

**Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

**Exobox Technologies Corp.**

50 West Liberty Street, Suite 880,  
Reno, NV 89501

Telephone: 0086 1861288-2866

Website: N/A

Company Email: [devoterorientalcultedu@outlook.com](mailto:devoterorientalcultedu@outlook.com)

SIC Code: The Issuer's primary SIC Code is 5045 and the secondary SIC Code is 7372.

**Annual Report**

**For the Years Ending:** July 31, 2021 and July 31, 2020  
(the "Reporting Period")

As of July 31, 2021, the number of shares outstanding of our Common Stock was:

**2,361,020,923**

As of April 30, 2021, the number of shares outstanding of our Common Stock was:

**2,361,020,923**

As of July 31, 2020, the number of shares outstanding of our Common Stock was:

**949,020,923**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☒ No: ☐

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes: ☒ No: ☐

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Kilis, Inc. – December 8, 1999 to June 22, 2005  
Jin Pin Inc. – June 22, 2005 to September 14, 2005  
**Exobox Technologies Corp. - September 14, 2005 to present**

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The state of incorporation of the issuer is the State of Nevada which has been the state of incorporation since inception. The issuer is currently active in Nevada.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

On July 2, 2013, as amended August 13, 2013, the issuer voluntarily filed a Form 15-12g notice of termination of registration of securities with the SEC under Rule 12g-4(a)(2). On February 11, 2014, the issuer filed an amendment on Form 15-12g revoking its prior filing and advising that the issuer would file its delinquent reports. There were no orders issued by the SEC in relation to any trading suspension.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On February 19, 2020, Custodian Ventures LLC, a shareholder of the Company filed a motion with the Eighth District Court of Clark County Nevada requesting appointment of Custodian Ventures LLC as custodian of the Company. On March 27, 2020, under Clark County, Nevada, Case Number: A-20-810738-B, custodianship was granted in part and on April 1, 2020, Custodian Ventures LLC ("Custodian") was appointed custodian of Exobox Technologies Corp. (the "Company").

On April 14, 2020, the Custodian appointed David Lazar as the Company's Chief Executive Officer, President, Secretary, Chief Financial Officer, Chief Executive Officer and Chairman of the Board of Directors.

On May 18, 2020, the Company filed a Certificate of Designation in regard to the Series A Preferred Stock.

On April 29, 2021, the sole member of the Board of Directors, David Lazar approved the issuance of 1,000,000,000 shares of common stock and 1,200,000 shares of Series A Convertible Preferred Stock to Custodian Ventures LLC in respect to certain private placements.

On May 19, 2021, the Company's sole officer and director, David Lazar and the Company's controlling shareholder Custodian Ventures LLC approved an amendment to Designation of the Company's Preferred Stock, and on June 15, 2021, the Company filed an amendment with the State of Nevada, amending the 10,000,000 shares of Series A Preferred stock to 5,000,000 shares of Series A-1 Preferred Stock and 5,000,000 shares of Series A Preferred Stock.

On June 15, 2021, Company issued a total of 5,000,000 shares of Series A-1 Preferred Stock to Custodian Ventures LLC in regard to a private placement.

On June 30, 2021, David Lazar, the then sole officer and director of the Company resigned all positions and Fang Huang was appointed as President and Director, Shengchun Wang was appointed as Secretary of the Company; Jia Shang was appointed as Treasurer.

On July 16, 2021, the Custodian filed a motion with the Eighth District Court, Clark Country Nevada for termination of the Custodianship. The motion has not yet been granted as of the date of this filing.

The address(es) of the issuer's principal executive office:

50 West Liberty Street, Suite 880,  
Reno, NV 89501

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:* ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☒ No: ☐

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

On February 19, 2020, Custodian Ventures LLC, a shareholder of the Company filed a motion with the Eighth District Court of Clark County Nevada requesting appointment of Custodian Ventures LLC as custodian of the Company. On March 27, 2020, under Clark County, Nevada, Case Number: A-20-810738-B, custodianship was granted in part and on April 1, 2020, Custodian Ventures LLC ("Custodian") was appointed custodian of Exobox Technologies Corp. (the "Company").

On July 16, 2021, the Custodian filed a motion with the Eighth District Court, Clark Country Nevada for termination of the Custodianship. The motion has not yet been granted as of the date of this filing.

## 2) Security Information

Trading symbol:	EXBX	
Exact title and class of securities outstanding:	Common Stock	
CUSIP:	30208Q109	
Par or stated value:	\$0.00001	
Total shares authorized:	3,000,000,000	as of date: August 13, 2021
Total shares outstanding:	2,361,020,923	as of date: August 13, 2021
Number of shares in the Public Float <sup>2</sup> :	340,068,560	as of date: August 13, 2021
Total number of shareholders of record:	213	as of date: August 13, 2021

*All additional class(es) of publicly traded securities (if any):*

N/A

Transfer Agent

Name: Action Stock Transfer Corporation  
Phone: (801) 274-1088  
Email: [action@actionstocktransfer.com](mailto:action@actionstocktransfer.com)  
Address: 2469 E. Fort Union Blvd., Suite 214, Salt Lake City, UT 84121

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes: ☒ No: ☐

## 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

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<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

## A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance Date <u>July 31, 2019</u> Common: <u>949,020,923</u> Series A Preferred: <u>1,378</u> Series A-1 Preferred: <u>0</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>03/31/2021</u>	<u>New</u>	<u>192,000,000</u>	<u>Common</u>	<u>(1)</u>	<u>Yes</u>	<u>Eric Cavanagh</u>	<u>Debt Settlement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/31/2021</u>	<u>New</u>	<u>12,000,000</u>	<u>Common</u>	<u>(1)</u>	<u>Yes</u>	<u>Alex Hall</u>	<u>Debt Settlement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03.31/2021</u>	<u>New</u>	<u>18,000,000</u>	<u>Common</u>	<u>(1)</u>	<u>Yes</u>	<u>Carl Ulepich</u>	<u>Debt Settlement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/31/2021</u>	<u>New</u>	<u>190,000,000</u>	<u>Common</u>	<u>(1)</u>	<u>Yes</u>	<u>Jacob Cukjati</u>	<u>Debt Settlement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/13/2021</u>	<u>New</u>	<u>1,000,000,000</u>	<u>Common</u>	<u>\$0.00002</u>	<u>Yes</u>	<u>Custodian Ventures LLC(2)</u>	<u>Private Placement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/13/2021</u>	<u>New</u>	<u>1,200,000</u>	<u>Series A Preferred</u>	<u>\$0.001</u>	<u>N/A</u>	<u>Custodian Ventures LLC(2)</u>	<u>Private Placement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>June 15, 2021</u>	<u>New</u>	<u>5,000,000</u>	<u>Series A-1 Preferred</u>	<u>\$0.0008578</u>	<u>N/A</u>	<u>Custodian Ventures LLC(2)</u>	<u>Private Placement</u>	<u>Restricted</u>	<u>Rule 144</u>
Shares Outstanding on Date of This Report:  Ending Balance: Date: <u>July 31, 2021</u> Common: <u>2,361,020,923</u> Series A Preferred: <u>1,201,378</u> Series A-1 Preferred: <u>5,000,000</u>									

- (1) These shares were issued under the terms of a court order resolving asserted claims of creditors on March 9, 2021 by the Eighth District Court of Clark County Nevada Case Number: A-20-810738-B, whereunder each claimant received the shares noted. The Company valued the shares at the fair market value on the date of issuance or \$0.007 per share.
- (2) The beneficial owner is David Lazar.

## B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
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#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP  
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: Li Shen, CA  
Title: Accountant  
Relationship to Issuer: N/A

Unaudited condensed financial statements for the fiscal years ended July 31, 2021 and 2020 reflecting the results of a receivership proceeding appended hereto include,

- C. Balance sheets;
- D. Statements of income;
- E. Statements of cash flows;
- F. Statements of Retained Earnings (Statement of Changes in Stockholders' Equity); and,
- G. Financial notes.

#### 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

The issuer does not have any current operations.

B. Please list any subsidiaries, parents, or affiliated companies.

The issuer does not have any current subsidiaries, parents or affiliated companies.

C. Describe the issuers' principal products or services.

The issuer does not have any principal products or services.

#### 6) Issuer's Facilities

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The issuer does not have or lease any assets, properties or facilities.

#### 7) Company Insiders (Officers, Directors, and Control Persons)

Information provided below is based on 2,361,020,923 outstanding common shares as at September 3, 2021:

<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Fang Huang	President and Director	Beijing, China	500,000,000 1,200,000 5,000,000	Common  Series A Preferred  Series A-1 Preferred	21.2%  99.89%  100%	
Shengchun Wang	Secretary	Beijing, China	0	N/A	N/A	
Jia Shang	Treasurer	Beijing, China	0	N/A	N/A	
Allied Express Holdings Limited	Over 5% holder	Hong Kong, China	500,000,000	Common	21.2%	Beneficial Owner: Pui Lam Cheung

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

N/A

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

#### Securities Counsel

Name: Sharon D. Mitchell  
Firm: SD Mitchell & Associates PLC  
Address 1: 829 Harcourt Rd  
Address 2: Grosse Pointe Park, Michigan 48230  
Phone: 248-515-6035  
Email: [sharondmac2013@gmail.com](mailto:sharondmac2013@gmail.com)

#### Accountant or Auditor

Name: Li Shen, CA  
Firm: The Accounting Connection  
Address 1: 145-251 Midpark Blvd. SE  
Address 2: Calgary, Alberta T2X 1S3, Canada  
Phone: 403-693-8004  
Email: [support@theaccountingconnection.com](mailto:support@theaccountingconnection.com)

#### Investor Relations

N/A

#### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: Jacqueline Danforth  
Firm: The Ideal Connection  
Nature of Services: Compliance Consulting Services  
Address 1: 30 North Gould, Suite 5953  
Address 2: Sheridan, WY 82801  
Phone: 646-831-6244  
Email: [jd@theidealconnection.com](mailto:jd@theidealconnection.com)

### **10) Issuer Certification**

#### *Principal Executive Officer*

I, Fang Huang certify that:

1. I have reviewed this annual disclosure statement for the fiscal years ended July 31, 2021 and 2020 of Exobox Technologies Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 13, 2021

/s/ Fang Huang

Fang Huang  
Principal Executive Officer

*Principal Financial Officer*

I, Jia Shang certify that:

1. I have reviewed this annual disclosure statement for the fiscal years ended July 31, 2021 and 2020 of Exobox Technologies Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 13, 2021

/s/ Jia Shang

Jia Shang  
Principal Financial Officer



**EXOBX TECHNOLOGIES CORP.**  
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**FINANCIAL STATEMENTS**  
**July 31, 2021, and 2020**

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**EXOBX TECHNOLOGIES CORP.**  
**CONDENSED BALANCE SHEETS**

(Unaudited)

	<u>July 31, 2021</u>	<u>July 31, 2020</u>
<b>Assets</b>		
<b>Current assets:</b>	\$ -	\$ -
<b>Total assets</b>	<u>\$ -</u>	<u>\$ -</u>
<b>Liabilities and Stockholders' Equity (Deficit)</b>		
<b>Current liabilities:</b>		
Accounts payable and accrued liabilities	\$ -	\$ 2,000
Advances from related parties	-	6,830
Liability from discontinued operations	-	253,333
<b>Total current liabilities</b>	<u>-</u>	<u>262,163</u>
<b>Total liabilities</b>	-	<b>262,163</b>
<b>Stockholders' equity (deficit):</b>		
Series A convertible preferred stock (5,000,000 shares authorized, \$0.001 par value) 1,201,378 and 1,378 shares issued and outstanding as at July 31, 2021 and 2020, respectively	1,201	1
Series A-1 preferred stock (5,000,000 shares authorized, \$0.00001 par value) 5,000,000 and 0 shares issued and outstanding as at July 31, 2021 and 2020, respectively	50	0
Common stock, \$0.00001 par value, 3,000,000,000 shares authorized, 2,361,020,923 and 949,020,923 shares issued and outstanding as at July 31, 2021 and 2020, respectively	23,610	9,490
Additional Paid in Capital	20,101,616	17,207,497
Accumulated deficit	(20,126,477)	(17,479,151)
Stockholders' equity (deficit)	<u>-</u>	<u>(262,163)</u>
<b>Total liabilities and stockholders' (deficit)</b>	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of these unaudited condensed financial statements.

**EXOBOX TECHNOLOGIES CORP.**  
**STATEMENTS OF OPERATIONS**  
(Unaudited)

	<b>Fiscal Years Ended July 31,</b>	
	<b>2021</b>	<b>2020</b>
<b>Operating expenses:</b>		
General and administrative	\$ <u>11,370</u>	\$ <u>8,830</u>
<b>Total Operating Expenses</b>	<b>(11,370)</b>	<b>(8,830)</b>
Loss on debt settlements	<u>(2,635,957)</u>	<u>-</u>
<b>Net (Loss)</b>	<b>\$ <u>(2,647,326)</u></b>	<b>\$ <u>(8,830)</u></b>
Net loss per share attributable to common shareholders:		
Basic and diluted	\$ <u>(0.00)</u>	\$ <u>(0.00)</u>
Weighted average shares outstanding		
Basic and diluted	<u>1,341,525,033</u>	<u>949,020,923</u>

The accompanying notes are an integral part of these unaudited condensed financial statements.

**EXOBOX TECHNOLOGIES CORP.**  
**CONDENSED STATEMENTS OF STOCKHOLDERS' DEFICIT**  
**(Unaudited)**

	Series A convertible preferred stock		Series A-1 convertible preferred stock		Common Stock		Additional	Accumulated	Stockholders'
	Shares	Amount (\$)	Shares	Amount (\$)	Shares	Amount (\$)	Paid-in Capital (\$)	(Deficit) (\$)	(Deficit) (\$)
<b>Balance, July 31, 2019</b>	<b>1,378</b>	<b>1</b>	-	-	<b>949,020,923</b>	<b>9,490</b>	<b>17,207,497</b>	<b>(17,470,321)</b>	<b>(253,333)</b>
Loss for the period	-	-	-	-	-	-	-	(8,830)	(8,830)
<b>Balance, July 31, 2020</b>	<b>1,378</b>	<b>1</b>	-	-	<b>949,020,923</b>	<b>9,490</b>	<b>17,207,497</b>	<b>(17,479,151)</b>	<b>(262,163)</b>
Shares issued per debt settlements					412,000,000	4,120	2,879,880	-	2,884,000
Shares issued under private placements	1,200,000	1,200	5,000,000	50	1,000,000,000	10,000	14,239	-	25,489
Loss for the period	-	-	-	-	-	-	-	(2,647,326)	(2,647,326)
<b>Balance, July 31, 2021</b>	<b>1,201,378</b>	<b>1,201</b>	<b>5,000,000</b>	<b>50</b>	<b>2,361,020,923</b>	<b>23,610</b>	<b>20,101,616</b>	<b>(20,126,477)</b>	<b>-</b>

The accompanying notes are an integral part of these unaudited condensed financial statements.

**EXOBX TECHNOLOGIES CORP.**  
**CONDENSED STATEMENTS OF CASH FLOWS**  
(Unaudited)

	<b>Fiscal Years Ended July 31,</b>	
	<b>2021</b>	<b>2020</b>
Cash flows from operating activities:		
Net loss	\$ (2,647,326)	\$ (8,830)
Adjustments to reconcile net loss to net cash used in operating activities:		
Loss on debt settlements	2,635,957	-
Changes in certain assets and liabilities:		
Liability from discontinued operations	(5,290)	-
Accounts payable – related parties	(2,000)	2,000
Net cash used in operating activities	<u>(18,659)</u>	<u>(6,830)</u>
Cash flows from investing activities:		
Net cash provided by investing activities	-	-
Cash flows from financing activities:		
Advances from related parties	18,659	6,830
Net cash provided by financing activities	<u>18,659</u>	<u>6,830</u>
Net decrease in cash and cash equivalents	-	-
Cash and cash equivalents, beginning of year	<u>-</u>	<u>-</u>
Cash and cash equivalents, end of year	<u>\$ -</u>	<u>\$ -</u>
Non-cash Investing and Financing Activities:		
Shares issued to settle debt	<u>\$ 248,043</u>	<u>\$ -</u>

The accompanying notes are an integral part of these unaudited condensed financial statements.

**EXOBX TECHNOLOGIES CORP.**  
**Notes to Unaudited Condensed Financial Statements**  
**For the Fiscal Years Ended July 31, 2021 and 2020**

**NOTE 1 - NATURE OF OPERATIONS**

***Historical Information***

The Company was incorporated on December 8, 1999, under the name Kilis Inc. On June 22, 2005, the Company changed its name to Jin Pin Inc. On September 14, 2005, pursuant to a merger with Exobox Technologies Corp. changed its name to Exobox Technologies Corp.

Exobox was an enterprise and home user network and data security development company formed to capitalize upon the growing need for a modern, reliable, efficient, effective and proactive network and data security solutions. Exobox is the parent company to its wholly-owned subsidiary, Exbx Energy, Inc., a Texas corporation (“Exbx Energy”) since its formation in October, 2009. Exbx Energy, Inc. never commenced business nor obtained a federal tax id number and has ceased to exist in Texas.

On September 4, 2009, the Board of Directors Special Committee that was appointed to analyze any and all financing and business combinations opportunities reported that there were no new developments. Each board member was empowered, directed and authorized to pursue financing. On or about September 30, 2009, Exobox fired or laid off all of its employees and consultants, and subsequently the Company ceased to carry on business.

The Company filed a Form 15 with the Securities and Exchange Commission on July 2, 2013, which form was amended on August 19, 2013. Subsequently, on February 10, 2014, the Company’s then CEO, Shaun Irvine, filed a withdrawal of the originally filed Form 15, as amended.

Subsequent to this filing, the Company failed to file its annual return with the State of Nevada and the Company’s business charter was revoked by the State of Nevada.

***Current Information***

On February 19, 2020, Custodian Ventures LLC, a shareholder of the Company filed a motion with the Eighth District Court of Clark County Nevada requesting appointment of Custodian Ventures LLC as custodian of the Company. On March 27, 2020, under Clark County, Nevada, Case Number: A-20-810738-B, custodianship was granted in part and on April 1, 2020, Custodian Ventures LLC (“Custodian”) was appointed custodian of Exobox Technologies Corp. (the “Company”). On April 14, 2020, the Custodian appointed David Lazar as the Company’s Chief Executive Officer, President, Secretary, Chief Financial Officer, Chief Executive Officer and Chairman of the Board of Directors.

On May 18, 2020, the Company filed a Certificate of Designation in regard to the Series A Preferred Stock.

On April 29, 2021, the sole member of the Board of Directors, David Lazar approved the issuance of 1,000,000,000 shares of common stock and 1,200,000 shares of Series A Convertible Preferred Stock to his controlled company, Custodian Ventures LLC, in respect to certain private placement agreements entered into between the Company and Custodian Ventures LLC.

On May 19, 2021, the Company’s sole officer and director, David Lazar and the Company’s controlling shareholder Custodian Ventures LLC approved an amendment to Designation of the Company’s Preferred Stock, and on June 15, 2021, the Company filed an amendment with the State of Nevada, amending the 10,000,000 shares of Series A Preferred stock to 5,000,000 shares of Series A-1 Preferred Stock and 5,000,000 shares of Series A Preferred Stock.

On June 15, 2021, the Company issued a total of 5,000,000 shares of Series A-1 Preferred Stock to David Lazar in regard to a private placement.

**EXOBX TECHNOLOGIES CORP.**  
**Notes to Unaudited Financial Statements**  
**For the Fiscal Years Ended July 31, 2021 and 2020**

**NOTE 1 - NATURE OF OPERATIONS (continued)**

***Historical Information (cont'd)***

On June 30, 2021, David Lazar, the then sole officer and director of the Company resigned all positions and Fang Huang was appointed as President and Director, Shengchun Wang was appointed as Secretary of the Company; Jia Shang was appointed as Treasurer.

The Company is currently reviewing potential acquisitions.

**NOTE 2 – GOING CONCERN**

As at July 31, 2021, the Company has no cash on hand, no assets and no debt. Presently the Company has no operations and is in the process of exiting a custodianship. In order to continue as a going concern the Company will need to identify and acquire a suitable operating project. To date, the Company has relied on financing provided by shareholders, officers and directors to fund its revival and ongoing expenses. There can be no assurance that the Company will be able to locate a suitable operating project or raise any funding from either new equity financings, loans or advances to meet its future obligations. As a result, there is substantial doubt about the Company's ability to continue.

**COVID-19**

While the Company has not had any substantive operations in the most recent two fiscal years, the recent COVID-19 pandemic could have an adverse impact on the Company going forward. COVID-19 has caused significant disruptions to the global financial markets, which may severely impact the Company's ability to raise capital and to fund acquisitions. The Company may be required to cease operations if it is unable to finance its' operations. The full impact of the COVID-19 outbreak continues to evolve as of the date of this report and is highly uncertain and subject to change. Management is actively monitoring the situation but given the daily evolution of the COVID-19 outbreak, the Company is not able to estimate the effects of the COVID-19 outbreak on its financial condition in the next 12 months. There are no assurances that the Company will be able to meet its obligations, raise funds or conclude the acquisition of any identified businesses. Further upon acquisition of any target businesses there is no guarantee these operations will be profitable.

**NOTE 3 - USE OF ESTIMATES IN THE PREPARATION OF FINANCIAL STATEMENTS**

The preparation of financial statements in conformity with Generally Accepted Accounting Principles (GAAP) requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, and disclosure of contingent assets and liabilities, at the date of these financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

**NOTE 4 – SUMMARY OF ACCOUNTING POLICIES**

**Fiscal Year End**

The Company has selected July 31 as its fiscal year end.

**Basis of Presentation**

The accompanying unaudited financial statements have been prepared in accordance with generally accepted accounting principles (US GAAP). In the opinion of management, all adjustments considered necessary for a fair presentation have been included. All such adjustments are of a normal recurring nature.

**EXOBX TECHNOLOGIES CORP.**  
**Notes to Unaudited Condensed Financial Statements**  
**For the Fiscal Years Ended July 31, 2021 and 2020**

**NOTE 4 – SUMMARY OF ACCOUNTING POLICIES (continued)**

Cash and Cash Equivalents

The Company considers all highly liquid investments with an original maturity of three months or less to be cash equivalents.

Basic and Diluted Loss Per Share

The Company computed basic and diluted loss per share amounts pursuant to the ASC 260 “Earnings per Share.” There are no potentially dilutive shares outstanding and, accordingly, dilutive per share amounts have not been presented in the accompanying statements of operations.

Income Taxes

Income taxes are recognized in accordance with ASC 740, “Income Taxes”, whereby deferred income tax liabilities or assets at the end of each period are determined using the tax rate expected to be in effect when the taxes are actually paid or recovered. A valuation allowance is recognized on deferred tax assets when it is more likely than not that some or all of these deferred tax assets will not be realized.

Recent Accounting Pronouncements

The Company has implemented all new accounting pronouncements that are in effect and that may impact its financial statements and does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations.

**NOTE 5 – LIABILITY FROM DISCONTINUED OPERATIONS**

During fiscal 2015, the Company ceased operations. Subsequent to the last annual filing with the State of Nevada in 2015, the Company was struck for failure to file its annual returns. In 2020 the Company was reinstated by a court appointed Custodian and certain prior debts of the Company including notes payable, were agreed to be settled by the payment of cash and shares as part of the court proceedings. The liability from discontinued operations is as follows:

	<b>Fiscal Years Ended July 31,</b>	
	<b>2021</b>	<b>2020</b>
Notes payable	\$ -	\$ 220,883
Liability for unissued shares	-	32,450
Total	<u>\$ -</u>	<u>\$ 253,333</u>

The liability for unissued shares and notes payable resulting from discontinued operations and settled subsequent to June 31, 2020 were as follows:

Cash	\$ 5,290
412,000,000 shares @ \$0.007 FMV	<u>2,884,000</u>
Total	<u>\$ 2,889,290</u>

The Company recorded a loss on the aforementioned debt settlement in the amount of \$2,635,957.



**EXOBX TECHNOLOGIES CORP.**  
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**NOTE 6 – CAPITAL STOCK**

***Common Stock***

The Company has authorized a total of 3,000,000,000 shares of common stock, \$0.00001 par value.

During the fiscal year ended July 31, 2021, 412,000,000 shares of common stock were issued to settle certain liabilities from discontinued operations. (refer Note 5).

During the fiscal year ended July 31, 2021, the Company issued 1,000,000,000 restricted shares of Common Stock in respect to a private placement at \$0.00002 per share to the custodian, Custodian Ventures LLC, a company controlled by its then officer and director, David Lazar.

As of July 31, 2021 and 2020 there were a total of 2,361,020,923 and 949,020,923 shares issued and outstanding, respectively.

***Series A convertible preferred stock***

The Company has authorized a total of 5,000,000 shares of Series A convertible preferred stock, \$0.001 par value.

Series A Preferred Stock shall be convertible, at the option of the holder thereof, at any time after the date of issuance of such share, at the office of the Corporation or any transfer agent for such stock, into such number of fully paid and nonassessable shares of Common Stock as is determined by dividing the Original Issue Price of the Series A Preferred Stock by the Series A Conversion Price applicable to such share, determined as hereafter provided, in effect on the date the certificate is surrendered for conversion. The initial Series A Conversion Price per share shall be \$0.00001 for shares of Series A Preferred Stock. Further The holder of each share of Series A Preferred Stock shall have the right to one vote for each share of Common Stock into which such Series A Preferred Stock could then be converted, on an as-converted basis, and with respect to such vote, such holder shall have full voting rights and powers equal to the voting rights and powers of the holders of Common Stock.

During the fiscal year ended July 31, 2021, the Company issued 1,200,000 shares of Series A Convertible Preferred Stock in respect to a private placement at \$0.001 per share to the custodian, Custodian Ventures LLC, a company controlled by its then officer and director, David Lazar.

As of July 31, 2021 and 2020 there were 1,201,387 and 1,387 shares of Series A Convertible Preferred Stock issued and outstanding, respectively.

***Series A-1 preferred stock***

The Company has authorized a total of 5,000,000 shares of Series A-1 preferred stock, \$0.00001 par value.

The holder of issued and outstanding shares of Series A-1 Preferred Stock shall be entitled to convert the Series A-1 Preferred Stock, at the option of the holder(s) thereof, at any time after the date of issuance of such shares, at the office of the Corporation or any transfer agent for such stock, into such number of fully paid and nonassessable shares of Common Stock that are equal to ninety percent (90%), post conversion, of the total number of issued and outstanding shares of Common Stock of the Corporation, if all Series A-1 Preferred Stock are converted (the "Conversion Shares"), with each share of Series A-1 Preferred Stock so converted to be converted into the number of common shares equal to the Conversion Shares multiplied by the quotient of the number of the shares of Series A-1 Preferred Stock converted by a holder divided by the number of all Series A-1 Preferred Stock issued and outstanding. Further, the holder of shares of Series A-1 Preferred Stock shall have the number of votes equal to ninety percent (90%) of the total vote, in aggregate, of all classes of stock of the Corporation, common or preferred,

**EXOBX TECHNOLOGIES CORP.**  
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**NOTE 6 – CAPITAL STOCK (continued)**

***Series A-1 preferred stock (continued)***

whether such other class of stock is voting as a single class or the other classes of stock are voting together as a single group,

During the fiscal year ended July 31, 2021, the Company issued 5,000,000 shares of Series A-1 Preferred Stock in respect to a private placement at \$0.0008578 per share to the custodian, Custodian Ventures LLC, a company controlled by its then officer and director, David Lazar.

As of July 31, 2021, and 2020 there were 5,000,000 and 0 shares of Series A-1 Convertible Preferred Stock issued and outstanding, respectively.

**NOTE 7 – OTHER EVENTS**

In June 2021, NYJJ (Hong Kong) Limited (“NYJJ”) entered into a securities purchase agreement with Custodian Ventures LLC, the court appointed custodian for the Company, for the purchase of 1,000,000,000 shares of common stock 5,000,000 shares of Series A-1A convertible preferred stock and 1,200,000 shares of Series A convertible preferred stock for a total purchase price of \$230,000. The transfer of the aforementioned shares constituted a change in control. The beneficial owner of NYJJ is Ms. “NFN” Nankalamu.

In June 2021, NYJJ entered into a securities purchase agreement with Fang Huang for the purchase of 500,000,000 shares of common stock. 1,200,000 shares of Series A Preferred stock and 5,000,000 shares of Series A-1 convertible preferred stock for total proceeds of \$300,000, creating a further change in control.

On June 30, 2021, David Lazar, the then sole officer and director of the Company resigned all positions and Fang Huang was appointed as President and Director, Shengchun Wang was appointed as Secretary of the Company; Jia Shang was appointed as Treasurer.

**NOTE - RELATED PARTY**

During the fiscal years ended July 31, 2021 and 2020, Custodian Ventures LLC, a company controlled by a former officer and director, Mr. David Lazar, advanced \$18,659 and \$6,830 respectively for ongoing operations.

During the year ended July 31, 2021, Custodian Ventures LLC subscribed for 1,000,000,000 shares of common stock, 1,200,000 shares of Series A convertible preferred stock and 5,000,000 shares of Series A1 convertible preferred stock for total cumulative consideration of \$25,489 (ref: Note 6).

**NOTE 9 – SUBSEQUENT EVENTS**

On July 16, 2021, the Custodian filed a motion with the Eighth District Court, Clark County Nevada for termination of the Custodianship. The motion has not yet been granted as of the date of this filing.

The Company has evaluated subsequent events from the balance sheet date through the date that the financial statements were issued and determined that there are no additional subsequent events to disclose.