:	<u>UBQU</u>
Exact title and class of securities outstanding:	<u>Common Stock</u>
CUSIP:	<u>903470102</u>
Par or stated value:	<u>.001</u>
Total shares authorized:	<u>50,000,000,000</u> as of date: <u>August 31, 2021</u>
Total shares outstanding:	<u>20,000,000,000</u> as of date: <u>August 31, 2021</u>
Number of shares in the Public Float ² :	<u>19,990,000,000</u> as of date: <u>August 31, 2021</u>
Total number of shareholders of record:	<u>41</u> as of date: <u>August 31, 2021</u>

All additional class(es) of publicly traded securities (if any):

Trading symbol:	<u>N/A</u>
Exact title and class of securities outstanding:	<u>Series A Preferred</u>
CUSIP:	<u>N/A</u>
Par or stated value:	<u>.10</u>
Total shares authorized:	<u>1,000,000</u> as of date: <u>August 31, 2021</u>

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Total shares outstanding: 100,000 as of date: August 31, 2021

Transfer Agent

Name: Action Stock Transfer Corporation
Phone: 801-274-1088
Email: action@actionstocktransfer.com
Address: 2469 E. Fort Union BLVD, Suite 214, Salt Lake City, UT 84121

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent
Fiscal Year End:

Opening Balance

Date November 30, 2018

Common: 1,274,908,905

Preferred: 100,000

*Right-click the rows below and select "Insert" to add rows as needed.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance ? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>12/06/18</u>	<u>New Issuance</u>	<u>100,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>Common Sense Holdings LLC Katherine Benz</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>12/11/18</u>	<u>New Issuance</u>	<u>60,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>12/13/18</u>	<u>New Issuance</u>	<u>80,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>12/17/18</u>	<u>New Issuance</u>	<u>30,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>

						<u>Alexander Dillon</u>			
<u>12/18/18</u>	<u>New Issuance</u>	<u>100,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>Common Sense Holdings LLC Katherine Benz</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>12/18/18</u>	<u>New Issuance</u>	<u>100,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>12/20/18</u>	<u>New Issuance</u>	<u>150,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>12/26/18</u>	<u>New Issuance</u>	<u>150,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>Common Sense Holdings LLC Katherine Benz</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>12/27/18</u>	<u>New Issuance</u>	<u>150,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>

						<u>Alexander Dillon</u>			
<u>12/31/18</u>	<u>New Issuance</u>	<u>150,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>Common Sense Holdings LLC Katherine Benz</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>12/31/18</u>	<u>New Issuance</u>	<u>150,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
						<u>Alexander Dillon</u>			
<u>01/03/19</u>	<u>New Issuance</u>	<u>250,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>Common Sense Holdings LLC Katherine Benz</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>01/08/19</u>	<u>New Issuance</u>	<u>250,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC</u> <u>Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>01/11/19</u>	<u>New Issuance</u>	<u>290,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>

						<u>Alexander Dillon</u>			
<u>01/15/19</u>	<u>New Issuance</u>	<u>320,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>Common Sense Holdings LLC Katherine Benz</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>01/24/19</u>	<u>New Issuance</u>	<u>90,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>R Holdings 9 Inc.</u> <u>Richard Spadaro</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>01/24/19</u>	<u>New Issuance</u>	<u>300,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>1/25/19</u>	<u>New Issuance</u>	<u>430,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>Common Sense Holdings LLC Katherine Benz</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>02/01/19</u>	<u>New Issuance</u>	<u>440,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>

<u>02/06/19</u>	<u>New Issuance</u>	<u>480,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>02/11/19</u>	<u>New Issuance</u>	<u>500,000,000</u>	<u>Common Stock</u>	<u>.001</u>	<u>yes</u>	<u>Common Sense Holdings LLC Katherine Benz</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>02/13/19</u>	<u>New Issuance</u>	<u>580,000,000</u>	<u>Common Stock</u>		<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>02/20/19</u>	<u>New Issuance</u>	<u>336,568,200</u>	<u>Common Stock</u>		<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>02/25/19</u>	<u>New Issuance</u>	<u>670,000,000</u>	<u>Common Stock</u>		<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>03/06/19</u>	<u>New Issuance</u>	<u>740,000,000</u>	<u>Common Stock</u>		<u>yes</u>	<u>GPL Ventures LLC</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>

						<u>Alexander Dillon</u>			
<u>03/12/19</u>	<u>New Issuance</u>	<u>800,000,000</u>	<u>Common Stock</u>		<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>03/22/19</u>	<u>New Issuance</u>	<u>287,095,800</u>	<u>Common Stock</u>		<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>06/11/19</u>	<u>New Issuance</u>	<u>700,000,000</u>	<u>Common Stock</u>		<u>yes</u>	<u>Thilo Dunker</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>02/03/21</u>	<u>New Issuance</u>	<u>800,000,000</u>	<u>Common Stock</u>	<u>.0001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>02/12/21</u>	<u>New Issuance</u>	<u>1,000,000,000</u>	<u>Common Stock</u>	<u>.0001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>03/01/21</u>	<u>New Issuance</u>	<u>1,000,000,000</u>	<u>Common Stock</u>	<u>.0001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>

<u>03/16/21</u>	<u>New Issuance</u>	<u>216,859,846</u>	<u>Common Stock</u>	<u>.0001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>03/25/21</u>	<u>New Issuance</u>	<u>1,000,000,000</u>	<u>Common Stock</u>	<u>.0001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>04/19/21</u>	<u>New Issuance</u>	<u>1,300,000,000</u>	<u>Common Stock</u>	<u>.0001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>05/03/21</u>	<u>New Issuance</u>	<u>1,300,000,000</u>	<u>Common Stock</u>	<u>.0001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>05/19/21</u>	<u>New Issuance</u>	<u>1,600,000,000</u>	<u>Common Stock</u>	<u>.0001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>06/08/21</u>	<u>New Issuance</u>	<u>1,019,726,000</u>	<u>Common Stock</u>	<u>.0001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>

<u>07/08/21</u>	<u>New Issuance</u>	<u>424,737,000</u>	<u>Common Stock</u>	<u>.0001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
<u>07/26/21</u>	<u>New Issuance</u>	<u>380,104,249</u>	<u>Common Stock</u>	<u>.0001</u>	<u>yes</u>	<u>GPL Ventures LLC Alexander Dillon</u>	<u>Debt Conversion</u>	<u>unrestricted</u>	<u>Rule 144</u>
_____	_____	_____	_____	_____ —	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report:									
<u>Ending Balance Ending</u>									
<u>Balance:</u>									
Date 08/31/21 Common: <u>20,000,000,000</u>									
Preferred: <u>100,000</u>									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019 through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
<u>08/11</u>	<u>242,962</u>	<u>251,962</u>	_____	<u>08/12</u>	Conversion Price shall be equal to the lesser of a) 50% of the lowest tradingprice in the twenty tradingdays prior to the day the Holder requests conversion	<u>R Holdings 9, Inc.</u> <u>Richard Spadaro</u>	<u>Loan</u>
<u>01/18</u>	<u>130,000</u>	<u>250,000</u>		<u>01/19</u>	Conversion Price shall be equal to the lesser of a) 50% of the lowest tradingprice in the twenty tradingdays prior to the day the Holder requests conversion	<u>GPL Ventures, LLC</u> <u>Alexander Dillon</u>	<u>Loan</u>
<u>12/18</u>	<u>124,958</u>	250,000	_____	<u>12/19</u>	Conversion Price shall be equal to the lesser of a) 50% of the lowest tradingprice in the twenty tradingdays prior to the day the Holder requests conversion	<u>Common Sense Holdings, LLC</u> <u>Katherine Benz</u>	<u>Loan</u>
12/18	<u>421,500</u>	<u>421,500</u>	_____	<u>12/19 to 08/22</u>	Conversion Price shall be equal to the lesser of a) 50% of the lowest tradingprice in the twenty tradingdays prior to the day the Holder requests conversion	<u>A2G, LLC</u> <u>Alex Benz</u>	<u>Loan</u>

<u>07/21</u>	<u>250,000</u>	<u>250,000</u>		<u>07/22</u>	Conversion Price shall be equal to the lesser of a) 50% of the lowest tradingprice in the twenty tradingdays prior to the day the Holder requests conversion	<u>GPL Ventures, LLC</u> <u>Alexander Dillon</u>	<u>Loan</u>
<u>02/19</u>	<u>100,000</u>	<u>100,000</u>		<u>02/20</u>	Conversion Price shall be equal to the lesser of a) 50% of the lowest tradingprice in the twenty tradingdays prior to the day the Holder requests conversion	<u>GPL Ventures, LLC</u> <u>Alexander Dillon</u>	<u>Loan</u>
<u>04/21</u>	<u>300,000</u>	<u>300,000</u>		<u>04/22</u>	Conversion Price shall be equal to the lesser of a) 50% of the lowest tradingprice in the twenty tradingdays prior to the day the Holder requests conversion	<u>GPL Ventures, LLC</u> <u>Alexander Dillon</u>	<u>Loan</u>
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Allan D. Smethers
Title: Financial Accounting Consultant
Relationship to Issuer: None

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Ubiquitech Software Corp., through its subsidiaries is a dynamic multi-media, multi-faceted corporation utilizing state-of-the-art global internet marketing, Direct Response (DRTV) Television, Radio, and traditional marketing, to drive traffic to the new and emerging multi-billion dollar industries.

The company focuses on its core business product segment, Cannazall.com and the exciting and dynamic new thinking in the world today that recognizes the important health and life enriching enhancement that CBD Oil from the Hemp plant can bring.

Cannazall.com is known for developing the purest and most potent CBD Hemp derived products available and owns the proprietary CBD brand CannazALL. All CannazALL products are grown and extracted from our network of domestic and European growers specializing in 100% organic, NON-GMO practices. The company began offering its products during 2014 and continues through its internally designed and operated web portal www.cannazall.com. The company strives to be the leader in sales of CBD related products as well as a leader in the education and dissemination of information related to the attributes of CBD oil and its related benefits.

B. Please list any subsidiaries, parents, or affiliated companies.

N/A

C. Describe the issuers' principal products or services.

The company currently markets and sells its proprietary line of CBD products under the umbrella of the Cannazall brand.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The company leases space on a monthly basis at: 3570 East 12th Ave, Denver, CO 80206

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>James Ballas</u>	<u>CEO and Director</u>	<u>Tampa, FL</u>	<u>100,000</u>	<u>Preferred Series A</u>	<u>100%</u>	<u>N/A</u>
_____	_____	_____	_____	_____	_____	_____

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Mark Cheung
Firm: Law Office of Mark H. Cheung
Address 1: 22951 Mill Creek Drive, Suite A
Address 2: Laguna Hills, CA 92653
Phone: 949-689-0612
Email: markcheung@msn.com

Accountant or Auditor

Name: Allan Smethers
Firm: LKS & Associates
Address 1: 20562 Jupiter AVE
Address 2: Lakeville, MN 55044
Phone: 612-360-1488
Email: LKSandassociatesllc@gmail.com

Investor Relations

Name: N/A
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

N/A

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, James Ballas certify that:

1. I have reviewed this Quarterly Disclosure of Ubiquitech Software Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

10/07/21 [Date]

/s/ James Ballas [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, James Ballas certify that:

1. I have reviewed this Quarterly Disclosure of Ubiquitech Software Corp.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

10/07/21 [Date]

/s/James Ballas [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Ubiquitech Software Corp.

Balance Sheet

August 31, 2021 and 2020

	2021	2020
<u>ASSETS</u>		
Current Assets		
Cash	\$ 2,303	\$ 27,534
Inventory	48,297	71,418
Total Current Assets	50,600	98,952
Fixed Assets (net of depreciation)	20,674	26,151
TOTAL ASSETS	\$ 71,274	\$ 125,103
<u>LIABILITIES AND STOCKHOLDERS' DEFICIT</u>		
Current Liabilities		
Accounts payable	\$ 6,792	\$ 15,678
Accrued interest	121,757	1,516,221
Total Current Liabilities	128,549	1,531,899
Long-term debt	1,719,420	983,920
Total Liabilities	1,847,969	2,515,819
Stockholders' (Deficit)		
Common stock, \$.001 par value;		
Authorized 50,000,000,000 shares; 20,000,000,000		
and 9,958,572,905 issued and outstanding respectively	20,000,000	9,958,573
Preferred stock, \$0.10 par value		
authorized 1,000,000 shares; issued and		
outstanding 100,000 shares	10,000	10,000

Additional paid in capital	(16,783,093)	(7,707,798)
Accumulated (Deficit)	<u>(5,003,602)</u>	<u>(4,651,491)</u>
Total Stockholders' (Deficit)	<u>(1,776,695)</u>	<u>(2,390,716)</u>
TOTAL LIABILITIES AND STOCKHOLDERS' (DEFICIT)	\$ <u>71,274</u>	\$ <u>125,103</u>

Ubiquitech Software Corp.

Statement of Operations

For the Three Months and Nine Months Ended August 31, 2021 and 2020

	2021		2020	
	3 Months Ended Aug 31,	9 Months Ended Aug 31,	3 Months Ended Aug 31,	9 Months Ended Aug 31,
Revenue	\$ 76,446	\$ 194,565	\$ 32,917	\$ 108,365
Cost of goods sold	<u>52,671</u>	<u>131,057</u>	<u>23,391</u>	<u>75,917</u>
Gross profit	23,775	63,508	9,526	32,448
Operating Expenses				
Advertising and marketing	0	311	7,311	21,944
Amortization	0	0	0	0
Automobile expense	0	0	0	0
Bank charges	0	75	150	1,075
Computer and internet	788	2,130	6,912	15,120
Consulting	2,000	24,000	11,000	97,500
Depreciation	1,357	4,101	20,012	63,726
Office supplies	118	183	913	3,801
Postage and delivery	1,203	4,301	944	4,004
Professional fees	2,000	3,000	4,500	37,250
Rent	5,000	15,000	18,000	54,000
Research & development	0	0	0	0
Salaries	11,279	41,829	16,853	56,096
Telephone	743	2,730	1,682	4,251
Utilities	<u>862</u>	<u>3,460</u>	<u>1,460</u>	<u>5,032</u>
Total Expenses	<u>25,350</u>	<u>101,120</u>	<u>89,737</u>	<u>363,799</u>

(Loss) From Operations	(1,575)	(37,612)	(80,211)	(331,351)
Other Income and (Expense)				
Interest expense	<u>(58,875)</u>	<u>(156,277)</u>	<u>(44,052)</u>	<u>(129,329)</u>
Total Other Income and (Expense)	<u>(58,875)</u>	<u>(156,277)</u>	<u>(44,052)</u>	<u>(129,329)</u>
Net (Loss)	\$ <u>(60,450)</u>	\$ <u>(193,889)</u>	\$ <u>(124,263)</u>	\$ <u>(460,680)</u>
Earnings per share - basic and diluted	\$ <u>(0.0000)</u>	\$ <u>(0.0000)</u>	\$ <u>(0.0000)</u>	\$ <u>(0.0000)</u>
Weighted Average Shares Outstanding	<u>19,605,018,167</u>	<u>15,324,119,052</u>	<u>9,958,572,905</u>	<u>9,958,572,905</u>

Ubiquitech Software Corp.

Statement of Stockholders' Equity

For the Period Ended August 31, 2021

	Common Shares Issued	Common Stock	Preferred Shares Issued	Preferred Stock	Additional Paid-in Capital	Retained Earnings	Total Stockholders' Equity
Balance Nov 30, 2016	185,308,908	185,309	0	0	125,500	159,146	469,955
Stock issued in exchange of debt	520,220,000	520,220					520,220
Stock issued in exchange of management contract	10,000,000	10,000			90,000		100,000
Net income for the year ended November 30, 2017						352,447	352,447
Balance November 30, 2017	<u>715,528,908</u>	<u>715,529</u>	<u>0</u>	<u>0</u>	<u>215,500</u>	<u>511,593</u>	<u>1,442,622</u>
Stock issued in exchange of debt	559,379,997	559,380			(108,000)		451,380

Preferred stock issued			100,000	10,000			10,000
Net income for the year ended November 30, 2018						5,275	5,275
Balance November 30, 2018	1,274,908,905	1,274,909	100,000	10,000	107,500	516,868	1,909,277
Stock issued in exchange of debt	8,683,664,000	8,683,664			(7,815,298)		868,366
Net (Loss) for the year ended November 30, 2019						(4,707,679)	(4,707,679)
	9,958,572,905	9,958,573	100,000	10,000	(7,707,798)	(4,190,811)	(1,930,036)
Net (Loss) for the year ended November 30, 2020						(618,902)	(618,902)
	9,958,572,905	9,958,573	100,000	10,000	(7,707,798)	(4,809,713)	(2,548,938)
Stock issued in exchange of debt	10,041,427,095	10,041,427			(9,075,295)		966,132
Net (Loss) for the nine months ended August 31, 2021						(193,889)	(193,889)
	<u>20,000,000,000</u>	<u>20,000,000</u>	<u>100,000</u>	<u>10,000</u>	<u>(16,783,093)</u>	<u>(5,003,602)</u>	<u>(1,776,695)</u>

Ubiquitech Software Corp.

Statement of Cash Flows

For the Three Months and Nine Months Ended August 31, 2021 and 2020

2021		2020	
3 Months	9 Months	3 Months	9 Months

	Ended Aug 31,	Ended Aug 31,	Ended Aug 31,	Ended Aug 31,
<u>Cash Flows Provided by (Used for) Operating Activities</u>				
Net (Loss)	\$ (58,875)	\$ (156,277)	\$ (124,263)	\$ (460,680)
Adjustments to reconcile net income (loss) to net cash provided by operating activities:				
Depreciation expense	1,367	4,101	20,012	63,726
Stock issued for payment of interest	142,861	928,520	0	0
(Increase) decrease in inventory	4,821	(25,790)	36,910	152,767
Increase (decrease) accounts payable	1,011	(692)	(7,021)	3,006
Increase (decrease) accrued interest	<u>(383,788)</u>	<u>(1,439,812)</u>	<u>44,052</u>	<u>129,329</u>
Net Cash Provided by (Used for) Operating Activities	(292,603)	(689,950)	(30,310)	(111,852)
<u>Cash Flows Provided by/(used for) Investing Activities</u>				
Acquisition of property and equipment	<u> </u>	<u> </u>	<u>(27,527)</u>	<u>(27,527)</u>
Net Cash Provided by (Used for) Investing Activities	0	0	(27,527)	(27,527)
<u>Cash Flows Provided by (Used for) Financing activities</u>				
Issuance of long-term debt	<u>283,000</u>	<u>681,000</u>	<u>50,000</u>	<u>115,000</u>
Net Cash Provided by (Used for) Financing Activities	<u>283,000</u>	<u>681,000</u>	<u>50,000</u>	<u>115,000</u>
Net Increase in Cash	\$ (9,603)	\$ (8,950)	\$ (7,837)	\$ (24,379)
Beginning Cash Balance	<u>11,906</u>	<u>11,253</u>	<u>35,371</u>	<u>51,913</u>
Ending Cash Balance	\$ <u><u>2,303</u></u>	\$ <u><u>2,303</u></u>	\$ <u><u>27,534</u></u>	\$ <u><u>27,534</u></u>

Ubiquitech Software Corp. and Subsidiary
Notes to Consolidated Financial Statements
For the Period Ending August, 31, 2021

BUSINESS OVERVIEW

Ubiquitech Software Corporation, incorporated in the State of Colorado on January 11, 2007, (“UBQU” or the “Company”), recently acquired Blue Crush Marketing Group LLC (“BC” or “Blue Crush”) in July 2013, which is a subsidiary of UBQU. Blue Crush is a dynamic multimedia, multi-faceted corporation utilizing state-of-the-art global Internet marketing, plus Direct Response (DRTV) Television, Radio, and traditional Internet marketing to drive traffic to new and emerging industries and subsidiaries.

The Hemp Life Today™ acquisition (“HLT”) was created by a group of highly motivated, skilled, and health minded people. Who have learned that Hemp, and Hemp related products, can be a great source of increased health, vitality, and overall wellbeing in our lives. We also believe that high grade CBD (Canabidiol), could very well be the miracle supplement the world has been waiting for as more and more people discover the health benefits of this remarkable extract.

HempLifeToday.com™ developed two award winning lines of CannazALL™ CBD Oil. Our first line is the purest CBD you can get, our domestic blend grown in Colorado, USA which is a premium Hemp strain approved by the Colorado State Agriculture Department. The second line is our European CBD Oils which are grown with non-GMO plants at specific latitudes in specially chosen locations of Northern Europe. The company now markets and sells its CannazALL™ CBD Oil products directly through its website www.cannazall.com.

Note 1 – Nature of Operations and Basis of Presentation

Ubiquitech Software Corporation, incorporated in the State of Colorado on January 11, 2007, (“UBQU” or the “Company”), recently acquired Blue Crush Marketing Group LLC (“BC” or “Blue Crush”) in July 2013, which is a subsidiary of UBQU. Blue Crush was a dynamic multimedia, multi-faceted corporation utilizing state-of-the-art global Internet marketing, plus Direct Response (DRTV) Television, Radio, and traditional Internet marketing to drive traffic to new and emerging industries and subsidiaries.

The Hemp Life Today™ acquisition (“HLT”) was created by a group of highly motivated, skilled, and health minded people. Who have learned that Hemp, and Hemp related products, can be a great source of increased health, vitality, and overall wellbeing in our lives. We also believe that high grade CBD (Canabidiol), could very well be the miracle supplement the world has been waiting for as more and more people discover the health benefits of this remarkable extract.

HempLifeToday.com™ developed two award winning lines of CannazALL™ CBD Oil. Our first line is the purest CBD you can get, our domestic blend grown in Colorado, USA which is a premium Hemp strain approved by the Colorado State Agriculture Department. The second line is our European CBD Oils which are grown with non-GMO plants at specific latitudes in specially chosen locations of Northern Europe. The company now markets and sells its CannazALL™ CBD Oil products directly through its website www.cannazall.com.

The accompanying unaudited financial statements of Ubiquitech Software Corp. (the “Company”) have been prepared by management in accordance with accounting principles generally accepted in the United States of America for financial information and pursuant to rules and regulations of the Securities and Exchange Commission (“SEC”). In the opinion of management, all adjustments considered necessary for a fair presentation have been included.

The results of operations for the periods ended August 31, 2021, are not necessarily indicative of future results. The accompanying unaudited financial statements should be read in conjunction with the Company’s financial statements and notes related to the year ended November 30, 2020.

Note 2 - Summary of Significant Accounting Policies

Basis of Presentation

The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission (“SEC”). In the opinion of management, all adjustments necessary in order for the financial statements to be not misleading have been reflected herein. The Company has elected a fiscal year ending on November 30.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires the Company to make estimates and judgments that affect the reported amounts of assets and liabilities, revenues and expenses, and related disclosures of contingent assets and liabilities. These estimates and judgments are based on historical information, information that is currently available to the Company and on various other assumptions that the Company believes to be reasonable under the circumstances. Actual results could differ from those estimates.

Cash Equivalents

Cash and cash equivalents consist of cash and short-term investments with original maturities of less than 90 days. Cash equivalents are placed with high credit quality financial institutions and are primarily in money market funds. The carrying value of those investments approximates fair value.

Property and equipment

Property and equipment are stated at the lower of cost or fair value. Depreciation is provided on a straight-line basis over the estimated useful lives of the assets, currently three years.

The estimated useful lives are based on the nature of the assets as well as current operating strategy and legal considerations such as contractual life. Future events, such as property expansions, property developments, new competition, or new regulations, could result in a change in the manner in which the Company uses certain assets requiring a change in the estimated useful lives of such assets.

Revenue Recognition

Revenue is only recognized when all of the following criteria are met: (1) persuasive evidence of an arrangement exists, (2) delivery has occurred or services have been rendered, (3) the price to the buyer is fixed or determinable, and (4) collectability is reasonably assured.

Basic Earnings (Loss) per Share

Basic earnings (loss) per common share is computed by dividing net income (loss) available to common shareholders by the weighted-average number of shares of common stock outstanding during the period. Diluted earnings per common share is computed by dividing income available to common shareholders by the weighted-average number of shares of common stock outstanding during the period increased to include the number of additional shares of common stock that would have been outstanding if potentially dilutive securities had been issued. There were no potentially dilutive securities outstanding during the periods presented.

Stock-based compensation

The Company accounts for equity-based transactions with non-employees under the provisions of ASC Topic No. 505-50, "Equity-Based Payments to Non-Employees" ("Topic No. 505-50"). Topic No. 505-50 establishes that equity-based payment transactions with non-employees shall be measured at the fair value of the consideration received or the fair value of the equity instruments issued, whichever is more reliably measurable. The fair value of common stock issued for payments to non-employees in accordance with ASC Topic 505, "Equity", whereas the value of the stock compensation is based upon the measurement date as determined at either (a) the date at which a performance commitment is reached, or (b) at the date at which the necessary performance to earn the equity instrument is complete. The fair value of equity instruments, other than common stock, is estimated using the Black-Scholes option valuation model. In general, the Company recognizes an asset or expense in the same manner as if it was to pay cash for the goods or services instead of paying with or using the equity instrument.

The Company accounts for employee stock-based compensation in accordance with the guidance of FASB ASC Topic 718, *Compensation - Stock Compensation* which requires all share-based payments to employees, including grants of employee stock options, to be recognized in the financial statements based on their fair values on the grant date. The fair value of the equity instrument is charged directly to compensation expense and credited to additional paid-in capital over the period during which services are rendered. There has been no stock-based compensation issued to employees.

Fair Value of Financial Instruments

The carrying amount of cash, accounts payable and accrued liabilities, as applicable, approximates fair value due to the short-term nature of these items. The fair value of the related party notes payable cannot be determined because of the Company's affiliation with the parties with whom the agreements exist. The use of different assumptions or methodologies may have a material effect on the estimates of fair values.

ASC Topic 820, “Fair Value Measurements and Disclosures,” requires disclosure of the fair value of financial instruments held by the Company. ASC Topic 825, “Financial Instruments,” defines fair value, and establishes a three-level valuation hierarchy for disclosures of fair value measurement that enhances disclosure requirements for fair value measures. The carrying amounts reported in the balance sheets for receivables and current liabilities each qualify as financial instruments and are a reasonable estimate of their fair values because of the short period of time between the origination of such instruments and their expected realization and their current market rate of interest. The three levels of valuation hierarchy are defined as follows:

- Level 1: Observable inputs such as quoted prices in active markets;
- Level 2: Inputs, other than the quoted prices in active markets, that are observable either directly or indirectly; and
- Level 3: Unobservable inputs in which there is little or no market data, which require the reporting entity to develop its own assumptions.

Impact of New Accounting Standards

In January 2017, the Financial Accounting Standards Board (“FASB”) issued an Accounting Standards Update (“ASU”) 2017-01, *Business Combinations (Topic 805) Clarifying the Definition of a Business*. The amendments in this update clarify the definition of a business with the objective of adding guidance to assist entities with evaluating whether transactions should be accounted for as acquisitions or disposals of assets or businesses. The definition of a business affects many areas of accounting including acquisitions, disposals, goodwill, and consolidation. The guidance is effective for interim and annual periods beginning after December 15, 2017, and should be applied prospectively on or after the effective date. The Company is in the process of evaluating the impact of this accounting standard update.

In November 2016, the FASB issued ASU 2016-18, *Statement of Cash Flows (Topic 230): Restricted Cash*, which requires restricted cash to be presented with cash and cash equivalents on the statement of cash flows and disclosure of how the statement of cash flows reconciles to the balance sheet if restricted cash is shown separately from cash and cash equivalents on the balance sheet. ASU 2016-18 is effective for interim and annual periods beginning after December 15, 2017, with early adoption permitted. The Company is in the process of evaluating the impact of this accounting standard update on its financial statements.

In October 2016, the FASB issued ASU 2016-16, *Income Taxes (Topic 740): Intra-Entity Transfer of Assets Other than Inventory*, which requires the recognition of the income tax consequences of an intra-entity transfer of an asset, other than inventory, when the transfer occurs. ASU 2016-16 is effective for interim and annual periods beginning after December 15, 2018, with early adoption permitted. The Company is in the process of evaluating the impact of this accounting standard update on its financial statements.

In August 2016, the FASB issued ASU 2016-15, *Statement of Cash Flows (Topic 230), Classification of Certain Cash Receipts and Cash Payments*. ASU 2016-15 provides guidance for targeted changes with respect to how cash receipts and cash payments are classified in the statements of cash flows, with the objective of reducing diversity in practice. ASU 2016-15 is effective for

interim and annual periods beginning after December 15, 2017, with early adoption permitted. The Company is in the process of evaluating the impact of this accounting standard update on its statements of cash flows.

In March 2016, the FASB issued ASU 2016-09, *Stock Compensation (Topic 718), Improvements to Employee Share-Based Payment Accounting*. ASU 2016-09, which amends several aspects of accounting for employee share-based payment transactions including the accounting for income taxes, forfeitures, and statutory tax withholding requirements, and classification in the statement of cash flows. ASU 2016-09 is effective for fiscal years beginning after December 15, 2016 and interim periods within annual periods beginning after December 15, 2016, with early adoption permitted. The Company is in the process of evaluating the impact of this accounting standard update on its financial statements.

In February 2016, the FASB issued ASU 2016-02, *Leases (Topic 842)*. ASU 2016-02 requires lessees to recognize lease assets and lease liabilities on the balance sheet and requires expanded disclosures about leasing arrangements. ASU 2016-02 is effective for fiscal years beginning after December 15, 2018 and interim periods in fiscal years beginning after December 15, 2018, with early adoption permitted. The Company is in the process of evaluating the impact of this accounting standard update on its financial statements.

In May 2014, August 2015, April 2016 and May 2016, the Financial Accounting Standards Board ("FASB") issued ASU 2014-09 (ASC Topic 606), Revenue from Contracts with Customers, ASU 2015-14 (ASC Topic 606) Revenue from Contracts with Customers, Deferral of the Effective Date, ASU 2016-10 (ASC Topic 606) Revenue from Contracts with Customers, Identifying Performance Obligations and Licensing, and ASU 2016-12 (ASC Topic 606) Revenue from Contracts with Customers, Identifying Performance Obligations and Licensing, and ASU 2016-12 (ASC Topic 606) Revenue from Contracts with accounting for revenue arising from contracts with customers and supersedes most current revenue recognition guidance, including industry-specific guidance. It also requires entities to disclose both quantitative and qualitative information that enable financial statements users to understand the nature, amount, timing, and uncertainty of revenue and cash flows arising from contracts with customers. The amendments in these ASUs are effective for fiscal years, and interim periods within those years, beginning after December 15, 2017. Early adoption is permitted for annual periods beginning after December 15, 2016. This standard may be applied process of assessing the impact, if any, on its financial statements.

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

Income Taxes

Income taxes are computed using the asset and liability method of accounting. Under the asset and liability method, a deferred tax asset or liability is recognized for estimated future tax effects attributable to temporary differences and carry-forwards. The

measurement of deferred income tax assets is adjusted by a valuation allowance, if necessary, to recognize future tax benefits only to the extent, based on available evidence; it is more likely than not such benefits will be realized. The Company's deferred tax assets were fully reserved at August 31, 2021 and November 30, 2020.

The Company accounts for its income taxes using the Income Tax topic of the FASB ASC 740, which requires the recognition of deferred tax liabilities and assets for expected future tax consequences of events that have been included in the financial statements or tax returns. Under this method, deferred tax liabilities and assets are determined based on the difference between the financial statement and tax bases of assets and liabilities using enacted tax rates in effect for the year in which the differences are expected to reverse.

Note 3 - Going Concern

These consolidated financial statements have been prepared on a going concern basis, which implies the Company will continue to realize its assets and discharge its liabilities in the normal course of business. However, the accompanying financial statements reflect that the Company has incurred significant operating losses and has a deficit in shareholders' equity. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. The continuation of the Company as a going concern is dependent upon the continued financial support from its shareholders, the ability of the Company to obtain necessary equity financing to continue operations. At August 31, 2021, the Company has accumulated losses of \$5,003,602 since inception. These consolidated financial statements include write off of assets acquired that are no longer useful and have no value.

Note 4 – Property and Equipment

Property and equipment, stated at cost, less accumulated depreciation at August 31, 2021 consisted of the following:

		August, 31, 2021
Inventory and Systems computers	\$	2,850
Leasehold improvement	\$	8,729
Material Handling and Sorting equipment	\$	9,095
Property and equipment, net	\$	20,674

Note 5 - Related Party Transactions

None

Note 6 - Loans payable

None

Note 7 - Convertible Notes Payable

As of August 31, 2021, the company had \$1,719,420 of long-term debt.

\$242,692 of this debt is owed to R Holdings 9 originally dated August 30, 2011, representing money advanced to James Ballas, the company president, Blue Crush Marketing Group and or its subsidiaries.

\$124,958 of this debt in the form of several notes dated from 2013 through, 2017, owed to Common Sense Holdings, LLC representing money advanced to James Ballas, the company president, or subsidiaries of the company.

\$130,000 is owed to GPL Ventures LLC for monies advanced to a subsidiary of the company during 2018.

\$421,500 of this debt in the form of several notes dated from December, 2018 through August of 2021, owed to A2G, LLC representing money advanced to the company, or subsidiaries of the company.

\$150,000 is owed to GPL Ventures for monies advanced to a subsidiary of the company during 2018.

\$100,000 is owed to GPL Ventures for monies advanced to a subsidiary of the company during 2019.

\$300,000 is owed to GPL Ventures for monies advanced to a subsidiary of the company during April of 2021.

\$250,000 is owed to GPL Ventures for monies advanced to a subsidiary of the company during July of 2021.

The Promissory Notes provide for interest at rates between 8% and 10% per annum that are payable on maturity dates from 2018 through 2022. These notes contain a conversion feature whereby the Conversion Price shall be equal to the lesser of a 50% of the lowest trading price in the twenty trading days prior to the day the Holder requests conversion or \$.0001.

Note 8 – Subsequent events

In accordance with SFAS 165 (ASC 855-10) management has performed an evaluation of subsequent events through the date that the financial statements were available to be issued and through the date of the filing and has determined that it does not have any material subsequent events to disclose in these financial statements.

Note 9 – Other Information

N/A

SIGNATURES

Pursuant to the requirements of the OTC Markets, the Corporation has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

UBIQUITECH SOFTWARE INC.

Dated: October 07, 2021

By: /s/ James Ballas

Name: James Ballas

Title: President (principal executive officer) and Director