

Unico Silver Commences Trading on OTCQX in the United States

Unico Silver Limited (ASX: USL | OTCQX: USLRF) (**Unico** or the **Company**) is pleased to advise that its ordinary shares will commence trading on the OTCQX® Best Market in the United States under the ticker symbol “USLRF”.

The Company has upgraded from the OTCQB® Venture Market to the OTCQX Best Market, OTC Markets Group’s highest level market for international and U.S. companies which requires companies to meet enhanced financial, corporate governance and disclosure obligations.

The OTCQX market is expected to provide Unico with increased visibility among U.S. investors and improve access to North American capital markets.

Unico’s primary listing on the Australian Securities Exchange remains unchanged. The OTCQX quotation does not involve the issuance of new shares and has no impact on existing shareholders.

Managing Director Todd Williams commented:

“Upgrading to the OTCQX Best Market represents another important milestone in expanding Unico’s presence within the North American investment market.

The OTCQX platform provides enhanced visibility and credibility with U.S. investors at a time when Unico is rapidly advancing the Joaquin and Cerro Leon silver districts toward feasibility studies and potential development.

North America remains one of the largest and most sophisticated markets for precious metals investors globally, particularly for silver-focused development companies. We believe the OTCQX market will improve accessibility for U.S. retail and institutional investors seeking exposure to a rapidly growing, pure-play silver developer with significant scale and exploration upside.

With a combined Mineral Resource base of approximately 330Moz silver equivalent across the Santa Cruz portfolio, Unico is well positioned to continue building its profile within the global silver sector”.

THIS ANNOUNCEMENT IS AUTHORISED FOR RELEASE TO THE MARKET BY THE BOARD OF DIRECTORS OF UNICO SILVER LIMITED

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