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April 24, 2019

OTC Markets Group Inc.
304 Hudson Street, Second Floor
New York, New York 10013

Re: Diamond Lake Minerals, Inc. - Attorney Letter for 2018 Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines.

Dear Sir/Madam:

This law firm (“**Counsel**”) has acted as corporate and securities counsel for Diamond Lake Minerals, Inc. (the “**Issuer**”) and has been asked to render this letter (“**Letter**”) to OTC Markets Group, Inc. (“**OTC Markets Group**”) as to the Issuer’s compliance with the Disclosure Statement requirements pursuant to the OTC Pink Basic Disclosure Guidelines. OTC Markets Group is entitled to rely on the Letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 (the “**Securities Act**”).

Counsel has examined such corporate records and other documents and such questions of law as it considered necessary or appropriate for purposes of rendering this Letter. In connection with the preparation of this Letter, Counsel has reviewed the following specific documents concerning the Issuer and its securities (the “**Information**”), which Information is publicly available through the OTC Disclosure & News Service.

- 2018 Annual Report - Disclosure Statement Pursuant to the OTC Pink Basic Disclosure Guidelines posted to the OTC Disclosure & News Service on or about April 17, 2019.
- 2018 Annual Report - Financial Statement posted to the OTC Disclosure & News Service on or about March 29, 2019.

In addition, Counsel has: (i) met, via Facetime video conferencing on April 17, 2019, with management and a majority of the directors of the Issuer; namely (a) Jerry Morrell, Chief Executive Officer and Director; (b) William Michael Reynolds, Chief Operating Officer and

Director; and (c) James Emil Sciarretta, President, Chief Financial Officer & Director; (ii) reviewed the Information published by the Issuer through the OTC Disclosure & News Service and (iii) discussed the Information with management and a majority of the directors of the Issuer.

As to matters of fact, Counsel has relied on information obtained from public officials, officers of the Issuer and other sources. Counsel has no reason to believe that such information or sources are not reliable.

The Issuer's transfer agent (the "**Transfer Agent**") is Pacific Stock Transfer Co., 6725 Via Austi Parkway, Suite 300, Las Vegas, NV 89119. The Transfer Agent is registered with the Securities and Exchange Commission (the "**SEC**"). The method used by us to confirm the number of outstanding shares was a review of the Issuer's public filings.

The Company's financial statements are prepared by Steven Reiley, the Issuer's Secretary and Treasurer and are reviewed by Emil Sciarretta, the Issuer's President, who is responsible for the review of the financial statements and notes thereto contained in the Information (the "**Financial Statements**"). The Financial Statements are not audited. Mr. Reiley has a Bachelor's Degree in Finance from BYU and Mr. Sciarretta is a board member, and was the founder and operator of Tioga Industries and a consultant to that industry prior to joining the Company.

To the best knowledge of Counsel, after inquiry of management and the directors of the Issuer, neither the Issuer nor any 5% shareholder of the Issuer nor Counsel is currently under investigation by any federal or state regulatory authority for any violations of federal or state securities laws.

The Issuer has previously been a shell company as defined in Rule 405 of the Securities Act and section 12b-2 of the Exchange Act. In November 2016, the Issuer acquired a subsidiary, Tioga Industries, LLC and subsequently the Issuer's primary business operations were handled through this subsidiary. Tioga specialized in the sale of aggregates and scoria for the oil and gas industry and general construction projects. The Issuer also acquired a 50.1% interest in Production Consulting, LLC in December of 2017. Production Consulting is the owner/developer of a housing development in Billings, Montana. Tioga ceased operations in December 2018 and the Company's current operations are through its subsidiary, Production Consulting, LLC. The Issuer has not yet filed Form 10 information in accordance with Rule 144(i)(2) with the Securities and Exchange Commission to report a change in shell status.

The Information: (i) constitutes adequate current public information concerning the Issuer and the shares of common stock of the Issuer (the "**Securities**") and the Issuer and is available within the meaning of Rule 144(c)(2) under the Securities Act; (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 of the Securities Exchange Act of 1934 (the "**Exchange Act**"); (iii) complies as to form with the OTC Markets Group's Pink Basic Disclosure Guidelines, which are located on the Internet at www.otcm Markets.com; and (iv) has been posted through the OTC Disclosure & News Service.

Moreover, Counsel: (i) is a resident of the United States, (ii) resides in the State of Florida, (iii) is admitted to practice law in the State of Florida, (iv) is permitted to practice before the SEC and has not been prohibited from practice thereunder, (v) has not received, and does not have an agreement to receive in the future, shares of the Issuer's securities, in payment for services, and (vi) is not now, or in the past five years, been suspended or barred from practicing in any state or jurisdiction, and has not been charged in a civil or criminal case.

No person other than OTC Markets Group is entitled to rely on this Letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act. However, in connection therewith, OTC Markets Group is granted full and complete permission to publish the Letter through the OTC Disclosure & News Service for public viewing.

We are opining herein as to the United States federal securities laws, and we express no opinion with respect to the applicability thereto, or the effect thereon, of the laws of any other jurisdiction or as to any matters of municipal law or the laws of any local agencies within any state. In addition, the opinions expressed in this Letter are given as of the date of this Letter and Counsel disclaims any obligation to advise OTC Markets Group of any change in any matter set forth herein.

Sincerely

Anthony L.G., PLLC

A handwritten signature in blue ink, appearing to read "Laura E. Anthony".

Laura E. Anthony, Esq.

For the Firm