

# OTC Pink® Basic Disclosure Guidelines

Federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 ("Exchange Act") as well as Rule 144 of the Securities Act of 1933 ("Securities Act"), and state Blue Sky laws, require issuers to provide *adequate current information* to the public markets. With a view to encouraging compliance with these laws, OTC Markets Group has created these OTC Pink Basic Disclosure Guidelines. We use the basic disclosure information provided by OTC Pink companies under these guidelines to designate the appropriate tier in the OTC Pink marketplace: Current, Limited or No Information. OTC Markets Group may require companies with securities designated as Caveat Emptor to make additional disclosures in order to qualify for OTC Pink Current Information tier.

### **Qualifications for the OTC Pink - Current Information Tier**

Companies that make the information described below publicly available on a timely basis (90 days after fiscal year end for Annual Reports; 45 days after each fiscal quarter end for Quarterly Reports) qualify for the Current Information Tier. Financial reports must be prepared according to U.S. GAAP or IFRS, but are *not required to be audited* to qualify for the OTC Pink Current Information tier.

### **Initial Qualification:**

- 1. Subscribe to the OTC Disclosure & News Service on www.OTCIQ.com to publish your financial reports and material news.
- Create the following documents, save them in PDF format and upload them via www.OTCIQ.com:
  - Annual Financial statements (Document must Include: Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements) for the previous two fiscal years. If these reports are audited, please attach the audit letter from the <u>PCAOB</u> registered audit firm. Each year's Annual Financial statements should be posted separately under the report type "Annual Report" in OTCIQ.
  - Any subsequent Quarterly Reports since the most recent Annual Report.
  - The most recent fiscal period end report should also include information in accordance with these OTC Pink Basic Disclosure Guidelines; use the fillable form beginning on page 3.
- 3. If financial reports are not audited by a <a href="PCAOB">PCAOB</a> registered audit firm:
  - Submit a signed Attorney Letter Agreement (first two pages of the Attorney Letter Guidelines).
  - After following the appropriate procedures with a qualified attorney, upload an Attorney Letter complying with <u>Attorney</u>
     <u>Letter Guidelines</u> through your otciq.com account.

## **Ongoing Qualification:**

- 1. **For each Fiscal Quarter End**, upload a Quarterly Report via www.OTCIQ.com within **45** days of the quarter end. (A separate quarterly report is not required for the 4<sup>th</sup> quarter.) The Quarterly Report should include:
  - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page
     3.
  - Quarterly financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements).
  - No Audit Letter or Attorney Letter is required.
- 2. For each Fiscal Year End, upload an Annual Report within 90 days of the fiscal year end. The Annual Report should include:
  - Information in accordance with these OTC Pink Basic Disclosure Guidelines -- use the fillable form beginning on page
     3.
  - Annual financial statements (Balance Sheet, Income Statement, Statement of Cash Flows, Notes to Financial Statements, and Audit Letter, if the financial statements are audited).
- 3. If financial reports are not audited by a PCAOB registered audit firm, upload an Attorney Letter via <a href="www.OTCIQ.com">www.OTCIQ.com</a> complying with the <a href="Attorney Letter Guidelines">Attorney Letter Guidelines</a> within **120 days** of the fiscal year end.

# **Qualifications for the OTC Pink - Limited Information Tier**

Companies that make the information described below publicly available within the prior 6 months qualify for the Limited Information Tier.

- 1. Subscribe to the OTC Disclosure & News Service on www.OTCIQ.com to publish your financial reports and material news.
- 2. Create a Quarterly Report or Annual Report for a fiscal period ended within the previous 6 months, save it in PDF format and upload it via www.OTCIQ.com. The Quarterly Report or Annual Report includes:
  - Balance Sheet, Income Statement, and Total Number of Issued and Outstanding Shares. Financial statements must be prepared in accordance with US GAAP, but are not required to be audited. (Please note that Cash Flow Statements are not required to qualify for the Limited Information tier; however, unless the financial statements include a Cash Flow Statement, no financial data will be included in the OTC Financials Data Service, which distributes company financial data to online investor portals and makes the data available on your company's Financials tab on www.otcmarkets.com)
  - A company in the Limited Information tier, may, but is not required to, include information in accordance with these OTC Pink Basic Disclosure Guidelines using the fillable form beginning on page 3.

# **Current Reporting of Material Corporate Events**

OTC Markets Group encourages companies to make public disclosure available regarding corporate events that may be material to the issuer and its securities. Persons with knowledge of such events would be considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents or if any of the following events occur after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release within 4 business days following their occurrence, and posting such news release through the OTC Disclosure & News Service.

Material corporate events include:

- Entry or Termination of a Material Definitive Agreement
- Completion of Acquisition or Disposition of Assets, Including but not Limited to mergers
- Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of an Issuer
- Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement
- Costs Associated with Exit or Disposal Activities
- Material Impairments
- Sales of Equity Securities
- Material Modification to Rights of Security Holders
- Changes in Issuer's Certifying Accountant
- Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review
- Changes in Control of Issuer
- Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers
- Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year
- · Amendments to the Issuer's Code of Ethics, or Waiver of a Provision of the Code of Ethics
- Other events the issuer considers to be of importance

### OTC Pink Basic Disclosure Guidelines

# 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Net Savings Link, Inc.

### 2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: 2374 Route 390
Address 2: P.O. Box 609

Address 3: Mountainhome, PA 18342

Phone: (570) 595-2432

Email: <u>info@nsavholdinginc.com</u> Website(s): <u>http://nsavholdinginc.com/</u>

**IR Contact** 

Address 1: TEN Associates LLC

Address 2: \_\_\_\_\_ Address 3:

Phone: (480) 326-8577

Email: tenassociates33@gmail.com

Website(s):

### 3) Security Information

Trading Symbol: NSAV

Exact title and class of securities outstanding: Common Stock

CUSIP: 64112L203 Par or Stated Value: .001

Total shares authorized: <u>6,000,000,000</u> as of: <u>05/31/2017</u> as of: <u>05/31/2017</u> as of: <u>05/31/2017</u>

Additional class of securities (if necessary):

Trading Symbol: NSAV

Exact title and class of securities outstanding: Class A Preferred

CUSIP: \_\_\_

Par or Stated Value: \$0.00001

Total shares authorized:  $\underline{225,000,000}$  as of:  $\underline{05/31/2017}$  as of:  $\underline{05/31/2017}$  as of:  $\underline{05/31/2017}$ 

Additional class of securities (if necessary):

Trading Symbol: NSAV

Exact title and class of securities outstanding: Class B Convertible Preferred

CUSIP:

Par or Stated Value: \$0.00001

Total shares authorized:  $\frac{775,000,000}{125,000,000}$  as of:  $\frac{05/31/2017}{205/31/2017}$  as of:  $\frac{05/31/2017}{205/31/2017}$ 

**Transfer Agent** 

Name: Pacific Stock Transfer Co.

**OTC Markets Group Inc.** 

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

Address 1: 6725 Via Austi Parkway Address 2: Suite 300 Address 3: Las Vegas, NV 89119 Phone: 800-785-7782 Is the Transfer Agent registered under the Exchange Act?\* Yes: 🖂 No: \*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act. List any restrictions on the transfer of security: N/A Describe any trading suspension orders issued by the SEC in the past 12 months. N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On August 3, 2017, subsequent to the date of the most recent quarterly report accompanying this filing, the Company announced that it intended to spin-off 20% of (the as yet unincorporated subsidiary) Hemp Beer Inc. to its shareholders, who would be awarded with a share dividend based upon their holdings of NSAV on the record date. Shareholders would receive approximately one share of Hemp Beer Inc. common stock for every 17 shares of NSAV common stock that they hold on the record date. It was intended that the dividend would be payable on or about September 5, 2017, but as of the date of this filing, the dividend had not yet been issued.

On April 24, 2017, the Board of Directors of Net Savings Link, Inc. declared a 10% stock dividend payable on or around June 29, 2017 to stockholders of record on June 1, 2017. As of the record date of this filing, the dividend had not yet been issued.

### 4) **Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- 1. Debt Conversion. An unrelated party private transaction in which \$8,980 of principal of a convertible promissory note was converted into 149,666,667 shares of common stock. This common stock was issued bearing a restricted legend, and is not free trading pending the removal of such legend.
- 2. James Tilton. A related party private transaction, in which 25,000,000 shares of unregistered preferred Class A stock, par \$0.00001 were sold to the Company's CEO, James Tilton, for \$250. This preferred stock is not free trading, and bears a restricted legend.
- Steven Baritz. A related party private transaction, in which 3,500,000 shares of unregistered preferred Class A stock, par \$0.00001 were granted to the Company's former CEO, Steven Baritz, for forgiveness of \$67,000 in unpaid wages. This preferred stock is not free trading, and bears a restricted legend.

### **Financial Statements** 5)

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet:
- B. Statement of income:
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

<u>Please see financial year 2015 and 2016 consolidated annual reports, as well as Quarterly reports for the quarters ended February 27, 2017 and May 31, 2017, all posted on or about September 19, 2017 and incorporated herein by reference.</u>

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

## 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Net Savings Link's vision is the establishment of a fully integrated technology company, which provides turnkey technological solutions to the legal medical cannabis and hemp industries, as well as other areas of the medical industry. Over time, the Company plans, through both acquisition and development, to provide a wide range of services including without limitation: software solutions, e-commerce, financial services, advisory services, patents & trademarks, and information technology.

These technology solutions are broad-based, and range from medical bill payment apps to specialized inventory and transaction management software for the hemp and cannabis industry.

In addition to its technology assets, the Company has approved plans to develop cannabis and hemp based consumer products. The Company's first such offering will be a hemp based beer, anticipated to be marketed under the brand Tiger Hemp Beer.

B. Date and State (or Jurisdiction) of Incorporation:

May 17, 2017 Delaware

C. the issuer's primary and secondary SIC Codes:

7371

D. the issuer's fiscal year end date;

November 30.

E. principal products or services, and their markets;

Information Technology and Software Solutions for the Legal Medical Cannabis and Hemp Industries and other areas of the Medical Industry. In the process of developing a Hemp Beer. The primary markets for our products and services are the U.S.A. and P.R. China.

### 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

<u>The Company currently leases office space at 2374 Route 390, Mountainhome, PA 18342 from its Vice President at a rate of \$1,000.00/month.</u>

The Company also maintains an office at 6/F, A Building, 2145 Jinshjiang Rd., Puto District, Shanghai, China. There is no rent/mortgage paid for this space

### 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. <u>Names of Officers, Directors, and Control Persons</u>. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

<u>James A. Tilton President, Secretary, Treasurer, Sole Director</u> <u>Jane J. Zheng Vice President</u>

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

<u>N/A</u>

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

 A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

N/A

### 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: Stacey Y. Jenkins

Firm: Law Firm of S. Y. Jenkins, PLLC

Address 1: 460 Aspen Drive Address 2: Park City, UT 84098

Phone: 801.915.2501 Email: syjenkins@msn.com

### Accountant or Auditor

Name: Francis C. Decker CPA Firm: Paritz & Company, P.A. Address 1: 15 Warren St., Ste. 25 Address 2: Hackensack, NJ 07601 Phone: 201-342-7753 ext. 19

Email: \_\_\_\_

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Address 1: TEN Associates LLC

Address 2: \_\_\_\_\_

Address 3:

Phone: (480) 326-8577

Email: tenassociates33@gmail.com

Website(s): \_\_\_\_\_

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: N/A Firm: N/A Address 1: N/A Address 2: N/A

**OTC Markets Group Inc.** 

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

Phone: N/A Email: N/A

### 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

- I, James Tilton certify that:
  - 1. I have reviewed this <u>Consolidated financial statement</u>, and <u>quarterly financial statement</u> of <u>Net Savings Link</u>, <u>Inc.</u>;
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

| September 27,    | 2017    | [Date]  |
|------------------|---------|---|
| /s/ James A. Til | ton     | _[CEO's Signature]                                  |
|                  |         | _[CFO's Signature]<br>Dear as "/s/ [OFFICER NAME]") |
| CEO, CFO         | [Title] |   |