

SUPPLEMENTAL DISCLOSURE STATEMENT

AIMRITE HOLDINGS CORPORATION

A Nevada Corporation
("Company")



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Primary SIC Code: 7371
Secondary SIC Code: 6770

Information required for compliance with the provisions of the OTC Markets Group Inc.'s Pink Basic Disclosure Guidelines

To provide more meaningful and useful information, this Supplemental Disclosure Statement may contain certain "forward-looking statements" [as such term is defined in Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act")]. These statements may reflect our current expectations regarding our possible future results of operations, performance, and achievements.

Wherever possible, the Aimrite Holdings Corporation (the "Company") has tried to identify these forward-looking statements by using words such as "anticipate," "believe," "estimate," "expect," "plan," "intend," and similar expressions. These statements reflect our current beliefs and are based on information currently available to us. Accordingly, these statements are subject to certain risks, uncertainties, and contingencies, which could cause our actual results, performance, or achievements to differ materially from those expressed in, or implied by, such statements.

The Company cannot predict all of the risks and uncertainties. Accordingly, to the extent included herein and in OTC Market's Group, Inc. filings by the Company, such information should not be regarded as representations that the results or conditions described in such statements or that our objectives and plans will be achieved, and the Company does not assume any responsibility for the accuracy or completeness of any of these forward-looking statements.

In late 2019, a novel coronavirus (COVID-19) surfaced, reportedly, in Wuhan, China. The World Health Organization declared a global emergency on January 30, 2020, with respect to the outbreak and many states and countries, including the United States, have initiated significant restrictions on business operations. The coronavirus disease (COVID-19) pandemic has adversely affected, and other events (such as natural disasters or a significant outbreak of other infectious diseases) could adversely affect, the economies and financial markets worldwide, and the business of any potential target business with which we consummate an initial business combination could be materially and adversely affected. This pandemic or variations of COVID-19 may affected the Company's business.

Federal securities laws, such as Rules 10b-5 and 15c2-11 of the Exchange Act as well as Rule 144 of the Securities Act of 1933, and state Blue Sky laws, require issuers to provide *adequate current information* to the public markets.

The safe harbor provisions of the Exchange Act may not apply to a Company that issues penny stock. (The term "penny stock" generally refers to a security issued by a small company that trades at less than \$5 per share.) Actual results may differ materially from those indicated by such forward-looking statements because of various important factors. The Company does not assume any obligation to update any forward-looking statements to reflect events or circumstances after the date of this Supplemental Disclosure Statement except as required by applicable law.

AIMRITE HOLDINGS CORPORATION

Amendment to Articles of Incorporation

The Company intends to amend its articles of incorporation to increase the total number of shares which the Company can issue and this proposal for said amendment was not disclosed in a proxy statement or an information statement at the time of obtaining the written consent of the majority of the shareholders.

1. The written consent of the sole director of the board of directors of the Company and the written consent of the majority shareholders of the Company was obtained on February 15, 2021 for the adoption of amendment to the Articles of Incorporation as described in paragraph 2 below. An Information Statement will be mailed to shareholders of record on the date of the written consent on or about February 23, 2021. The amendment will become effective on March 17, 2021.

2. The amendment to the Articles of Incorporation to increase the authority of the issued and outstanding stock reads as follows:

Number 1 of Article FOURTH: Capital Stock is hereby amended by deleting it in its entirety and inserting in lieu thereof the following:

1. Classes and Number of Shares. The total number of shares of all classes of stock which the Corporation shall have authority to issue is Five Hundred Fifty Million (550,000,000), consisting of 500,000,000 shares of Common Stock (the "Common Stock") with full voting rights and with a par value of \$0.001 per share, and 50,000,000 shares of Preferred Stock, with a par value of \$0.001 per share (the "Preferred Stock").

Issuer Certification

I, Adam Sexton, President of Aimrite Holdings Corporation, hereby certifies that:

1. I have reviewed this Supplemental Disclosures Statement.
2. Based on my knowledge, this Supplemental Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements made, not misleading with respect to the period covered by this Supplemental Disclosure Statement; and
3. Based on my knowledge, the information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the Issuer as, and for, the periods presented in this Issuer's Informational Disclosure Statement.

Date: February 19, 2021

/s/ Adam Sexton

Adam Sexton, President and Chief
Executive Officer