

## **OTC Pink Basic Disclosure Guidelines**

### **1) Name of the issuer and its predecessors (if any)**

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Diamond Lake Minerals, Inc.

### **2) Address of the issuer's principal executive offices**

#### Company Headquarters

Address: 11700 Mukilteo Speedway

Suite 201-1030

Mukilteo, WA 98275

Phone: (800) 785-8605

Email: admin@diamondlakeminerals.com

Website: www.diamondlakeminerals.com

#### IR Contact:

None

### **3) Security Information**

Trading Symbol: DLM

Exact title and class of securities outstanding: Common Stock

CUSIP: 252692 20 7

Par or Stated Value: \$0.001 per share

Total shares authorized: 100,000,000

as of: June 30, 2018

Total shares outstanding: 4,661,945

as of: June 30, 2018

Additional class of securities:

Trading Symbol: None

Exact title and class of securities outstanding: Preferred Stock

CUSIP: None

Par or Stated Value: \$0.001 per share

Total shares authorized: 50,000,000

as of: June 30, 2018

Total shares outstanding: 0

as of: June 30, 2018

#### Transfer Agent

Name: American Registrar & Transfer Company

1234 W South Jordan Pkwy

Unit B-3

South Jordan, UT 84095

Phone: (800) 363-9065

Is the Transfer Agent registered under the Exchange Act?\* Yes: X No: ☐

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None



Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Issuer completed a 1-for-170 reverse stock split on November 2, 2016.

The Company completed an acquisition on 12-9-2017 for 50.1% of Production Consulting, LLC located in Billings, MT.

#### **4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Section 4(2)

B. Any jurisdictions where the offering was registered or qualified;

none

C. The number of shares offered;

On November 2, 2016, the Company issued 1,000,000 shares of its common stock in exchange for 100% of the membership interests of Tioga Industries, LLC, at an approximate value of \$1.00 per share, resulting in Tioga becoming a wholly owned subsidiary of the Company.

On February 22, 2018, the Company issued 3,000,000 shares of its common stock to complete the exchange for 50.1% of the membership interests of Production Consulting, LLC, at an approximate value of \$1.00 per share, resulting in Production Consulting, LLC becoming a wholly owned subsidiary of the Company. The sale documents are dated 12/9/2017 and the restricted common stock was issued on February 22, 2018.

On June 21, 2018 the Company issued 45,926 shares of restricted common stock to retire a \$20,000 debenture plus accrued interest as of the conversion date.

D. The number of shares sold;

See 4.C. above

E. The price at which the shares were offered, and the amount actually paid to the issuer;

See 4.C. above

F. The trading status of the shares; and

All shares were issued bearing a restrictive legend.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

See 4.F. above



## 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

**Response:** The Company's financial statements for the period ending June 30, 2018, are incorporated by reference, and were posted on OTCIQ.com on September 26, 2018.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

## 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

Diamond Lake Minerals, Inc. (the "Company") was incorporated under the laws of the State of Utah on January 5, 1954 as Garden & Lawn Equipment Company. It changed its name to G & L Equipment Company in 1958, to G & L Energy, Inc. in 1982. Until 1999, the Company explored mining properties in Canada, but later abandoned that business and its mining claims, sold or disposed of all of its assets, and was inactive with the Utah Division of Corporations ("Commission") until the Company filed its Annual Report with the Commission in 1987, after which time the Company began looking for a new business purposes. Since at least 2005 and through 2015, the Company had been a shell company, looking for business opportunities and potential acquisitions or reverse acquisition candidates. Through a reverse acquisition in November 2016, the Company acquired all of the membership interests in Tioga Industries, LLC ("Tioga"), a Washington State limited liability company, whose business operations consists of contract sales of aggregates and scoria, and custom crushing of the same for the oil and gas industry and general construction projects, primarily in the states of North Dakota, Montana, Washington and Oregon. The Company's current business operations are through its wholly owned subsidiaries, Tioga and Production Consulting.

In December 2017, DLMI acquired 50.1% ownership of Production Consulting, LLC. Production Consulting owns and operates a development property near Billings, Montana. Production Consulting also owns a glass installation business in Phoenix, Arizona under the name J26 Advisors, LLC. This company was acquired by Production Consulting, LLC on February 1, 2018.



B. Date and State (or Jurisdiction) of Incorporation:

The Company was incorporated in the State of Utah on January 5, 1954 as "G & L Equipment, Inc." On August 10, 1982 the Company changed its name to "G & L Energy, Inc.". As part of a recapitalization in November 30, 1993, the Company became "Graphite Mountain, Inc.", and to Diamond Lake Minerals, Inc in 1993.

C. the issuer's primary and secondary SIC Codes;

SIC Code: 1600 – Heavy Construction, Other than Big Const - Contractors

D. the issuer's fiscal year end date;

December 31<sup>st</sup>

E. principal products or services, and their markets;

Contract sales of aggregates and scoria, and custom crushing of the same for the oil and gas industry and general construction projects.

## 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company maintains rental office space in Mukilteo, Washington, provided by the Company's President at no cost to the Company.

## 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

**Officers:**

Jerry Morrell—CEO and Vice President, Director. Mr. Morrell was raised on a farm and ranch in Colorado and continued farming and ranching until 2000. He worked in oilfield construction and the trucking industry in Wyoming from 2000 to 2008. From 2008 to 2015 he worked in the Bakken oil and gas fields in North Dakota, and as of 2015 was operations manager of an oilfield construction company with over 200 employees and \$50,000,000 in annual sales. From 2015 to the present, Mr. Morrell has been the majority owner of Production Consulting, LLC., currently building out a 220-acre development in Billings, Montana, which will have a total of 195 houses on the property when completed. Construction has commenced on infrastructure, including roads,



water and utilities. The final plat is expected to be filed by fall 2018 and lots will be available for sale at that time. As Vice President of the Company, he provides technical and operational support to the Company and its Board of Directors.

Shares Held: 3,000,000 held. Percentage Interest: 64%

Emil Sciarretta—President, Director. Mr. Sciarretta founded Tioga Industries LLC in May 2011 as Bakken oil field opportunities were getting under way in North Dakota. He has been in the construction industry since 1978, where he began selling construction and mining equipment in California, until he moved his family to Seattle in the late 80's to participate in the building boom the city was experiencing. In 1995 he established JESCO Aggregates Services, a contract sales company, servicing the greater Seattle area. As President and principal financial officer of the Company, he manages business development and sales of construction aggregate, including sand and gravel products, and scoria for the oil and gas industries, and intends to build a diverse base of companies in mining, construction, and real estate development.

Shares Held: 1,340,956 shares held. Percentage Interest: 29%

Steven Reiley —Secretary, Treasurer. Mr. Reiley received a Bachelor's Degree in Finance with a Minor in Accounting from BYU, and is certified as a senior tax consultant, specializing in small and medium sized businesses. He is a self-employed entrepreneur specializing in small businesses, consulting and tax preparation. As Secretary/Treasurer of the Company, Mr. Reiley provides financial related services to the Company and works with the Company's CPA's to compile the Company's financial statements.

Shares Held: None

#### **Directors:**

Jerry Morrell: CEO/Vice President/Director (see bio above)

Emil Sciarretta: President/Director (see bio above);

William Michael Reynolds, Director. Mr. Reynolds has been a CEO, officer and/or director of several public companies over the years, building strategic alliances with organization leaders to effectively align with and support key M&A initiatives. He has built and retained high performance teams by hiring, developing and motivating skilled professionals, and has experience managing all levels of multiple projects including budgeting, administration, and government relations. Previously Mr. Reynolds was an investment banker and real estate developer. He studied Prelaw at the University of Utah from 1964 to 1968.

Shares Held: None

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None



3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Jerry Morrell owns approximately 64% of the issued and outstanding shares of the Company.

Emil Sciarretta owns approximately 29% of the issued and outstanding shares of the Company.

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Legal and Compliance, LLC  
330 Clematis Street, Suite 217  
West Palm Beach, FL 33401  
(561) 514-0936  
LAnthony@LegalandCompliance.com

### Accountant or Auditor

None

### Investor Relations Consultant

None

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

None

## 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:



I, Emil Sciarretta, the Issuer's President, hereby certify that:

1. I have reviewed this Annual Disclosure Statement of Diamond Lake Minerals, Inc., for the second quarter ending June 30, 2018;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 26, 2018

/s/ Emil Sciarretta  
Emil Sciarretta, President