

NDT Pharmaceuticals, Inc.
PO Box 3143
Liverpool, NY 13089
Fax: 315-451-3964

March 11, 2023

To the Shareholders:

Please be advised the company will be canceling **113,785,931** of common shares to reduce capital structure prior to the reverse split to mitigate the effects of 25-1 R/S on our shareholders.

The new website will be www.ndtpharmaceuticals.com up and running soon.

Sincerely,

Joseph C. Passalaqua
President