



OTCIQ Order Form Addendum: Change in Control or Court Appointed Custodian

Subscribers are required to submit additional information if your Company is applying for the Disclosure & News Service as a result of a Change in Control transaction or has a Court Appointed Custodian. Using the below templates, the relevant form should be sent directly to issuers@otcm Markets.com upon submission of the OTCIQ Order Form.

Your Company will be required to post this information as a "Supplemental Information" report through the OTCIQ portal once approved for the OTC Disclosure & News Service. The purpose of this requirement is to ensure that your Company publishes public disclosure of Change in Control or Court Appointed Custodian events.

Note: Your Company is only required to complete the relevant form (Change in Control or Court Appointed Custodian). Further, we understand that not all items may be applicable to your Company. You may state "not applicable" on the relevant form as needed.

Instructions to post Supplemental Information Report on www.OTCIQ.com:

1. Fill out this form and convert the file to a PDF
2. Log in to www.OTCIQ.com and click "Add Financial Report" on the left hand navigation
3. Select Dissemination Date "Immediate"
4. Under Report Type, select "Supplemental Information"
5. Add a subtitle (Change in Control or Court Appointed Custodian)
6. Enter Period End Date corresponding to date of the Change in Control or grant of Custodianship
7. Click "Browse" and select the PDF saved in step 1 above.
8. A preview of the document will appear next. Please make sure to review the entire document & scroll down to click the **"Submit"** button. Your report will appear within a few minutes on otcm Markets.com.

Supplemental Disclosure for Change of Control Events

TRANS GLOBAL GROUP, INC.
Unit 5B Block 5 Zhonghai Rihui Terrace
Bantian Street, Shenzhen - China
+86 138 2338 3535
83499173@qq.com

The goal of this disclosure is to provide information with respect to a company's Change of Control event. Please address each of the below items to the best of the company's ability and to the extent they are applicable to the company's Change of Control event.

Disclosure of Change in Control and Other Material Events:

1. A description of event(s) and relevant date(s) resulting in the Change in Control.¹

A Stock Purchase Agreement (SPA) is made and entered into this 22nd day of September 2020 by and among Chen Ren (the "Purchaser") Trans Global Group, Inc., a Delaware corporation (prior to Closing, the "Seller" or the "Company"), and Matthew Dwyer, the sole director of Seller (prior to Closing, the "Seller", or otherwise, "Director"), pursuant to which the Seller and the Company have agreed to sell 200,000 shares of Series AA Preferred Stock, par value \$0.0001 per share from treasury, and to issue and sell 20,000 shares of Series B Preferred Stock, representing approximately 93.8% of the outstanding voting equity of the Company to the Purchaser.

2. The name(s) of person(s) who acquired control and person(s) from whom control was assumed. For corporations or other business entities, please provide the name(s) of person(s) beneficially owning or controlling such corporations or entities.²

Chen Ren

3. A description of assets acquired or disposed of in connection with the Change in Control and the names of the purchaser and seller of such assets (if applicable).

N/A

¹ A "Change in Control" shall mean any events resulting in:

- i. Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- ii. The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- iii. A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- iv. The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

² See, Securities Exchange Act Rule 13d-3 for determination of "beneficial owner."

4. Amount and form (e.g., cash, equity securities, promissory note) of consideration paid in connection with the Change in Control.

\$150,000

5. A description of any material agreements or other events related to the Change in Control.

Dwyer has resigned a) as sole officer of the Corporation (including as President, Chief Executive Officer, Secretary and Treasurer), effective immediately, and b) as a director of the Corporation, effective immediately upon the closing of the transactions contemplated by the SPA.

Ren shall be, and he hereby is, appointed as sole officer of the Corporation, serving as President, Chief Executive Officer, Secretary and Treasurer, effective September 25, 2020, to serve until his successor is duly nominated and qualified, or until his earlier death, resignation or removal; and be it further.

Certification:

04/28/2021 [Date]

/s/Chen Ren [Officer Signature]

(Digital Signatures should appear as “/s/ [OFFICER NAME]”)