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February 12, 2019

OTC Markets Group, Inc.
304 Hudson Street, Second Floor
New York, New York 10013

RE: Attorney Letter with Respect to Adequate Current Information of Discovery Minerals Ltd. for the year ended September 30, 2018

Dear Sir or Madam:

I have been asked to act as special legal counsel (the “Counsel”) for Discovery Minerals Ltd (the “Issuer”), specifically, to prepare this Letter of Counsel (the “Letter”), in accordance with the applicable laws of Wyoming and of the United States, regarding its corporate operations and level of disclosure of corporate information.

Counsel has examined such corporate records and other documents and such questions of law as Counsel considered necessary or appropriate for the purposes of rendering this Letter. Counsel has reviewed specific documents concerning the Issuer (the “Information”) in connection with the preparation of this Letter. The Information is listed below with the date it was posted through the OTC Disclosure and News Service (the “OTC” or “OTC News Service”):

- Amended Annual Report for the year ending September 30, 2018, as filed with OTC on February 12, 2019
- Annual Report for the year ending September 30, 2018, as filed with OTC on December 28, 2018;
- Quarterly Report for period ended June 30, 2018, as filed with OTC on August 13, 2018, and amended August 22, 2018;
- Quarterly Report for period ended March 31, 2018, as filed with OTC on July 27, 2018;
- Quarterly Report for period ended December 31, 2017, as filed with OTC on July 27, 2018;
- Annual Report for the year ending September 30, 2017, as filed with OTC on July 27, 2018, and amended August 22, 2018;
- Other related corporate documents filed with the OTC News Service.
- Corporate minutes of the meetings of its Board of Directors.
- Other related corporate information as were necessary and provided by the Issuer’s management.

Additionally, Counsel has (i) met with management and a majority of the directors of the Issuer, (ii) reviewed the Information, as amended, published by the Issuer through the OTC News Service and (iii) discussed the Information with management and a majority of the directors of the Issuer.

The opinions and conclusions contained in this Letter are based upon the Information and facts made available to Counsel, and are solely based on the accuracy of such Information and facts. Further, Counsel has reviewed all prior disclosures, as set forth above, (the “Prior Disclosures”) posted by the Issuer with the OTC News Service. All such Prior Disclosures are believed to be accurate and reliable. In the event that the Information, facts, and Prior Disclosures are determined not to be true, this Letter is rescinded and to be deemed null and void. Counsel has discussed the above Information, Prior Disclosures, and the underlying assumptions Counsel is relying upon, with the management of the Issuer.

The financial statements for the fiscal year ended September 30, 2018 are not audited. The financial statements as reported were prepared in accordance with US GAAP by Michael Handelman, who is a CPA (inactive status) the State of California and has been practicing accounting since 1981. Mr. Handelman and management of the Issuer participated in the gathering of the Information for the Issuer’s financial statements, have reviewed the Issuer’s unaudited financial statements and reports as published with OTC Markets, and are responsible for the accuracy and completeness of the information reported.

The transfer agent for the Issuer is:

Pacific Stock Transfer Company
6725 Via Austi Pkwy, Suite 300
Las Vegas, NV 89119
Telephone: 702-361-3033 x109
www.pacificstocktransfer.com

The transfer agent is registered with the Securities and Exchange Commission. A Shareholder list provided by the transfer agent was used by Counsel and the Issuer to confirm the number of outstanding shares set forth in the Annual Report for the year ended September 30, 2018 and as at December 26, 2018.

The Fiscal Year End for the Issuer is September 30. As of September 30, 2018, the authorized shares of the Issuer are as follows: 10,000,000,000 common shares at \$0.0001 par value, and 13,000,006 shares of Preferred Stock, par value \$0.001. As of September 30, 2018, there were 4,986,913,083 common shares and 232,752 shares of Series C Preferred Stock issued and outstanding.

OTC Markets Group, Inc. (“OTC Markets Group”) is entitled to rely on this Letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933 (the “Securities Act”). No person or entity other than the OTC Markets Group is entitled to rely upon this Letter. OTC Markets Group is granted full and complete permission and rights to publish this Letter via the OTC Disclosure & News Service for viewing by the public and regulators.

Counsel is of the opinion that the Information (i) constitutes “adequate current public information” concerning the Issuer’s securities (the “Securities”) and the Issuer, and “is available” within the meaning of Rule 144(c)(2) of the Securities Act, (ii) includes all the information that a broker-dealer would be required to obtain from the Issuer in order to publish a quotation for the Securities pursuant to Rule 15c2-11 of the Securities Exchange Act of 1934, (iii) complies as to form with the OTC Markets Group’s Guidelines for Providing Adequate Current Information, available at www.otcmkt.com, and (iv) has been posted through the OTC News Service.

To the best of Counsel’s knowledge, after inquiry of management and the majority of the directors of the Issuer, neither Counsel, nor the Issuer, nor any 5% or more holders of the Securities is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

The undersigned is licensed in the State of California and resides in that state. Counsel is a United States resident and has been retained by the Issuer solely for the purpose of reviewing the current information supplied by the Issuer and rendering this Letter.

Counsel has relied on information obtained from public officials, officers of the Issuer, and other sources. Counsel has no reason to believe that the records, certificates, or other documents of the Issuer (that I have reviewed) are not accurate, authentic, or reliable. The opinion expressed above is subject to the following assumptions, exceptions and qualifications:

(a) I have assumed that (i) all information in all documents reviewed by us is true and correct, (ii) all signatures on all documents reviewed by us are genuine, (iii) all documents submitted to us as originals are true and complete, (iv) all documents submitted to us as copies are true and complete copies of the originals thereof, and (v) each natural person signing any document reviewed by us had the legal capacity to do so.

(b) I have made no independent investigation as to the accuracy or completeness of any factual matters contained in the records, documents and certificates that I have reviewed in connection with the foregoing opinion.

(c) I am admitted to practice law in the State of California. The opinion expressed above is limited to the federal laws of the United States of America and the laws of the state of Wyoming. No other opinion is expressed regarding the law of other jurisdictions, choice of law, or conflict of law and this Letter does not rely on the work of other counsel.

(d) Counsel is permitted to practice before the SEC and has not been prohibited from practice thereunder.

I express no opinion as to any matter other than as expressly set forth above, and no opinion on any other matter may be inferred or implied from this Letter. The opinions expressed herein are given as of the date of this Letter, and I disclaim any obligation to advise you of any change in any matter set forth herein.

Sincerely,



Jessica M. Lockett, Esq.
Horwitz + Armstrong