

19 May 2026

DOTZ ANNOUNCES PRIVATE PLACEMENT OFFERING

19 May 2026 - Dotz Nano Limited (**ASX: DTZ**, “**Dotz**” or “**Company**”), a leading developer of innovative climate and industrial nanotechnologies, is pleased to announce it has received binding commitments from several existing and new institutional and sophisticated investors to raise approximately A\$3.3 million (before costs) in a placement of new fully paid ordinary shares in the Company (“**Placement**”). This reflects strong investor interest in the Company’s technology and commercial trajectory.

Mr Harpaz, incoming CEO is an existing Dotz shareholder and has participated in the Placement, topping up his total investment in the Company to over A\$1 million. His continued investment further aligns his interests with those of the Company’s shareholders. Mr Harpaz’s participation forms part of the related party allocation described below, and his securities will be subject to shareholder approval at the Extraordinary General Meeting to be held in July 2026.

The proceeds of the capital raise are expected to support Dotz’s operational ramp-up, including production scale-up, pilot deployments and enhanced customer engagement. Additionally, funds will be utilized for working capital, general corporate purposes, and the potential restructuring or repayment of existing convertible notes, while positioning the company to pursue longer-term commercial opportunities.

Dotz CEO, Sharon Malka said: “We extend our deepest gratitude to our existing shareholders for their continued support and warmly welcome our new investors to the register. The strong response to this raise demonstrates that the market recognizes the strategic value of our unique DotzEarth technology, as well as the early commercial traction and validation we have received from industry leaders. This funding firmly positions the Company on a sustainable, long-term growth path.”

Incoming CEO, Nati Harpaz said: “As an existing shareholder who has also invested further in this current round, I believe deeply in Dotz’s future. Having direct skin in the game ensures my interests are completely aligned with our shareholders as we execute this next critical phase of growth. It is incredibly exciting to lead a business where commercial success directly drives positive environmental impact. Helping industries reduce emissions while simultaneously building long-term shareholder value is a compelling opportunity. This capital raise provides the necessary runway to accelerate our commercial strategy, scale up production, and pursue strategic partnerships that will unlock significant value.”

Placement Details

The Placement will be completed through the issue of 82,135,000 new fully paid ordinary shares (“**New Shares**”) in the Company to be issued at A\$0.04 (4 cents) per New Share (“**Issue Price**”), together with a right to subscribe for one free option exercisable at A\$0.07 (7 cents) expiring two years from the date of issue for every New Share subscribed for and issued (“**Placement Options**”). The terms of the Placement Options are set out in the annexure to this announcement.



Settlement of the Placement is expected to occur on 21 May 2026 with the New Shares expected to be allotted and to commence trading on or around 22 May 2026. The Company has lodged an Appendix 3B with ASX contemporaneously with this announcement.

The Issue Price represents a discount of:

- 13% discount to the last closing price of A\$0.046 on 14 May 2026;
- 8% premium to the 15-day volume weighted average market price (**VWAP**) price of A\$0.037; and
- 14% premium to the 30-day VWAP price of A\$0.035.

The Company confirms the Issue Price satisfies the pricing requirements in Listing Rule 7.1A.3.

The Placement is being made to “sophisticated investors” or “professional investors” as defined in sections 708(8) and 708(11) of the Corporations Act.

The New Shares and Placement Options will be issued under the Company’s placement capacity pursuant to ASX Listing Rule 7.1 and 7.1A, and is not subject to shareholder approval.

As part of the A\$3.3 million raised, related parties of the Company have committed to invest up to A\$0.3 million in the Company under the Placement terms, being in aggregate 7,500,000 New Shares and 7,500,000 Placement Options (together, the “**Related Party Placement Securities**”). The related parties participating include Southern Israel Bridging Fund, a company associated with Mr Doron Eldar and Marzeman LTD, a company associated with Nati and Kerry Harpaz.

The Related Party Placement Securities will be subject to shareholder approval at an Extraordinary General Meeting of Shareholders to be held in July 2026 and will not be issued until shareholder approval is obtained.

This announcement has been authorised for release by the Board of Directors of Dotz Nano.

For further information, please contact:

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About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ, OTC: DTZZF/DTZNY) is a technology leader driving innovation in material science and nanotechnologies, addressing some of the world’s toughest industrial and environmental challenges.

The Company designs, develops, and deploys customised nanomaterial-based solutions, with a focus on advancing next-generation sorbent materials engineered for Direct Air Capture and Point Source CO₂ Mitigation, making carbon capture and removal economically viable.

For more information, visit www.dotz.tech



Annexure – Terms of Options

The Placement Options entitle the holder to subscribe for ordinary shares in the Company on the following terms and conditions:

Issue Price:	No amount is payable on the issue of a Placement Option.
Exercise Price:	The amount payable upon exercise of each Placement Option will be A\$0.07.
Expiry Date:	The Placement Options will expire at 5:00pm (Sydney, Australia time) on the second anniversary of the day on which they were issued (Expiry Date). Any unexercised Options on issue at the Expiry Date will automatically lapse on the Expiry Date and be cancelled by the Company.
Entitlement:	Each Placement Option is exercisable into one fully paid ordinary share in the Company (each, a ' Share '). Shares issued on exercise of the Placement Options will rank equally in all respects with the other issued Shares.
Notice of Exercise:	The Placement Options may be exercised in whole or in part prior to the Expiry Date by notice in writing to the Company and accompanied by payment of the Exercise Price for each Placement Option being exercised (such notice, an ' Exercise Notice '). An Exercise Notice is only effective when the Company has received the full amount of the Exercise Price in cleared funds (such date, the ' Exercise Date ').
Unlisted options:	The Company will not apply for quotation of the Placement Options. Placement Options are not transferable.
Timing of issue of Shares:	As soon as practicable after the relevant Exercise Date when the Company is in a position to issue a cleansing notice under s 708A(5)(e) of the Corporations Act or a cleansing prospectus under s 708A(11) of the Corporations Act, as the case may be, the Company must: <ul style="list-style-type: none"> i. allot and issue the Shares; and ii. do all such acts matters and things to obtain the grant of quotation for the Share on ASX.
Quotation of Shares on exercise:	Application will be made by the Company to ASX for official quotation of the Shares issued upon the exercise of the Placement Options, if the Company is listed at the time.
Participation in new issues:	There are no participation rights or entitlements inherent in the Placement Options and the holder will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the New Options.
Adjustment for bonus issues of Shares:	In the event the Company proceeds with a bonus issue of Shares to Shareholders after the issue of the Placement Options, the number of Shares over which a Placement Option is exercisable may be increased in the manner permitted by the ASX Listing Rules applying at the time of the bonus issue.
Adjustment of Exercise Price:	If there is a pro rata issue of Shares (other than a bonus issue of Shares) to Shareholders, after the issue of the Placement Options and



	before the date the relevant Placement Options must be exercised or lapse, the Exercise Price of the relevant Placement Options will be adjusted in accordance with the formula outlined in the ASX Listing Rules.
Adjustment for reorganisation:	If there is any reconstruction of the issued share capital of the Company, the rights of the holder may be varied in a manner consistent with the Corporations Act and to comply with the ASX Listing Rules which apply at the time of the reconstruction.
Voting:	The holder of Placement Options is not entitled to notice of, or to vote at or attend, a meeting of the Shareholders unless and until the Placement Options are exercised and the holder holds Shares.
Dividends:	The Placement Options do not carry rights to dividends.