

*VIA OCTIQ.COM UPLOAD ONLY*

September 23, 2021

OTC Markets Group Inc.  
304 Hudson Street, 3rd Floor  
New York, NY 10013

**Re: Attorney Letter Regarding Current Public Information Transnational Group, Inc.**

Ladies and Gentlemen:

Please be advised that we have been retained by Transnational Group, Inc., a Nevada corporation (the "Issuer"), for the purpose of rendering this letter to you and for other corporate matters. In connection therewith, OTC Markets Group Inc. ("OTC Markets Group") is entitled to rely on the contents hereof in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) promulgated under the Securities Act of 1933, as amended (the "Securities Act").

Our law firm is special counsel for the Issuer retained to render this letter and for other corporate matters. Our firm does not own any shares in the Issuer. Further, our firm has not received shares of the Issuer's stock for payment of services and there are no agreements in place for this firm to receive in the future, shares of the Issuer's stock, in payment for services.

In connection with rendering this letter, we have examined such corporate records and other documents and such law as we have deemed necessary or appropriate. In examining the documents, we have assumed, without any independent investigation, the genuineness of signatures (both manual and conformed), the authenticity of documents submitted as originals, the conformity with originals of all documents furnished as copies, the correctness of the facts set forth in such documents, and that the signatories to such documents had all requisite power and authority and has taken all necessary action to duly execute such documents. Nothing came to our attention that led us to conclude that any such documents were not genuine or authentic, or that the facts set forth therein were not true, and all sources of information we have relied upon were believed to be reliable.

Each member of this firm is a U.S. resident and is authorized and licensed to practice law in the State of Utah and this letter only covers laws of the State of Utah and the federal laws of the United States. The opinions expressed herein represent our reasonable judgment as to the matters of law addressed herein, based upon the facts presented or assumed, and are not, and should not be construed or considered as a guaranty. We express no opinion as to the laws of any other jurisdiction. Each member of this firm is entitled to practice before the United States Securities and Exchange Commission (the "SEC") and has not been prohibited from practice thereunder. Further, no member of this firm is currently, or has been in the last five (5) years, suspended or barred from practicing in any state or jurisdiction, or been charged in a civil or criminal case.

In connection with rendering this letter, we have examined the following specific documents, each of which are available through the OTC Disclosure & News Service (collectively the “Information”), and published thereto on the dates indicated:

- (i) *Annual Report – Amended Annual Report Period Ending 2/28/21*, posted on September 22, 2021.
- (ii) *Annual Report – Amended Annual Report Period Ending 2/28/20*, posted on September 22, 2021.
- (iii) *Quarterly Report – Amended Quarterly Report for Period Ending 5/31/21*, posted on September 22, 2021.
- (iv) *Quarterly Report – Amended Quarterly Report for Period Ending 8/31/21*, posted on September 22, 2021.

Based upon the foregoing, we are of the opinion that the Information: (i) constitutes “adequate current public information” concerning the Issuer and its securities and “is available” within the meaning of Rule 144(c)(2) promulgated under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 promulgated under the Securities Exchange Act of 1934, as amended (the “Exchange Act”), (iii) complies as to form with OTC Markets Group’s *OTC Pink Disclosure Guidelines*, which are located on the internet at [www.otcmarkets.com](http://www.otcmarkets.com), and (iv) has been posted through the OTC Disclosure & News Service.

The financial statements contained in the Information for the fiscal years ending February 28, 2020 and 2021, and the fiscal quarters ended May 31, 2021, and August 31, 2021, are unaudited financial statements prepared by Barry Grunberger, the CEO of the Issuer. Mr. Grunberger is an experienced corporate executive who has been CEO of Transnational Group since August 2021. He was CEO of On OTT Now Inc, dba BoKoo TV a digital streaming platform for immigrant communities in North America, from June 2019 to July 2021. Mr. Grunberger served as CEO and Co-Founder of Stream Go Media LLC a Roku publisher that developed over twenty-five channels on the Roku platform, from August 2019 to May 2020. From July 2018 to May 2019, was Chief Revenue and Strategy Officer for Gamoshi, a new Supply Side Platform for digital publishers, located in Israel. Mr. Grunberger went to Boston University.

The Issuer’s transfer agent is Pacific Stock Transfer Co. (the “TA”), which is registered with the SEC. We confirmed the number of outstanding shares of the Issuer set forth in the Information by reviewing the Issuer’s shareholder records provided by the TA labeled (i) *Shareholder List 2-28-20*, (ii) *List of Shareholders 2-28-21*, (iii) *List of Shareholders 5-31-21*, and (iv) *Shareholder 8\_31\_21*.

Additionally, our firm has (i) personally met with management and a majority of the directors of the Issuer via video conference (Barry Grunberger, the Issuer’s CEO; Andrew Van Noy, a member of the Issuer’s Board of Directors; and Deepanker Katyal, a member of the Issuer’s Board of Directors); (ii) reviewed the Information published by the Issuer through the OTC Disclosure & News Service; and (iii) discussed the Information with management and a majority of the directors of the Issuer.

To the best of our knowledge, after inquiry of management and the directors of the Issuer, neither the Issuer, any holder of 5% or more of the Issuer’s securities, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state

securities laws.

This letter is solely for the benefit of OTC Markets Group and may not be relied upon by any other person, firm or corporation for any purpose, without our prior written consent. OTC Markets Group is hereby granted full and complete permission and rights to publish this letter through the OTC Disclosure & News Service for public viewing.

The Company is currently and was previously a “shell company” as such term is defined in Rule 405 promulgated under the Securities Act and Rule 12b-2 promulgated under the Exchange Act.

Sincerely,

**BRUNSON CHANDLER & JONES, PLLC**

/s/ Callie Jones

Callie Jones, Partner

cc: Transnational Group, Inc.  
c/o Barry Grunberger, CEO