

# ANTHONY L.G., PLLC

LAURA ANTHONY, ESQ  
GEOFFREY ASHBURNE, ESQ\*  
JOHN CACOMANOLIS, ESQ\*\*  
CHAD FRIEND, ESQ, LLM  
SVETLANA ROVENSKAYA, ESQ\*\*\*

[WWW.ANTHONYPLLC.COM](http://WWW.ANTHONYPLLC.COM)  
[WWW.SECURITIESLAWBLOG.COM](http://WWW.SECURITIESLAWBLOG.COM)  
[WWW.LAWCAST.COM](http://WWW.LAWCAST.COM)

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OF COUNSEL:  
MICHAEL R. GEROE, ESQ, CIPP/US\*\*\*\*  
CRAIG D. LINDER, ESQ\*\*\*\*\*  
PETER P. LINDLEY, ESQ, CPA, MBA  
STUART REED, ESQ  
MARC S. WOOLF, ESQ

DIRECT E-MAIL: [MWOOLF@ANTHONYPLLC.COM](mailto:MWOOLF@ANTHONYPLLC.COM)

\*licensed in CA  
\*\*licensed in FL and NY  
\*\*\*licensed in NY and NJ  
\*\*\*\*licensed in CA, DC, MO and NY  
\*\*\*\*\*licensed in CA, FL and NY

April 25, 2021

OTC Markets Group Inc.  
304 Hudson Street, Second Floor  
New York, New York 10013

Re: Diamond Lake Minerals, Inc.

Attorney Letter for Disclosure Statements pursuant to Pink Basic Disclosure Guidelines

Ladies and Gentlemen:

This law firm (“**Counsel**”) has acted as securities counsel for Diamond Lake Minerals, Inc. (the “**Issuer**”) and has been asked to render this attorney letter (“**Letter**”) to OTC Markets Group, Inc. (“**OTC Markets**”) as to the Issuer’s compliance with the Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines. OTC Markets is entitled to rely on the Letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 (the “**Securities Act**”).

Counsel has examined such corporate records and other documents and such questions of law as it considered necessary or appropriate for purposes of rendering this Letter. In connection with the preparation of this Letter, Counsel has reviewed the following specific documents concerning the Issuer and its securities (the “**Information**”), which Information is publicly available through the OTC Disclosure & News Service.

[Continued on following page]

PUBLISH DATE	TITLE	PERIOD END DATE
04/21/2021	<a href="#">Annual Report - Disclosure Statement Revised</a>	12/31/2020
04/15/2021	<a href="#">Annual Report - Annual Financial Statement</a>	12/31/2020
03/15/2021	<a href="#">Notification of Late Filing - Notification of Late Filing</a>	12/31/2020
11/14/2020	<a href="#">Quarterly Report - 9-30-2020 Disclosure Statement</a>	09/30/2020
11/14/2020	<a href="#">Quarterly Report - 9-30-2020 Financial Statement</a>	09/30/2020
08/13/2020	<a href="#">Semi-Annual Report - 6-30-2020 Revised Disclosure Statement</a>	06/30/2020
08/12/2020	<a href="#">Semi-Annual Report - 6-30-2020 Diamond Lake Minerals Inc Financial Statement</a>	06/30/2020

The Information: (i) constitutes “adequate current public information” concerning the Issuer and the shares of common stock of the Issuer (the “**Securities**”) and is “available” within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 of the Securities Exchange Act of 1934 (the “**Exchange Act**”), (iii) complies as to form with the OTC Markets Group’s Pink Basic Disclosure Guidelines, which are located on the Internet at [www.otcmarkets.com](http://www.otcmarkets.com); and (iv) has been posted through the OTC Disclosure & News Service.

Steven Reiley, the Issuer’s CFO, is responsible for the preparation of the financial statements contained in the Information (the “**Financial Statements**”). The Financial Statements are not audited. Mr. Reiley has a bachelor’s degree in Finance from Brigham Young University and is experienced in accounting matters.

The Issuer’s transfer agent (the “**Transfer Agent**”) is Pacific Stock Transfer Company, 6275 Via Austi Parkway, Las Vegas, Nevada 89119. The Transfer Agent is registered with the SEC. The method used by us to confirm the number of outstanding shares was a review of the Issuer’s public filings.

Counsel has: (i) met, via email, with: (a) Jerry Morrell, CEO and director of the Issuer, (b) William Reynolds, COO and director of the Issuer, (c) Steven R. Reilly, secretary/treasurer/CFO of the Issuer, and (d) Emil Sciarretta president and director of the Issuer (collectively, “**Management**”), (ii) reviewed the Information and (iii) addressed the Information with Management and has received written certification from Management that they have reviewed the Information and agree with its contents.

As to matters of fact, Counsel has relied on information obtained from public officials, officers of the Issuer and other sources. Counsel has no reason to believe that such information or sources are not reliable.

To the best knowledge of Counsel, after inquiry of management and the directors of the Issuer, neither the Issuer nor any 5% shareholder of the Issuer nor Counsel is currently under investigation by any federal or state regulatory authority for any violations of federal or state securities laws.

The Issuer is not now a “shell company” as defined in Rule 405 of the Securities Act and section 12b-2 of the Exchange Act. However, the Issuer has previously been a shell company.

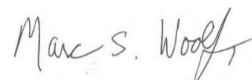
Counsel: (i) is a resident of the United States, (ii) resides in the State of Florida, (iii) is admitted to practice law in the State of Florida, (iv) is permitted to practice before the Securities and Exchange Commission (the “SEC”) and has not been prohibited from practice thereunder, (v) does not beneficially own any securities of the Issuer, (vi) has not received, and does not have an agreement to receive in the future, shares of the Issuer’s securities, in payment for services, and (vii) is not now, nor in the past five years, been: (a) the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency; (b) suspended or barred from practicing in any state or jurisdiction, or (c) charged in a civil or criminal case.

We are opining herein as to the United States federal securities laws, and we express no opinion with respect to the applicability thereto, or the effect thereon, of the laws of any other jurisdiction or as to any matters of municipal law or the laws of any local agencies within any state. In addition, the opinions expressed in this Letter are given as of the date of this Letter and Counsel disclaims any obligation to advise OTC Markets of any change in any matter set forth herein.

No person other than OTC Markets is entitled to rely on this Letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act. However, in connection therewith, OTC Markets is granted full and complete permission to publish the Letter through the OTC Disclosure & News Service for public viewing.

Sincerely,

Anthony L.G., PLLC

A handwritten signature in cursive script that reads "Marc S. Woolf".

Marc S. Woolf, For the Firm