

**Disclosure Statement Pursuant to the Pink Basic  
Disclosure Guidelines**

**Halberd Corporation**

A Colorado Corporation

PO Box 25

Jackson Center, PA 16133

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SIC 6719

**Quarterly Report**

**For the Year Ending: October 31, 2020**  
(the "Reporting Period")

As of October 31, 2020, the number of shares outstanding of our Common Stock was: 317,721,539

As of July 31, 2020, the number of shares outstanding of our Common Stock was: 302,721,539

As of April 30, 2020, the number of shares outstanding of our Common Stock was: 302,721,539

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control-of the company has occurred over this reporting period:

Yes: ☐ No: ☒

## **1)Name of the issuer and its predecessors (if any)**

In answering this item, please also provide any names used by predecessor entities and the dates of the name changes.

Halberd Corporation, which was incorporated in Nevada on January 26, 2009. It changed its name to Tykhe Corporation on April 22, 2014. It then redomiciled to Colorado and changed its name to Alaric Corporation on January 25, 2017. Finally, on March 22, 2020, it changed its name to HALB Transition Corporation, before engaging in a reorganization whereby the name of the public company again became Halberd Corporation with a subsidiary named Alaric Corporation.

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable) Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Halberd Corporation, currently a Colorado Corporation was incorporated in 2009. Active.

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

## **2)Security Information**

Trading symbol: HALB

Exact title and class of securities outstanding: Common

CUSIP: 90217F106

Par or stated value: \$.0001

Total shares authorized: 800,000,000 as of date: 10/31/2020

Total shares outstanding: 317,721,539 as of date: 10/31/2020

Number of shares in the Public Float: 186,219,412 as of date: 10/31/2020

Total number of shareholders of record: 85 as of date: 10/31/20

*Additional class of securities (if any):*

Trading symbol: HALB

Exact title and class of securities outstanding: Preferred

CUSIP: 90217F106

Par or stated value: \$.0001

Total shares authorized: 25,000,000 as of date: 10/31/20

Total shares outstanding: 10,000,000 as of date : 10/31/20

Trading symbol: N/A

Exact title and class of securities outstanding: NONE

CUSIP: N/A

Par or stated value:

Total shares authorized: NONE as of date: N/A

Total shares outstanding: NONE as of date: N/A

### Transfer Agent

Name: Action Stock Transfer

Phone: (801) 274-1088

Email: [jb@actionstocktransfer.com](mailto:jb@actionstocktransfer.com)

Is the Transfer Agent registered under the Exchange Act?

Yes: ☒ No: ☐

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors: NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: NONE

### **3) Issuance History:**

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

### A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

[illegible]



Check this box if there are no outstanding promissory, convertible notes or debt arrangements: [X] None

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)

Use the space below to provide any additional details, including footnotes to the table above: NONE

#### 4) Financial Statements

A. The following financial statements were prepared in accordance with:

U.S. GAAP

B. The financial statements for this reporting period were prepared by (name of individual):

Name: William Tynan

Title: Accountant

Relationship to Issuer: Consultant

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Financial notes; and
- G. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

## **5) Issuer's Business, Products and Services**

The purpose of this section is to provide a clear description of the Business:

A. Summarize the issuer's business operations: Halberd Corporation is a holding company and acquisition vehicle for established businesses. Also seeking various forms of COVID-19 relief including for testing, preventative and alleviating direct and collateral effects.

B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference: as a subsequent event, Alaric Corporation became a wholly-owned subsidiary of the Company.

C. Describe the issuers' principal products or services, and their markets: None

## **6) Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer. None

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership. None

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases. None



## 7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% or more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address(City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
William Hartman	CEO	Jackson Center, PA	10,000,000	Preferred	Voting rights 90.9%	

## 8)Legal/Disciplinary History

A. Please identify whether any of the persons listed above have , in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses); None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities; None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities. None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities. None

## 9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Name: John Dolkart

Firm: Dolkart Law

Address 1: 100 Pine St, Suite 1250

Address 2: San Francisco, California 94111

Phone: (619) 501-1083

Email: john@dolkartlaw.com

Name: Gary L. Blum Esq.

Firm: Law offices of Gary L. Blum

Address 1: 3278 Wiltshire Blvd. Suite 603

Address 2: Los Angeles, CA 90010

Phone: (213) 381-7450

Email: gblum@gblumlaw.com

Investor Relations Consultant: None

Name:

Firm:

Address 1:

Address 2:

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised, prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period. None

## 10) Issuer Certification

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, William Hartman certify that:

1. I have reviewed this Quarterly disclosure statement for the three months ended October 31, 2020 ] of Halberd Corporation.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

12/20/20 [Date]

/s/William Hartman [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

*Principal Financial Officer:*

I, William Hartman certify that:

1. I have reviewed this Quarterly Disclosure Statement of Halberd Corporation for the three months ended October 31, 2020.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

12/20/20 [Date]

/s/William Hartman [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")