

## ***Press Release***

### **The Metal Arts Company, Inc., Closes Share Exchange Agreement With Medium, Inc.**

NEW YORK, October 29, 2021 -- The Metal Arts Company, Inc. (OTC PINK: MTRT), (the “Company” or “MTRT”) today announced that it has closed the Share Exchange Agreement with Medium, Inc. (“Medium”), through its wholly-owned subsidiary, Trust Consulting, Inc. (“TCI”), thereby having control and ownership of Medium. Pursuant to the terms of the Share Exchange Agreement dated October 25, 2021, TCI assigned an aggregate of 67,891,991 shares of common stock of MTRT and 3,500,000 shares of Series A Preferred Stock of MTRT to Medium shareholders in exchange for 100% of the issued and outstanding shares of Medium. Medium was established in 2018 and is a privately held corporation based in Seoul, South Korea. With its world’s fastest high-performance blockchain core technology, Medium leads the blockchain industry in South Korea providing hardware and software solutions as well as blockchain platform development and management services.

Since 2020, Medium’s MDL (Medium Distributed Ledger) solution has been selected from various blockchain projects in public and private sectors in South Korea. MDL is developed based on Medium’s core technology called MxP (Medium eXPress engine) which is certified as 14,142 TPS in performance test by KOTCA (Korea Testing Certification Agency) in January 2021. Currently, this is the fastest blockchain processing speed recorded.

Applying its cutting-edge technology, Medium launched Medium Chain, a brand new blockchain network platform. Medium Chain provides ultra-high speed performance networks with great stability to support a wide range of B2B and B2C services including finance (DeFi, Digital Asset Custody), games, social VR, digital contents, entertainment, and more.

### **About The Metal Arts Company Inc.**

The Metal Arts Company Inc. is a leader in providing high-performance blockchain core technology in South Korea. Our core processor MxP (Medium eXPress engine) was certified at 14,142 TPS which is the fastest blockchain processing speed recorded. Applying our cutting-edge technology, we provide ultra-high speed performance networks with great stability to support a wide range of B2B and B2C services including finance (DeFi, Digital Asset Custody), games, social VR, digital contents, entertainment, and more.

### **Forward-Looking Statements**

This press release contains forward-looking statements within the definition of Section 27A of the Securities Act of 1933, as amended, and such as in section 21E of the Securities Act of 1934, as amended. These forward-looking statements should not be used to make an investment decision. The words 'estimate,' 'possible' and 'seeking' and similar expressions identify forward-looking statements, which speak only as to the date the statement was made. The Company undertakes no obligation to publicly

update or revise any forward-looking statements, whether because of new information, future events, or otherwise. Forward-looking statements are inherently subject to risks and uncertainties, some of which cannot be predicted, or quantified. Future events and actual results could differ materially from those set forth in, contemplated by, or underlying the forward-looking statements. The risks and uncertainties to which forward-looking statements are subject include, but are not limited to, the effect of government regulation, competition, and other material risks.

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