

# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

## **Perpetual Industries Inc.**

A Nevada Corporation  
5634 Opportunity Blvd, Unit F, Auburn, IN 46706

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702-707-9811  
www.perpetualindustries.com  
info@perpetualindustries.com  
SIC Code: 3590

**Quarterly Report**  
**For the Period Ending: March 31, 2021**  
(the "Reporting Period")

As of March 31, 2021, the number of shares outstanding of our Common Stock was:

72,023,500

As of prior period end date of December 31, 2020, the number of shares outstanding of our Common Stock was:

69,983,500

As of most recent completed fiscal year end date of December 31, 2020, the number of shares outstanding of our Common Stock was:

69,983,500

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

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<sup>1</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

**1) Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Perpetual Industries Inc.  
5634 Opportunity Blvd, Unit F, Auburn Indiana 46706

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

January 26, 2005 – Active and in Good Standing

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

*Perpetual Industries made a Business Acquisition:*

On January 22, 2021, Perpetual Industries completed an acquisition of all of the issued and outstanding units of Indiana-based Worldwide Group, LLC., operating under the business name Worldwide Auctioneers pursuant to a Membership Interest Purchase Agreement between Worldwide Group, LLC., Twin Grille Holdings, LLC. which is controlled by Rod Egan, and Junebug Holdings, Inc., which is controlled by John Kruse. Pursuant to the Agreement, which was unanimously approved by the Company's board of directors, Worldwide will operate independently under the Worldwide Auctioneers brand as a wholly-owned subsidiary of the Company.

In connection with the agreement, Perpetual Industries issued a total of 2,000,000 shares of the Company's Series B Preferred Stock valued at \$200,000 as consideration. 1,000,000 Series B Preferred Stock was issued to each of Worldwide Group, LLC's unit holders Twin Grill Holdings, LLC and Junebug Holdings, LLC.

The address(es) of the issuer's principal executive office:

5634 Opportunity Blvd, Unit F, Auburn Indiana 46706

The address(es) of the issuer's principal place of business:

*Check box if principal executive office and principal place of business are the same address:*

\_\_\_\_\_

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

## 2) Security Information

Trading symbol:	<u>PRPI</u>	
Exact title and class of securities outstanding:	<u>PERPETUAL INDUSTRIES INC. COMMON</u>	
CUSIP:	<u>71428B100</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>500,000,000</u>	as of date: <u>December 3, 2020</u>
Total shares outstanding:	<u>72,023,500</u>	as of date: <u>March 31, 2021</u>
Number of shares in the Public Float <sup>2</sup> :	<u>19,445,000</u>	as of date: <u>March 31, 2021</u>
Total number of shareholders of record:	<u>176</u>	as of date: <u>March 31, 2021</u>

*A new class of Preferred Stock was created effective Dec 3, 2020. This class of stock is not publicly traded.*

Exact title and class of securities outstanding:	<u>Preferred Stock</u>	
Par or stated value:	<u>\$0.0001</u>	
Total shares authorized:	<u>100,000,000</u>	as of date: <u>December 3, 2020</u>
Total shares outstanding:	<u>2,000,000</u>	as of date: <u>March 31, 2021</u>

### Transfer Agent

Name: Securities Transfer Corporation (STC)  
Address: 2901 N. Dallas Parkway, Suite 380, Plano Texas 75093  
Phone: (469) 633-0101  
Email: [dzheng@stctransfer.com](mailto:dzheng@stctransfer.com)

Is the Transfer Agent registered under the Exchange Act?<sup>3</sup> Yes:  No:

## 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

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<sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

<sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Shares Outstanding as of Second Most Recent Fiscal Year End: Opening Balance: Date: Dec 31, 2019 Common: 39,491,400 Preferred: 0			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
Sept 15, 2020	New issuance	2,305,280	Common	\$0.05	no	George Finley	Debt Conversion	Restricted	N/A
Sept 15, 2020	New issuance	13,696,000	Common	\$0.05	no	Osmium Holdings, LLC 1/3 Owner Marlin Stutzman 1/3 owner Jason Bontrager 1/3 Owner John Kruse	Debt Conversion	Restricted	N/A
Sept 15, 2020	New issuance	13,174,140	Common	\$0.05	no	Bulldawg Capital LLC Owner of Bulldawg Capital is Jason Bontrager	Debt Conversion	Restricted	N/A
Sept 15, 2020	New issuance	129,340	Common	\$0.05	no	Jesse Taylor	Debt Conversion	Restricted	N/A
Sept 15, 2020	New issuance	127,340	Common	\$0.05	no	Kristyn Pixley	Debt Conversion	Restricted	N/A
Oct 19, 2020	New issuance	200,000	Common	\$0.30	no	North Equities 1/2 owner Jason Coles 1/2 Owner Marco Stifani	Compensation	Restricted	N/A
Oct 23, 2020	New issuance	170,000	Common	\$0.30	no	Carl Casper	506(c)Share subscription	Restricted	Accredited
Nov 5, 2020	New issuance	350,000	Common	\$0.20	no	SRAX Inc. SRAX Inc. is a publicly traded company on NASDAQ	Compensation	Restricted	N/A
Dec 8, 2020	New Issuance	340,000	Common	\$0.30	No	Brian Toole	506(c)Share subscription	Restricted	Accredited
Jan 15, 2021	New issuance	170,000	Common	\$0.30	no	Kenneth Wilson	506(c)Share subscription	Restricted	Accredited
Jan 28, 2021	New issuance	170,000	Common	\$0.30	no	Matthew Stutzman	506(c)Share subscription	Restricted	Accredited
Feb 25, 2021	New issuance	1,700,000	Common	\$0.30	no	Lamar Bontrager	506(c)Share subscription	Restricted	Accredited

Mar 31, 2021	New issuance	1,000,000	Preferred Stock Series B	\$0.10	no	Twin Grille Holdings, LLC. (50% Unit Holder of Worldwide Group, LLC)  Owner of Twin Grille Holdings is Rod Egan	*Acquisition Purchase of wholly-owned subsidiary	N/A  Not publicly traded	N/A
Mar 31, 2021	New issuance	1,000,000	Preferred Stock Series B	\$0.10	no	Junebug Holdings, LLC. (50% Unit Holder of Worldwide Group, LLC)  Owner of Junebug Holdings is John Kruse	*Acquisition Purchase of wholly-owned subsidiary	N/A  Not publicly traded	N/A
Shares Outstanding on Date of This Report:									
Ending Balance		Ending Balance:							
Date March 31, 2021		Common: 72,023,500							
		Preferred: 2,000,000							

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

\* On January 22, 2021, Perpetual Industries acquired all units of Worldwide Group, LLC which is independently operated as a wholly-owned subsidiary.

#### B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP  
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)<sup>4</sup>:

Name: William Griffin Thomas (Trip)  
Title: CFO  
Relationship to Issuer: Chief Financial Officer (CFO) of Perpetual Industries

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

[Quarterly Report – Three Months Ended March 31, 2021 - Filed May 20, 2021 on OTCIQ](#)

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

## 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Perpetual Industries Inc. ("Perpetual") is a Nevada corporation incorporated on January 25, 2005.

Perpetual has headquarters for its operations and research and development with a principal business address at Unit F, 5634 Opportunity Blvd., Auburn, Indiana, USA, 46706. Phone: 702-707-9811.

Perpetual Industries is an incubator for new and innovative ideas. The Company's sophisticated network of experts provide essential components to support innovative ideas that have the potential to impact and advance a wide range of industries on a global scale. Perpetual's team of business people have access to a vast international network of contacts and resources that enable the Company to provide essential components needed to take an idea from the initial stage through to commercialization.

Perpetual is an emerging growth company with an impressive R&D portfolio, income-generating divisions and wholly-owned subsidiary. It is an incubator for innovative new technology. The company focuses on the development of disruptive, energy-efficient technologies and commercialization of products with the potential to impact and advance a wide range of industries on a global scale. The company is simultaneously leveraging its knowledge of energy-

<sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

efficient technology and expertise in the development of low-cost, green energy solutions for various industries, including artificial intelligence, blockchain mining, graphic rendering, renewable energy, cloud computing and internet of things (“IoT”). All research and development, and other work relating to its subsidiary and core divisions are performed internally at the company’s Indiana facility.

B. Please list any subsidiaries, parents, or affiliated companies.

New Wholly-Owned Subsidiary: Worldwide Auctioneers

On January 22, 2021, Perpetual Industries completed an acquisition of all of the issued and outstanding units of Indiana-based Worldwide Group, LLC., operating under the business name Worldwide Auctioneers pursuant to a Membership Interest Purchase Agreement between Worldwide Group, LLC., Twin Grille Holdings, LLC. which is controlled by Rod Egan, and Junebug Holdings, Inc., which is controlled by John Kruse. Pursuant to the Agreement, which was unanimously approved by the Company’s board of directors, Worldwide will operate independently under the Worldwide Auctioneers brand as a wholly-owned subsidiary of the Company.

Worldwide is a boutique auction company that specializes in the sale and acquisition of classic vintage motorcars at auction around the globe. They also offer an extensive range of personalized services to collectors, including private sales, appraisal, collection direction and consultancy, estate planning, and asset management. Worldwide is a leader in the Collector Car Auction industry with an impressive 20 year history and a talented team of experienced people. Worldwide houses a physical and virtual showroom, and a dedicated memorabilia division at its extensive headquarters located in Auburn, Indiana.

C. Describe the issuers’ principal products or services.

Perpetual is an emerging growth company with an impressive R&D portfolio, income-generating divisions and wholly-owned subsidiary. It is an incubator for innovative new technology. The company focuses on the development of disruptive, energy-efficient technologies and commercialization of products with the potential to impact and advance a wide range of industries on a global scale. The company is simultaneously leveraging its knowledge of energy-efficient technology and expertise in the development of low-cost, green energy solutions for various industries, including artificial intelligence, blockchain mining, graphic rendering, renewable energy, cloud computing and internet of things (“IoT”). All research and development, and other work relating to its subsidiary and core divisions are performed internally at the company’s Indiana facility.

**R&D Portfolio:**

**XYO Mechanical Balancing Technology** – This is a core division and key area of focus in the Company that includes research, development, and commercialization of new and innovative energy efficient products that delivers high-performance solutions that overcome challenges and inefficiencies that commonly impact rotating equipment, machinery, and devices.

**WindSilo Vertical Axis Wind Turbine (VAWT)** – The design of this proprietary turbine is engineered to enable much faster spin speeds and result in greater energy output by incorporating the XYO Technology.

**XYO Washing Machine** – Planning is underway to development an OEM proprietary domestic washing machine design that integrates XYO Mechanical Balancers to dynamically compensate for variable mass imbalance during the spin cycle.

**Green Energy Mining Solution (GEM)** - Leveraging expertise and knowledge of environmentally friendly technologies, Perpetual is developing low cost, environmentally responsible energy solutions designed to power large-scale data center and blockchain mining operations. Incorporation of Masternodes, Proof of Stake, Proof of Work, and DApps are all part of our GEM System.

Subsidiaries and Divisions:

Perpetual Industries has recently closed two key acquisitions, which now form powerful synergistic subsidiaries and divisions of the company, increase its footprint across multiple rapidly growing markets and expand its diverse revenue streams. In addition, the company is working on the development of solutions that integrate the powerful capabilities of disruptive blockchain technology.

**Worldwide Auctioneers** - The Worldwide Group LLC, operating as Worldwide Auctioneers, is a U.S.- based boutique auction firm. This newly acquired division of Perpetual specializes in the sale and acquisition of classic vintage motorcars at auction around the globe. Worldwide has a successful 20-year track record and a talented leadership team focused on offering an extensive range of personalized services to collectors.

**AutoGrafic Software System** - AutoGrafic is a software-as-a-service (“SaaS”) and social application that utilizes cutting-edge technology to host a myriad of capabilities for automotive promotion and preservation. AutoGrafic serves as an additional foundational component of Perpetual Industries’ rapidly expanding blockchain division. The application is expected to greatly benefit Worldwide Auctioneers by bringing new innovation and technology to its customers and the overall collector car industry. Perpetual Industries intends to capitalize on this growing marketplace sector through creating an immersive interactive experience as well as a central hub designed to attract the next generation of car enthusiasts.

**Blockchain** - Perpetual Industries is developing decentralized applications and in-house blockchain tokens to support growth, sales and loyalty across all of its divisions that include DApps, digital coins, & tokens, loyalty programs, and smart contracts.

## 6) Issuer’s Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company leases 6,000 square feet of office and shop space located at:  
5634 Opportunity Boulevard, Suite F, Auburn, Indiana 46706.

The Company entered into a lease agreement commencing on January 1, 2020 through December 31, 2021 with a base rent of \$3,500 per month.

Perpetual Industries leases a facility for its operations and research and development work. All equipment, tools and vehicles are in this location.

## 7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer’s securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**



Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Brent W. Bedford</u>	<u>President &amp; CEO</u>	<u>Calgary, AB</u>	<u>11,000,000</u>	<u>Common</u>	<u>15.27%</u>	_____
<u>Carl Dilley</u>	<u>Director &amp; COO</u>	<u>Largo, FL</u>	<u>0</u>	<u>N/A</u>	<u>0%</u>	_____
<u>William Griffin (Trip Thomas)</u>	<u>CFO</u>	<u>Tampa, FL</u>	<u>0</u>	<u>N/A</u>	<u>0%</u>	_____
<u>Craig Dansereau</u>	<u>Director</u>	<u>Airdrie, AB</u>	<u>510,000</u>	<u>Common</u>	<u>0.71%</u>	_____
<u>Rod Egan</u>	<u>Director</u>	<u>Kirkland, WA</u>	<u>500,000</u>	<u>Common</u>	<u>0.69%</u>	_____
<u>Marlin Stutzman</u>	<u>Director</u>	<u>Howe, IN</u>	<u>0</u>	<u>Common</u>	<u>0%</u>	
<u>Thomas Ristow</u>	<u>Director</u>	<u>Cologne, Germany</u>	<u>300,000</u>	<u>Common</u>	<u>0.42%</u>	_____
<u>Osmium Holdings LLC *</u> <u>Marlin Stutzman</u> <u>John Kruse</u> <u>Jason Bontrager</u>	<u>Owner more than 5%</u>	<u>Howe, IN</u> <u>Middlebury IN</u> <u>Auburn, IN</u> <u>Bristol, IN</u>	<u>17,696,000</u> <u>5,898,667</u> <u>5,898,667</u> <u>5,898,667</u>	<u>Common</u>	<u>25.68%</u> <u>8.38%</u> <u>8.38%</u> <u>8.38%</u>	Three equal Beneficial owners of Osmium Holdings LLC
<u>Bulldawg Capital LLC</u> <u>Jason Bontrager</u>	<u>Owner more than 5%</u>	<u>Bristol, IN</u> <u>Bristol, IN</u>	<u>13,174,140</u>	<u>Common</u>	<u>18.73%</u>	One Beneficial owner of Bulldawg Capital LLC

## 8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

### Securities Counsel

Name: Ms. Arden E. Anderson  
Firm: Austin Legal Group, APC  
Address 1: 3990 Old Town Ave., Suite A-112  
Address 2: San Diego, California 92110  
Phone: 619-924-9600  
Email: [arden@austinlegalgroup.com](mailto:arden@austinlegalgroup.com)

Name: Mr. Ravi Latour  
Firm: BLG Borden Ladner Gervais  
Address 1: Centennial Place Tower, East Tower, 1900-3<sup>rd</sup> Ave SW  
Address 2: Calgary, AB T2P 0R3  
Phone: 403-232-9676  
Email: [RLatour@blg.com](mailto:RLatour@blg.com)

### Accountant or Auditor

Name: Iqbal Safdar  
Firm: TPS Thayer Certified Public Accountants  
Address 1: 1600 Hwy 6, Suite 100  
Address 2: Sugar Land, Texas 77478  
Phone: 281-552-8430  
Email: [ISafdar@tpscpas.com](mailto:ISafdar@tpscpas.com)

Name: William (Trip) Thomas  
Firm: A-Frame Accounting & Advisory Inc.  
Nature of Services: Accounting and Financial Statement Preparations  
Address 1: 3419 W Gray Court  
Address 2: Tampa, Florida 33609  
Phone: 813-928-6237  
Email: [triphomas@aframeaccounting.com](mailto:triphomas@aframeaccounting.com)

### Investor Relations

Name: Pamela Coronado  
Firm: SRAX Inc.  
Address 1: 2629 Townsgate Rd., Suite 215  
Address 2: Westlake Village, CA 91361  
Phone: 303-694-9800  
Email: [pamela.coronado@srax.com](mailto:pamela.coronado@srax.com)

#### Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: Natalie Durbin (Business Development Contact)  
Firm: InvestorBrandNetwork (IBN)  
Nature of Services: IBN CORE Relations Services including: Corporate Communications, News Syndication, & Social Media Networking  
Address 1: 8033 Sunset Blvd Suite 1037  
Address 2: Los Angeles, CA 90046  
Phone: 310-299-1717  
Email: natalie.durbin@investorbrandnetwork.com

#### **10) Issuer Certification**

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Brent W. Bedford certify that:

1. I have reviewed this Quarterly Disclosure Statement of Perpetual Industries Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 21, 2021

"/s/ BRENT W. BEDFORD"

*Principal Financial Officer:*

I, William Griffin Thomas (Trip) certify that:

1. I have reviewed this Quarterly Disclosure Statement of Perpetual Industries Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

May 21, 2021

"/s/ WILLIAM GRIFFIN THOMAS (TRIP)"