

DIAMOND LAKE MINERALS, INC.

Financial Statement

For the Period Ended

March 31, 2021

Consolidated

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DIAMOND LAKE MINERALS, INC.
8 East Broadway #609
Salt Lake City, Utah 84111
Consolidated

March 31, 2021

To the Board of Directors
Diamond Lake Minerals, Inc.
Salt Lake City, Utah

William Michael Reynolds, President, is responsible for the accompanying financial statements of Diamond Lake Minerals, Inc. (a corporation), which comprise the balance sheet as of March 31, 2021 with the related notes to the financial statements compiled in accordance with accounting principles generally accepted in the United States of America. The statements have not been audited or reviewed and are compilation only. Accordingly no opinion has been expressed, nor provide any form of assurance on these financial statements.

We are not independent with respect to Diamond Lake Minerals, Inc.

Particular attention must be paid to note 3 - Subsequent Events.

DIAMOND LAKE MINERALS, INC.
8 East Broadway #609
Salt Lake City, Utah 84111
Consolidated
Unaudited compilation only
Balance Sheet
Assets

	Period Ended <u>3/31/2021</u>	Period Ended <u>12/31/2020</u>
Cash	\$ -	\$ 2,806
Accounts Receivable	\$ (15,309)	\$ (15,309)
Loan Receivable	\$ 191,254	\$ 180,121
Interest Receivable	\$ -	\$-
Total Current Assets	<u>\$ 175,945</u>	<u>\$ 187,219</u>
Fixed Assets	\$ 12,789,946	\$ 12,569,044
Other Assets	\$ 428,865	\$ 722,402
Total Assets	<u>\$ 13,394,756</u>	<u>\$ 13,478,665</u>

Liabilities & Stockholders' Equity

Current Liabilities:		
Accounts Payable	\$ 47,378	\$ 5,000
Accrued Expenses	\$ (9,316)	\$ (3,406)
Owed to Steven Reiley	\$ 140,000	\$ 140,000
Operating Lines	\$ 116,609	\$ 75,416
Debentures	\$ 102,790	\$ 99,731
Total Current Liabilities	<u>\$ 397,461</u>	<u>\$ 316,741</u>
Consolidation Liability for KML, Inc.	\$ 6,631,781	\$ 6,715,780
(see note 6)		
Total Liabilities	\$ 6,924,629	\$ 7,032,520
Stockholder Equity:		
Retained Earnings	\$ (2,280,098)	\$ (2,081,393)
Write Down of Uncollectible Debt	\$ (635,968)	\$ 107,712
Debenture Exchanged for Stock Prior Period	\$ 233,028	\$ 233,028
Capital	\$ 15,879,096	\$ 15,357,977
Capital Adjustment KML, Inc.	\$ (6,631,781)	\$ (6,715,780)
(see note 6)		
Contributions/Withdrawals	\$ -	\$ -
Net Income (Loss)	<u>\$ (94,150)</u>	<u>\$ (455,401)</u>
Stockholder Equity (Deficit)	\$ 6,470,127	\$ 6,446,144
Total Liabilities and Stockholders' Equity (Deficit)	\$ 13,394,756	\$ 13,478,665

DIAMOND LAKE MINERALS, INC.
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Statement of Operations

	For the Period Ended	
	<u>3/31/2021</u>	<u>12/31/2020</u>
Gross Income	\$ 55,487	\$ 2,480,185
Cost of Goods Sold	\$ (1,415)	\$ (2,009,002)
Income	\$ 54,072	\$ 471,184
Operating Expenses	\$ 148,222	\$ 780,740
Other Expenses		
Total Expenses for the Period	\$ 148,222	\$ 780,740
Net Operating Income	\$ (94,150)	\$ (309,557)
Interest Earned	\$ -	\$ -
Depreciation	\$ -	\$ -
Miscellaneous	\$ -	\$ -
Total Other Income and Expenses	\$ -	\$ -
Net Operating Income (Loss)	\$ (94,150)	\$ (309,557)
KML, Inc. allocation 49.9% (see note 6)	\$ (45,455)	\$ (161,836)
DLMI, Inc. allocation 50.1% (see note 6)	\$ (48,696)	\$ (147,721)

DIAMOND LAKE MINERALS, INC.
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Stockholders' Equity (Deficit)

	Common Stock		Acquisition	Capital
	Authorized	Issued		
December 31, 2020	100,000,000	6,911,945	\$ 5,240,510	\$ 6,446,144
KML, Inc. (see note 6)				\$ 83,999
Net Operating Income (Loss)				\$ (94,150)
Capital Contribution (net)				\$ 34,134
March 31, 2021	100,000,000	6,911,945	5,240,510	\$ 6,470,127

	Common Stock		Acquisition	Capital
	Authorized	Issued		
December 31, 2019	100,000,000	4,661,945	\$ 5,240,510	\$ 6,391,913
1*Other Adjustment - Stock Issue		2,250,000		\$ 320,067
KML, Inc. (see note 6)				\$ 380,916
Net Operating Income (Loss)				\$ (309,557)
Change in Contributions/Withdrawals				\$ (337,195)
December 31, 2020	100,000,000	6,911,945	5,240,510	\$ 6,446,144

	Common Stock		Acquisition	Capital
	Authorized	Issued		
December 31, 2018	100,000,000	4,661,945	\$ 5,240,510	\$ 5,706,824
Other Adjustment - Retained Earnings				\$ (423,417)
KML, Inc. (see note 6)				\$ (746,714)
Net Operating Income (Loss)				\$ (66,801)
Change in Contributions/Withdrawals				\$ 1,922,021
December 31, 2019	100,000,000	4,661,945	5,240,510	\$ 6,391,913

	Common Stock		Acquisition	Capital
	Authorized	Issued		
December 31, 2017	100,000,000	1,616,019	\$ 5,240,510	\$ 4,800,348
2*Debtenture exchanged for Stock		45,926		\$ 20,673
3*Shares issued for acquisition of PC		3,000,000		
KML, Inc. (see note 6)				\$ (1,803,502)
Net Operating Income (Loss)				\$ (566,499)
Change in Contributions/Withdrawals				\$ 3,303,656
Adjustments Prior Period				\$ (47,851)
December 31, 2018	100,000,000	4,661,945	5,240,510	\$ 5,706,824

1*Jerry Morrell was issued 1,500,000 shares of stock and Steven Reiley was issued 750,000 shares of stock in February 2020.

2*A convertible debenture that was issued on March 12, 2018 was converted to restricted common stock on 6-21-2018 and the stock was issued on 6-28-2018. The number of shares issued was 45,926.

3*Production Consulting, LLC was acquired in the 4th quarter of 2017. The 50.1% owner, Jerry Morrell, was issued 3,000,000 shares of restricted common stock on 2-22-2018.

DIAMOND LAKE MINERALS, INC.
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Statement of Cash Flows

	Three Months Ended 3/31/2021	Twelve Months Ended 12/31/2020
CASHFLOW		
Net Income (Loss)	\$ (94,150)	\$ (309,557)
Adjustments:		
Negative Cash Balance Reflected as Accounts Payable	\$ 104,613	
Net Contributions and withdrawals	\$ 521,119	\$ 513,323
Depreciation	\$ -	\$ 145,844
		\$ -
Change in Interest Receivable	\$ -	\$ 6,005
Cash flow from operating accounts	\$ (68,145)	\$ 3,554
Cash flow from investing activities	\$ (491,655)	\$ 15,185
Cash flow from Financing Activities	\$ 41,194	\$ (535,712)
Prior Period Adjustment	\$ (15,781)	\$ -
Net increase (decrease) in cash	\$ (2,806)	\$ (161,358)
Cash at the beginning of the period	\$ 2,806	\$ 164,164
Cash at the end of the period	\$ 0	\$ 2,806

DIAMOND LAKE MINERALS, INC.
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Notes to the Financial Statement
March 31, 2021
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Note 1 - History and Accounting Methods:

a. Organization

Diamond Lake Minerals, Inc. (the Company) was incorporated in the State of Utah on January 5, 1954 under the name of G & L Equipment Co., Inc. It later changed its name to G & L Energy, Inc. on August 10, 1982. The Company operated as a Yamaha motorcycle dealership and ceased doing business in 1983. All assets and liabilities were liquidated by 1985 and the Company became inactive.

On November 30, 1993, the Company acquired all of the issued and outstanding stock of Graphite Mountain, Inc. (an Ontario, Canada corporation) ("Graphite") in exchange for 16,812,000 of the Company's common stock. Graphite was formed on November 1, 1990 and changed its name to Diamond Lake Minerals, Inc. The acquisition of Graphite Mountain, Inc. was recorded as a recapitalization of Graphite Mountain, Inc. whereby the acquired company is treated as the surviving entity for accounting purposes.

In and around 2000, the Company ceased operations and began seeking out merger candidates. On May 2, 2013, Crystal Creek Capital, LLC ("Crystal") instituted legal proceedings, resulting in a change of control, after which time the Company began looking for a new business purpose or opportunity.

On July 1, 2016, the Company effected a change of control and new officers and directors were appointed on August 16, 2016. In November 2016, the Company acquired 100% of the membership interests in Tioga Industries, LLC, a Washington State entity whose business operations consists of contract sales of aggregates and scoria, and custom crushing of the same for the oil and gas industry and general construction projects, primarily in the states of North Dakota, Montana and Washington.

Tioga Industries, LLC ceased operations in 2018.

In December 2017, DLMI acquired Production Consulting, LLC as a wholly owned subsidiary. Production Consulting is the land development business.

b. Accounting Method

The Company's financial statements are prepared using the accrual method of accounting. The company has adopted a calendar year end.

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Notes to financial statement continued:

c. Cash Equivalents

The company considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents.

d. Principles of Consolidation

The operations of Diamond Lake Minerals, Inc. consists of consolidating DLMI with its subsidiaries - Tioga Industries, LLC and Production Consulting, LLC.

Note 2 - Operations

There were no operations in 2016 outside those of Tioga Industries LLC. In December 2017, Production Consulting, LLC was acquired. Tioga Industries LLC has ceased operation as of 12-31-2018. Production Consulting, LLC are the only current operations of Diamond Lake Minerals, Inc.

Note 3 - Subsequent Events

a. The Company has evaluated subsequent events through August 6, 2021 the date which the financial statements were available to be issued, and noted the following changes:

On May 12, 2021, board members and officers, William Michael Reynolds, James Emil Sciarretta and Steven R Reiley were informed by Jerry Morrell, (CEO, VP and Director) that he had signed and recorded a deed/warranty document number 3970681 - Yellowstone, County, Montana, that effectively transferred the ownership of the Bar 11 Subdivision to the minority LLC member, KML, Inc. This transfer effectively removed Diamond Lake Minerals, Inc.'s interest in the subdivision real estate. This transfer occurred on May 3, 2021.

Upon learning of the transfer, James Emil Sciarretta and Steven R Reiley immediately resigned as officers and directors of Diamond Lake Minerals, Inc. William Michael Reynolds had resigned as an officer and Board Chairman on April 26, 2021 for personal reasons.

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The only remaining officer after May 12, 2021 of Diamond Lake Minerals, Inc. is Jerry Morrell. On June 30, 2021, Jerry Morrell resigned as CEO, VP and Director. His final act in office was to appoint William Michael Reynolds as sole Director and President of Diamond Lake Minerals, Inc.

Once the transfer of the Bar 11 Subdivision was discovered on May 12th, 2021, the officers and directors that had resigned did research by examining the recorded documents at the Yellowstone County, Montana Clerk and Recorder Office. In this process of reviewing the parcels of real estate transferred, we noticed that two properties were missing in the legal description of the May 5, 2021 recording.

Upon further research, we discovered that Jerry Morrell signed on behalf of Production Consulting LLC and KML, Inc. deed/warranty dated 12-11-2020, document number 3951666 and document number 3951667, which transferred a large lot within the subdivision and also a separate 10 acre parcel with a house and buildings at the front of the subdivision to Jerry Morrell and Dominique Morrell as individuals. The listing on the deed/warranty is Grantors: Production Consulting LLC. Grantees: Morrell, Jerry and Morrell, Dominique. Jerry Morrell signed the deed/warranty in the capacity as an officer of Production Consulting, LLC and also signed for KML, Inc. under a power of attorney agreement recorded on July 23, 2019.

All of real estate transactions are public record.

The financial information for Production Consulting, LLC is provided by the Billings, MT office of the Bar 11 Subdivision. Jerry Morrell employed his sister and a local bookkeeper to maintain the books and to publish the financial statement of Production Consulting, LLC. This information is provided to Diamond Lake Minerals, Inc and the information is compiled into the Financial Statement format.

Stock Ownership Change:

On June 30, 2021, Jerry Morrell sold his 3,180,000 shares of stock to JP Michael LLC. As of the date of this report, JP Michael LLC owns 46% of the common stock. JP Michael LLC is located in Phoenix, Arizona and is controlled by William Michael Reynolds.

On August 4, 2021, a change of control was filed.

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Note 4 - Officer and Stock Ownership

The director and management stock ownership after this issuance is as follows:

	<u>Board</u>	<u>Executive Title</u>	<u>Shares Owned</u>
Jerry Morrell (Resigned June 30, 2021)	Former Director	Former CEO / VP	3,180,000 *
Emil Sciarretta (Resigned May 12, 2012)	Former Director	Former President	1,340,956
William Michael Reynolds (Appointed June 30, 2021)	Director	President	
(Resigned April 26, 2012)	Former Chairman	Former COO	1,320,000
Steven R Reiley (Resigned May 12, 2012)	Former Director	Former Sec/Treasurer	750,000

*See subsequent events.

Note 5 - Initial Purchase and Change in the Majority Stockholder and new President and Director.

In July 2016, the former majority shareholder sold all owned shares to Emil Sciarretta. The number of shares purchased was 57,962,465. Emil Sciarretta remains as the Company's President and Director. A 170-for-1 reverse stock split occurred after this purchase.

During the last quarter of 2016, the Company effected a reduction of all issued and outstanding shares of its common stock in the Company at a ratio of 1 new share for 170 shares of old common stock. No Shareholder received less than 100 shares of new common stock regardless of the number of old shares actually owned by such shareholder.

Note 6 - Acquisition of Tioga Industries LLC

An acquisition was completed in the 4th quarter of 2016 of Tioga Industries LLC, which was owned by Emil Sciarretta, the Company's majority shareholder, President & Director. This company was involved in the oil, mining and related industries. The business is now a consulting business to the mining and construction industries. The company is headquartered in Mukilteo, Washington.

The acquisition of Tioga Industries, LLC was completed on November 18, 2016. The Tioga Members assigned 100% of their issued and outstanding membership interests of Tioga in exchange for 1,000,000 (One Million) restricted shares of Diamond Lake's common stock, par value \$.001 per share, post split following the 170-for-1 reverse split approved by FINRA on November 2, 2016.

Note 7 - Acquisition of Production Consulting, LLC

An acquisition was completed on December 9, 2017 of Production Consulting, LLC. The Production Consulting Members assigned 50.1% of their issued and outstanding membership interests of Production Consulting in exchange for 3,000,000 (Three Million) restricted shares of Diamond Lake's common stock, par value \$.001 per share.

Jerry Morrell became the new Chief Executive Officer of Diamond Lake Minerals Inc. on December 7, 2017 and continues as Vice President and a member of the Board of Directors of the Company.

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Note 7 - Acquisition of Production Consulting, LLC - Continued

The fixed assets acquired in the Production Consulting LLC acquisition on December 9, 2017 as well as the current asset values for the period:

Fixed Assets	<u>3/31/2021</u>	<u>12/31/2019</u>
Depreciation	\$ (306,309)	\$ (306,309)
3610 Windy Point/Windy Way	\$ -	\$ 426,274
Cole Neubauer	\$ 38,389	\$ 38,389
1333 Bar 11/Construction	\$ 236,744	\$ -
Muckle Cabin	\$ 106,000	\$ -
Cole House	\$ 5,046	\$ -
1333 Bar 11 Asset	\$ 60,997	\$ -
1438 Plateau	\$ 319,315	\$ 319,315
3901 Bar 11 Dr	\$ -	\$ -
3950 Bitterroot	\$ 7,747	\$ 7,747
Steel Building	\$ 54,496	\$ 54,496
Bar 11 Subdivision Construction		
Annexation	\$ 710,808	\$ 710,808
Easement	\$ 33,486	\$ 33,486
Engineering	\$ 728,075	\$ 707,761
Environmental Quality	\$ 49,574	\$ 49,574
Equipment GPS-Software	\$ 26,768	\$ 26,768
Road Construction-Water Lines	\$ 1,754,524	\$ 1,754,524
Roads	\$ 135,486	\$ 135,486
Water Lines-Fire Hydrants	\$ 1,014,908	\$ 1,014,908
Bar 11 Subdivision Construction	\$ 3,529,321	\$ 3,317,760
Total Bar 11 Subdivision Construction	\$ 7,982,950	\$ 7,751,075
Easements, Bar 11	\$ 18,000	\$ 18,000
Engineering	\$ 333,175	\$ 333,175
Furniture and Equipment	\$ 57,229	\$ 57,229
Land	\$ 871,010	\$ 871,010
PCS Office 1412 Plateau	\$ 125,549	\$ 119,035
PCS Shop 1412 Sagebrush	\$ 79,608	\$ 79,608
Phase I and II Adjustment	\$ 2,800,000	\$ 2,800,000
Total Fixed Assets	\$ 12,789,946	\$ 12,569,044

The assets are valued at cost except for the Phase I and II Adjustment, which is valued based on an appraisal of the underlying land. The appraisal was completed during the summer of 2017.

KML, Inc. retained ownership of 49.9% of Production Consulting, LLC with Diamond Lake Minerals, Inc. owning the controlling 50.1% of Production Consulting, LLC. KML, Inc. will withdraw its capital contributions as the developed lots and finished homes sell. The agreed upon arrangement between Production Consulting, LLC and KML, Inc. is to split the profits and losses from the Montana development 50.1% to Production Consulting, LLC and 49.9% to KML, Inc.

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Note 7 - Acquisition of Production Consulting, LLC - Continued

A consolidation offset liability has been added to the balance sheet to account for this agreed upon financial arrangement between Production Consulting, LLC and KML, Inc.

The profit (loss) have also been allocated with separate line items on the income statement.

On February 1, 2018, Production Consulting LLC purchased Lato Glass Company in an wholly owned LLC called J26 Advisors, LLC for \$150,000. This business was divested and transferred to new ownership.

On October 31, 2019, Production Consulting LLC purchased a 1/3 interest in Willard's Garage located in Billings, MT. The down payment was \$50,000 (deposit on 9-30-2019). Before the end of the end of year 12-31-2019, the business was limited to the cash investment. It is the intention of the other partners in this business to pay back Production Consulting, LLC. Production Consulting LLC was not involved in the management of this business. Production Consulting, LLC no longer owns this business.

Note 8: Officers and Directors that are common stockholders.

William Michael Reynolds

William Michael Reynolds is the **former** Board Chairman and the **former** Chief Operating Officer of the company. Reynolds is a director and board member. Resigned April 26, 2021.

Jerry Morrell

Jerry Morrell is the Chief Executive Office, Vice President and Board of Director member of DLMI. Jerry is responsible for the direct operations of the Production Consulting, which is development company located in Billings, Montana. This is a 250 acres housing development which includes building lots and lots with homes already built for resale. The development includes all utilities and road improvements.

Emil Sciarretta

Emil Sciarretta is a **former** board member and **former** President of the Company. Resigned May 12, 2021.

Steven Reiley

Steven Reiley is a **former** board member and **former** secretary/treasurer of the Company. Resigned May 12, 2021.

DIAMOND LAKE MINERALS, INC.
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Consolidation Supplement

	Diamond Lake		3/31/2021 Production Consulting		Elimination	Consolidated
Cash	\$ -	\$ -	\$ (104,613)			\$ (104,613)
Accounts Receivable		\$ -	\$ (15,309)			\$ (15,309)
Other Short Term Assets	\$ -	\$ -	\$ 191,254	\$ -		\$ 191,254
Interest Receivable	\$ -					\$ -
Total Current Assets	\$ -	\$ -	\$ 71,332	\$ -		\$ 71,332
Fixed Assets		\$ -	\$ 12,789,946			\$ 12,789,946
						\$ -
Other Assets		\$ -	\$ 428,864			\$ 428,864
						\$ -
Total Assets	\$ -	\$ -	\$ 13,290,143	\$ -		\$ 13,290,143
Current Liabilities:						
Accounts Payable		\$ -	\$ (57,235)			\$ (57,235)
Accrued Expenses		\$ -	\$ (9,316)			\$ (9,316)
Owed to Steven Reiley		\$ -	\$ 140,000			\$ 140,000
Operating Lines		\$ -	\$ 116,609			\$ 116,609
Debentures	\$ 102,790		\$ -	\$ -		\$ 102,790
Total Current Liabilities	\$ 102,790	\$ -	\$ 190,059	\$ -		\$ 292,848
Liability to KML, Inc.		\$ 0	\$ 6,631,781			\$ 6,631,781
Bank Loans			\$ -			\$ -
Other Debt			\$ -			\$ -
Total Liabilities	\$ 102,790	\$ 0	\$ 6,821,840	\$ -		\$ 6,924,629
Stockholder Equity:						
Retained Earnings	\$ (145,334)	\$ -	\$ (2,134,764)	\$ -		\$ (2,280,098)
Acquisition Equity			\$ 15,879,096			\$ 15,879,096
KML, Inc.			\$ (6,631,781)			\$ (6,631,781)
Debenture Exchange for Stock	\$ 340,740					\$ 340,740
Contributions/Withdrawals	\$ -	\$ -	\$ -			\$ -
Capital Adjustment Prior Period	\$ (295,137)		\$ (553,157)			\$ (848,294)
Net Income (Loss)	\$ (3,059)	\$ -	\$ (91,091)			\$ (94,150)
Equity (Deficit)	\$ (102,790)	\$ -	\$ 6,468,303	\$ -		\$ 6,365,513
Total Liabilities and Stockholders	\$ -	\$ 0	\$ 13,290,143	\$ -		\$ 13,290,143

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Consolidation Supplement

For the Period ended
3/31/2021

	<u>Diamond Lake</u>	<u>Tioga Industries</u>	<u>Production Consulting</u>	<u>Elimination</u>	<u>Consolidated</u>
Gross Income	\$ -		\$ 55,487	\$ -	\$ 55,487
COGS			\$ (1,415)		\$ (1,415)
Income	\$ -	\$ -	\$ 54,072	\$ -	\$ 54,072
Expenses	\$ 3,059	\$ -	\$ 145,163	\$ -	\$ 148,222
Operating Income	\$ (3,059)	\$ -	\$ (91,091)	\$ -	\$ (94,150)
Interest Earned	\$ -	\$ -			\$ -
Depreciation	\$ -	\$ -			\$ -
Miscellaneous	\$ -	\$ -	\$ -	\$ -	\$ -
Total Other Income and Expenses	\$ -	\$ -	\$ -	\$ -	\$ -
Net Operating Income (Loss)	\$ (3,059)	\$ -	\$ (91,091)	\$ -	\$ (94,150)

<u>Consolidated Statement Cash Flows:</u>	<u>Diamond Lake</u>	<u>Tioga Industries</u>	<u>Production Consulting</u>	<u>Elimination</u>	<u>Consolidated</u>
Net Income	\$ (3,059)	\$ -	\$ (91,091)		\$ (94,150)
Contributions / Withdrawals	\$ -	\$ -	\$ 521,119		\$ 521,119
Prior Period Adjustment	\$ 2,472		\$ (18,253)		\$ (15,781)
Change in Interest Receivable	\$ -				\$ -
Depreciation	\$ -	\$ -	\$ -		\$ -
Adjustments:					
(Increase) Decrease in Accounts Receivable		\$ -	\$ -		\$ -
(Increase) Decrease in other current assets		\$ -	\$ (11,133)		\$ (11,133)
Negative Cash Balance Reflected as Accounts Payable			\$ 104,613		\$ 104,613
Increase (Decrease) in Accounts Payable		\$ -	\$ (62,235)		\$ (62,235)
Increase (Decrease) in Accrued Expenses		\$ -	\$ (5,910)		\$ (5,910)
Cash flow from investing activities	\$ -	\$ -	\$ (480,522)		\$ (480,522)
Cash flow from Financing Activities	\$ -	\$ -	\$ 41,194		\$ 41,194
J26 Retain Earnings/Capital Adjustment			\$ -		\$ -
Net Increase in Cash	\$ (587)	\$ -	\$ (2,219)	\$ -	\$ (2,806)
Cash at the beginning of the period	\$ 587	\$ -	\$ 2,219		\$ 2,806
Cash at the end of the period	\$ -	\$ -	\$ -	\$ -	\$ -