

The Law Firm of
Christen Lambert

3201 Edwards Mill Rd, Ste 141-557 • Raleigh, North Carolina 27612 • Phone: 919-473-9130
E-Mail: christen@christenlambertlaw.com Web: christenlambertlaw.com

September 22, 2021

OTC Markets Group, Inc.
304 Hudson Street, Second Floor
New York, NY 10013

Re: TPT Strategic, Inc.

Opinion of Counsel regarding Adequate Current Information and Continuing Disclosure Requirements for the years ending March 31, 2021 and March 31, 2020, and for the quarter ended June 30, 2021.

Dear Sir or Madam:

This firm is acting as special counsel for TPT Strategic, Inc. (“INOQ” or “the Company”) and has been retained for the purpose of preparing this Opinion of Counsel, applying the applicable laws of the United States, regarding its corporate operations and level of disclosure of corporate information.

In the course of preparing this opinion, Counsel has reviewed the following documents relating to the Company (together with the date they were posted through the OTC Disclosure and News Service as part of the reports posted with OTC Markets as noted below):

- 1) Articles of Incorporation for TPT Strategic, Inc. (Corporation is in good standing with the State of Colorado as of the date above);
- 2) Pertinent corporate documents for TPT Strategic, Inc. (f/k/a InnovaQor, Inc.)
- 3) Corporate Bylaws;
- 4) Other related corporate information as were necessary and provided by the corporation’s management for the purposes of this letter; including Board Minutes and Stockholder lists;
- 5) The following reports as posted to OTC Markets Disclosure and News Service:
 - a. Annual Report – Disclosure for year ended March 31, 2021 and Financials for years ended March 31, 2021 and March 31, 2020, posted September 22, 2021
 - b. Quarterly Report – Disclosure for quarter ended June 30, 2021 and Financials for quarter ended June 30, 2021, posted September 22, 2021

The opinions and conclusions contained in this Opinion Letter are based upon documentation and facts made available to this firm and discussions with INOQ’s management and its Board of Directors and are solely based on the accuracy of those documents and facts. Further, counsel has reviewed all prior disclosures posted by INOQ with various News Services, as amended. All such amended information is believed to be accurate and reliable. In the event that the facts and information in any or all of such documents are determined not to be true, this opinion is rescinded and to be deemed null and void. Counsel

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has discussed the above documentation, and the underlying assumptions this firm is relying upon, with the Management of INOQ. Counsel has (i) conferred with management and a majority of the directors of the Issuer, namely, Stephen Thomas III, President, CEO, and Director, and Gary Cook, CFO, (ii) reviewed the Information published by the Issuer through the OTC Disclosure & News Service, and (iii) discussed the Information with Management and a majority of the directors of the Issuer.

TPT Strategic, Inc. was organized in Colorado on September 1, 1989 as Lifetime Sealant Products, Inc. On May 7, 2008, the Company changed its name to Southern Plains Oil Corp. On August 4, 2020, InnovaQor, Inc., a Colorado corporation, merged into Southern Plains Oil Corp., with Southern Plains Oil Corp. surviving, though the name of the corporation was subsequently amended on August 17, 2020 to InnovaQor, Inc. The Company maintains headquarters in California at the offices of its parent company, TPT Global Tech, Inc., at 501 W Broadway, Suite 800, San Diego, CA 92101.

The company's fiscal year end is March 31. As of September 3, 2021, there were 400,728 shares of common stock outstanding. As of March 31, 2021, the Company had 400,728 shares of common stock outstanding. As of March 31, 2020, the Company had 8,013,342 shares (pre-reverse split) of its common stock deemed outstanding. There are approximately 321 stockholders of record. Of the total amount of common shares outstanding, approximately 103,373 shares are freely tradeable, and 297,355 shares are “restricted securities” as that term is used under the Securities Act of 1933. INOQ is currently authorized to issue 200,000,000 total shares of common stock with \$0.001 par value, and 10,000,000 shares of Preferred Stock with \$0.001 par value. As of March 31, 2021, the Company had 500,000 Series A preferred stock outstanding.

The party acting as the transfer agent for INOQ is Mountain Share Transfer, with offices at 2030 Powers Ferry Road SE, Suite # 212, Atlanta, GA 30339, phone number (404) 474-3110, and is registered with the Securities and Exchange Commission (SEC) as a transfer agent. An inquiry to the transfer agent for TPT Strategic, Inc. resulted in a shareholder list was the source of confirmation of the information regarding the common shares.

The party responsible for the preparation of the unaudited consolidated financial statements contained in the information is Gary Cook, CFO and accountant to the Company. The Financial Statements for the periods referenced herein have not been audited.

The Issuer is a “shell company” as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

No person or entity other than OTC Markets Group, Inc. is entitled to rely upon this opinion. OTC Markets Group, Inc., however, is granted full and complete permission and rights to publish this document via the OTC Disclosure and News Service for viewing by the general public and regulators. The public and OTC Markets Group, Inc. may rely on the above in determining whether TPT Strategic, Inc. has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933, as amended. The information which has been posted via OTC Disclosure and News Service (i) constitutes adequate current public information, concerning the securities and the Issuer and “is available” within the

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meaning of Rule 144(c)(2) of the Securities Act of 1933, as amended, (ii) includes all the information that a broker-dealer would be required to obtain from an Issuer in order to publish a quotation for its securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934, (“the Exchange Act”) as amended, (iii) complies as to form with the OTC Markets Group’s Basic Disclosure Guidelines which are located at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure and News Service.

As of the date hereof to the best knowledge of Counsel, after inquiry of management and the directors of the Issuer, neither the Issuer of the Securities, any 5% holder, nor Counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

The author of this Opinion of Counsel is licensed in the state of North Carolina. Counsel is a United States citizen is permitted to practice before the SEC and has not been prohibited from such practice. Counsel is not currently, nor has she been in the past five years, the subject of an investigation, hearing, or proceeding by the SEC, the U.S Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency. Counsel is not currently, nor has she been in the past five years, suspended or barred from practicing in any state or jurisdiction, and has not been charged in a civil or criminal case. Counsel beneficially owns 5,000 shares (1.25%) of the issuer’s restricted securities, acquired in 2008; Counsel has not received, nor has an agreement to receive in the future, shares of the issuer’s stock, in payment for services.

Sincerely,

CLambert

Christen Lambert, Esq.