

FOR IMMEDIATE RELEASE

New York, NY — March 6, 2026

Company Completes Audit, Files Form 10

Completion of Two-Year Audit and SEC Form 10 Filing Marks Major Milestone Toward Full Reporting Status

SB Technology Holdings, Inc. (OTC: VGLS) (the “Company”), today announced the successful completion of its two-year audit for fiscal years 2023 and 2024, and the filing of SEC Form 10 with the Securities and Exchange Commission to become a fully reporting public company.

The audit, conducted by Fruci & Associates II, PLLC, covers the Company’s financial statements for the fiscal years ended December 31, 2023 and December 31, 2024. The completion of this two-year audit satisfies a critical requirement in the Company’s path toward becoming a fully reporting entity and represents a significant step forward in its commitment to transparency and accountability to shareholders.

Concurrent with the audit completion, the Company has filed SEC Form 10 — a registration statement that will formally register the Company’s securities under Section 12(g) of the Securities Exchange Act of 1934. Upon effectiveness of the Form 10, SB Technology Holdings, Inc. will be subject to the full periodic reporting obligations of the SEC, including the filing of annual reports on Form 10-K, quarterly reports on Form 10-Q, and current reports on Form 8-K.

The filing of Form 10 is a landmark event in the life of a public company. Unlike companies that access public markets through an IPO or reverse merger without a full registration, a Form 10 registration under Section 12(g) of the Securities Exchange Act of 1934 requires the Company to provide the SEC with comprehensive disclosure covering its business operations, financial condition, management team, risk factors, and corporate governance. Upon the Form 10 becoming effective — which occurs automatically 60 days after filing unless the SEC accelerates or suspends effectiveness — the Company becomes subject to the full suite of ongoing SEC reporting obligations.

For shareholders, the implications are significant. Full reporting status provides the transparency and regulatory oversight that institutional investors, broker-dealers, and market participants require before engaging with a security. It opens the door to potential uplisting to higher-tier exchanges, broadens the Company’s eligibility for inclusion in financial databases and research platforms, and substantially enhances the Company’s credibility with prospective business partners, investors, and the broader capital markets community. The Company views this filing as a foundational step in its long-term strategy to create sustainable shareholder value.

The Company also wishes to advise shareholders that its application for FINRA approval of the corporate name change from VG Life Sciences, Inc. to SB Technology Holdings, Inc. remains pending. The Company is actively working with FINRA to complete this process and will provide an update upon receiving a determination. The Company will continue to keep shareholders informed of all material developments as it progresses through the SEC review process and works toward full reporting status. Shareholders are encouraged to follow the Company’s official X (Twitter) account at @VGLSIR for the latest updates.

About SB Technology Holdings, Inc.

SB TECHNOLOGY HOLDINGS, INC. *[fka VG Life Sciences, Inc.]*

OTC Markets: VGLS | 447 Broadway, 2nd Floor, Unit 103, New York, NY 10013

SB Technology Holdings, Inc. (formerly VG Life Sciences, Inc.) (OTC: VGLS) is a publicly traded company that has completed its two-year audit for fiscal years 2023 and 2024, conducted by Fruci & Associates II, PLLC, and has filed SEC Form 10 to become a fully reporting entity with the Securities and Exchange Commission. For more information and the latest updates, follow [@VGLSIR](#) on X (Twitter).

Forward-Looking Statements

This press release contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are based on current expectations and assumptions and are subject to risks and uncertainties that could cause actual results to differ materially. SB Technology Holdings, Inc. undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

Investor Relations Contact

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