# **Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines**

# <u>Caduceus Software Systems Corp.</u>

A Wyoming Corporation

1540 Atwood Avenue, # 19652, Johnston, RI, 02919

360-361-8066 www.caduceussoftware.net info@caduceussoftware.net 5045

**Quarterly Report** 

	For the Period Ending: <u>December 31, 2020</u> (the "Reporting Period")
As of <u>Decembe</u>	er 31, 2020, the number of shares outstanding of our Common Stock was: 839,600,000
As of <u>Septemb</u>	er 30, 2020, the number of shares outstanding of our Common Stock was: 839,600,000
As of <u>March 31</u>	, 2020, the number of shares outstanding of our Common Stock was: 839,000,000
	ck mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and the Exchange Act of 1934):
Yes: □	No: ⊠
Indicate by che	ck mark whether the company's shell status has changed since the previous reporting period:
Yes: □	No: ⊠
Indicate by che	ck mark whether a Change in Control 1 of the company has occurred over this reporting period:
Yes: □	No: ⊠

<sup>&</sup>lt;sup>1</sup> "Change in Control" shall mean any events resulting in:

<sup>(</sup>i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

<sup>(</sup>ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

<sup>(</sup>iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

<sup>(</sup>iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

#### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities and the dates of the name changes.

Caduceus Software Systems Corp.

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable) Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The Company was incorporated on December 13, 2006 under the laws of the state of Nevada. The Company was redomiciled to the State of Wyoming on July 6, 2018. - Active

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: □ No: ⊠

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

#### 2) **Security Information**

Trading symbol: CSOC Exact title and class of securities outstanding: Common CUSIP: 12763A109 Par or stated value: 0.001

Total shares authorized: as of date: December 31, 2020 850,000,000 839,600,000 as of date: December 31, 2020 Total shares outstanding: Number of shares in the Public Float<sup>2</sup>: 142,100,000 as of date: December 31, 2020 Total number of shareholders of record: as of date: December 31, 2020 230

All additional class(es) of publicly traded securities (if any):

Exact title and class of securities outstanding: Preferred A Par or stated value: 0.001

Total shares authorized: 50,000,000 as of date: December 31, 2020 as of date: December 31, 2020 Total shares outstanding:

Exact title and class of securities outstanding: Preferred B

Par or stated value: 0.001

as of date: December 31, 2020 Total shares authorized: 50,000,000 as of date: December 31, 2020 Total shares outstanding: 0

# Transfer Agent

Name: Securities Transfer Corporation

Phone: 1 469-633-0101

Email: szhang@stctransfer.com

Address: 2901 N. Dallas Parkway, Suite 380, Plano, TX, 75093

<sup>&</sup>lt;sup>2</sup> "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Is the Transfer Agent registered under the Exchange Act? <sup>3</sup> Yes: 🖂	No: □
Describe any trading suspension orders issued by the SEC concerning	g the issuer or its predecessors:

# <u>NONE</u>

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

# NONE

# 3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

# A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Number of Shares outstanding as of March 31, 2018	Common: 1	Balance: 714,600,000 rred: <u>0</u>	*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation , shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g., for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
04/19/19	New issuance	32,500,000	COMMON	<u>\$0.001</u>	<u>NO</u>	Erwin Vahlsing Jr.	Debt Conversion	Restricted	
04/19/19	New issuance	32,500,000	COMMON	<u>\$0.001</u>	NO	XBRL Associates, Inc./ Erwin Vahlsing Jr	Debt Conversion	Restricted	
04/19/19	New issuance	60,000,000	COMMON	<u>\$0.001</u>	<u>NO</u>	Anna Tang	Debt Conversion	Restricted	
Shares Outstanding on:  December 31, 2020:	Common: 8	Balance: 339,600,000 rred: <u>0</u>							

<sup>&</sup>lt;sup>3</sup> To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

**Example:** A company with a fiscal year end of December 31<sup>st</sup>, in addressing this item for its quarter ended September 30, 2019, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2017 through September 30, 2019 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

# B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:  $\Box$ 

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g., Loan, Services, etc.)
9/30/2019	\$1,707,561	<u>\$1,707,561</u>	<u>0</u>	9/30/2020	Conversion price of the note is at par value \$ 0.001 per share.	Tango Software / Richard Tang	Software License Fees

# 4) Financial Statements

Δ	The following fi	inancial statement	s were prepared i	n accordance with:
Л.		IIIanbiai Statement	s weie biebaieu i	n accordance with.

☑ U.S. GAAP

☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)4:

Name: Rachel Boulds

Title: CPA

Relationship to Issuer: Service Provider

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet:
- D. Statement of income:
- E. Statement of cash flows;
- F. Statement of Changes in Shareholders' Equity
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

<sup>&</sup>lt;sup>4</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

# The Company's financial statements are incorporated herein.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

# 5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

On July 6, 2018, the Company redomiciled from the State of Nevada to the State of Wyoming. Our goal is to be a leading and innovative provider of Software Services to medical practices around the world. Our Caduceus MMS© software provides a full suite of services for management of the entire medical practice bridging the gap of many software offerings by providing modular components that unite both the Electronic Health Record ("EHR") and the Electronic Medical Billing ("EMB") to streamline the management of any practice, anywhere in the world. Our overall strategy utilizes our core competencies in the design, deployment and management of software and systems to provide installations on small local networks in the medical practice office, to larger systems in medical facilities. With our software, there can, with proper planning, be nominal costs incurred as offices upgrade and gear up for larger client bases.

B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of such entity's business, contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

### NONE

C. Describe the issuers' principal products or services, and their markets

The company had obtained a license for worldwide sales of Electronic health records called Caduceus MMS. The Company had developed the programming and database for 8 years which was made to install on Windows 7 and Windows Server 2010 and 2015. Caduceus MMS has encryption features for doctors' notes and X-rays.

#### 6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

# NONE

# 7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, regardless of the number of shares they own. If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Richard Tang	CEO & Director	Tsawwassen, BC	407,000,000	Common	<u>48.5%</u>	
Anna Tang	5% Owner	Tsawwassen, BC	120,000,000	Common	<u>14.3%</u>	
Tango Software Corp.	5% Owner	Tsawwassen, BC	50,000,000	Common	6.0%	

# 8) Legal/Disciplinary History

- A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

# NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

# **NONE**

 A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

# NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

# NONE

B.	to which the issuer of the court or ager description of the fa	y material pending legal proceedings, other than ordinary routine litigation incidental to the business, or any of its subsidiaries is a party or of which any of their property is the subject. Include the name acy in which the proceedings are pending, the date instituted, the principal parties thereto, a actual basis alleged to underlie the proceeding and the relief sought. Include similar information as to ags known to be contemplated by governmental authorities.
	<u>NONE</u>	
9)	Third Party Pr	oviders
Ple	ase provide the nam	ne, address, telephone number and email address of each of the following outside providers:
Sec	curities Counsel	
Add	m: dress 1: dress 2: one:	
Acc	countant or Auditor	
Firr Add	dress 1: dress 2: one:	Rachel Boulds Rachel Boulds, CPA 6371 S. Glenoaks Street, Murray, UT, 84107  801-230-3945 rachelbouldscpa@hotmail.com
Inv	estor Relations	
Firr Add	dress 1: dress 2: one:	
<u>Oth</u>	er Service Providers	<u>3</u>
res		y other service provider(s) that <b>that assisted</b> , <b>advised</b> , <b>prepared or provided information with sure statement</b> . This includes counsel, advisor(s) or consultant(s) or provided assistance or services reporting period.
Firr Nat Add	ure of Services: dress 1: dress 2: one:	

# 10) Issuer Certification

# Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

# I, Richard Tang certify that:

- 1. I have reviewed this quarterly disclosure statement of Caduceus Software Systems Corp;
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

# 01-05-2021 [Date]

/s/ Richard Tang [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

# Principal Financial Officer:

- I, Richard Tang certify that:
  - 1. I have reviewed this quarterly disclosure statement of Caduceus Software Systems Corp;
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

# 01-05-2021 [Date]

/s/ Richard Tang [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

# Caduceus Software Systems, Inc. Quarterly Report For the Quarter Ended December 31, 2020

Balance Sheets as of December 31, 2020 and March 31, 2020 (unaudited)	11
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# CADUCEUS SOFTWARE SYSTEMS CORP. BALANCE SHEETS

(unaudited)

Current Assets:   Cash		Dec	cember 31, 2020	Ma	March 31, 2020		
Total Assets	<u>ASSETS</u>						
Total Assets   \$ -   \$ -   \$ -   \$   \$   \$   \$   \$	Current Assets:						
LIABILITIES AND STOCKHOLDERS' DEFICIT     Current Liabilities:	Cash	\$	-	\$	-		
LIABILITIES AND STOCKHOLDERS' DEFICIT     Current Liabilities:							
Current Liabilities:         Accounts payable and accrued expenses         \$ 56,314         \$ 56,314           Accrued expenses – related party         386,650         319,150           Accrued interest         15,511         12,751           Notes payable – related parties         4,869,954         4,869,954           Convertible loan payable – related party         1,707,561         1,707,561           Loans Payable         128,753         128,753           Loans from officer         52,652         52,652           Total current liabilities         7,217,395         7,147,135           Total Liabilities         7,217,395         7,147,135           Commitments and contingencies         -         -           Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -           Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -         -           Common stock, \$0.001 par value, 850,000,000 shares authorized; 839,600,000 shares issued and outstanding, respectively         839,600         839,600           Additional paid-in capital         4,607,064         4,607,064           Accumulated deficit         (12,664,059)         (12,593,799)           Total stockholders' deficit         (7,217,395)	Total Assets	\$		\$	-		
Current Liabilities:         Accounts payable and accrued expenses         \$ 56,314         \$ 56,314           Accrued expenses – related party         386,650         319,150           Accrued interest         15,511         12,751           Notes payable – related parties         4,869,954         4,869,954           Convertible loan payable – related party         1,707,561         1,707,561           Loans Payable         128,753         128,753           Loans from officer         52,652         52,652           Total current liabilities         7,217,395         7,147,135           Total Liabilities         7,217,395         7,147,135           Commitments and contingencies         -         -           Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -           Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -         -           Common stock, \$0.001 par value, 850,000,000 shares authorized; 839,600,000 shares issued and outstanding, respectively         839,600         839,600           Additional paid-in capital         4,607,064         4,607,064           Accumulated deficit         (12,664,059)         (12,593,799)           Total stockholders' deficit         (7,217,395)							
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Accrued expenses – related party         386,650         319,150           Accrued interest         15,511         12,751           Notes payable – related parties         4,869,954         4,869,954           Convertible loan payable – related party         1,707,561         1,707,561           Loans Payable         128,753         128,753           Loans from officer         52,652         52,652           Total current liabilities         7,217,395         7,147,135           Total Liabilities         7,217,395         7,147,135           Commitments and contingencies         -         -           Stockholders' Deficit:         Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -           Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -         -           Common stock, \$0.001 par value, 850,000,000 shares authorized; 839,600,000 shares issued and outstanding, respectively         839,600         839,600           Additional paid-in capital         4,607,064         4,607,064           Accumulated deficit         (12,664,059)         (12,593,799)           Total stockholders' deficit         (7,217,395)         (7,147,135)	Current Liabilities:						
Accrued interest   15,511   12,751     Notes payable - related parties   4,869,954   4,869,954     Convertible loan payable - related party   1,707,561   1,707,561     Loans Payable   128,753   128,753     Loans from officer   52,652   52,652     Total current liabilities   7,217,395   7,147,135    Total Liabilities   7,217,395   7,147,135    Commitments and contingencies      Stockholders' Deficit:  Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued      Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued      Common stock, \$0.001 par value, \$50,000,000 shares authorized; 839,600,000 shares issued and outstanding, respectively   839,600   839,600    Additional paid-in capital   4,607,064   4,607,064    Accumulated deficit   (12,664,059)   (12,593,799)    Total stockholders' deficit   (7,217,395)   (7,147,135)	Accounts payable and accrued expenses	\$	56,314	\$	56,314		
Notes payable - related parties         4,869,954         4,869,954           Convertible loan payable - related party         1,707,561         1,707,561           Loans Payable         128,753         128,753           Loans from officer         52,652         52,652           Total current liabilities         7,217,395         7,147,135           Total Liabilities         7,217,395         7,147,135           Commitments and contingencies         -         -           Stockholders' Deficit:           Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -           Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -           Common stock, \$0.001 par value, \$50,000,000 shares authorized; 839,600,000 shares issued and outstanding, respectively         839,600         839,600           Additional paid-in capital         4,607,064         4,607,064           Accumulated deficit         (12,664,059)         (12,593,799)           Total stockholders' deficit         (7,217,395)         (7,147,135)	Accrued expenses – related party		386,650		319,150		
Convertible loan payable - related party	Accrued interest		15,511		12,751		
Loans Payable         128,753         128,753           Loans from officer         52,652         52,652           Total current liabilities         7,217,395         7,147,135           Total Liabilities         7,217,395         7,147,135           Commitments and contingencies         -         -           Stockholders' Deficit:         -         -           Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -           Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -           Common stock, \$0.001 par value, 850,000,000 shares authorized; 839,600,000 shares issued and outstanding, respectively         839,600         839,600           Additional paid-in capital         4,607,064         4,607,064           Accumulated deficit         (12,664,059)         (12,593,799)           Total stockholders' deficit         (7,217,395)         (7,147,135)	Notes payable - related parties		4,869,954		4,869,954		
Loans from officer         52,652         52,652           Total current liabilities         7,217,395         7,147,135           Total Liabilities         7,217,395         7,147,135           Commitments and contingencies         -         -           Stockholders' Deficit:         -         -           Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -           Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued         -         -           Common stock, \$0.001 par value, 850,000,000 shares authorized; 839,600,000 shares issued and outstanding, respectively         839,600         839,600           Additional paid-in capital         4,607,064         4,607,064           Accumulated deficit         (12,664,059)         (12,593,799)           Total stockholders' deficit         (7,217,395)         (7,147,135)	Convertible loan payable – related party		1,707,561		1,707,561		
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Total Liabilities 7,217,395 7,147,135  Commitments and contingencies			52,652		52,652		
Commitments and contingencies  Stockholders' Deficit:  Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued  Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued  Common stock, \$0.001 par value, 850,000,000 shares authorized;  839,600,000 shares issued and outstanding, respectively  Additional paid-in capital  Accumulated deficit  Total stockholders' deficit  (7,217,395)  (7,147,135)	Total current liabilities		7,217,395		7,147,135		
Commitments and contingencies  Stockholders' Deficit:  Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued  Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued  Common stock, \$0.001 par value, 850,000,000 shares authorized;  839,600,000 shares issued and outstanding, respectively  Additional paid-in capital  Accumulated deficit  Total stockholders' deficit  (7,217,395)  (7,147,135)							
Stockholders' Deficit:  Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued  Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued  Common stock, \$0.001 par value, 850,000,000 shares authorized;  839,600,000 shares issued and outstanding, respectively  Additional paid-in capital  Accumulated deficit  Total stockholders' deficit  (7,217,395)  (7,147,135)	Total Liabilities		7,217,395		7,147,135		
Stockholders' Deficit:  Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued  Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued  Common stock, \$0.001 par value, 850,000,000 shares authorized;  839,600,000 shares issued and outstanding, respectively  Additional paid-in capital  Accumulated deficit  Total stockholders' deficit  (7,217,395)  (7,147,135)							
Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued Common stock, \$0.001 par value, 850,000,000 shares authorized; 839,600,000 shares issued and outstanding, respectively 839,600 839,600 Additional paid-in capital 4,607,064 4,607,064 Accumulated deficit (12,664,059) (12,593,799) Total stockholders' deficit (7,217,395) (7,147,135)	Commitments and contingencies		-		-		
Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized; no shares issued Common stock, \$0.001 par value, 850,000,000 shares authorized; 839,600,000 shares issued and outstanding, respectively 839,600 839,600 Additional paid-in capital 4,607,064 4,607,064 Accumulated deficit (12,664,059) (12,593,799) Total stockholders' deficit (7,217,395) (7,147,135)							
authorized; no shares issued	Stockholders' Deficit:						
Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized;       -       -         no shares issued       -       -         Common stock, \$0.001 par value, 850,000,000 shares authorized;       839,600       839,600         839,600,000 shares issued and outstanding, respectively       839,600       839,600         Additional paid-in capital       4,607,064       4,607,064         Accumulated deficit       (12,664,059)       (12,593,799)         Total stockholders' deficit       (7,217,395)       (7,147,135)	Series A convertible preferred stock, \$0.001 par value, 50,000,000 shares						
no shares issued	authorized; no shares issued		-		-		
Common stock, \$0.001 par value, \$50,000,000 shares authorized;       839,600       839,600         839,600,000 shares issued and outstanding, respectively       839,600       839,600         Additional paid-in capital       4,607,064       4,607,064         Accumulated deficit       (12,664,059)       (12,593,799)         Total stockholders' deficit       (7,217,395)       (7,147,135)	Series B preferred stock, \$0.001 par value, 50,000,000 shares authorized;						
839,600,000 shares issued and outstanding, respectively       839,600       839,600         Additional paid-in capital       4,607,064       4,607,064         Accumulated deficit       (12,664,059)       (12,593,799)         Total stockholders' deficit       (7,217,395)       (7,147,135)	no shares issued		-		-		
Additional paid-in capital       4,607,064       4,607,064         Accumulated deficit       (12,664,059)       (12,593,799)         Total stockholders' deficit       (7,217,395)       (7,147,135)							
Accumulated deficit         (12,664,059)         (12,593,799)           Total stockholders' deficit         (7,217,395)         (7,147,135)			839,600		839,600		
Total stockholders' deficit (7,217,395) (7,147,135)			4,607,064		4,607,064		
	Accumulated deficit		(12,664,059)		(12,593,799)		
Total liabilities and stockholders' deficit \$ - \$ -	Total stockholders' deficit		(7,217,395)		(7,147,135)		
Total liabilities and stockholders' deficit \$							
	Total liabilities and stockholders' deficit	\$	-	\$	-		

 $\label{thm:companying} \textit{ notes are an integral part of these unaudited financial statements}.$ 

# CADUCEUS SOFTWARE SYSTEMS CORP. STATEMENTS OF OPERATIONS (Unaudited)

	I	For the Three M Decemb		I	ıs Ended l,			
		2020		2019		2020	2019	
Operating expenses:								
Officer compensation	\$	22,500	\$	15,000	\$	67,500	\$	45,000
Software license fee		-		-		-		1,707,561
Services – related party		-		7,500		-		22,500
General and administrative		-		-		-		42,294
Total operating expenses		22,500		22,500		67,500		1,817,355
Loss from operations		(22,500)		(22,500)		(67,500)		(1,817,355)
Other expense:								
Interest expense		(924)		(923)		(2,760)		(3,824)
Loss on disposal of assets		<u> </u>		<u>-</u>		<u> </u>		(121,281)
Total other expense		(924)		(923)		(2,760)		(125,105)
Net Loss	\$	(23,424)	\$	(23,423)	\$	(70,260)	\$	(1,942,460)
Loss per share, basic & diluted	\$	(0.00)	\$	(0.00)	\$	(0.00)	\$	(0.00)
Weighted average shares outstanding, basic & diluted		839,600,000	8	39,600,000	8	339,600,000		826,013,04

The accompanying notes are an integral part of these unaudited financial statements.

# CADUCEUS SOFTWARE SYSTEMS CORP. STATEMENTS OF STOCKHOLDERS' DEFICIT (Unaudited)

	Commor		Additional Paid-In Ac			Accumulated	Total Stockholders'		
	Shares		Amount	Capital		Deficit			Deficit
Balance, March 31, 2019	714,600,000	\$	714,600	\$	4,607,064	\$	(10,626,701)	\$	(5,305,037)
Shares issued for conversion of									
debt	125,000,000		125,000		-		-		125,000
Net loss	<u>-</u>	_					(37,483)		(37,483)
Balance, June 30, 2019	839,600,000		839,600		4,607,064		(10,664,184)		(5,217,520)
Net loss							(1,881,554)		(1,881,554)
Balance, September 30, 2019	839,600,000		839,600		4,607,064		(12,545,738)		(7,099,074)
Net loss							(23,423)		(23,423)
Balance, December 31, 2019	839,600,000	\$	839,600	\$	4,607,064	\$	(12,569,161)	\$	(7,122,497)

					Additional				Total
	Commor	Stocl	2		Paid-In	1	Accumulated	Stockholders'	
	Shares		Amount	Capital			Deficit		Deficit
Balance, March 31, 2020	839,600,000	\$	839,600	\$	4,607,064	\$	(12,593,799)	\$	(7,147,135)
Net loss			-		<u>-</u>		(23,413)		(23,413)
Balance, June 30, 2020	839,600,000		839,600		4,607,064		(12,617,212)		(7,170,548)
Net loss							(23,423)		(23,423)
Balance, September 30, 2020	839,600,000		839,600		4,607,064		(12,640,635)		(7,193,971)
Net loss	<u>-</u>				_		(23,424)		(23,424)
Balance, December 31, 2020	839,600,000	\$	839,600	\$	4,607,064	\$	(12,664,059)	\$	(7,217.395)

The accompanying notes are an integral part of these unaudited financial statements.

# CADUCEUS SOFTWARE SYSTEMS CORP. STATEMENTS OF CASH FLOWS (Unaudited)

For the nine months ended December 31, 2020 2019 Cash flows from operating activities: \$ (70,260)(1,942,460)Adjustments to reconcile net loss to net cash used in operating activities: Depreciation and amortization 17,969 Changes in operating assets and liabilities: Accounts payable and accrued expenses 1.836 9,907 Accrued expenses - related party 45,000 Net cash used in operating activities (9,607)Cash flows from financing activities: Cash overdraft (443)Proceeds from officer loans 8,250 Proceeds from related party notes 1,800 Net cash provided by financing activities 9,607 Net change in cash Cash at beginning of period Cash at end of period Supplemental Schedule of Cash Flow Information: Cash paid for interest Cash paid for income taxes \$ Supplemental Schedules of Noncash Investing and Financing Activities: 125,000 Conversion of payables into common stock

The accompanying notes are an integral part of these unaudited financial statements.

# CADUCEUS SOFTWARE SYSTEMS CORP.

Notes to the Financial Statements
December 31, 2020
(Unaudited)

#### **NOTE 1 - NATURE OF OPERATIONS**

The Company was incorporated under the laws of the State of Nevada, U.S. on December 13, 2006 under the name Bosco Holdings Inc. On March 1, 2011, the Company changed its name from Bosco Holdings Inc. to Caduceus Software Systems Corp. On July 6, 2018, the Company redomiciled from the State of Nevada to the State of Wyoming.

# NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

#### Basis of Presentation

The accompanying unaudited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

In the opinion of management, all adjustments necessary to present fairly the financial position as of December 31, 2020 and the results of operations and cash flows presented herein have been included in the interim financial statements. All such adjustments are of a normal and recurring nature. Interim results are not necessarily indicative of results of operations for the full year.

#### *Cash and Cash Equivalents*

For purposes of Statements of Cash Flows, the Company considers all highly liquid debt instruments purchased with a maturity date of three months or less to be cash equivalents.

#### Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results may differ from those estimates.

#### *Recent accounting pronouncements*

The Company has implemented all new accounting pronouncements that are in effect. These pronouncements did not have any material impact on the financial statements unless otherwise disclosed, and the Company does not believe that there are any other new accounting pronouncements that have been issued that might have a material impact on its financial position or results of operations. The Company is also evaluating the potential impact of new standards that have been issued but are not yet effective.

#### NOTE 3 - GOING CONCERN

The accompanying unaudited financial statements have been prepared assuming that the Company will continue as a going concern. For the nine months ended December 31, 2020 the Company had no revenue and had a net loss of \$70,260. In view of these matters, the Company's ability to continue as a going concern is dependent upon the continued financial support from its management, its ability to identify future investment opportunities and obtain the necessary debt or equity financing, and its ability to grow operations and to achieve a level of profitability. The Company intends on financing its future development activities and its working capital needs largely from the sale of public equity securities and debt financing. However, there can be no assurance that these arrangements will be sufficient to fund its ongoing capital expenditures, working capital, and other cash requirements. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. The unaudited financial statements of the Company do not include any adjustments relating to the recoverability and classification of recorded assets, or the amounts and classifications of liabilities that might be necessary should the Company be unable to continue as a going concern.

#### **NOTE 4 - LOANS PAYABLE**

As of December 31, 2020, the Company owes Richard Tang, CEO \$15,579 carried over from the fiscal year end in 2016. The loan is non-interest bearing, and due on demand. Third party has transferred the debt to Richard Tang

As of December 31, 2020, the Company owes \$10,321 to Richard Tang, CEO carried over from the fiscal year end in 2016. The loan is non-interest bearing, and due on demand. Two third party has transferred the debt to Richard Tang.

As of December 31, 2020, the Company owes \$73,250 to Richard Tang, CEO in connection with accounting, filing, and other management and consulting services provided over the last 2 fiscal years. XBRL Associates, Inc has transferred the debt to Richard Tang.

As of December 31, 2020, the Company owes \$29,603 to Richard Tang for unsecured advances made to the Company from 2011 through 2012. The loan is non-interest bearing, due upon demand and unsecured. Previous president and CEO has transferred the debt to Richard Tang.

As of December 31, 2020, the Company owes \$4,869,954 to Richard Tang in connection with a previously discontinued acquisition of the medical management software (Caduceus MMS) it was licensing. The loan is non-interest bearing, due upon demand and unsecured.

As of December 31, 2020, the Company agreed to discontinue its software license agreement with Tango Software Corp. Per the terms of the agreement the Company has a convertible loan payable for \$1,707,561 for past fees due. Tango is owned by Richard Tang, CEO.

As of December 31, 2020, the current CEO, president and director of the Company has loaned the Company \$52,562 to cover operating costs. The loan is non-interest bearing, due upon demand and unsecured.

#### NOTE 5 - RELATED PARTY TRANSACTIONS

As of December 31, 2020, the Company has accrued compensation and other amounts due to the CEO of \$334,150.

As of December 31, 2020, the Company has accrued compensation due to the wife of the CEO of \$52,500.

# **NOTE 6 - SUBSEQUENT EVENTS**

In accordance with SFAS 165 (ASC 855-10) management has performed an evaluation of subsequent events through the date that the financial statements were available to be issued and has determined that it does not have any material subsequent events to disclose in these financial statements other than the following.

## **Liquidity and Capital Resources**

- 1) Accounting and filing and SEC related administration fees remained \$30,000 per year from 2012 to 2016 inclusive for XBRL Associates under the engagement letter. Invoices were received for each year between 2012 to 2016 totaling 4 promissory notes and debt notes. For 2012 a debt note to XBRL Associates was for \$32,000 at 0.001 strike.
- 2) Website design was 18,000 to Anna Tang
- 3) Salary remained \$40,000 per year to the president with an affiliated debt note and is broken to restricted certificates of 75,000,000 shares per year. Of these years 5 have been issued and the latest have not been due to reaching the maximum auth. limit.
- 4) Hardware Infrastructure and IT infrastructure hosting \$31,000 made to Tango, broken down18,000 and 13,000 respectively and is in the form of a debt note to Tango based on 0.001 par
- 5) Transfer Agent remains \$100 per month paid by management personally and is considered debt and a debt note was made for every year including a penalty for arrears to Island Stock Transfer and they have not been issued/converted to stock due to reaching the maximum auth limit.
- 6) Arrears and bills paid to our lawyer, and otc market fees and restoration of Nevada State for penalties and cash loans have been paid for by management in cash and debt is owed to Richard Tang and have not been issued/converted to stock due to reaching the maximum auth limit.
- 7) Rent of office space is in arrears from 2012 and prior constituting 3,000 per year and is in a debt note for each year, reassigned to the current management from old management Derrick Gidden and Oswald Huggins with conversion of 0.001 but remains unissued.
- 8) Alexander Dannikov, the original president, was originally issued 3,000,000 shares of common stock in March 2007. These shares were in exchange for his investment in the Company to cover the costs of the legal and accounting work for the original SB filings. The shares were included as part of the original SB.
- A. Subsequently, in April 2008, the Company executed a 5:1 forward stock split which increased the holding to 15,000,000 shares.
- B. In March 2011, the Company executed a second forward split of 8:1 increasing the shares to 120,000,000 shares.
- C. In June 2011, Mr. Dannikov assigned 63,800,000 of his shares to Sygnit Corp, to license the software developed by Sygnit Corp.
- D. The Company name, Bosco Holdings at the time, was subsequently changed to Caduceus Software Systems.
- E. Mr. Dannikov remained the holder of 56,200,000 shares on certificate (1148) until his resignation at which time the certificate was bifurcated and reassigned to Ankyro Solutions (26,200,000 shares) and Avatele Group (30,000,000 shares) by mutual agreement for a purchase price of \$1.00 and fully executed stock powers.
- 9) Duties perform by Alexander Dannikov who was the original president was issued 56,200,000 shares, which since resignation was reassigned to Ankyro Solutions and Avatele Group via stock power that was gifted or purchased for a \$1.
- 10) Sygnit stock of 60,000,000 shares restricted was issued for services and licenses and programming work performed from 2012 to 2014 inclusively and was broken down to respective individuals C.Donald's, N. Donald's, Tango, and Richard Tang. The C. Donald's and N. Donald's after special agreement with Sygnit decided to relinquish their 2 certificates to Richard Tang as a gift as they were deemed too expensive to deposit at the time. As a result, C. Donald's and N. Donald's stock were stock powered to R. Tang for control block purposes upon and after the time R. Tang was appointed president and CEO of the Company.

In December of 2016, the Company issued 10,400,000 shares at a price of \$0.0019 per share to M. Pustorvh for Eastern European business development.

During the year ended March 31, 2016, the Company issues the following shares of common stock:

In October 2015, the Company issued 32,500,000 common shares at a price of \$0.0003 per share for accounting and financial services.

In April 2015, the Company issued 50,000,000 common shares at a price of \$0.001 per share for accounting and financial services.

During the fiscal year ended March 31, 2016, the Company issued demand notes in the amount of \$15,000 to a shareholder of the Company and converted \$130,000 in accounts payable to a note.